

DB CONSOLIDATED PRIVATE LTD.

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad,
Gujarat - 380051 CIN: U51109GJ1985PTC051693

November 7, 2019

To

The Deputy Manager
(Listing – CRD)
BSE Limited
PhirozeJeejeebhoy Tower,
Dalal Street,
Mumbai-400001.

The Manager
(Listing Department)
The National Stock Exchange of
India Limited,
BKC, Bandra (East),
Mumbai-400051.

The Compliance Officer
D. B. Corp Limited
Plot No. 280, Sarkhej-
Gandhinagar Highway,
Makarba,
Ahmedabad - 380051

Re.: **Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref.: **BSE-Scrip Code: 533151 – SYMBOL: DBCORP
NSE- SYMBOL: DBCORP-Series: EQ**

In terms of sub-regulation (2) of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company i.e. DB Consolidated Private Limited, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of release of 58,39,000 shares pledged in favour of Indusind Bank Limited, enclosed in the prescribed format (Annex.I).

Further, kindly note that out of the abovesaid 58,39,000 shares released now, 44,73,000 shares are registered in the name of Stitex Global Ltd. which company has been amalgamated with DB Consolidated Pvt. Ltd. w.e.f. 27 March, 2019. The procedure of transfer of these shares in the name of DB Consolidated Pvt. Ltd. is yet to be completed.

You are requested to take the above said on records.

Thanking you.

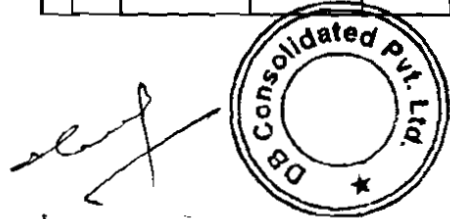
Yours truly,
For DB Consolidated Private Limited


Manoj Garg
Director



Encl.: Annexure- I

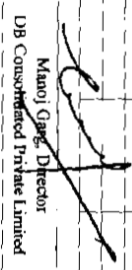
Annexure-1													
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC): D. B. Corp Limited													
Names of the Stock Exchanges where the shares of the Target Company are listed: 1. BSE Limited 2. National Stock Exchange of India Limited													
Date of reporting: 07.11.2019													
Name of the Promoter (s) or PAC(s) on whose shares encumbrance has been created / released / invoked: DB Consolidated Private Limited													
Details of the creation / release / invocation of encumbrance.													
Sr. No.	Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)])	
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of total share capital (\$)	Name of the entity in whose favor shares encumbered (***)	Number
1	Ramesh Chandra Agarwal	100,001	0.06%	-	-	-	-	-	-	-	-	-	-
2	Sudhir Agarwal	7,895,513	4.51%	-	-	-	-	-	-	-	-	-	-
3	Pawan Agarwal	78,95,513	4.51%	-	-	-	-	-	-	-	-	-	-
4	Girish Agarwal	78,95,513	4.51%	-	-	-	-	-	-	-	-	-	-
5	Jyoti Agarwal	8,77,284	0.50%	-	-	-	-	-	-	-	-	-	-
6	Namita Agarwal	8,77,284	0.50%	-	-	-	-	-	-	-	-	-	-
7	Nitika Agarwal	8,77,284	0.50%	-	-	-	-	-	-	-	-	-	-
8	Kastun Devi Agarwal	99,795	0.06%	-	-	-	-	-	-	-	-	-	-
9	Bhaskar Publications & Allied Industries Private Ltd	30,17,800	1.73%	-	-	-	-	-	-	-	-	-	-

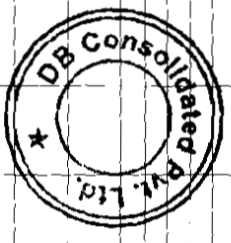


Sl. No.	Name of the Promoter	Shareholding (%)	Shareholding (%)	Shareholding (%)	Release of pledged shares	Release of pledged shares	Third Party Pledge	Shareholding (%)	Lender	Shareholding (%)		
10	DB Consolidated Private Ltd. (Formerly known as Peacock Trading & Investments Pvt. Ltd.)	8,81,65,149	50.40%	43,713,000	24.99%	06.11.2019		1,366,000	0.78%	Indusind Bank Limited	42,357,000	24.21%
	SS DB Consolidated Private Limited (In respect of shares still held in the name of Sitex Global Limited)	7,558,352	4.32%	4,473,000	2.56%	06.11.2019		4,473,000	2.56%			

(§) The percentage of total share capital has been calculated on the basis of Total Paid-up Equity Capital of the Company as appearing in the latest shareholding pattern as on September 30, 2019 filed with the Stock Exchanges i.e. 17,49,43,036 Equity Shares of Rs. 10/- each.

(§§) Sitex Global Limited (belonging to the Promoter Group of D. B. Corp Limited) has amalgamated with DB Consolidated Private Limited pursuant to the Scheme of Amalgamation vide NCLT Order dated March 15, 2019, the Effective Date for which is March 27, 2019. The procedure for transfer of these shares is not yet completed.


 Manoj Gang Director
 DB Consolidated Private Limited



Date: 07.11.2019
 Place: Bhopal

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.