

DB CORP. LTD

KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)							
	FY 23	Q 3 FY 23	Q 3 FY 24	Variance % (YOY)	9m FY23	9m FY24	Variance % (YOY)
	12 Months	3 Months	3 Months		9 Months	9 Months	
Profit & Loss Items							
Advt. Revenue	14827	4069	4819	18.4%	11248	13066	16.2%
Circulation Revenue	4627	1161	1200	3.4%	3474	3604	3.8%
Total Revenue	21682	5756	6648	15.5%	16236	18403	13.3%
NP Prices(MT)	61815	61634	50200	-18.6%	62410	52748	-15.5%
News Print Cost/ Total Cost	47%	46.9%	39.4%		47.5%	42.3%	
Personnel Cost/ Total Cost	21%	21.0%	24.7%		21.1%	24.2%	
Other Operational Cost / Total Cost	31%	32.1%	35.9%		31.4%	33.6%	
Total Cost	18071	4749	4617	-2.8%	13514	13337	-1.3%
EBIDTA	3611	1007	2031	101.7%	2722	5066	86.1%
EBIDTA Margin	17%	17.5%	30.6%		16.8%	27.5%	
PAT	1691	483	1240	156.8%	1281	3030	136.6%
PAT Margin	8%	8.4%	18.7%		7.9%	16.5%	
Balance Sheet Items							
Gross Fixed Assets	17971	17977	18208		17977	18208	
Net Fixed Assets	7570	7714	7221		7714	7221	
Cash & bank balance (Including Deposit with Mutual Funds)	6340	5531	8248		5531	8248	
ROCE	12.1%	12.2%	24.0%		12.2%	24.0%	
RONW	8.7%	8.9%	17.9%		8.9%	17.9%	
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.8	2.6	2.7		2.6	2.7	
Total Outside Liabilities /Tangible Net Worth	0.3	0.4	0.3		0.4	0.3	
Inventory Turnover (Days)	92	120	112		120	112	
Debtors Turnover (Days)	78	94	87		94	87	