DISCLOSURE STATEMENTS

Privacy Notice

The 1977 California Information Practices Act requires UCLA to inform individuals asked to supply information about themselves of the following: UCLA is requesting this information to update the general resource files of its External Affairs Department. Furnishing the information is strictly voluntary and will be maintained confidentially. The information may be used by other University departments in the regular course of business, but will not be disseminated to others except if required by law.

You have the right to review your own data file. Inquiries should be forwarded to the Assistant Vice Chancellor – Finance and Information Management, External Affairs, 10920 Wilshire Blvd., Suite 900, Los Angeles, CA 90024.

Donors Consent to Use Personal Information

The University is grateful for the support it receives from friends and alumni. One of the ways our thanks is expressed is through listing the names of donors in web-based and/or print publications. Should you wish that your name not appear as a donor, please notify us if you have not already done so.

Fiduciary Responsibility of The UCLA Foundation

The UCLA Foundation is a California non-profit, public benefit corporation organized for the purpose of encouraging voluntary private gifts, trusts and bequests for the benefit of the UCLA campus. Responsibility for governance of the Foundation, including investments, is vested in its Board of Directors.

Administrative Fees

It is the policy of The UCLA Foundation and the University of California, Los Angeles that a portion of the gift principal and/or income is used to provide essential support necessary to UCLA's overall operation. For purposes of partially defraying the costs of the University's operation, a one-time fee based on a percentage of all gifts received is retained by UCLA. The fee is currently 5%.

WAYS OF GIVING

Cash

Gifts of cash are often the most convenient way of giving.

Pledges

Pledges enable a donor to plan personal giving programs that are both convenient and tax-wise. Pledges may enable a donor to consider more significant gifts than would have been otherwise possible. A donor may choose to establish automatic credit card charging to complete the pledge, or request that courtesy reminders be sent out instead.

Securities

Gifts of securities may be made as an outright gift or as payment on a pledge. Gifts of appreciated securities can be attractive because the donor recognizes no capital gain on the transfer.

Planned Gifts

In addition to outright gifts of cash and property, there are other types of giving opportunities available, such as charitable remainder trusts, charitable gift annuities, deferred gift annuities, charitable lead trusts, pooled income funds, life insurance and bequests which may offer attractive tax advantages.

Please contact the UCLA Athletic Fund Office for more information at (310) 206-3302.

Please help us update your information:

Your Name: ____________________________________

Preferred Address

☐ **Home** **or** ☐ **Business**

Address: ______________________________

____

Home Phone: ___________________________

Company Name: ________________________________

Company Address: ______________________________

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Business Phone: ________________________________

Preferred E-mail Address

☐ **Home** **or** ☐ **Business**

Home Email: ___________________________

Business Email: ________________________________

Spouse/Partner Information

Marital status: ____________________________

Name of spouse/partner: ______________________

Is spouse/partner a UCLA alumnus? ☐ Yes ☐ No

Name at graduation: ________________________ Class year: ______