

DB CORP. LTD

KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)						
	Q 4 FY 24	Q 4 FY 25	Variance % (YOY)	FY 24	FY 25	Variance % (YOY)
Profit & Loss Items	3 Months	3 Months		12 Months	12 Months	
Advt. Revenue	4457	3841	-13.8%	17524	16899	-3.6%
Circulation Revenue	1187	1172	-1.2%	4791	4734	-1.2%
Total Revenue	6418	5668	-11.7%	24821	24212	-2.5%
NP Prices(MT)	49365	47355	-4.1%	51917	47561	-8.4%
News Print Cost/ Total Cost	38.6%	33.8%		41.3%	35.8%	
Personnel Cost/ Total Cost	24.5%	23.7%		24.3%	24.8%	
Other Operational Cost / Total Cost	36.9%	42.5%		34.4%	39.4%	
Total Cost	4450	4651	4.5%	17788	17942	0.9%
EBIDTA	1967	1017	-48.3%	7033	6270	-10.9%
EBIDTA Margin	30.7%	17.9%		28.3%	25.9%	
PAT	1225	523	-57.3%	4255	3710	-12.8%
PAT Margin	19.1%	9.2%		17.1%	15.3%	
Balance Sheet Items						
Gross Fixed Assets	18322	18519		18322	18519	
Net Fixed Assets	7194	6887		7194	6887	
Free Cash Flow Generation	115	147		2415	4063	
Cash & bank balance	10167	10686		10167	10686	
ROCE	25.4%	22.2%		25.4%	22.2%	
RONW	19.2%	16.7%		19.2%	16.7%	
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.9	3.0		2.9	3.0	
Total Outside Liabilities / Tangible Net Worth	0.3	0.3		0.3	0.3	
Inventory Turnover (Days)	93	144		93	144	
Debtors Turnover (Days)	72	67		72	67	