

DB CONSOLIDATED PRIVATE LIMITED

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad,
Gujarat - 380051 CIN: U51109GJ1985PTC051693

June 21, 2021

To

The Deputy Manager
(Listing - CRD)

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.

Scrip Code: **533151**

The Manager

(Listing Department)

**The National Stock Exchange of
India Limited,**

BKC, Bandra (East),
Mumbai - 400051.

SYMBOL: DBCORP

The Compliance Officer

D. B. Corp Limited

Plot No. 280, Sarkhej-
Gandhinagar Highway,
Makarba,
Ahmedabad - 380051

Sub.: Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by DB Consolidated Private Limited ('the Company')

In terms of sub-regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011, the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of **release of pledge on 25,00,000 equity shares** (Twenty Five Lakh) on June 21, 2021, earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in **Annexure - I**.

You are requested to take the same on record.

Thanking you.

Yours truly,

For **DB Consolidated Private Limited**


Girish Agarwal

Director

DIN: 00051375

Encl.: Annex I

Annexure- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) : **D. B. Corp Limited**

Names of the Stock Exchanges where the shares of the Target Company are listed :
1. BSE Limited
2. National Stock Exchange of India Limited

Date of reporting : 21.06.2021

Name of the Promoter (s) or PAC(s) on whose shares encumbrance has been created / released / invoked : **DB Consolidated Private Limited**

Details of the creation / release / invocation of encumbrance:

Sr. No.	Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}		
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of total share capital (\$)	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)
1	Ramesh Chandra Agarwal	1,00,001	0.06%	-	-	-	-	-	-	-	-	-	-	-
2	Sudhir Agarwal	7895513	4.51%	-	-	-	-	-	-	-	-	-	-	-
3	Pawan Agarwal	7895513	4.51%	-	-	-	-	-	-	-	-	-	-	-
4	Girish Agarwal	7895513	4.51%	-	-	-	-	-	-	-	-	-	-	-
5	Jyoti Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-	-
6	Namita Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-	-
7	Nitika Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-	-
8	Kasturi Devi Agarwal	99795	0.06%	-	-	-	-	-	-	-	-	-	-	-
9	Shubh Agarwal	116100	0.07%	-	-	-	-	-	-	-	-	-	-	-
10	Bhawna agarwal	268055	0.15%	-	-	-	-	-	-	-	-	-	-	-
11	Bhaskar Publications & Allied Industries Private Ltd.	3017800	1.72%	-	-	-	-	-	-	-	-	-	-	-

Sr. No.	Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}		
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of total share capital (\$)	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)
12	DB Consolidated Private Limited (Formerly known as Peacock Trading & Investments Private Limited)	95723501	54.71%	2,31,00,000	13.20%	Release of pledge	21-06-2021	Pledge of shares	Third Party Pledge	25,00,000	1.43%	Lender: ICICI Prudential Mutual Fund Trustee: Vistra ITCL (India) Limited	2,06,00,000	11.77%
(\$) The percentage of total share capital has been calculated on the basis of Total Paid-up Equity Capital of the Company as appearing in the latest shareholding pattern as on Mar 31, 2021 filed with the Stock Exchanges i.e. 17,49,60,877 Equity Shares of Rs. 10/- each.														
<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Agarwal, Director, DIN:00051375 DB Consolidated Private Limited</p> </div> <div style="width: 45%; text-align: right;"> <p>Date: 21.06.2021 Place: Mumbai</p> </div> </div>														
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.														
** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.														
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.														