

# DB CORP. LTD

## KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)	FY 24	Q 3 FY 24	Q 3 FY 25	Variance % (YOY)	9m FY24	9m FY25	Variance % (YOY)
	12 Months	3 Months	3 Months		9 Months	9 Months	
<b>Profit &amp; Loss Items</b>							
Advt. Revenue	17524	4819	4767	-1.1%	13066	13058	-0.1%
Circulation Revenue	4791	1200	1195	-0.4%	3604	3562	-1.2%
Total Revenue	24821	6648	6556	-1.4%	18403	18544	0.8%
NP Prices(MT)	51917	50200	47927	-4.5%	52748	47629	-9.7%
News Print Cost/ Total Cost	41%	39.4%	36.9%		42.3%	36.5%	
Personnel Cost/ Total Cost	24%	24.7%	24.5%		24.2%	25.2%	
Other Operational Cost / Total Cost	34%	35.9%	38.6%		33.6%	38.3%	
Total Cost	17788	4617	4655	0.8%	13337	13292	-0.3%
EBIDTA	7033	2031	1902	-6.4%	5066	5252	3.7%
EBIDTA Margin	28%	30.6%	29.0%		27.5%	28.3%	
PAT	4255	1240	1182	-4.7%	3030	3187	5.2%
PAT Margin	17%	18.6%	18.0%		16.5%	17.2%	
<b>Balance Sheet Items</b>							
Gross Fixed Assets	18322	18208	18528		18208	18528	
Net Fixed Assets	7170	7221	6841		7221	6841	
Cash & bank balance ( Including Deposit with Mutual Funds )	10167	8248	9337		8248	9337	
ROCE	25.4%	26.6%	25.8%		26.6%	25.8%	
RONW	19.2%	20.2%	19.5%		20.2%	19.5%	
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.9	2.7	2.8		2.7	2.8	
Total Outside Liabilities /Tangible Net Worth	0.3	0.3	0.4		0.3	0.4	
Inventory Turnover (Days)	93	112	165		112	165	
Debtors Turnover (Days)	57	87	80		87	80	