



SURGICAL SPINE ASSOCIATES REGISTRATION FORM

| Today's date: | | PCP: | |
|--|--|---|--|
| PATIENT INFORMATION | | | |
| Patient's last name: | First: | Middle: | <input type="checkbox"/> Mr. <input type="checkbox"/> Miss <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. |
| | | | Marital status (circle one) Single / Mar / Div / Sep / Wid |
| Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No | If not, what is your legal name? (Former name): | Birth date: / / | Age: Sex: <input type="checkbox"/> M <input type="checkbox"/> F |
| Street address: | | Social Security no.: | Home phone no.: () |
| P.O. Box: | City: | State: | ZIP Code: |
| Occupation: | Employer: | Employer phone no.: () | |
| Chose clinic because/Referred to clinic by (please check one box): | | <input type="checkbox"/> Dr. | <input type="checkbox"/> Insurance Plan <input type="checkbox"/> Hospital |
| <input type="checkbox"/> Family | <input type="checkbox"/> Friend | <input type="checkbox"/> Close to home/work | <input type="checkbox"/> Internet <input type="checkbox"/> Other |
| Other family members seen here: | | | |

| INSURANCE INFORMATION-PLEASE PRESENT YOUR INSURANCE CARD | | | |
|---|-------------------------------|-----------------------------------|--|
| Person responsible for bill: | Birth date: / / | Address (if different): | Home phone no.: () |
| Is this person a patient here? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Occupation: | Employer: | Employer address: | Employer phone no.: () |
| Is this patient covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Please indicate primary insurance | | | |
| <input type="checkbox"/> Highmark | <input type="checkbox"/> UPMC | <input type="checkbox"/> Medicare | <input type="checkbox"/> Medicaid <input type="checkbox"/> Other |
| Subscriber's name: | Subscriber's S.S. no.: | Birth date: / / | Group no.: |
| | | Policy no.: | Co-payment: \$ |
| Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | | | |
| Name of secondary insurance (if applicable): | Subscriber's name: | Group no.: | Policy no.: |
| Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | | | |

| ACCIDENT INFORMATION-COMplete ONLY IF VISIT IS DUE TO AN ACCIDENT | | | |
|---|------------------------|-----------------|--|
| Workers Comp/Auto Insurance _____ | Date of Accident _____ | Claim No. _____ | Type of Accident: |
| Address _____ | | | <input type="checkbox"/> Auto <input type="checkbox"/> Other |
| City _____ State _____ Zip _____ Phone _____ | | | <input type="checkbox"/> Work Related |

| IN CASE OF EMERGENCY | | | |
|--|--------------------------|------------------------|------------------------|
| Name of local friend or relative: | Relationship to patient: | Home phone no.: () | Work phone no.: () |
| <p>The above information is true to the best of my knowledge. I request that payment of authorized Medicare/other insurance benefits be made on my behalf to Surgical Spine Associates for any services furnished me by physician or supplier. I authorize the release of my medical information to the Centers for Medicare & Medicaid Services and/or my insurance company and its agents, and any information needed to determine this benefit or benefits payable for related services. I am responsible for all charges, regardless of insurance status, as well as copayments and deductibles.</p> | | | |
| Patient/Guardian signature _____ | | Date _____ | |



SURGICAL SPINE ASSOCIATES

Eugene A. Bonaroti MD Board Certified Neurosurgeon

www.surgical-spine-associates.com

Telephone: 412.275.0227

Fax: 412.291.2111

Office Locations:

Greensburg
One Aesthetic Way
Greensburg, PA 15601

Scheduling Soon!
Cranberry
One Adams Place
310 Seven Fields Blvd
Seven Fields, PA 16046

Procedure Locations:

Greensburg
One Aesthetic Way
Greensburg, PA 15601

Fox Chapel
107 Gamma Drive
Pittsburgh, PA 15238

South Hills
100 Trich Drive
Washington, PA 15301

New Patient Packet

Welcome to Surgical Spine Associates. We are pleased that you have entrusted us with your health care needs. Please carefully review the packet and answer **all** questions to the best of your knowledge. We appreciate your compliance with completing all forms **prior** to your office visit so that we can develop the best plan of care for you.

How to Best Prepare for Your Appointment:

1. Please arrive **15 minutes** prior to your scheduled appointment time.
2. You must present with a photo I.D. (driver's license, passport, government issued I.D. card) and medical insurance card in order to be seen.
3. Complete all forms included in your New Patient packet **before** your appointment.
4. Bring all imaging studies (MRI, CT scan, X-rays, Nerve Studies EMG/NCV) and radiology reports that pertain to your problem. Please be aware that Surgical Spine Associates is a private practice and cannot access your records from outside facilities without a record request.
5. Wear comfortable clothing. You will be asked to remove your shoes for a Neurologic examination.

PATIENT HEALTH HISTORY

In order for us to obtain a complete medical history, it is important for you to fill out this form as completely as possible. This is very important information. **Please fill out every item.** It is important for your doctor to know you have carefully reviewed every area of this form. It will be entered into our electronic health record to ensure the best possible care for you.

Patient's Last Name _____ First _____ MI _____

Sex Male Female Date of Birth: _____

Name of Primary Care Physician: _____ Phone # of PCP: _____

Name of Referring Physician: _____ Phone # of referring: _____

Name of Emergency Contact: _____ Phone # _____

Pharmacy Preference (include location): _____ Phone # _____

REASON FOR TODAY'S VISIT: _____

PLEASE LIST ANY MEDICATIONS YOU ARE CURRENTLY TAKING:

| Name of Medication | Dosage | How Often Taken |
|--------------------|--------|-----------------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

ARE YOU ALLERGIC TO ANY MEDICATIONS? Yes No. If yes, please list below:

| Name of Medication | Type of Reaction* |
|--------------------|-------------------|
| | |
| | |
| | |
| | |
| | |

Latex Allergy: Yes No

IV Contrast Allergy: Yes No

SURGERIES, HOSPITALIZATIONS AND MEDICAL CONDITIONS. If yes, please list:

SURGERIES: _____

HOSPITALIZATIONS: _____

MEDICAL CONDITIONS: _____

RECENT DIAGNOSTIC TESTS, MRI'S, X-RAY'S, EMG'S (Please indicate when/where these were performed):

Have you ever had any problems with **anesthesia** (being numbed or put to sleep)? Yes No

Have you ever been hospitalized for **non-surgical** reasons? Yes No

If yes, list reasons for hospitalizations _____

5. Describe the characteristics of your pain (circle each that describes your pain).

| | | |
|----------|-----------|----------|
| Piercing | Throbbing | Numbing |
| Stabbing | Cramping | Itching |
| Shooting | Aching | Tingling |
| Burning | Stinging | None |
| Grinding | Squeezing | |

6. Please circle all associated symptoms of your pain:

| | | |
|----------------------|------------------------------|-----------------|
| Numbness | Incontinence of bowel | Cool, pale skin |
| Weakness | Tenderness of affected area | Swelling |
| Urinary Incontinence | Pain with only a light touch | Redness |

Other: _____

Rate your pain by placing an "X" on the line to best describe your pain at its WORST in the past month.

No Pain _____ Pain as bad as it could be

7. Rate your pain by placing an "X" on the line to best describe your pain at its LEAST in the past month.

No Pain _____ Pain as bad as it could be

8. How often do you have pain?

- | | |
|--|--|
| a. <input type="checkbox"/> Constantly (80-100% of the time) | c. <input type="checkbox"/> Intermittently (25-50% of the time) |
| b. <input type="checkbox"/> Nearly constantly (50-80% of the time) | d. <input type="checkbox"/> Occasionally (less than 25% of the time) |

9. What kinds of things make your pain feel better? (example: sitting, sleeping, etc.)

10. What kinds of things make your pain feel worse? (example: standing, lifting, etc.)

SECTION MUST BE COMPLETED.

1. Please indicate which treatments you have tried in the past. Choose the corresponding number indicating the relieving effect on your pain: **PLEASE INCLUDE THE DATE AND DURATION.**

1 – Worsened Pain 2 – No Relief 3 – Partial Relief 4 – Complete Relief

| DATE | DATE | DATE |
|---------------------------------|-----------------------------|----------------------------------|
| ___ Acupuncture _____ | ___ Hospital Bed Rest _____ | ___ SI joint injection _____ |
| ___ Biofeedback _____ | ___ Hypnosis _____ | ___ Spinal Cord Stimulator _____ |
| ___ Chiropractor _____ | ___ Nerve Block _____ | ___ TENS (Elect Stim) _____ |
| ___ Epidural Steroid Inj. _____ | ___ Physical Therapy _____ | ___ Traction _____ |
| ___ Exercise _____ | ___ Psychotherapy _____ | ___ Facet Rhizotomy _____ |
| ___ Hot/Cold Tmts _____ | ___ Surgery _____ | ___ Pain Pump _____ |

If you have had prior neck or back surgery, please indicate the surgery performed:

2. Have any other health care professionals and/or specialists been involved in the evaluation and treatment of your current pain? **If so, please state their name, specialty, and/or their practice name if known.**

Past Medical History

1. Aside from your pain problem, how is your general health? (please check one item)
Excellent Minor Health Problems Major Health Problems

2. Have you had any of the following health problems? (please circle all that apply)

- | | | |
|----------------------------------|-----------------------------------|----------------------------|
| Headaches/Migraines | Obstructive Sleep Apnea | Fractures |
| Neurologic Disorder | Asthma or Wheezing | Blood Disorder |
| Seizures or Epilepsy | Chronic Cough | Anemia |
| Transient Ischemic Attack/Stroke | Stomach Ulcer | Blood Clots: Pulmonary/DVT |
| Chest Pain | History of Polyps | Cancer |
| High Blood Pressure | Liver Disease/Hepatitis/Cirrhosis | Depression |
| Heart Attack | Diabetes or High Blood Sugar | Mania |
| Heart Rhythm Disorder | Thyroid Disease | Suicidal Tendency |
| Valvular Heart Disease | Kidney Disease | Other: |
| Pacemaker/AICD | Muscle Disease | |
| Lung Disease | Arthritis | |

Review of Symptoms

Please **circle the symptoms** listed below that you have experienced in the past few months. If you are not having any of these difficulties, please check "No Problems."

Const. (Health in General) No Problems Lack of energy, unexplained weight gain or weight loss, loss of appetite, fever, night sweats, prior diagnosis of cancer.

Other: _____

Ears, Nose, Mouth & Throat No Problems Difficulty with hearing, sinus problems, runny nose, post-nasal drip, ringing in ears, mouth sores, dental problems, ear pain, nosebleeds, sore throat, facial pain or numbness. Other:

C-V (Heart & Blood Vessels) No Problems Irregular heartbeat, racing heart, chest pains, swelling of feet or legs, pain in legs with walking. Other: _____

Resp. (Lungs & Breathing) No Problems Shortness of breath, night sweats, prolonged cough, wheezing, sputum production, prior tuberculosis, pleurisy, oxygen at home, coughing up blood, abnormal chest x-ray. Other:

GI (Stomach & Intestines) No Problems Heartburn, constipation, intolerance to certain foods, diarrhea, abdominal pain, difficulty swallowing, nausea, vomiting, blood in stools, unexplained change in bowel habits, incontinence. Other:

GU (Kidney & Bladder) No Problems Painful urination, frequent urination, urgency, prostate problems, bladder problems, impotence. Other: _____

MS (Muscles, Bones, Joints) No Problems Joint pain, aching muscles, shoulder pain, swelling of joints, joint deformities, back pain. Other: _____

Integumentary (Skin, Hair & Breast) No Problems Persistent rash, itching, new skin lesion, change in existing skin lesion, hair loss or increase, breast changes. Other: _____

Neurologic (Brain & Nerves) No Problems Frequent headaches, double vision, weakness, change in sensation, problems with walking or balance, dizziness, tremor, loss of consciousness, uncontrolled motions, episodes of visual loss. Other: _____

Psychiatric (Mood & Thinking) No Problems Insomnia, irritability, depression, anxiety, recurrent bad thoughts, mood swings, hallucinations, compulsions. Other: _____

Endocrinologic (Glands) No Problems Intolerance to heat or cold, menstrual irregularities, frequent hunger/urination/thirst, changes in sex drive. Other: _____

Hematologic (Blood/Lymph) No Problems Easy bleeding, easy bruising, anemia, abnormal blood tests, leukemia, unexplained swollen areas. Other: _____

Allergic/Immunologic No Problems Seasonal allergies, hay fever symptoms, itching, frequent infections, exposure to HIV. Other: _____

Family Medical History

1. Please list any medical conditions that are present in your family: _____

2. Is there any family history of anesthesia or surgical problems? Yes No

If yes, please describe: _____

Social History

1. Current or previous occupation: _____

2. Present employment status:

Full Time Unemployed Leave of Absence Student

Part Time Retired Homemaker

3. Substance intake per day: (Please indicate how often you use or consume the following)

a. Caffeine (coffee, tea, cola, etc.) _____

b. Nicotine (Cigarettes, cigar, pipe, smokeless tobacco, etc) _____

4. Your present use of alcoholic beverages is (choose one):

None Occasionally (less than 1 drink per week) Daily

Rarely(less than one drink per month) Regularly (drink 2-3 times per week)

Have you ever made a conscious effort to decrease your drinking? Yes No

Has anyone ever irritated you by suggesting that you decrease your drinking? Yes No

Have you ever felt bad about your drinking? Yes No

5. Have you ever used any of the following drugs? Choose all that apply.

PLEASE INDICATE WHEN LAST USED in the space provided.

Marijuana _____ Cocaine _____ Other Street Drugs _____

Amphetamines _____ Heroin _____ None of these

6. Marital Status (choose one):

Single Divorced Widowed

Married Separated Remarried

7. Number of children: _____

8. Present living situation:

Alone With Children With friend

With Spouse With Parents With other family members

9. Education (check the highest grade/degree completed):

Less than 8th grade Some high school Some college Advanced degree

Completed 8th grade High school graduate College graduate

Signature of Patient: _____ Date Completed: _____

If form has been completed by someone other than the patient, please print and sign name below:

Name: _____

Signature: _____

Relationship to Patient: _____

Signature of Reviewer: _____ M.D. / NP-C / PA-C

**Surgical Spine Associates
Privacy Practices Notice Acknowledgement**

Acknowledgement:

I acknowledge that I have received the attached copy of the Surgical Spine Associates Notice of Privacy Practices. I also acknowledge that a copy of the Privacy Practices is available on the internet at www.surgical-spine-associates.com

Patient or Personal Representative
Signature

Date

If Personal Representative's signature appears above, please describe Personal Representative's relationship to the patient:



SURGICAL SPINE
ASSOCIATES

www.Surgical-Spine-Associates.com

CONSENT TO COMMUNICATE

Patient Name: _____

Please mark the ways that you consent to us communicating with you:

| Method | OK to leave voicemail | OK to leave message with another person | Preferred contact method(s) | Best time to call |
|--|--|--|-----------------------------|-------------------|
| Call Work Phone | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Call Cell Phone | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Call Home Phone | <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| Send Email | | | | |
| Email Appt Reminders | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Email Appt Confirmations | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Email Marketing Info | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Send Regular Mail | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Mail to which address: Home Other (please list): | | | | |
| Send Text Page | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| Text Appt Reminders – if so, list cell carrier: | | | | |
| Text Marketing Info – if so, list cell carrier: | | | | |

If its ok to message with another person, please list them:

| Name | DOB | Relationship | OK to Release Results | Any Comments |
|------|-----|--------------|--|--------------|
| | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| | | | <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Signature: _____ Date: _____



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SURGICAL SPINE
ASSOCIATES

PATIENT FINANCIAL POLICY

Surgical Spine Associates (SSA) is committed to providing you with the best possible care and will be happy to discuss questions regarding our policies, fees or your responsibilities at any time. A clear understanding of the "Patient Financial Policy" is important for the entire scope of your care.

All patients must complete our "Patient Information Form" **before** seeing a provider. It is your responsibility to notify our office of any patient information changes (i.e. address, name, insurance, phone changes etc...)

INSURANCE: As a courtesy we will file your insurance claims. We will not become involved in disputes between you and your insurance carrier. This includes, but is not limited to, deductibles, co-payments, non-covered charges. We will supply factual information as necessary. We do provide expert opinions in workers compensation cases as a separate service.

REGARDING HMO'S, PPO'S AND MANAGED CARE PROGRAMS: It is your responsibility to obtain referral forms required by your particular insurance company. We will do our best to remind you when a referral is due, but ultimately you are required to keep track of the referrals on hand. If you present to the office without a current referral you may be rescheduled. If you are seen without the referral you will be responsible for the bill.

COPAYS: You are expected to pay your co pay prior to seeing your provider. If you are unable to pay, you may be required to reschedule your appointment.

REGARDING PATIENTS WITH NO INSURANCE: We will set up payment arrangements for office visits and for surgical procedures. Therefore if you do not have coverage you will be required to pay for your service in full on the date of the appointment unless prior arrangements have been made. We accept credit cards, money orders and cash payments for your initial evaluation. We will not accept PERSONAL CHECKS for the initial evaluation.

REGARDING MEDICARE: Our providers participate with Medicare. We will file all claims with your Medicare and your supplemental insurance, if applicable. If you do not have a supplemental insurance you will be responsible for the co-insurance and/or deductible amount following the processing of your claim.

MEDICAL RECORDS/FORM COMPLETION: A charge of \$20.00 is due before the forms will be completed. (Disability, FMLA, Physician statements, etc.).



WORKERS COMPENSATION: Our office requires verification of your claim prior to the initial visit. You are also to provide us with any other health insurance coverage in case your workers compensation denies the services. If you do not have health insurance coverage you will be asked to self pay for claims denied by your workers compensation claim.

AUTO LIABILITY: Our office requires verification of the claim prior to the initial visit. You are also required to provide your health insurance coverage. If you do not have health insurance coverage, we will not be able to schedule an appt. In the case that your do have health insurance coverage and it terms you will be responsible to self pay for claims not covered by your auto claim.

COPAYS/DEDUCTIBLES/GUARANTOR RESPONSIBILITY: Our office requires payment in full for any balance not paid by insurance within three months from the date of service. If you are unable to pay our balance in full it is the patient's responsibility to make arrangements with our billing office.

RETURNED CHECKS: There is a \$30.00 returned check fee payable in cash or money order.

NO SHOW APPOINTMENTS: You are expected to show for the appointments made for you to adequately provide care. Failure to provide notice (of 24hrs for office visits) that you will not be keeping your appointment may result in a delay

By signing this from I acknowledge that I have read this policy and understand the terms outlined above.

Patient Name (Please print)

Patient Signature

Date