

Tiso Blackstar Group SE
(Incorporated in England and Wales)
(Company number SE 110)
(registered as an external company with limited liability in the Republic of South Africa under registration number 2011/008274/10)
LSE Ticker: TBGR
JSE Share code: TBG
ISIN: GB00BF37LF46
("Tiso Blackstar" or the "Company")

18 October 2017

Notice of Annual General Meeting, publication of Integrated Annual Report and Dividend Timetable

Tiso Blackstar announces that the Notice of the Annual General Meeting has been posted to its shareholders today. A copy of the Notice is available on the Company's website (www.tisoblackstar.com).

Tiso Blackstar also announces that the Company's Annual General Meeting will be held at its registered office at Berkeley Square House, Berkeley Square, Mayfair, London W1J 6BD on Tuesday 21 November 2017 at 10.00 am GMT (12:00pm SAST).

Tiso Blackstar further announces that its Integrated Annual Report for the year ending 30 June 2017 will be available on the Company's website (www.tisoblackstar.com) today Wednesday, 18 October 2017. There have been no material changes for the period ended 30 June 2017 in the Integrated Annual Report since the Company's results were announced on 27 September 2017.

The date on which South African shareholders must be recorded as such in the share register to be eligible to attend and vote at the AGM is Friday, 10 November 2017, with the last day to trade being Tuesday, 7 November 2017.

Shareholders registered on the United Kingdom Register of Members (the "UK Register") as of Friday 17 November 2017 (the "UK Record Date") shall have the right to participate and vote at the Annual General Meeting. Any change to an entry on the UK Register after the UK Record Date shall be disregarded in determining the right of any person to attend and vote at the Annual General Meeting

Tiso Blackstar has dual primary listing on the London Stock Exchange's AIM and the JSE main board.

Subject to shareholder approval, a final dividend of 0.25935 pence per Ordinary Share being 4.65912 South African cents per Ordinary Share in respect of the financial year ended 30 June 2017 will be paid on Friday 15 December 2017. The exchange rates have been fixed for the calculation of the Euro and Pounds Sterling equivalents based on the closing exchange rates on Wednesday, 20 September 2017 of EUR1=ZAR15.8771 and GBP1=ZAR17.9646

The final dividend will be paid from income reserves in accordance with the salient dates and times set out below:

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| Last day to trade on the South African register | Tuesday, 21 November 2017 |
| Trading ex-dividend commences on the South African register | Wednesday, 22 November 2017 |
| Trading ex-dividend commences on the UK register | Thursday, 23 November 2017 |
| Record date for shareholders recorded on the UK and South African registers | Friday, 24 November 2017 |
| Date of payment | Friday, 15 December 2017 |

Share certificates may not be dematerialised or rematerialised between Wednesday, 22 November 2017 and Friday, 24 November 2017, both days inclusive, and transfers between the UK register and the South African register may not take place during that period. Dividend tax will be withheld from the amount of the gross dividend of 4.65912 South African cents per share paid to South African shareholders at the rate of 20 % unless a shareholder qualifies for exemption. After the dividend tax has been withheld, the net dividend will be 3.72730 South African cents per share. There are no other taxes (foreign or otherwise) to be withheld from the dividend. The Company had a total of 268,291,260 shares in issue. The dividend will be distributed by Tiso Blackstar Group SE (UK tax registration number 9977509065) and is regarded as a foreign dividend.

For further information, please contact:

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