



Peak Vista appreciates your generous support of the healthcare needs in our community. The information provided below will help you and your financial advisor make gifts of Securities, Stocks or Bonds. If you have any questions regarding your gift to Peak Vista Community Health Centers Foundation, please call 719-344-6458.

*Please contact Andy Burwell – Morgan Stanley Smith Barney – at 719-577-6317  
Prior to any transfer to confirm instructions.*

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To transfer all DTC-eligible SECURITIES/STOCKS/BONDS via the DTC Clearing System:

Deliver to: DTC # 0418  
CitiGroup Global Markets, Inc.  
FBO: Peak Vista Community Health Centers Foundation, a non-profit  
corporation  
Account # 634-24760-14-520

Contact reference: Lauren Vernola, 719-577-6313  
*Registered Associate* for  
Andrew J Burwell, rep #634-520  
Morgan Stanley Smith Barney  
121 S. Tejon, Suite 700  
Colorado Springs, CO 80903

To transfer Fed Funds directly into account, wire to:

Bank Name: Citibank N.A.  
ABA#: 021000089  
Credit Account: #30604518  
Credit Account Name: Citigroup Global Markets Inc. (CGMI)  
For Further Credit to: Peak Vista Community Health Centers Foundation  
Account # 634-24760-14-520

Peak Vista thanks our gift partners at

**MorganStanley**  
**SmithBarney**