

**Tiso Blackstar Group SE**

(Incorporated in England and Wales)

(Company number SE 000110)

(registered as an external company with limited liability in the Republic of South Africa under registration number 2011/008274/10)

JSE share code: TBG

ISIN: GB00BF37LF46

(“**Tiso Blackstar**” or the “**Company**”)

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**CANCELLATION OF AIM LISTING**

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Tiso Blackstar hereby advises shareholders of the cancellation of the primary listing of its shares on the Alternative Investment Market of the London Stock Exchange (“**AIM**”) effective today, Tuesday, 17 April 2018 at 7:00am GMT (8:00am SAST).

Tiso Blackstar has 272,307,233 ordinary shares in issue, which shares have a primary listing on the Main Board of the South African securities exchange operated by the JSE Limited (“**JSE**”).

The shares held on the United Kingdom (“**UK**”) Register as at Monday, 16 April 2018 have been transferred to the South African Register administered by Link Market Services Pty Ltd (“**Link SA**”), held in the shareholder’s name.

Shareholders whose shares have moved to the South African Register from the UK Register still have the option of having their shareholding dematerialised into a Link SA Central Securities Depository Participant (“**CSDP**”) account on the Central Securities Depository operated by Strate Pty Ltd, in South Africa or to any other financial institution via a CSDP to enable their shares to be traded on the JSE.

A copy of the letter and instructions sent out to shareholders on Wednesday, 14 March 2018 is available on the Company’s website at [www.tisoblackstar.com](http://www.tisoblackstar.com)

The Company will remain subject to the UK Takeover Code.

London

17 April 2018

**For further information, please contact:**

<b>Tiso Blackstar Group SE</b>	Leanna Isaac	+44(0) 20 78876017
<b>JSE Sponsor: One Capital</b>	Sholto Simpson	+27(0) 11 550 5000