

A N D N U R S I N G S O L U T I O N S WEIGHT LOSS SOLUTIONS FOR YOU

PATIENT INFORMATION								
First Name:	MI:		L	ast name				
Address:								
City:					-			
DOB:			Age:		_ Sex:	Female /	Male / of	ther
Marital Status: Single Divor separ	ce/ Widowed	Ма	rried	Ethnicity:				
Phone:				phone is pre e leave a void			/ Cell	
Phone:				e Text You?	Le man :	Y/N		
Email Address:								
	Primary	Car	e Phys	ician				
Primary care physician:								
Office Number:				Fax _				
Pharmacy inform	nation			Fr	mergenc	y contact		
·			Name			y contact		
Name:Phone:				ion:				
City:				hone:				
ALLERGIES:NO KNOWN DR	UG ALLERGIES							
							_	
MEDICATIONS:								
							_	
	· _						_	
SURGERIES:								
SURGERIES.								
NOTEC							-	
NOTES							_	
							-	
							-	

SIGNATURE:

DATE:



A N D N U R S I N G S O L U T I O N S WEIGHT LOSS SOLUTIONS FOR YOU

PATIENT INFORMATION						
First Name:	MI	Las	t Name		DOB:	
Do you have, or have you had, AIDS/HIV Positive Yes (Alzheimer's Disease Yes (Anaphylaxis Yes (Anemia Yes (Angina Yes (Arthritis/Gout Yes (Artificial Heart Valve Yes (Artificial Joint Yes (Asthma Yes (Blood Disease Yes (Blood Transfusion Yes (Breathing Problem Yes (Bruise Easily Yes (Cancer Yes (Chemotherapy Yes (Convulsions	No Cortisone Medicine No Diabetes No Drug Addiction No Easily Winded No Emphysema Epilepsy or Seizures No Excessive Bleeding Excessive Thirst No Fainting Spells/Dizziness No Frequent Cough No Frequent Diarrhea No Frequent Headaches No Genital Herpes No Glaucoma No Hay Fever No Heart Attack/Failure No Heart Murmur No Heart Pacemaker	Yes	Hemophilia Hepatitis A Hepatitis B or C Herpes High Blood Pressure High Cholesterol Hives or Rash Hypoglycemia Irregular Heartbeat Kidney Problems Leukemia Liver Disease Low Blood Pressure Lung Disease Mitral Valve Prolaps Osteoporosis Pain in Jaw Joints Parathyroid Disease Psychiatric Care	Yes No	Radiation Treatments Recent Weight Loss Renal Dialysis Rheumatic Fever Rheumatism Scarlet Fever Shingles Sickle Cell Disease Sinus Trouble Spina Bifida Stomach/Intestinal Diseas Stroke Swelling of Limbs Thyroid Disease Tonsillitis Tuberculosis Tumors or Growths Ulcers Venereal Disease Yellow Jaundice	Yes No
TOBACCO USE Smoke Cigarettes? Y N (If you never smoked, please move to Alcohol /Drug Use) Current: Packs/day # of Years Past: Quit Date: Packs/day # of Years						
Other Tobacco (check one	e): 🗖 Pipe 🗖 Cigar 🗖 Sn	uff 🖵 Chev	v			
ALCOHOL/DRUG USE	ALCOHOL/DRUG USE Do you drink alcohol? Y N ☐ Beer ☐ Wine ☐ Liquor # of Drinks/week:					
Do you use marijuana or	recreational drugs? Y N	١	Have you ever	used needles to	o inject drugs? Y	N
SLEEP How many	hours, on average, do you	ı sleep at ni	ght (or during the	day, if working	night shift)?	
ADDITIONAL INFORMATION:						
OFFICE NOTES:						

DOB

DATE:

SIGNATURE:



Tell us about you

	ow did you hear about our nternet Search Fac	ebook/Instagram					
	Vhat is your goal weight? _ low long do you expect it to						
	lave you always had challer	•					
	o you have Celiac disease o	0,	our gour weight:	Yes / I	_		
lf	yes what are they?	January 1					
Н	ave you tried any weight lo	ss plans in past that help	oed you reach a pi	revious goal?			
Р	lease list any obstacles you'	ve encountered with pri	or weight loss pla	ins?			
	ow many times a week do y						
	ow many times do you eat t						
	How many servings do you	_					
1.	How many 12oz servings o	f the following do you d	rink per day?				
1	00% FRUIT JUICE.	FRUIT OR SPORT D	PRINK	1% milk S	KIM MILK	_	
V	VATER	CARBONATED DRI	CARBONATED DRINK/ WHOLE/ 2%MILK				
۷.	Do you exercise?	ır so now often?					
3.	What type of activity do you	ı do?					
4.	How long?	, how many time	es per week?				
	How many hours a week do						
	yes, how often and for how						
	How many hours of sleep d	, , ,					
7.	Do you have a TV /compute	r where you sleep?			-		
8.	Do you have any electronics	on when you sleep?					
9.	On scale of 1-10, what is yo	ur stress level? (10, beir	ng most stressed)				
0.		WHATICVOURTY	DICAL MEALCHIA		CE DAV 2		
		WHAT IS YOUR TY	PICAL WIEALS LIK	E ON AN AVERA	JE DAY !		
	BREAKFAST	SNACKS	LUNCH	9	SNACKS	DINNER	
	Skip?	Skip?	Skip?	S	kip?	Skip?	

DOB

SIGNATURE:

DATE:



Patient Name:	Date of Birth:	

Statement of Philosophy

- 1. Obesity is a chronic disease, which requires a lifelong treatment.
- Obesity is a disease process with a physiological cause, like diabetes or hypertension. It is not a result of "weakness" or "lack of willpower" on the part of the patient.
- Obese individuals have a right to healthcare that is safe and fits their lifestyle. It should recognize and respect their individual, physical, social, spiritual, psychological and economic needs.

Nutritional Product Payment Agreement

Payment is necessary for all nutritional products in full prior to services being rendered for the medical weight loss program. The payment is non-refundable and non-transferable. In the event that you are unable to complete the program, you will be able to complete the unused portion at a later date (up to 1 year from your last appointment). **Food is un-exchangeable** due to Department of Health Regulations.

a later date (up to 1 year from your last appointment). <u>Food is un-exchangeable</u> due to Department of Health Regulations.					
I agree to the above:					
Signature:	Date:				
	HIPAA Information and Consent Form				
Patient Name:	Date:				
requirements officially began on April 14 this is all about: Specifically, there are rul restrictions do not include the normal int and protections to you as the patient. We	untability Act (HIPAA) provides safeguards to protect your privacy. Implen 2003. Many of the policies have been our practice for years. This form is a s and restrictions on who may see or be notified of your Protected Health rchange of information necessary to provide you with office services. HIP balance these needs with our goal of providing you with quality professic e U.S. Department of Health and Human Services. www.hhs.gov	a "friendly" version. What n Information (PHI). These PAA provides certain rights			
your care are handled appropriately. This	ntial except as is necessary to provide services or to ensure that all admir specifically includes the sharing of information with other healthcare provide	viders, laboratories, health			

- 1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
- 2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative. 3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
- 4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
- $5. \ You \ agree \ to \ bring \ any \ concerns \ or \ complaints \ regarding \ privacy \ to \ the \ attention \ of \ the \ office \ manager \ or \ the \ doctor.$
- 6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
- 7. We agree to provide patients with access to their records in accordance with state and federal laws.
- 8. We may change, add, delete or modify any of these provisions to better serve the needs of both the practice and the patient.
- 9. You have the right to request restrictions on the use of your protected health information and to request a change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

<u> </u>	_ do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA Information
form and any subsequent changes in o	ffice policy. I understand that this consent shall remain in force from this time forward.
Signature:	Date:



Patient Name:	Date of Birth:	

Informed Consent for a Low-Calorie Diet

We want you to know...

When you decided to learn more about managing your weight, you took an important step toward improving your health. The health professional who is advising you can help you develop comprehensive weight management skills while you lose a meaningful amount of weight.

The calorie deficit and portion-controlled diets (including liquid formulas) were developed over 25 years ago for weight reduction. They are used with patients who are overweight and who may have significant medical problems related to obesity. Such problems may include hypertension, coronary disease, diabetes, lung, joint or bone disease, and the need for non-emergency surgery. These methods of weight reduction have been utilized in hundreds of clinics in the United States. They have been described and evaluated in many professional medical journals since 1974.

Your role...

Your success will depend upon your commitment to understanding and fulfilling your obligations in a course of treatment. It is important that you be willing to:

- Provide honest and complete answers to questions about your health, weight problem eating activity and lifestyle patterns so your health care professional can better understand how to help you.
- Devote the time needed to complete and comply with the course of treatment your health professional has outlined for you, including assessment, treatment, and maintenance phases.
- Work with your health care professional and others who may participate in helping you manage your weight loss, including keeping a daily diary, attending your appointments regularly if appropriate, and following your diet and exercise prescription.
- Allow your health care professional to share information with your personal provider.
- Make and keep follow-up appointments with your provider and have any blood test taken or any other diagnostic measure made which your provider may deem necessary during your course of treatment.
- Follow your exercise program within the guidelines given to you by your health care professional and your provider.
- It is vitally important for you to advise the clinic staff on ANY concerns, problems, complaints, symptoms, or questions even if you may think it is not terribly important, so the provider can determine if you should be seen more often. Keeping the center informed of any questions or symptoms you have, affords the best chance of intervening before a problem becomes serious.

Potential benefits...

Medically-significant weight loss (usually about 10 percent of initial weight, or as an example, losing 20 pounds from 200 pounds starting weight) can:

- Lower blood pressure, reducing the risks of hypertension
- Lower cholesterol, reducing the risks of heart and vascular disease
- Lower blood sugar, reducing the risks of diabetes

If you are taking medications for one or more of these conditions, dosages may need to be adjusted as your overall health improves. You agree to see our provider as needed to have your need for these medications reassessed. Our health care professional will share your results with your provider on a regular basis so the provider is informed about your progress.

Other benefits my also be obtained. Increasing activity level can favorably affect the above conditions and has the additional benefit of helping you sustain weight loss. Weight loss and increased activity provide important psychological and social benefits, as well.

Possible side effects...

The possibility always exists in medicine that the combination of any significant disease with methods employed for its treatment may lead to previously unobserved or unexpected ill effects, including death. Should one or more of these conditions occur, additional medical or surgical treatment may be necessary. In addition, it is conceivable other side effects could occur that have not been observed to date.

Reduced Weight. When you reduce the number of calories you eat to a level lower than the number of calories your body uses in a day, you lose weight. In addition, your body makes some other adjustments in physiology. Some of these are responsible, in some participants for rapid improvements in blood pressure and blood sugar; other adjustments may be experienced as temporary side effects or discomforts. These may include an initial loss of body fluid through increased urination, momentary dizziness, a reduced metabolic rate or metabolism, sensitivity to cold, a slower heart rate, dry skin, fatigue, diarrhea or constipation, bad breath, muscle cramps, a change in menstrual pattern dry and brittle hair or hair loss. These responses are temporary and resolve when calories are increased after the period of weight loss.

Reduced Potassium Levels. The calorie level you will be consuming is 800 or more calories per day, and it is important that you consume the calories that have been prescribed in your diet to minimize side effects. Failure to consume all of the food and fluids and nutritional supplements or taking a diuretic medication (water pill) may cause low blood potassium levels or deficiencies in other key nutrients. Low



potassium levels can cause serious heart irregularities. When someone has been on a reduced calorie diet, a rapid increase in calorie intake, especially overeating or binge-eating, can be associated with bloating, fluid retention disturbances in salt and mineral balance, or gallbladder attacks and abdominal pain. For these reasons, following the diet carefully and following the gradual increase in calories after weight loss is essential.

Gallstones. Overweight people develop gallstones at a rate higher than normal weight individuals. The occurrence of symptomatic gallstone (pain, diagnosed stoned and/or surgery) in individuals' 30 percent or more over desirable body weight (50 pounds or more overweight) not undergoing current treatment for obesity is estimated to be 1 in 100 annually, and for individuals who are 0-30 percent overweight, about one-half that rate, or 1 in 200 annually. It is possible to have gallstones and not know it. One study of individuals

entering a weight loss program showed that as many as 1 in 10 had "silent" gallstones at the onset. As body weight and age increase, so do the chances of developing gallstones. These chances double for women, women using estrogen, and smokers. Losing weight—especially rapidly—may increase the chances of developing stones or sludge and/or increasing the size of existing stones within the gallbladder. Should any symptoms develop (the most common are fever, nausea and a cramping pain in the right upper abdomen or if you know or suspect that you may already had gallstones), let your provider and health care professional know immediately. Gallbladder problems may require medication or surgery to remove the gallbladder, and, less commonly, may be associated with more serious complications of inflammation of the pancreas or even death. A drug (Actigall) is currently available that may help prevent gallstone formation during rapid weight loss. You may wish to discuss Actigall with your primary care or weight management provider for more information.

Pancreatitis. Pancreatitis, or an infection in the bile ducts, may be associated with the presence of gallstones and the development of sludge or obstruction in the bile ducts. The symptoms of pancreatitis include pain in the right upper abdominal area, nausea, and fever. Pancreatitis may be precipitated by binge-eating or consuming a large meal after a period of dieting. Also associated with pancreatitis are long- term abuse of alcohol and the use of certain medications and increased age. Pancreatitis may require surgery and may be associated with more serious complications and death.

Pregnancy. If you become pregnant, report this to your health care professional and provider immediately. Your diet must be changed promptly to avoid further weight loss because a restricted diet could be damaging for a developing fetus. You must take precautions to avoid becoming pregnant during the course of weight loss.

Binge Eating Disorders. Binge eating disorder is defined as the habitual, uncontrolled consumption of a large amount of food in a short period of time. Participation in a calorically restricted diet has been shown in one study to increase binge eating episodes temporarily. Several other studies demonstrated reduced episodes of binge eating following a calorie deficit and portion-controlled diet. Extended binge eating episodes are associated with weight gain.

The risk of weight regain...

Obesity is a chronic condition, and the majority or overweight individuals who lose weight tend to regain all or some of it over time. Factors which favor maintaining a reduced body weight include regular physical activity, adherence to a restricted calorie, low fat diet, and planning a strategy for coping with weight regain before it occurs.

Successful treatment may take months or even years. Medical studies of calorie deficit/portioned-controlled diets (including modified fasting) have shown varying results for percentage of patients who maintain weight loss. In some studies, the percentage has been fewer than 5% of the patients after five years. A group of patients who have been followed for 3 years show that patients have maintained about one half of initial weight loss. Additionally, if you have had fluctuations in your weight in the past, it may be more difficult to maintain the weight you lose during and after this program.

Sudden Death. Patients with morbid obesity, particularly those with serious hypertension, coronary artery disease, or diabetes mellitus, have a statistically higher chance of suffering sudden death when compared to normal weight people without such medical problems. Rare instances of sudden death have occurred while obese patients were undergoing medically supervised weight reduction, though no cause and effect relationship with the diet has been established. The possibility cannot be excluded that some tiredness,

psychological problems, medication allergies, high blood pressure, rapid heart rate and heart irregularities. Less common, but more serious, risks are primary pulmonary hypertension and valvular heart disease. These and other possible risks could, on occasion, be serious or fatal.

Informed Consent

Your rights and confidentiality...

You have a right to leave treatment at any time without penalty, although you do have a responsibility to make sure the provider knows you are discontinuing treatment and to verify your provider is able to assume medical care for you after you leave treatment.

By signing this informed Consent, you state: I understand the information about my treatment in the weight management program offered by the center identified below is shared, from time to time, with obesity researchers, medical scientists, and developers of weight management



Date of Birth: _

Patient Name: _

treatment. So research, science and the weight management industry may learn and benefit from my treatment and the treatment of ot give permission for data regarding my treatment to be entered into a national database. I understand that strict confidentiality for the identities and individual records of patients in the database will be maintained. I also give local and national program staff permission to contact me by mail, telephone or electronic mail after my initial period of treatment to obtain information about my health and weight st Should the results of my treatment or any aspect of it be published, all reasonable precautions will be taken to protect my anonymity.	
Resale of Products Custom Made Weight Loss products purchased through this weight management program, including Multivitamins, are intended to be through medically supervised weight management programs. By signing this Informed Consent, you agree that you will not resell any Custom-Made Weight Loss products purchased through this weight management program.	
I, the undersigned, have reviewed this information with my health care professional or my provider, and have had an opportunity to ask questions and have them answered to my satisfaction.	
X	
Participant Signature Date	
I hereby certify that I have explained the nature, purpose, benefits, risks of, and alternatives to, the proposed program and have answere questions posed by the patient. I believe the patient/relative/guardian fully understands what I have explained and answered.	d any
Provider Signature Date	
Patient Informed Consent for Appetite Suppressants	
I. Procedure and Alternatives:	
1. I, authorize Custom Made Weight Loss and Nursing Solutions to assist me in my weight reduction efforts. I understand my treatment may involve, but not be limited to, the use of appetite suppressants for more than 12 weeks and when indicate higher doses than the dose indicated in the appetite suppressant labeling.	ed in
2. I have read and understand the statements that follow:	
"Medications, including the appetite suppressants, have labeling worked out between the makers of the medication and the Food and Dr Administration. This labeling contains, among other things, suggestions for using the medication. The appetite suppressant labeling suggestions are generally based on shorter term studies (up to 12 weeks) using the dosages indicated in the labeling.	-
"As bariatric providers, we have found the appetite suppressants helpful for periods far in excess of 12 weeks, and at times in larger doses those suggested in the labeling. As a provider, I am not required to use the medication as the labeling suggests, but we do use the labeling source of information along with my own experience, the experience of my colleagues, recent longer-term studies and recommendations university-based investigators. Based on these, I have chosen, when indicated, to use the appetite suppressants for longer periods of time at times, in increased doses.	g as a s of
"Such usage has not been as systematically studied as that suggested in the labeling and it is possible, as with most other medications, that there could be serious side effects (as noted below).	at
"As a bariatric provider, I believe the probability of such side effects is outweighed by the benefit of the appetite suppressant use for long periods of time and when indicated in increased doses. However, you must decide if you are willing to accept the risks of side effects, ever they might be serious, for the possible help the appetite suppressants use in this manner may give."	

loss. In particular, a balanced calorie counting program or an exchange eating program without the use of the appetite suppressant would likely prove successful if followed, even though I would probably be hungrier without the appetite suppressants.

5. I understand there are other ways and programs that can assist me in my desire to decrease my body weight and to maintain this weight

3. I understand it is my responsibility to follow the instructions carefully and to report to the doctor treating me for my weight any significant

4. I understand the purpose of this treatment is to assist me in my desire to decrease my body weight and to maintain this weight loss. I understand my continuing to receive the appetite suppressant will be dependent on my progress in weight reduction and weight maintenance.

medical problems that I think may be related to my weight control program as soon as reasonably possible.



Patient Name:	Date of Birth:
II. Risks of Proposed Treatment: I understand this authorization is given within 12 weeks and in higher doses than the dose indicated in the labeling nervousness, sleeplessness, headaches, dry mouth, weakness, tiredness, rapid heartbeat and heart irregularities. Less common, but more serious, These and other possible risks could, on occasion, be serious or fatal.	involves some risks and hazards. The more common include: psychological problems, medication allergies, high blood pressure,
III. Risks Associated with Being Overweight or Obese: I am aware that the Among them are tendencies to high blood pressure, to diabetes, to heart feet. I understand these risks may be modest if I am not very much overwam.	attack and heart disease, and to arthritis of the joints, hips, knees and
IV. No Guarantees: I understand that much of the success of the program assurances that the program will be successful. I also understand that I wi successful.	. ,
V. Patient's Consent: I have read and fully understand this consent form a explained, or any questions I have concerning them have not been answe I need in reading and understanding this form and in talking with my doct regarding other treatments not involving the appetite suppressants.	red to my complete satisfaction. I have been urged to take all the time
****WARNING****	
QSYMIA PATIENTS- IF YOU ARE PREGNANT WHILE ON THIS MEDICATION NOT TAKE THIS MEDICATION. IF YOU BECOME PREGNANT YOU SHOULD S IF YOU ARE OF CHILD BEARING AGE, YOU MUST BE ON ACTIVE BIRTH CON	TOP TAKING THIS MEDICATION IMMEDIATELY AND CALL OUR OFFICE.
IF YOU HAVE ANY QUESTIONS AS TO THE RISKS OR HAZARDS OF THE PROI THE PROPOSED TREATMENT OR OTHER POSSIBLE TREATMENTS, ASK THE CONSENT FORM.	·
x	
Participant Signature	Date
VI. HEALTH CARE PROVIDERS DECLARATION:	
I have explained the contents of this document to the patient and have ar knowledge, I feel the patient has been adequately informed concerning the suppressants, the benefits and risks associated with alternative therapies adequately informed, the patient has consented to therapy involving the	ne benefits and risks associated with the use of the appetite and the risks of continuing in an overweight state. After being
Provider's Signature	Date