

TISO BLACKSTAR



Tiso Blackstar Group SE
(registered in Malta with number SE4)
3rd Floor, Avantech Building
St Julian's Road
San Gwann SGN 2805
Malta
(the "Company")

26 May 2017

Dear Shareholder,

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

NOTIFICATION OF DOCUMENTS TO BE MADE AVAILABLE AT WWW.TISOBLACKSTAR.COM

The following documents will be available on Tiso Blackstar Group SE's website from 26 May 2017:

- Circular to shareholders in relation to the proposed adoption of new articles of association, management incentive scheme and the approval of Takeover Code Rule 9 Waiver, including a notice of an Extraordinary General Meeting to be held on 20 June 2017;
- Proxy Form for use at the Extraordinary General Meeting; and
- Form of Direction for use at the Extraordinary General Meeting.

(together, the "Extraordinary General Meeting Documents")

The website address to access the Extraordinary General Meeting documents is www.tisoblackstar.com/publications and the Extraordinary General Meeting documents will be located at Publications, Extraordinary General Meeting Documents.

The Notice of Extraordinary General Meeting convenes an Extraordinary General Meeting of Tiso Blackstar Group SE which is to be held at the registered office of the Company at 3rd Floor, Avantech Building, St Julian's Road, San Gwann, SGN 2805 Malta on 20 June 2017 at 10:00 am (CEST).

Yours faithfully,

David Adomakoh

Chairman

TISO BLACKSTAR GROUP SE

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Malta Registered number SE4

Directors: DK Adomakoh, AD Bonamour, M Ernzer, HK Mehta, JB Mills, NL Sowazi, RT Wight
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