

DB CORP. LTD

KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)						
	FY24	Q 4 FY 24	Q 1 FY 24	Q1 FY 25	Variance % (QOQ)	Variance % (YOY)
Profit & Loss Items	12 Months	3 Months	3 Months	3 Months		
Advt. Revenue	17524	4457	3946	4277	-4.0%	8.4%
Circulation Revenue	4791	1187	1199	1192	0.4%	-0.6%
Total Revenue	24821	6418	5736	6163	-4.0%	7.4%
NP Prices(MT)	51917	49365	56637	46914	-5.0%	-17.2%
News Print Cost/ Total Cost	41.3%	38.6%	45.3%	36.9%		
Personnel Cost/ Total Cost	24.3%	24.5%	22.7%	25.2%		
Other Operational Cost / Total Cost	34.4%	36.9%	31.9%	37.9%		
Total Cost	17788	4450	4377	4254	-4.4%	-2.8%
EBIDTA	7033	1967	1359	1909	-3.0%	40.4%
EBIDTA Margin	28.3%	30.7%	23.7%	31.0%		
PAT	4255	1225	788	1179	-3.8%	49.7%
PAT Margin	17.1%	19.1%	13.7%	19.1%		
Balance Sheet Items						
Gross Fixed Assets	18322	18322	18026	18335		
Net Fixed Assets	7194	7194	7433	7054		
Cash & bank balance (Including Deposit with Mutual Funds)	10167	10167	6481	10264		
ROCE	25.4%	25.4%	28.5%	28.2%		
RONW	19.2%	19.2%	21.6%	21.5%		
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.9	2.9	2.8	2.9		
Total Outside Liabilities / Tangible Net Worth	0.3	0.3	0.3	0.3		
Inventory Turnover (Days)	93	93	93	115		
Debtors Turnover (Days)	72	72	77	74		