



FOR OFFICE USE ONLY		
Day	Date	Time
DOC:		Acct #
Conf:	Yes No	Staff #
Direct Access:	Y ___ N ___	

**PHYSICAL REHAB INTAKE FORM**

Full Legal Name: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Last Name First Name Middle Initial

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ S.S. #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone # (\_\_\_\_) \_\_\_\_\_ Mobile: (\_\_\_\_) \_\_\_\_\_

E-Mail address: \_\_\_\_\_

Gender: Female \_\_\_\_\_ (Pregnant? \_\_\_\_\_ / Plan to be Pregnant? \_\_\_\_\_) Male \_\_\_\_\_

Single \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_ Partners Name: \_\_\_\_\_

Occupation: \_\_\_\_\_ Full time Part time Student Retired

Employer / School: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

**EMERGENCY CONTACT:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_

Other than yourself, to whom may we disclose your Protected Health Information? \_\_\_\_\_

**PCP AND CURRENT PHARMACY INFORMATION:** (if no PCP, please put N/A in "Family MD" area)

Family MD \_\_\_\_\_ Phone # \_\_\_\_\_

Pharmacy \_\_\_\_\_ Phone # \_\_\_\_\_

What is the best way to communicate with you between office visits? (Select all that apply)  
 (Circling the form of communication desired is confirming consent)

E-mail Home Work Cell Phone Text

How were you referred to us? \_\_\_\_\_

How did you hear about us? TV Billboard Radio Internet Other

Do we have consent to call you: Yes No On What Number? Home Mobile

What is the best time to reach you? Morning Afternoon Evening

Is there any place you do NOT want me to leave a message? \_\_\_\_\_

*\*Please be aware that e-mails not a secure form of communication and that the discussion of our medical care will become a part of your medical record.*

PATIENT NAME:

**HEALTH INSURANCE INFORMATION:**

Do you have medical insurance? Yes ___ No ___	Do have any other insurance? Yes ___ No ___
Do you have Medicare? Yes ___ No ___	If Yes, complete below;
Insurance Company Name _____	Insurance Company Name _____
Insurance Company Phone _____	Insurance Company Phone _____
Type of Insurance: HMO PPO POS OTHER	Type of Insurance: HMO PPO POS OTHER
Policy# _____ Group# _____	Policy# _____ Group# _____
Policy Holders Name _____	Policy Holders Name _____
Their DOB: _____ Relationship _____	Their DOB: _____ Relationship _____

Referring Provider: \_\_\_\_\_ Phone #: \_\_\_\_\_

Primary care provider: \_\_\_\_\_ Phone #: \_\_\_\_\_

Have you ever been treated by a Physical Therapist? Y \_\_\_ N \_\_\_ Reason: \_\_\_\_\_

**PROBLEM/CONDITION:**

Diagnosis as stated by provider: \_\_\_\_\_

How did this injury/ exacerbation/problem occur? \_\_\_\_\_

Date it began: \_\_\_\_\_

Have you ever been treated by a PT for this present condition? Y \_\_\_ N \_\_\_

If yes: Where \_\_\_\_\_ Date \_\_\_\_\_

Have you ever had surgery for this present condition? Y \_\_\_ N \_\_\_

If yes: Where \_\_\_\_\_ Date \_\_\_\_\_

**DIAGNOSTIC TESTING:**

Have you ever had any of the following? EMG/NCV \_\_\_\_\_ CT Scan \_\_\_\_\_ MRI \_\_\_\_\_ X-Ray \_\_\_\_\_ Other \_\_\_\_\_

Results: \_\_\_\_\_ When? \_\_\_\_\_ Where? \_\_\_\_\_

**FOR ATHLETES/SPORTS INJURIES ONLY:**

What sport(s) do you play? \_\_\_\_\_

Were you injured during performance of sport? Y \_\_\_ N \_\_\_ If yes, what date did the injury occur? \_\_\_\_\_

Did injury occur at school or in a league? Y \_\_\_ N \_\_\_ Name of school/league: \_\_\_\_\_

**AUTO ACCIDENTS/WORKERS COMPENSATION/PERSONAL INJURY ONLY:**

Date of Injury: \_\_\_\_\_ Where did injury occur: Work \_\_\_\_\_ Auto \_\_\_\_\_ Home \_\_\_\_\_ Other \_\_\_\_\_

If other, please explain: \_\_\_\_\_

**PATIENT NAME:**

Insurance Co Name: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Claim #: \_\_\_\_\_ Adjuster: \_\_\_\_\_ Phone #: \_\_\_\_\_

Do you have an attorney? Y \_\_\_ N \_\_\_ Name: \_\_\_\_\_

Company: \_\_\_\_\_ Phone # \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**PHYSICAL REHAB INTAKE FORM: HEALTH INFORMATION:**

**HAVE YOU EVER BEEN TREATED FOR OR DIAGNOSED WITH THE FOLLOWING:**

High Blood Pressure	Y ___ N ___	Blood Disease	Y ___ N ___
Heart Disease	Y ___ N ___	Osteoporosis	Y ___ N ___
Heart Attack	Y ___ N ___	Circulation/Phlebitis	Y ___ N ___
Breathing Problems	Y ___ N ___	Cancer	Y ___ N ___
Diabetes Mellitus	Y ___ N ___	Stroke/TIA	Y ___ N ___
Tuberculosis	Y ___ N ___	HIV Positive/Aids	Y ___ N ___
Lung Disease	Y ___ N ___	Asthma	Y ___ N ___
Disc Degeneration	Y ___ N ___	Depression/Anxiety	Y ___ N ___
Vascular Disease	Y ___ N ___	Hepatitis/Liver Disease	Y ___ N ___
Thyroid Problem	Y ___ N ___	Kidney Disease	Y ___ N ___

**DO YOU HAVE A HISTORY OF/CURRENTLY HAVE ANY OF THE FOLLOWING:**

Allergies	Y ___ N ___	Neuromuscular Problem	Y ___ N ___
Headaches/Migraine	Y ___ N ___	Arthritis	Y ___ N ___
Dizziness/Fainting	Y ___ N ___	Pain at Night	Y ___ N ___
Chest Pain/Angina	Y ___ N ___	Changes in Bowel/Bladder	Y ___ N ___
Seizures/Epilepsy	Y ___ N ___	Hot/Cold Intolerance	Y ___ N ___
Numbness/Tingling	Y ___ N ___	Unexplained Wt loss/gain	Y ___ N ___
Hearing Problems	Y ___ N ___	Broken Bone/Fracture	Y ___ N ___
Vision Problems	Y ___ N ___	Chronic Pain > 6 months	Y ___ N ___
Neck/Back Problems	Y ___ N ___		
Spinal Surgery	Y ___ N ___		
Joint Problems	Y ___ N ___		

PATIENT NAME:

**PLEASE ANSWER THE FOLLOWING QUESTIONS:**

Do you have a pacemaker/defibrillator device? Y\_\_\_N\_\_\_

Do you smoke/Vape: Y\_\_\_N\_\_\_ \_\_\_packs per day \_\_\_times Vape/day

Do you consume alcohol? Y\_\_\_N\_\_\_If yes, type\_\_\_\_\_how often\_\_\_\_\_

Do you use street drugs? Y\_\_\_N\_\_\_If Yes, please discuss with provider.

Are you allergic to any medications? Y\_\_\_N\_\_\_Please list\_\_\_\_\_

Are you allergic or sensitive to Latex? Y\_\_\_N\_\_\_

Is your sleep disturbed? Y\_\_\_N\_\_\_Reason\_\_\_\_\_

Do you have a history of falls? Y\_\_\_N\_\_\_If yes, explain\_\_\_\_\_

Do you use an assistive device? Y\_\_\_N\_\_\_If yes, what type\_\_\_\_\_

Do you have any functional limitations? Y\_\_\_N\_\_\_

If yes, please explain:\_\_\_\_\_

What is your current activity level?\_\_\_Sedentary\_\_\_Light\_\_\_Moderate\_\_\_Heavy\_\_\_Very Heavy

Do you regularly exercise? Y\_\_\_N\_\_\_Type\_\_\_\_\_Frequency\_\_\_\_\_Duration\_\_\_\_\_

Do you have any home activities/Hobbies? Y\_\_\_N\_\_\_

If yes, please list\_\_\_\_\_

**MEDICATIONS AND SUPPLEMENTS:**

*What medications (prescribed or over the counter) are you currently taking? Including Vitamins?*

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**PLEASE LIST ANY SURGERIES AND APPROXIMATE DATES:**

_____	_____
_____	_____

PATIENT NAME:

**RATE YOUR CHIEF COMPLAINT IN ORDER OF SEVERITY FROM WORST (10) TO LEAST (1):**

***Please check all that apply:***

Pain\_\_\_\_Decreased Motion\_\_\_\_Swelling/Edema\_\_\_\_Stiffness\_\_\_\_Loss of Function\_\_\_\_

**INDICATE THE NATURE OF YOUR PAIN/SYMPTOMS. CHECK ALL THAT APPLY:**

Sharp\_\_\_\_Dull\_\_\_\_Piercing\_\_\_\_Shooting\_\_\_\_Aching\_\_\_\_Deep\_\_\_\_Superficial\_\_\_\_

Tingling\_\_\_\_Numbness\_\_\_\_Burning\_\_\_\_Stabbing\_\_\_\_

What makes your symptoms worse?\_\_\_\_\_

What makes your symptoms/pain lessen?\_\_\_\_\_

Rate your symptom/pain on scale (0-10): no pain=0, excruciating pain =10

Worst it has been\_\_\_\_Past 2 weeks\_\_\_\_Past 24hrs\_\_\_\_At this moment\_\_\_\_

**PLEASE MARK LOCATION OF YOUR PAIN AND TYPE OF PAIN ON THE CHART:**

X: Sharp stabbing

O: Dull/achy

///: Numb/Tingling

++: Burning



FRONT



BACK

Please list 3 of your goals for Physical Therapy and expected time frame:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

Whom can we thank for your referral?\_\_\_\_\_

PATIENT NAME:

**CONSENT FOR TREATMENT:**

The signature below authorizes consent to have your picture taken for the sole purpose of Identification. This material will not be sold or distributed for any reason.

The information I have provided is complete and true to the best of my knowledge. I authorize the providers and staff of Allegheny Medical, P.C. to administer such procedures and treatments as deemed necessary, or as required by my employer. There is no written, verbal, or implied guaranteed cure on our part. Due to our commitment to quality healthcare, we strive to improve services to our patients and we ask your consent prior to rendering treatment of services

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

REVIEWED BY:

PHYSICAL THERAPY SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

Thank you for Your Patience and Valuable Time

**PATIENT'S PHYSICAL THERAPY PLAN OF CARE:**

\_\_\_\_\_x/Week for \_\_\_\_\_Weeks

**ASSIGNMENT OF BENEFITS:**

I \_\_\_\_\_ authorize Allegheny Medical, P.C. to be paid directly for services rendered. I accept responsibility for any service(s) that may not be covered by my health insurance, automobile insurance, or workers compensation carrier. I further authorize Allegheny Medical, P.C. to furnish information concerning my present illness or injury which may contact alcohol, drug, HIV or psychiatric related history to the insurer and health care providers involved in my care. I further direct the insurer to pay without equivocation directly to Allegheny Medical, P.C. any and all benefits due as a result of treatment and service(s) provided. I am aware that I am personally responsible for charges and/or balances not covered by my insurance carrier. I hereby state and agree that a photocopy of this document will be deemed as valid and bindings on all parties involved as the original copy.

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

GUARDIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PATIENT NAME:

**MEDICARE ASSIGNMENT OF BENEFITS:**

In accordance with the Medicare Act, Section 1842 (l) this letter is to advise you that Medicare will only pay for services that it determines to be reasonable and necessary under Section 1862 (a) (II) (A) of the Medicare act. If Medicare determines that a particular service(s), although normally covered is not reasonable and necessary because the service(s) is maintenance in nature as defined by Medicare policy, Medicare will deny payment for those service(s). In your case, Medicare is likely to deny payment for the service(s) for lack of medical necessity. By my signature, I acknowledge notification by Allegheny Medical, P.C. that in my case, Medicare is likely to deny payment for those service(s).

**If Medicare denies payment, I agree to be personally and fully responsible for payment.**

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

GUARGIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES FOR PROTECTED HEALTH INFORMATION**

I acknowledge that I have received and read "Notice of Privacy Practices" from Allegheny Medical, P.C.

\_\_\_\_\_  
DATE PRINT NAME OF PATIENT SIGNATURE OF PATIENT/PERSONAL RESPRESENTATIVE

I decline to read or accept a copy of the "Notice of Privacy Practices" from Allegheny Medical, P.C.

\_\_\_\_\_  
DATE PRINT NAME OF PATIENT SIGNATURE OF PATIENT/PERSONAL RESPRESENTATIVE

PATIENT NAME:



## **Physical Therapy: Missed Appointment and Cancellation Policy**

Our goal is to provide quality individualized care in a timely manner to each of our patients. No-shows, late arrivals, and cancellations inconvenience those individuals who need access to our care. We would like to review with you our policy regarding missed appointments.

### **CANCELLATION OF AN APPOINTMENT/ MISSED APPOINTMENT (No shows)**

Appointments are in high demand. If you need to reschedule an appointment for any reason we require a 24 hour notice. This policy enables us to better utilize available appointments for patients in need of Physical Therapy. A cancellation is considered late when the appointment is cancelled without a 24 hour advanced notice.

### **MISSED APPOINTMENTS (NO SHOWS)**

We will charge a \$50 missed appointment fee if we do not receive a 24 hour notice of cancellation.

If a second appointment is missed we will charge the cost of services that would have been incurred at the time of the appointment.

If a third appointment is missed within a year, and no appointment is rescheduled, the patient will be dismissed from the practice.

### **LATE ARRIVALS**

Patients arriving 15 minutes or later for an appointment will be asked to reschedule the appointment for another day. If possible, an attempt will be made to reschedule the same day in the next open appointment slot. This appointment may be brief in nature due to the need to work you in between other scheduled patients.

I have read and understand the Missed Appointment, No Show, Late Arrival, and Cancellation Policy of Allegheny Medical and I agree to its terms.

\_\_\_\_\_  
Patient Signature

Date: \_\_\_\_\_

\_\_\_\_\_  
AM Staff Signature (witness)

Date: \_\_\_\_\_