

## DB CORP. LTD

### KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)							
	FY24	Q 2 FY 24	Q 2 FY 25	Variance % (YoY)	H1 FY 24	H1 FY 25	Variance % (YOY)
	12 Months	3 Months	3 Months		6 Months	6 Months	
<b>Profit &amp; Loss Items</b>							
Advt. Revenue	17524	4301	4014	-6.7%	8247	8291	0.5%
Circulation Revenue	4791	1205	1175	-2.5%	2404	2367	-1.6%
Total Revenue	24821	6019	5825	-3.2%	11755	11988	2.0%
NP Prices(MT)	51917	51515	48034	-6.8%	54055	47467	-12.2%
News Print Cost/ Total Cost	41.3%	42.2%	35.7%		43.8%	36.3%	
Personnel Cost/ Total Cost	24.3%	25.1%	25.8%		23.9%	25.5%	
Other Operational Cost / Total Cost	34.4%	32.7%	38.4%		32.3%	38.2%	
Total Cost	17788	4344	4383	0.9%	8721	8637	-1.0%
EBIDTA	7033	1676	1442	-13.9%	3035	3351	10.4%
EBIDTA Margin	28.3%	27.8%	24.8%		25.8%	28.0%	
PAT	4255	1003	826	-17.6%	1790	2004	12.0%
PAT Margin	17.1%	16.7%	14.2%		15.2%	16.7%	
<b>Balance Sheet Items</b>							
Gross Fixed Assets	18322	18185	18420		18185	18420	
Net Fixed Assets	7194	7396	6970		7396	6970	
Cash & bank balance ( Including Deposit with Mutual Funds )	10167	6986	9682		6986	9682	
ROCE	25.4%	27.7%	27.9%		27.7%	27.9%	
RONW	19.2%	21.1%	21.0%		21.1%	21.0%	
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.9	2.6	2.7		2.6	2.7	
Total Outside Liabilities / Tangible Net Worth	0.3	0.3	0.4		0.3	0.4	
Inventory Turnover (Days)	93	103	103		103	103	
Debtors Turnover (Days)	72	81	72		81	72	