

D B CORP LTD.

KEY PERFORMANCE METRICS

(Rs. In Mn)

Particulars (INR MN)						
	Q4 FY18	Q4 FY19	Variance % (YOY)	FY 17-18	FY 18-19	Variance % (YOY)
	3 Months	3 Months		12 Months	12 Months	
Profit & Loss Items						
Advt Revenue	3859	4130	7.0%	16416	17625	7.4%
Circulation Revenue	1252	1273	1.7%	4981	5237	5.1%
Total Revenue	5675	5911	4.2%	23349	24794	6.2%
NP prices (MT)	37281	44523	19.4%	36159	43596	20.6%
News Print Cost/Total Cost	41.9%	45.7%		41.8%	47.2%	
Personnel Cost/Total Cost	23.7%	22.3%		25.0%	22.2%	
Other Operational Cost/Total Cost	34.5%	32.1%		33.2%	30.6%	
Total Cost	4624	4844	4.8%	17474	19585	12.1%
EBIDTA	1051	1067	1.5%	5875	5209	-11.3%
EBIDTA Margin	18.5%	18.0%		25.2%	21.0%	
PAT	571	545	-4.6%	3240	2738	-15.5%
Pat Margin	10.1%	9.2%		13.9%	11.0%	
Balance Sheet Items						
Gross Fixed Assets	15896	16256		15896	16256	
Net Fixed Assets	9634	9071		9634	9071	
Secured Gross Term Debt	0	0		0	0	
Secured Net Term Debt	(3223)	(1329)		(3223)	(1329)	
Tangible Networth	19291	18269		19291	18269	
Debt / Equity	-	-		-	-	
Debt / EBIDTA	-	-		-	-	
ROCE	24.3%	21.7%		24.3%	21.7%	
RONW	16.8%	15.0%		16.8%	15.0%	
Current Ratio (Including Term Loan Liabilities due in 1 Year)	4.3	3.8		4.3	3.8	
Total Outside Liabilities/Tangible Net Worth	0.2	0.3		0.2	0.3	
Inventory Turnover (Days)	80	99		80	99	
Debtors Turnover (Days)	85	91		85	91	