

D B CORP LTD.

KEY PERFORMANCE METRICS

(Rs. In Mn)

Particulars (INR MN)						
	FY 19-20	Q4 FY20	Q1 FY20	Q1 FY21	Variance % (YOY)	Variance % (QOQ)
Profit & Loss Items	12 Months	3 Months	3 Months	3 Months		
Advt Revenue	15640	3303	4420	1070	-75.8%	-67.6%
Circulation Revenue	5122	1200	1314	928	-29.4%	-22.7%
Total Revenue	22363	4898	6112	2157	-64.7%	-56.0%
NP prices (MT)	38840	37223	40472	35864	-11.4%	-3.7%
News Print Cost/Total Cost	44.0%	40.2%	47.5%	32.9%		
Personnel Cost/Total Cost	24.0%	24.8%	24.1%	37.9%		
Other Operational Cost/Total Cost	32.0%	35.0%	28.4%	29.2%		
Total Cost	17423	4207	4315	2435	-43.6%	-42.1%
EBIDTA	4940	690	1796	278	-115.5%	-140.2%
EBIDTA Margin	22.1%	14.1%	29.4%	-12.9%		
PAT	2750	241	937	480	-151.3%	-299.8%
Pat Margin	12.3%	4.9%	15.3%	-22.3%		
Balance Sheet Items						
Gross Fixed Assets	17006	17006	16307	17029		
Net Fixed Assets	8956	8956	8888	8755		
Cash and Bank Balance	1352	1352	741	1466		
Tangible Networkth	16784	16784	17266	16306		
ROCE	20.6%	20.6%	20.1%	16.9%		
RONW	16.4%	16.4%	15.9%	13.5%		
Current Ratio (Including Term Loan Liabilities due in 1 Year)	2.4	2.4	2.2	2.2		
Total Outside Liabilities/Tangible Net Worth	0.5	0.5	0.4	0.4		
Inventory Turnover (Days)	120	120	106	168		
Debtors Turnover (Days)	102	102	107	103		