

# DB CORP. LTD

## KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)						
	FY25	Q 4 FY 25	Q 1 FY 25	Q1 FY 26	Variance % (YOY)	Variance % (QOQ)
<b>Profit &amp; Loss Items</b>	<b>12 Months</b>	<b>3 Months</b>	<b>3 Months</b>	<b>3 Months</b>		
Advt. Revenue	16899	3841	4277	3978	-7.0%	3.6%
Circulation Revenue	4734	1172	1192	1203	1.0%	2.7%
Total Revenue	24212	5668	6163	5872	-4.7%	3.6%
NP Prices(MT)	47561	47355	46914	47108	0.4%	-0.5%
News Print Cost/ Total Cost	35.8%	33.8%	36.9%	35.6%		
Personnel Cost/ Total Cost	24.8%	23.7%	25.2%	24.6%		
Other Operational Cost / Total Cost	39.4%	42.5%	37.9%	39.8%		
Total Cost	17942	4651	4254	4488	5.5%	-3.5%
EBIDTA	6270	1017	1909	1384	-27.5%	36.1%
EBIDTA Margin	25.9%	17.9%	31.0%	23.6%		
PAT	3710	523	1179	808	-31.4%	54.5%
PAT Margin	15.3%	9.2%	19.1%	13.8%		
<b>Balance Sheet Items</b>						
Gross Fixed Assets	18519	18519	18335	18584		
Net Fixed Assets	6887	6887	7054	6817		
Cash & bank balance ( Including Deposit with Mutual Funds )	10686	10686	10264	11225		
ROCE	22.2%	22.2%	22.6%	21.1%		
RONW	16.7%	16.7%	16.9%	15.8%		
Current Ratio (Including Term Loan Liabilities due in 1 year)	3.0	3.0	2.8	3.0		
Total Outside Liabilities / Tangible Net Worth	0.3	0.3	0.4	0.3		
Inventory Turnover (Days)	144	144	115	147		
Debtors Turnover (Days)	67	67	74	70		