### WEST TENNESSEE EYE CARE, P.C. dba TOYOS CLINIC Please complete all blanks

| Name: First:  | M.I.   | Last:                  | DOB:                       |
|---|--|------------------------|----------------------------|
| Mailing Address:  | City:  | State:                 | Zip Code:                  |
| Phone #: Home:  | Cell:  |                        | Occupation:                |
| *Can we leave a detailed messa                                  | age on these numbers?                          | Y or N (Please circle  | e one)                     |
| *Preferred Method of contac                                     | et? Phone Text                                 | Email (Please Circ     | cle)                       |
| Social Security #   | Ema  | nil Address:           | 9 Au 9 Au 19               |
| Please Circle: Sex: M or F                                      | <u>N</u>                                       | Iarital Status: Single | e Married Divorced Widowed |
| Gender Identity: M / F /  | FTM / MTF / G                                  |                        |                            |
| <u>Race</u> : American Indian or A<br>Native Hawaiian / Other P |  |                        |                            |
| Ethnicity: Hispanic or Latin                                    | o / Non-Hispanic or                            | Latino                 |                            |
| Emergency Contact Inform  | nation: Name:                                  | to Patient:            | Phone No:                  |
| Insurance Information: (P                                       | lease provide insuran                          | ice cards to reception | onist)                     |
| Insurance Policy Holder In                                      |  |                        |                            |
| Name:   |  |                        | Phone #:                   |
| Social Security No:   |  | onship to Patient:     |                            |
| Address:<br>City:   | State:   | Zip:                   |                            |
| Parent or Guardian Inform                                       |  |                        |                            |
| Name:   | Date of Birth:                                 | ]                      | Phone #:                   |
| Address:  |  | City:                  | State:                     |
| Zip:Relati  | onship to Patient:                             |                        | State:                     |
| I am interested in learning a<br>Refractive Surgery Vitamins f  | bout the following servi<br>or Eye Health Cosm | ices/products:         | Care                       |
| The above information is t                                      | true and correct to the                        | e best of my knowle    | dge:                       |
| Signature:  |  | Date:                  |                            |

#### WEST TENNESSEE EYE CARE, P.C. dba TOYOS CLINIC

| CONSENT FOR TREATMENT AND CARE  |
|---|
| I, the undersigned, do hereby agree and give my consent for West Tennessee Eye Care, P.C. to furnish medical care and treatment to myself or which is considered necessary and appropriate in diagnosing  |
| or treating my/their physical condition.  |
| S-3   |
| STATEMENT OF FINANCIAL RESPONSIBILTY  All services rendered are the responsibility of the patient. As a courtesy to our patients, we will file with your insurance carrier. The patient is responsible for all fees, regardless of insurance coverage or the usual and customary fees provided by your insurance company. Payment is expected at the time of treatment unless prior arrangements have been made with our office. I understand that in the event that my account is placed with a collection agency, a collection fee of up to 33.3% may be added to my account and shall become a part of the total amount due. In the event my account is placed with an attorney, I will be responsible for reasonable attorney fees and court costs. I agree, that in order for you to service my account or to collect any amounts I may owe, WTEC and your collection agencies may contact me by telephone at any telephone number associated with my account, including wireless telephone numbers, which could result in charges to me. WTEC and your collection agencies may also contact me by sending text messages and/or emails, using any email address I provide to use. Methods of contact may include pre-recorded/artificial voice messages and/or use of an |
| automatic dialing device, if applicable.  |
| INSURANCE AUTHORIZATION AND BENEFITS ASSIGNMENT  I hereby authorize West Tennessee Eye Care, P.C. to release all information necessary, including medical records, requested by insurance companies with whom I have coverage and any public agency or its agents to secure payment for myself or my dependents. I hereby authorize payment or benefits to be made directly to West Tennessee Eye Care, P.C. for services provided to me or my dependents.  |
| MEDICARE and/or MEDIGAP ONE-TIME AUTHORIZATION  I request that payment for authorized Medicare and/or Medigap benefits be made on my behalf to West Tennessee Eye Care, P.C. for any services furnished to me by the provider. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agent any information needed to determine these benefits or the benefits payable for related services.   |
| CLAIM FILING CONSENT  I agree to give Medical Insurance Filing Services, Inc. authorization to file insurance for medical claims on behalf of West Tennessee Eye Care, PC.  |
| ADVANCED DIRECTIVES  I have a living will or durable power of attorney. Yes No  If you do have a durable power of attorney, please identify:  |
| ACKNOWLEDGEMENT OF RECIEPT OF NOTICE OF PRIVACY PRACTICES   |
| By my signature below, I acknowledge that I have received West Tennessee Eye Care's Notice of Privacy Practices.  |
|   |
| Name of Patient Patient's Date of Birth   |
|   |

This acknowledgement page should be retained in patient's record. If acknowledgement could not be obtained for patient, the reasons must be documented.

Date

Signature of Patient/Guardian/Parent

#### WEST TENNESSEE EYE CARE, P.C. dba TOYOS CLINIC

#### **FINANCIAL POLICY**

We are committed to providing you with the highest level of service and quality care. If you have medical insurance, we still strive to help you receive you maximum allowable benefits. In order to achieve these goals, we need your assistance and understanding of our financial policy. Ultimately, however, any and all financial liability rest with the patient.

Our office participates with most major insurance plans, both vision and medical. We provide medical and surgical ophthalmologic care to our patients, as well as routine eye exams. Therefore, if your current insurance plan requires a referral to see a specialist, you must obtain a referral in order for your visit in our office to be covered under your medical insurance. If you do not have the proper referral and still wish to be seen, you will be asked to pay for your visit prior to being worked up by our technicians.

It is the patient's/parent's/guardian's responsibility to:

- Be familiar with the benefits of your plan, including co-pays, co-insurance, and deductibles.
- Bring all of your current insurance cards to all visits. Provide our office with current information including address, phone numbers, and employer.
- In accordance with your insurance contract, you must be prepared to pay your co-pay at each visit. We accept cash, checks, and most major credit cards.

We appreciate prompt payment in full for any outstanding balance. If you are unable to pay a balance in full, please notify our billing department immediately and we will try to work out a payment plan with you, Any payment made by check that does not clear your bank account will result in a \$25.00 fee, which will be added to your account and must be paid before the next visit

For all services rendered to minor/dependent parties, we will look to the adult accompanying the patient and/or the parent or guardian with whom the child resides for payment. In cases of separation or divorce, when presenting insurance cards for a dependent enrolled under a subscriber other than you, please be prepared to supply their name, address, phone number, date of birth and social security number. We request that you inform the subscriber that their insurance has been used

#### Refunds:

If a requested refund is approved, then your refund will be processed to the original form of payment except cash payments. All check and cash payments will be refunded by check and mailed to the address on file. All payments by credit or debit card will be refunded the amount charged by the clinic, minus the credit card processing fee. This amount is determined by the percentage set by the POS system.

| credit or debit card will be refunded the amoun is determined by the percentage set by the POS |         | ninus the credit card proces | ising fee. Thi |
|--|---------|------------------------------|----------------|
| I have read and understand the above financial p   | policy. |                              |                |
|  |         |                              |                |
| Printed Name of Patient  |         |                              |                |
|  |         |                              |                |
| Signature of Patient/Guardian/Parent   |         | Date                         |                |

#### WEST TENNESSEE EYE CARE, P.C. dba TOYOS CLINIC

#### Vision Plans versus Medical Insurance - Explanation of Coverage

We often have patients that have both a vision plan and medical insurance. Vision plans and medical insurance are very different terms of the services they cover and it's important for our patients to understand those differences.

#### Vision Plans

Vision plans cover a routine comprehensive eye exam, including refraction, when the patient's only complaint is vision related (fixed by glasses or contact lenses) or when the patient has no eye complaint at all. If you have complaints or if you have known eye problems which require being followed by a doctor, your vision insurance will not cover the visit. You would then be financially responsible for the examination if you do not want it sent to your medical insurance. Common eye complaints NOT covered by vision plans include but are not limited to: redness, tearing, itching, dryness, headache and floaters.

#### Medical Insurance

Your medical insurance WILL consider any eye exam and testing related to a non-vision (glasses or contacts) related complaint, any ongoing medical eye issue and many systemic medical symptoms and diseases which can affect the eyes. Examples include but are not limited to: headaches, high blood pressure, diabetes and thyroid issues, as well as redness, tearing, itching, dryness, headache and floaters. Your medical insurance will NOT cover routine vision complaints or refraction. You may elect to pay for these procedures, which range from 40-95 dollars.

For the convenience of our patients, West Tennessee Eye Care, PC dba Toyos Clinic participates with most every major vision plan and medical insurance carrier. As required, we will file those claims for you. In the event that we do not participate with your medical insurance or vision plan, we will provide you with an itemized receipt so that you may file with your insurance carrier for any out-of-network benefits to which you may be entitled. If you have any questions, please let us know.

|                                      | pove and authorize West Tennessee Eye Care, PC dba Toyos Clinic to th my insurance(s) as appropriate. |
|--------------------------------------|---|
|                                      |   |
|                                      |   |
| · ·                                  | •   |
| Printed Name of Patient              |   |
|                                      |   |
|                                      |   |
| Signature of Patient/Guardian/Parent | Date  |

#### Toyos Clinic - Medical History Questionnaire

| Name:                                       | Age/R        | ace/Gender  | *                       | Da              | te:                         |
|---|--------------|-------------|-------------------------|-----------------|-----------------------------|
| Other Doctors participating in your care (N | lame/Special | ty/Location | ı):                     |                 |                             |
| Reason for today's exam:                    |              |             |                         |                 |                             |
| amily History: Do your parents, siblings    |              |             |                         |                 | icate the relationship.     |
| Diabetes High Blood                         | Pressure     | Cancer      | Retinal Detachment      | Glaucoma        | Blindness                   |
| Other Details:                              |              |             |                         |                 |                             |
| Personal History: Are you currently takin   | g medication | for or hav  | e you ever been diagnos | ed or treated t | for the following condition |
| CARDIOVASCULAR                              | GA           | STROINT     | ESTINAL                 | PSYCH           | IATRIC                      |
| ☐ High Blood Pressure                       |              | Diarrhea    |                         |                 | Anxiety                     |
| ☐ High Cholesterol                          |              | Constipa    | tion                    |                 | Bipolar                     |
| □ Vascular Disease                          |              | Reflux      |                         |                 | Depression                  |
| □ Stroke                                    |              | Gerd        |                         |                 | Schizophrenia               |
| ☐ Heart Attack                              | *******      | mot oata    | A T IT SUMADITA DITO    |                 | Insomnia                    |
| □ Murmur                                    | HEMA         | TOLOGIC     | AL/LYMPHATIC            |                 | Mental Illness              |
| □ Angina                                    | 0            | Anemia      |                         | propu           | ATORY                       |
| ☐ Pacemaker or Bypass                       |              |             | Problems                | KESFIR          | AIURI                       |
| ☐ Congestive Heart Failure                  |              | Hepatitis   |                         |                 | Asthma                      |
| ☐ Irregular Heart Beat                      | 0            | HIV/AII     |                         | . 0             | Emphysema                   |
| □ Valve Replacement                         |              | Tubercul    |                         |                 | Chronic Bronchitis          |
|   |              |             |                         |                 | Pneumonia                   |
| CONSTITUTIONAL                              | IMMU         | NOLOGIC     |                         |                 | Asbestos                    |
| ☐ Fever                                     |              | Cancer T    | 'ype:                   | OCULA           | AR .                        |
| □ Weight Loss/Gain                          | INTEG        | UMENTA      | RY                      |                 | Classes                     |
| □ Sleep Disorder                            |              |             |                         |                 | Glasses                     |
| ENDOCRINE                                   |              | Eczema      |                         |                 | Contact Lenses              |
|   |              | Skin Car    | ncer                    |                 | Cataracts                   |
| ☐ Thyroid Abnormality                       | MIISC        | ULOSKEL     | RTAL.                   |                 | Glaucoma                    |
| ☐ Diabetes: Insulin Dependent               | Mose         | OLIOBRED    | EXAL                    |                 | Macular Degeneration        |
| □ Diabetes: Non-Insulin                     |              | Rheuma      | toid Arthritis          |                 | Laser Eye Surgery           |
| Dependent                                   | . 0          | Osteoart    | hritis                  |                 | Trauma                      |
|   |              | Paralysis   | S                       |                 | Retinal Detachment          |
| EARS, NOSE, MOUTH, THROAT                   |              | Lupus       |                         |                 | Blindness                   |
|   |              | Gout        |                         |                 | Lazy Eye                    |
| ☐ Seasonal Allergies                        |              | Other:      |                         |                 | Crossed Eyes                |
| ☐ Sinus Congestion                          | NIMYID       | or oaras    |                         |                 | Keratoconus                 |
| □ Chronic Cough                             | NEUK         | OLOGICA     | ь                       |                 | Cataract Surgery            |
| □ Dry Throat/Mouth                          |              | Headacl     | ies                     |                 | Laser Treatment             |
| GENITOURINARY                               |              |             |                         |                 | Injuries                    |
|   |              |             |                         |                 | Other Eye Surgery           |
| □ Kidney                                    |              |             | Sclerosis               |                 |                             |
| □ Stones                                    |              |             |                         |                 |                             |
| ☐ Prostate Disorder                         |              |             |                         |                 |                             |
| □ STD                                       |              |             |                         |                 |                             |
| Other/Details:                              |              |             |                         |                 |                             |
| General Surgeries:                          |              |             |                         |                 |                             |
|   |              |             |                         |                 |                             |
| Allergies to Medications:                   |              |             |                         |                 |                             |

| Date of your last eye exam:   |                                   |   |
|---|-----------------------------------|---|
| How are you currently managing your vis   | sion condition?                   |   |
| ☐ Glasses How old are your cur  | rrent glasses?                    |   |
| Do your glasses have prism?   |                                   |   |
| □ Yes □ No □ Unsure   |                                   |   |
|   |                                   |   |
| Are you currently wearing contacts?   |                                   |   |
| How many years have you worn contacts   | ?                                 |   |
| Type: □ Soft □ Toric □ RGP  | □ Scleral                         |   |
| Brand:  |                                   |   |
|   |                                   |   |
| Please circle answer.   |                                   |   |
| Social History: Smoking Status: Never   | r Smoker / Non-Smoker / Current S | Smoker Amount:                            |
| Alcohol Consumption:  | Heavy / Moderate / Occasional /   | Never                                     |
| Recreational Drug Use   | : Yes / No                        |   |
|   |                                   |   |
| Medications: Please list all medications; have a pre-printed list, please allow the re- |                                   | drops, vitamins, and homeopathies. If you |
|   |                                   |   |
| Name of Drug  | Dosage                            | What is the medication for?               |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
|   |                                   |   |
| Preferred Pharmacy:   | Pharmacy l                        | Phone Number:                             |
| Preferred Pharmacy:   | Pharmacy                          | Phone Number:                             |



See Better, Look Better

| Date:         |   |
|---------------|---|
| Name:         |   |
| Current Weigh | ntlbs Height:   |
| Please answe  | r the following questionnaire as completely as possible.                |
| •             | Who is your primary care physician/family doctor?                       |
| •             | How did you find out about Toyos Clinic? (check one)                    |
|               | Advertisement: Billboard Flyer Health Fair Newspaper Other              |
|               | Friend/Family/Coworker  |
|               | Internet  |
|               | Physician   |
|               | Other   |
| •             | What is the most you have weighed as an adult?lbs. Age at this weight?  |
| •             | What is the least you have weighed as an adult?lbs. Age at this weight? |
| •             | What would you like to weigh?Ibs. Age at your goal weight?              |
| •             | How has your weight changed during your life? (check all that apply)    |
|               | Gradual increase with a small amount each year                          |
|               | One or more rapid increase(s) in weight                                 |
|               | Up and down   |
| •             | What has caused you to gain weight in the past? (check all that apply)  |
|               | Death/Illness of Family/Friend, describe:                               |
|               | Illness, describe:  |
|               | Injury, describe:   |
|               | Quitting Smoking, describe:   |
|               | Menopause, describe:  |

|   | Medications, describe:   |
|---|--|
|   | Stress, describe:  |
|   | Other, describe:   |
|   |  |
|   |  |
| • | What are you hoping the Weight Loss Medicine can do for you? (check all that apply)  |
|   | Improve health/Feel better   |
|   | Increase energy/Allow me to do more daily activities   |
|   | Lose Weight  |
|   | Prevent medical problems   |
|   | Reverse medical problems/Allow me to stop medications  |
|   | Other, describe:   |
| • | Have you ever had weight loss surgery? Yes No  |
|   | If yes, What type of surgery? Date: Weight lost:   |
| • | Are you interested in weight loss surgery? Yes No  |
| • | Please indicate on the lists below which of the following diet(s), diet aid(s), or program(s) you have tried in the past. For those you have tried, please enter the date started, date stopped, amount of weight lost, reason for stopping the diet, diet aid, or program, and reason for weight regain after stopping. |

| Name of diet or program    | Check if<br>tried | Start<br>Date | Stop<br>Date | Amount of weight lost | Reason for stopping | Reason weight<br>regained after<br>stopping |
|----------------------------|-------------------|---------------|--------------|-----------------------|---------------------|---|
| On your own                |                   |               |              |                       |                     |   |
| Atkins or low carb         |                   |               |              |                       |                     |   |
| UAB EatRight               |                   |               |              |                       |                     |   |
| Jenny Craig                |                   |               |              |                       |                     |   |
| Nutrisystem                |                   |               |              | 50                    |                     |   |
| Weight Watchers            |                   |               |              |                       |                     |   |
| Slimfast                   |                   |               |              |                       |                     |   |
| Optifast                   |                   |               |              |                       |                     |   |
| Ozempic                    |                   |               |              |                       |                     |   |
| Other Semaglutide Products |                   |               |              |                       |                     |   |
| Other liquid diet          |                   |               |              |                       |                     |   |
| Other (specify)            |                   |               |              |                       |                     |   |

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| Name of diet or program         | Check if<br>tried | Start<br>Date | Stop Date | Amount of weight lost | Reason for stopping | Reason weight<br>regained after<br>stopping |
|---------------------------------|-------------------|---------------|-----------|-----------------------|---------------------|---|
| Adipex®, Fastin®                |                   |               |           |                       |                     |   |
| (phentermine)                   |                   |               |           |                       |                     |   |
| Allio, Xenicalo                 |                   |               |           |                       |                     |   |
| (Orlistat)                      |                   |               |           |                       |                     |   |
| Belviq <sup>®</sup> (Locaserin) |                   |               |           |                       |                     |   |
| Dexatrim <sup>®</sup>           |                   |               |           |                       |                     |   |
| Herbal weight loss              |                   |               |           |                       |                     |   |
| products                        |                   |               |           |                       |                     |   |
| Meredia®                        |                   |               |           |                       |                     | 5   |
| (Sibutramine)                   |                   |               |           | *                     |                     |   |
| Pehn0fen                        |                   |               |           |                       |                     |   |
| Qsymia <sup>®</sup>             |                   |               | -         |                       |                     |   |
| Redux <sup>®</sup>              |                   |               |           |                       |                     |   |
| Other (specify)                 |                   |               |           |                       |                     |   |

| • | If yes, type of BCYesNo   |
|---|---|
| • | How many children under age 18 live with you?                         |
|   | Child(ren) Grandchild(ren) Other                                      |
| • | Please check if any family members are (or were) overweight or obese: |
|   | SpouseSonDaughterFatherMother   |
|   | Sister Brother Grandparent Other                                      |
| • | Will your family support you in your weight loss? Yes No Maybe        |
| • | Please indicate if you have a history of any of the following:        |
|   | • Eating disorder Yes No Not Sure                                     |
|   | Anorexia Nervosa Yes No Not Sure                                      |
|   | Binge Eating Yes No Not Sure  |
|   | Bulimia/intentional vomiting Yes No Not Sure                          |
|   | • Fating so much at once that you have to vomit Yes No Not Sure       |

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#### PLEASE ANSWER THE FOLLOWING SLEEP/RESTFULNESS QUESTIONS

|             | •                              | On average over the past month, now many hours of sleep did you get per hight?   |  |  |  |  |  |  |
|-------------|--------------------------------|--|--|--|--|--|--|--|
|             | •                              | Do you feel rested when you wake up? Yes No  |  |  |  |  |  |  |
|             | •                              | Do you snore? Yes No   |  |  |  |  |  |  |
|             | •                              | Have you ever been told to wear a CPAP or BiPAP for sleep apnea? Yes No  |  |  |  |  |  |  |
| If yes, hov | yes, how many nights per week? |  |  |  |  |  |  |  |
|             | •                              | How well have you slept over the past month?   |  |  |  |  |  |  |
|             |                                | Very good Fairly good Fairly Bad Very bad  |  |  |  |  |  |  |
|             | •                              | Check the choice for how likely you are to doze off or fall asleep in the situations described below, in contrast to feeling just tired. This refers to your usual way of life in recent times. Even |  |  |  |  |  |  |

if you haven't done some of these things recently, try to think about how they would affect

| Situation                                       | Would Never | Slight | Moderate | High   |
|---|-------------|--------|----------|--------|
|   | Doze        | Chance | Chance   | Chance |
| Watching TV                                     | 0           | 1      | 2        | 3      |
| Sitting and reading                             | 0           | 1      | 2        | 3      |
| Sitting in a public place (theater or meeting)  | 0           | 1      | 2        | 3      |
| Passenger in a car for 1+ hour                  | 0           | 1      | 2        | 3      |
| Lying down to rest in the afternoon             | 0           | 1      | 2        | 3      |
| Sitting down and talking to someone             | 0           | 1      | 2        | 3      |
| Sitting quietly after a lunch (without alcohol) | 0           | 1      | 2        | 3      |
| In a car, while stopped for a few minutes       | 0           | 1      | 2        | 3      |

| Tata  |  |
|-------|--|
| Total |  |

#### ADDITIONAL INFORMATION RELATED TO EXERCISE

• On a typical day, which describes you?

you.

| Mo              | stly sitting Mostly walking Mostly heavy labor Unsure  |
|-----------------|--|
| Oth             | er:  |
| •               | Please check yes or no for the following:  |
|                 | Do you enjoy exercise? Yes No  |
|                 | Do you have a gym membership? Yes No   |
|                 | Do you have exercise equipment at home? Yes No   |
|                 | Do you exercise regularly? Yes No  |
|                 | <ul> <li>Do you have any negative feelings about exercise or had any bad experiences with<br/>exercise? Yes No</li> </ul>  |
|                 | Do you have any family members or friends who are willing to encourage you to exercise or possibly exercise with you? YesNo  |
| •               | How much exercise have you done in the past WEEK?  |
|                 | Exercise:  |
|                 | of Exercise: minutes times per week  |
|                 | How long have you been exercising regularly (at least 150 minutes per week; such as 5 days per week for at least 30 minute sessions)? months  What types of exercise are you currently involved in? (check all that apply) |
|                 | Aerobics classes Biking, outdoor Biking, stationary Crossfit/boot camp   |
|                 | Elliptical machine Exercise videos Hiking Pilates Running  |
|                 | Stretching Swimming Walking Water/pool exercise  |
|                 | Weight training Yoga Zumba None Other:   |
| •               | What type of exercise do you prefer or would you enjoy the most? (check all that apply)  |
|                 | Aerobics classes Biking, outdoor Biking, stationary Crossfit/boot camp   |
|                 | Elliptical machine Exercise videos Hiking Pilates Running  |
|                 | Stretching Swimming Walking Water/pool exercise  |
|                 | Weight training Yoga Zumba None Other:   |
| •               | Were you an athlete in school? Yes, High School Yes, College No  |
| •               | How confident are you that you coul increase the amount of exercise you do? (check one)  |
| Version 2 - Nov | Very confident Moderately confident Not very confident Not confident 2022 Page 5   |

| •                             | What are the major benefits of exercise for you? (check all that apply)                          |  |  |
|-------------------------------|--|--|--|
|                               | Increased energy Improved health Improved arthritis Improved mobility                            |  |  |
|                               | Other:   |  |  |
| •                             | What are your major barriers to increasing the amount of exercise you do? (check all that apply) |  |  |
|                               | Lack of motivation Lack of time Lack of equipment  |  |  |
|                               | Lack of access to exercise facilities Injuries Health problems                                   |  |  |
|                               | Other:   |  |  |
| •                             | How much time are you willing to commit to exercise? minutes/day days/week                       |  |  |
|                               |  |  |  |
| ADDITIONAL                    | INFORMATION RELATED TO DIET  |  |  |
| •                             | How confident are you that you can follow a weight loss diet? (check one)                        |  |  |
|                               | Very confident Moderately confident Not very confident Not confident                             |  |  |
| 0                             | What are your major barriers to following a weight loss diet? (check all that apply)             |  |  |
|                               | Access to healthy foods Access to cooking appliances (stove, microwave, grill)                   |  |  |
| ×                             | Access to refrigerator and/or freezer Cost Family/household diet                                 |  |  |
|                               | Food intolerances/dislikes Healthy food doesn't taste good Hunger                                |  |  |
|                               | Lack of family/peer support lack of knowledge of food to eat/buy Religion                        |  |  |
|                               | Time to plan/prepare healthy diet Work atmosphere  |  |  |
|                               | Other:   |  |  |
| •                             | How many times a day do you eat?   |  |  |
| •                             | At what times of day do you eat? Morning Mid-morning Noon Afternoon                              |  |  |
|                               | Evening Late night/bedtime Middle of the night   |  |  |
| •                             | How many people live in your home? Are meals eaten together? Yes No                              |  |  |
| •                             | Who does the grocery shopping? Self Spouse Parent Other:   |  |  |
| •                             | Who cooks/prepares meals? Self Spouse Parent Other:  |  |  |
| •                             | Have you done or experienced any of the following in the past 6 months?                          |  |  |
|                               | Y/N Details/Comments   |  |  |
|                               |  |  |  |
| Eating when s<br>Binge eating | stressed, emotional, or bored Y/N Y/N  |  |  |
| 00                            |  |  |  |

| Grazing or frequent snacking                  | Y/N   |
|---|-------|
| Eating in the middle of the night             | Y/N   |
| Skipping meals                                | Y/N   |
| Eating out at restaurants or ordering takeout | Y/N   |
| Eating in front of the tv                     | Y/N   |
| Eating at a desk/computer/while working       | Y/N   |
| Eating more than one helping/large portions   | Y/N . |
| Do NOT feel satisfied or full after a meal    | Y/N   |

| •             | Which of the following on average? | g do you consume r   | nore than once a week? If so, how n      | nany times per day   |
|---------------|------------------------------------|----------------------|--|--|
|               | Regular soda                       | per day              |  |  |
|               | Juice                              | per day              | *  |  |
|               | Sweet Tea                          | per day              |  |  |
|               | Alcoholic drinks                   | per day              | z - E                                    |  |
|               | Fried foods                        | per day              |  |  |
|               |                                    |                      |  |  |
| •             | Please indicate the nuday:         | ımber of servings of | f each that you typically consume du     | iring an average   |
|               | servings                           | of fruit per day     |  |  |
|               | servings of vegetables per day     |                      |  |  |
|               | servings                           | of whole grains per  | day                                      |  |
|               | servings                           | of low fat dairy per | day                                      |  |
|               | servings                           | of lean protein per  | day                                      |  |
| •             |                                    |                      | od allergies, or are there particular fo | A STRUCTURE OF THE PROPERTY OF |
| •             | Do you have any food               | d cravings? No       | Yes, list:                               |  |
| *             |                                    |                      |  |  |
|               |                                    |                      |  |  |
| PAST MEDIC    | CAL HISTORY                        |                      |  |  |
| Diabete       | s, age at diagnosis                | _                    | Depression                               |  |
| Damage        | e to kidneys from diabet           | es                   | Anxiety                                  |  |
| Damage        | e to eyes from diabetes            |                      | Cataracts                                |  |
| Damage        | e to nerves from diabete           | S                    | Glaucoma                                 |  |
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| Obstructive sleep apnea         | Other eye diseases          |
|---------------------------------|-----------------------------|
| High blood pressure             | Peripheral artery disease   |
| High cholesterol                | Clotting disorder           |
| Thyroid disease                 | Rheumatoid Arthritis        |
| Arthritis                       | Lupus                       |
| Cancer, type:                   | Gout                        |
| Heart attack(s)                 | Other rheumatologic disease |
| Heart murmer/valve problems     | Liver disease               |
| Heart failure                   | Hepatitis                   |
| Organ transplant, type:         | HIV/AIDS                    |
| Polycystic Ovarian Disease      | Kidney Disease              |
| Kidney stones                   | Dialysis                    |
| Pancreatitis                    | Asthma                      |
| Pulmonary embolism              | Emphysema, COPD             |
| Reflux/heartburn                | Crohn's Disease             |
| Gallstones                      | Epilepsy (seizures)         |
| Colitis                         | Stroke                      |
| Other medical conditions, list: |                             |

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## HOW TO ADMINISTER THRZEPATIDE



Choose an injection site Side/back of arms, abdomen or the front of your thighs.

Make sure to clean and inspect your injection site.

#### Inject the medication

Take a big pinch of skin between your thumb and index finger and hold it.



Inject the needle into the pinched skin at a 90 degree angle.

Make sure to do this quickly, but without any great force. Then withdraw needle & apply pressure to injection site.

Carefully dispose of the needle in an FDA-cleared sharps disposal container right away after use. If you do not have an container, you may use a household container you may use a household container that is made of a heavy duty plastic.

### Tirzepatide Injections



Weekly injections for Tirzepatide Concentration amounts will vary. Each weekly dose is the same (0.5ml/0.5cc)





Your vial has 2ml which is 4 dose supply



#### MONTH 1

**WEEKS 1-4** 

2.5 MG / 0.5 CC EACH WEEK



#### TIRZEPATIDE DOSING SCHEDULE



#### MONTH 2

**WEEKS 5-8** 

5.0 MG / 0.5 CC EACH WEEK

#### MONTH 3

**WEEKS 9 - 12** 

7.5 MG / 0.5 CC EACH WEEK



#### MONTH 4

**WEEKS 13 - 16** 

10 MG /0.5 CC EACH WEEK

#### MONTH 5

WEEKS 17 AND ONWARD

15 MG / 0.5 CC EACH WEEK





See Better, Look Better

### PATIENT EDUCATION

TIRZEPATIDE



TIRZEPATIDE MAY REDUCE
EFFICACY OF ORAL
HORMONAL
CONTRACEPTIVES AND
MEDICATIONS THAT
REQUIRE BLOOD LEVELS.

USE DURING
PREGNANCY CAN
CAUSE
FETAL HARM

## HOW DOES IT WORK?

Tirzepatide mimics a natural protein found in your body called "GLP-1". This protein signals to your body that it needs to produce insulin.

Insulin helps your body take in glucose after you eat a meal,, which lowers your blood glucose levels; it can even help with weight loss.

## WHO SHOULD NOT TAKE THIS MEDICATION

Talk with your doctor about your options if you have the following conditions:

- family history of medullary thyroid carcinoma (MTC)
- multiple endocrine neoplasia syndrome tpye 2 (MEN2)
- -Pregnant women

### WHAT IF I MISS MY DOSE?

Take a missed dose as soon as you think about it. Then, go back to your normal schedule.

if your next scheduled dose is less than 48 hours (2 days), then skip the missed dose. Do NOT take 2 doses within days of each other.

# WHAT ARE THE SIDE EFFECTS?

Some common side effects; abdominal pain, constipation, diarrhea, nausea & vomiting. Most side effects can be avoided. Contact your doctor immediately if you experience any of the following symptoms: unusual swelling, wheezing or severe abdominal pain. Our product is compounded to minimize side effects.

# HOW DO I TAKE THIS MEDICATION?

You need to inject the medication into a fatty part of your skin: thigh, belly, or upper arm. Rotate the site every week to avoid scarring.

You can take this with or without food. Take it the same day each week.

# HOW SHOULD I TAKE THIS MEDICATION?

Store unused medicine in a refrigerator. Do NOT freeze the medication. After opening the medication can be stored in the fridge or temperature.

| Informed Consent for Use of Compounded Tirzepitide(Mounja                                   | aro) for Weight Management   |
|---|--|
| I,  | imited to, the use of weight er doses than the dosage on ded from a compounding cribed your medication has an opurchase your prescription local pharmacies. You will not |
| By signing here, you acknowledge that this disclosure has been runderstand this disclosure. | nade and that have read and  |
| Patients Signature Date   |  |

Tirzepitideis a dual action injectable prescription indicated for diabetes Type 2 used along with diet and exercise to improve blood sugar (glucose) in adults with type 2 diabetes mellitusand approved by the FDA in May of 2022. Tirzepitide is a first in class medicine that activates both the GLP-1 and GIP receptors which lead to improved blood sugar control. Tirzepitidehas been proven to be more effective in lowering blood sugar than placebo, long-acting insulin and semaglutide.

Obesity was common in study participants with an average body mass index of 32-34 kgs/height in meters. At the maximum dose, average weight loss was 15 lbs more than placebo, 23 pounds when used with insulin, 12 pounds more than semaglutide. Patients receiving insulin without tirzepitide tended to gain weight during the study. This medication is given by injection under the skin with an insulin-type needle.

Tirzepitide works by mimicking a hormone called glucagon-like-peptide-1 (GLP-1) that targets parts of the brain that regulate appetite and food intake. Glucose-dependent insulinotropic polypeptide (GIP) receptors. It selectively binds to and activates both the GIP receptors target GIP and GLP-1, the native incretin hormones This activation improves the secretion of both first and second-phase insulin and reduces glucagon levels, both in a glucose-dependent manner. This medication can cause gastrointestinal side effects which may be reduced with the addition of vitamin B6 as in the EyeRx formulation. Side effects may be reduced by increasing the dosage gradually over 16 to 20 weeks from 2.5 mg – 10 mg or more according to your provider.

Tirzepitideshould not be used in combination with other semaglutide-containing products, other GLP-1 receptor agonists (such as Ozempic, Trulicity, Vyctoza, Wegovy among others) other products intended for weight loss, including prescription drugs, over-the-counter drugs or herbal products. Tirzeptitide has not been studied in patients with a history of pancreatitis.

The dosage of tirzepitide should start at 2.5 mg injected subcutaneously in the abdomen, thigh or upper arm once weekly and increased as recommended by your healthcare professional. Dosage site injection should be rotated with each dose.

### PLEASE READ AND INITIAL EACH PARAGRAPH TO COMMUNICATE UNDERSTANDING

| ONDERSTANDING  |
|--|
| The most common side effects of tirzepatide occurring in >/= 5% of patients include early satiety, decreased appetite, nausea, diarrhea, vomiting, constipation, abdominal or stomach pain, headache, fatigue, dyspepsia (indigestion), dizziness, abdominal distension, eructation (belching), hypoglycemia (low blood sugar) in patients with type 2 diabetes, flatulence (gas buildup), gastroenteritis (an intestinal infection) and gastroesophageal reflux disease.  |
| Warning information contains a boxed warning about the   |
| potential risk of thyroid C-cell tumors. Tirzepitide should not be used  |
| in patients with a personal or family history of medullary thyroid   |
| carcinoma or in patients with a rare condition called Multiple   |
| Endocrine Neoplasia syndrome type 2 (MEN 2).   |
| Tirzepitide should not be used in patients with a history of severe allergic reactions to tirzepitide or any other components including vitamin B6. If allergic reaction is suspected, patients should stop tirzepitide immediately and seek medical help. Tirzepitide contains warnings for infiammation of the pancreas, galibladder problems including gallstones, low blood sugar, acute kidney injury, diabetic retinopathy, increased heart rate and suicidal thinking. Patients should discuss with their healthcare professional if they have symptoms of pancreatitis or gallstones. If tirzepitide is used with insulin or a substance that causes insulin secretion, patients should speak to their health care provider about potentially lowering the dose of insulin or the insulin-inducing drug to reduce the risk of low blood sugar. |
| Tirzepitide may cause fetal harm and should not be used with oral contraceptives as the medication may <u>DECREASE</u> the effectiveness of birth control. Females of reproductive potential should switch to a non-oral contraceptivemethod or add a barrier method for 4 weeks after each  |
|  |

| Tirzepatide causes thyroid tumor                      | s in rats and it is not known if it            |
|---|--|
| occurs in humans. Tirzepatide is cont                 | raindicated in patients with                   |
| Medullary Endocrine Neoplasia Type                    | <u>-</u>                                       |
|   |  |
| The maximum dose is 15 mg weekly. If a dose           | is missed, patients should administer the      |
| missed dose as quickly as possible. If more than 4    |  |
| administer the regularly scheduled dose and resur     | ne their regular weekly dosing.                |
| Tirzepitide should be clear to slightly yellow.       | Do not use if particulate matter or            |
| discoloration is seen. When using Tirzepitide with    |  |
| NEVER mix. You may inject both in the same body       | region but never adjacent to one another.      |
| Tirzepitide can cause thyroid C-cell tumors in        | rats in a dose dependent and treatment         |
| duration dependent manner. It is unknown if it can    |  |
| lab or physical monitoring is useful. Please alert yo |  |
| mass in the neck, dysphagia, dyspnea or persisten     |  |
| experience severe abdominal pain with or without      | t vomiting as this may indicate pancreatitis.  |
| Tirzepitide delays gastric emptying and can in        | npact the absorption of oral medications.      |
| Hormonal contraceptives and other medications         |  |
| thyroid medications and other medications that I      | requireconsistent blood levels.                |
| I understand that these products are not affil        | liated with Novo Nordisk or Eli Lilly and have |
| not been tested in clinical trials nor approved by    |  |
| I have read and understood the above information      | and wish to proceed with Tirzepitide           |
|   | and with to proceed with theepitide.           |
|   |  |
| Patient Print Name                                    | Date   |
|   |  |
| Patients Signature                                    |  |
|   |  |
|   |  |
| Provider Print Name                                   | Date   |
|   |  |
|   | +  |
| Provider Signature                                    |  |