



DB Corp Ltd

Investor Presentation

September 2023


दैनिक भास्कर


दिव्य भास्कर


दैनिक
दिव्य मराठी



India's Largest Newspaper Group | 12 States | 61 Editions | 3 Languages

- Some of the statements made in this presentation are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of Dainik Bhaskar Group (DB Corp Ltd.) about its business and the industry and markets in which it operate-s.
- These forward-looking statements include, without limitation, statements relating to revenues and earnings.
- These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond the control of the Company and are difficult to predict. Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. DB Corp Ltd. does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.



11 States, 43 Editions



2 States, 8 Editions



1 State, 6 Editions



4 Portals & 3 Apps



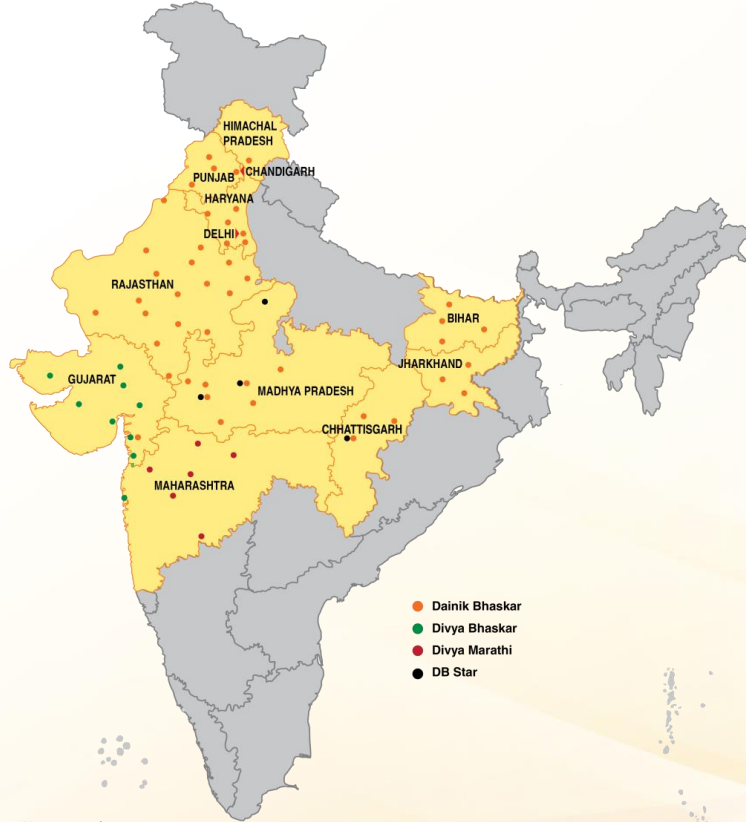
7 States, 30 Stations

DB Corps Footprint



Madhya Pradesh	Dominant
Chhattisgarh	Dominant
Haryana	Dominant
Chandigarh	Dominant
Rajasthan	Dominant
Gujarat	Leader in Ahmedabad Close No.1 in top 6 cities of Gujarat
Bihar	Close No.1 (with a gap of 16%) within a very short span of time
Punjab	No.1 in Top 4 cities
Maharashtra	Limited to Central Maharashtra
Jharkhand	Overall No.2 in terms of circulation in urban cities

Our Markets & Coverage



States		
Dainik Bhaskar (Hindi)	MP	Punjab
	Chattisgarh	Haryana
	Rajasthan	Delhi
	Chandigarh	Jharkhand
	Himachal Pradesh	Bihar
Divya Bhaskar (Gujarati)	Gujarat	Mumbai
Divya Marathi (Marathi)	Maharashtra	

48%
COVERAGE OF
INDIAN LANDSCAPE

47%
INDIA'S URBAN
POPULATION ADDRESSED

51.6%
OF CONSUMER
MARKET SIZE

Map not to scale

**न इसकी, न उसकी
बात सिर्फ निष्पक्षता की**



भास्कर लिखेगा

पाठक के नाते सचता और निष्पक्षता आपका अधिकार है और अखबार के नाते हमारी जिम्मेदारी। इसलिए हर दिन, हर पन्ने पर, हर रिपोर्ट में दैनिक भास्कर लिखता है सच्ची बात, बेधड़क।

**सच्ची बात,
बेधड़क**
दैनिक भास्कर

#SachchiBaatBedhadak

सच कड़वा होता है

पर हमने लिखा और लिखते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

सच की धार तेज़ होती है

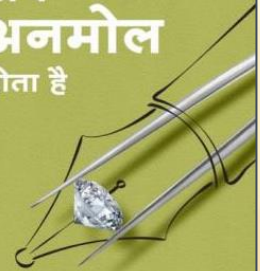
पर हम इस पर चलते रहेंगे, बढते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

सच अनमोल होता है

हमने उसे परखा और परखते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

सच से उजाला होता है

हमने ऐसा उजाला फैलाया और फैलाते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

सच तीखा होता है

पर हमने कहा और कहते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

सच चुभता है

पर हमने दिखाया और दिखाते रहेंगे बेधड़क
क्योंकि सच है तो हम हैं



**सच्ची बात,
बेधड़क**
दैनिक भास्कर

NEWSPAPERS ARE RISING

Dainik Bhaskar GROUP

is proud to lead the growth.

PAT grew by

154%

₹ 788 million vs.
₹ 310 million

EBIDTA grew by

84.2%

₹ 1359 million vs.
₹ 738 million

Advertising
revenue grew by

17.2%

₹ 3946 million vs.
₹ 3368 million

दैनिक भास्कर | दिव्य भास्कर | दिव्य मराठी

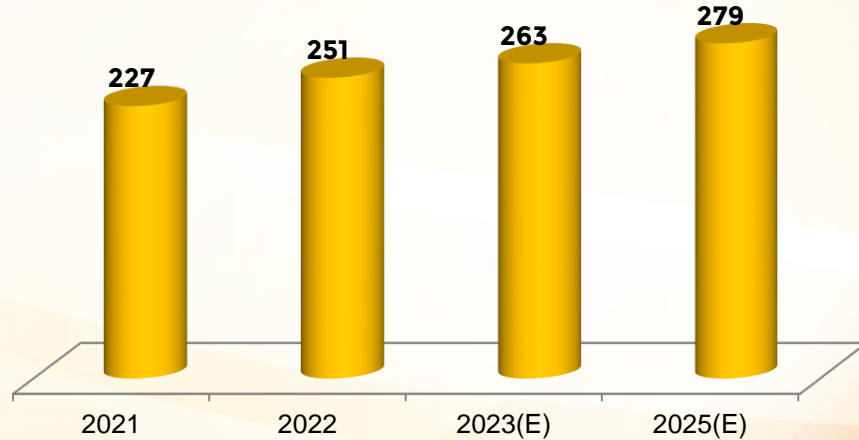
DB Corp Ltd

India's Largest Newspaper Group* | 12 States | 61 Editions | 3 Languages

₹ 209.84 Crores - ₹ 100.48 Crores - ₹ 109.36 Crores - ₹ 109.36 Crores

Comparative of Q1 FY24 vs. Q1 FY23 YoY

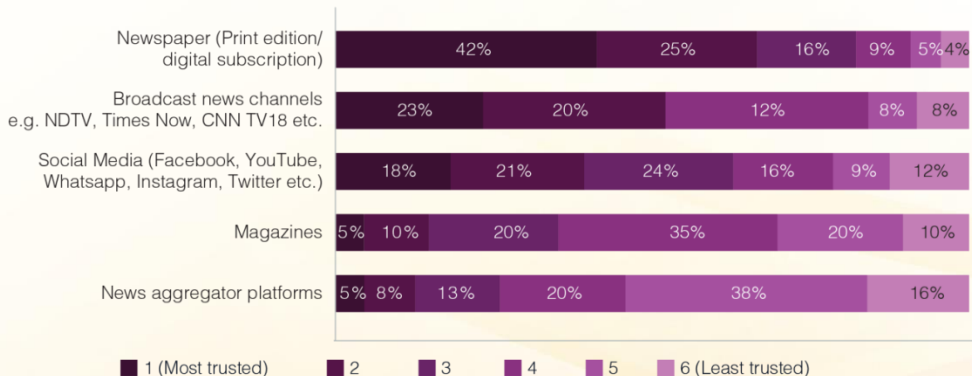
Print Segment Revenue



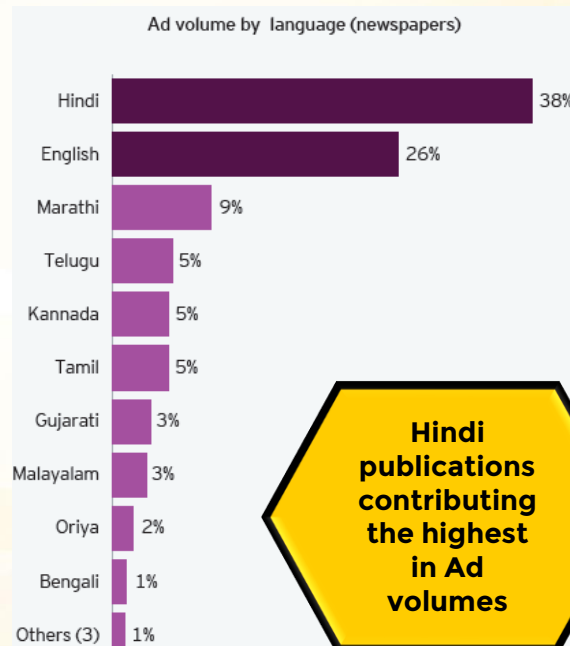
Print Segment Opportunity

Newspapers are the most trusted news source

Ranking of news sources (1,2,3...6)



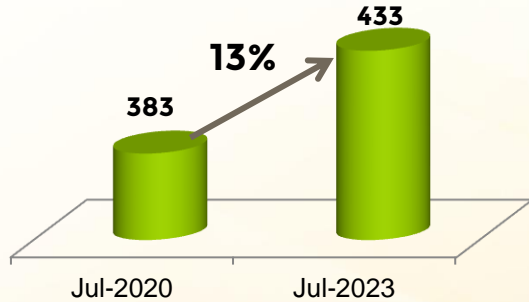
No material differences were noted in trust levels across younger and older audiences



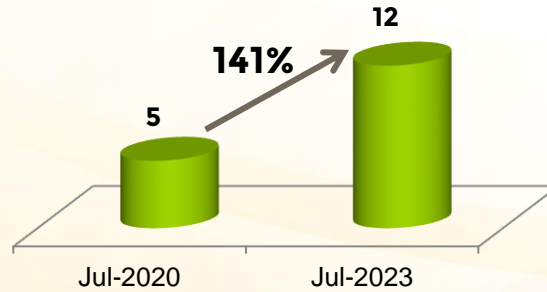
Hindi publications contributing the highest in Ad volumes

Comscore - Total Unique Visitors (Mn)

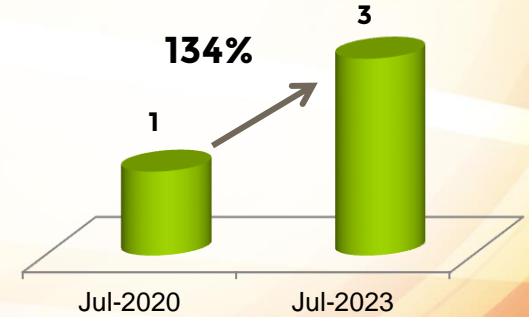
Total Industry MAU (Mobile Web & APP)



Dainik Bhaskar (Mobile App)



Divya Bhaskar (Mobile App)

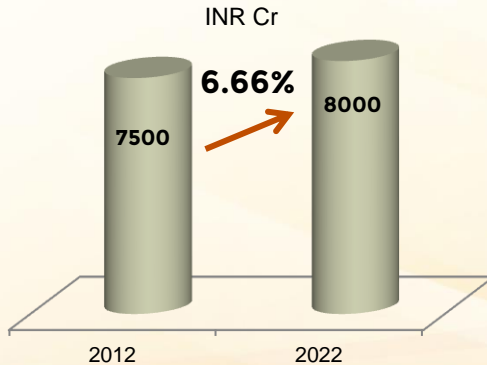
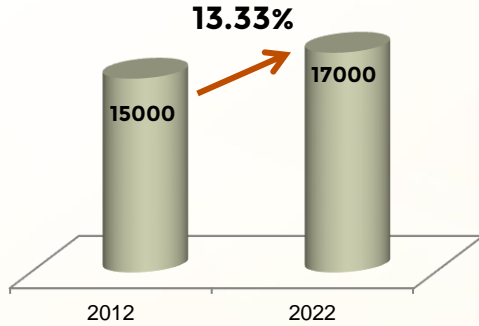


ROBUST FINANCIAL PERFORMANCE STRONG BALANCE SHEET WITH ZERO DEBT



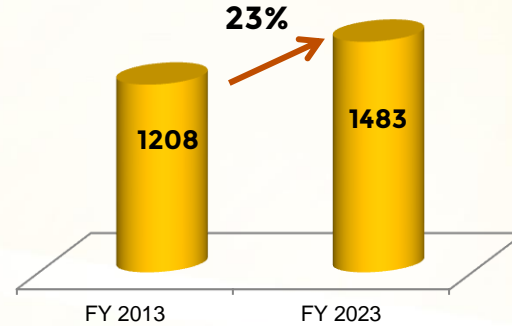
Outperforming Industry

Print Industry

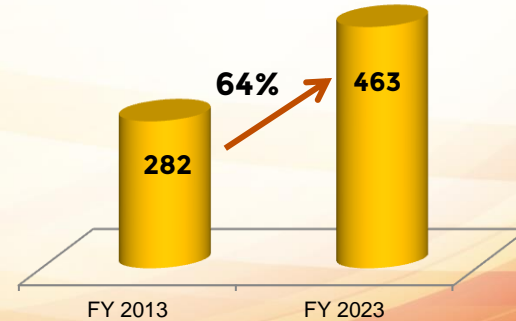


v/s

DB Corp

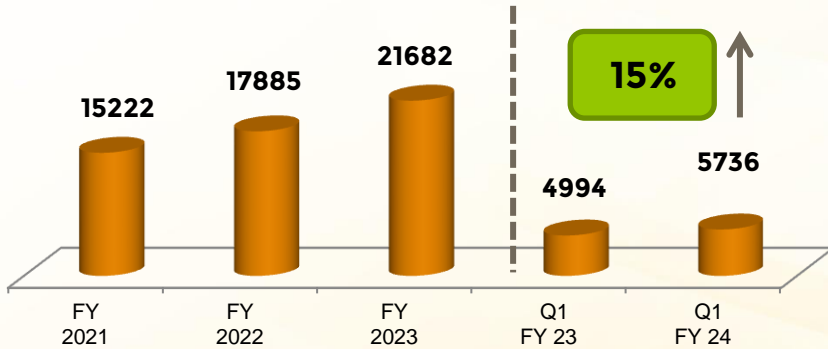


Print Ad

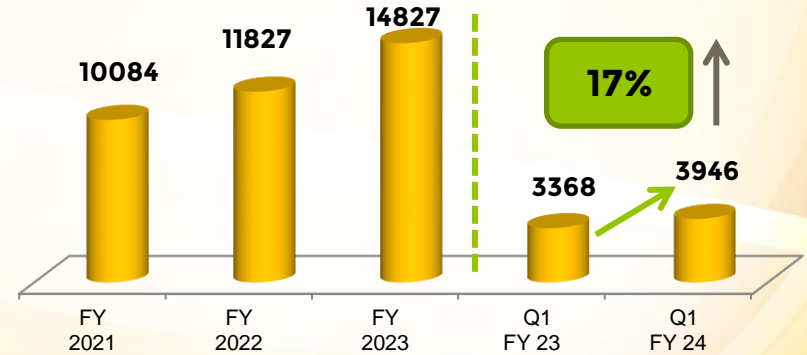


Circulation

Total Revenue (Rs. mn) 13% 3 Yrs CAGR

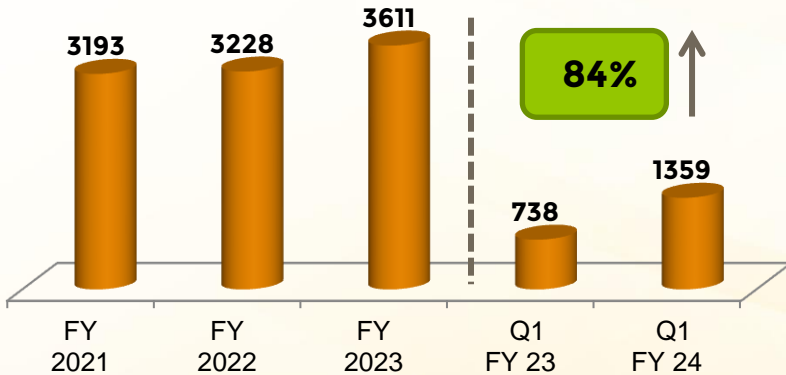


Advertisement Revenue (Rs. mn) 14% 3 Yrs CAGR



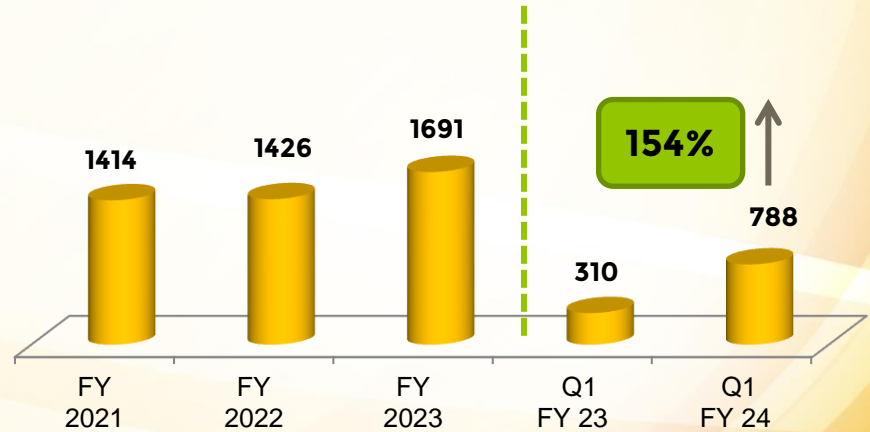
EBIDTA (Rs. mn)

4% 3 Yrs CAGR

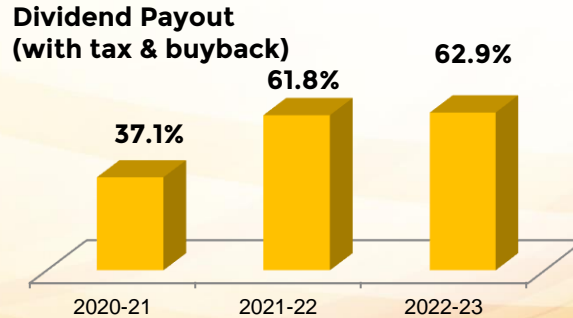
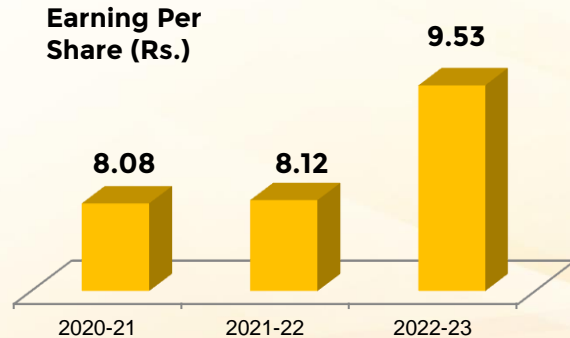
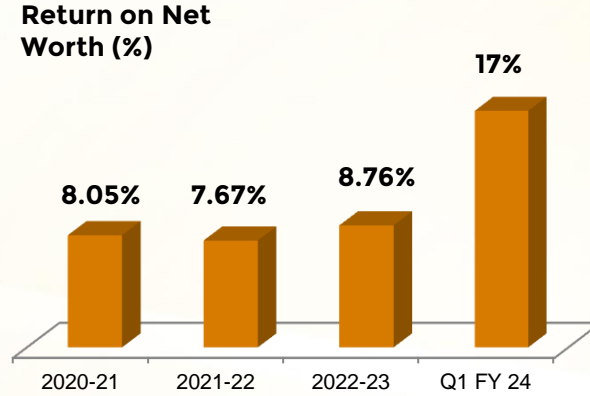
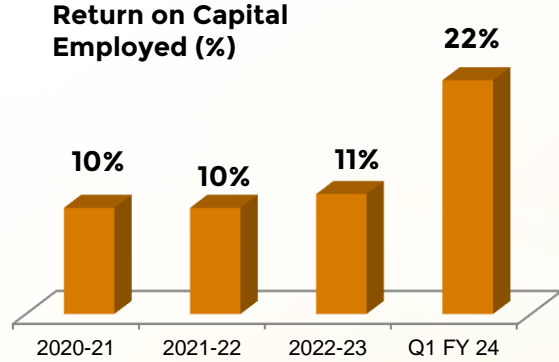


PAT (Rs. mn)

6% 3 Yrs CAGR



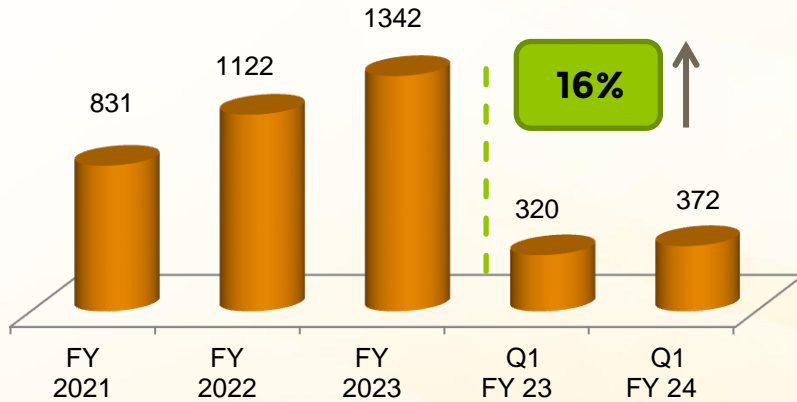
Strong Balance sheet



Radio Business Snapshot

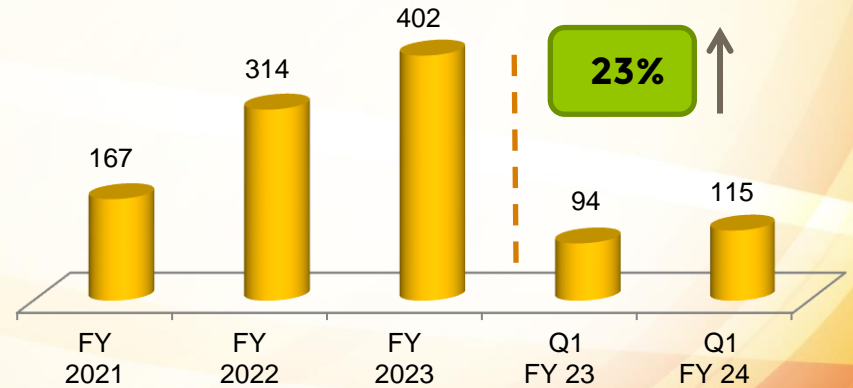
Total Revenue (Rs. mn)

3yrs CAGR 17%



EBIDTA (Rs.mn)

3yrs CAGR 34%



Particulars (INR million)	Year Ended			Quarter Ended		
	FY21	FY22	FY23	Q1 FY23	Q1 FY24	Growth %
Advertising Income	10084	11827	14827	3368	3946	17.2%
Circulation Revenue	4146	4558	4627	1156	1199	3.7%
Total Income	15222	17885	21682	4994	5736	14.9%
Newsprint	-4217	-5533	-8511	-2019	-1984	-1.7%
Personnel Cost	-3794	-3751	-3874	-920	-995	8.1%
Other Operating Expenditure	-4019	-5374	-5686	-1317	-1398	6.2%
Total Expenditure	-12029	-14657	-18071	-4256	-4377	2.8%
EBITDA	3193	3228	3611	738	1359	84.2%
EBITDA Margin	21%	18%	17%	15%	24%	
Net Profit	1414	1426	1691	310	788	154.0%
Net Worth	18229	18824	19479	19154	19734	
Cash & Bank Balance	3125	5170	6311	5312	6481	
Secured Working Capital Loan	139	109	94	119	0	
Net Block (Fixed)	8604	8265	7579	8074	7433	
ROCE	10%	11%	12%	12%	22%	
RONW	8%	8%	9%	9%	17%	



1



2



3



4



5-8



9



10

1. Ideasfest 2023 – WCRCINT India's Transformational Leader 2023 –
2. Ideasfest 2023 - WCRCINT India's Transformational Brand 2023 – Dainik Bhaskar
3. Honourable Mention, Dainik Bhaskar, India, “Newspaper on Gajji Silk Fabric”
4. Third Place, Dainik Bhaskar Group, India, “MCA Newspaper — Bhilwara”
5. Best Print Ad (Campaign) - Gold - for Sachchi Baat Bedhadak Campaign
6. Best Print ad (Single) - Gold - for Independence Day Advertisement
7. Best Brand Activation - Bronze - “Have Ramo Garba Bedhadak” Initiative
8. Newspaper of The Year Award – Dainik Bhaskar
9. IAA Olive Crown Awards 2023 – Silver for ‘Save Birds’ Campaign in Press Corporate category
10. AFAQs Media Excellence Awards
 - Best CSR – Silver - Save birds Campaign
 - Best Print ad (Single) - Bronze - for Independence Day Ad
 - Best Print Ad (Campaign) - Bronze - for Sachchi Baat Bedhadak Campaign

Sudhir Agarwal
Managing Director

32 years of experience in the publishing and newspaper business responsible for its long-term vision, business planning and performance monitoring

Pawan Agarwal
Deputy Managing Director

14 years of experience in the publishing business Heads entire Production, IT and Strategy dept. , with the Radio & Digital business

Girish Agarwal
Non-Executive Director

28 years of experience. Awarded “Outstanding Entrepreneur” trophy at APEA provides direction to the marketing strategy and related operations of the Group

Anupriya Acharya*

Post Graduate from IIT - Roorkee, was Zenith Optimedia's Group CEO and now CEO of Publicis Media India

Santosh Desai *

Managing Director and CEO of Future Brands Ltd , eminent author, columnist and media critic

Paulomi Dhawan*

40 years of experience in the field of media, marketing and brand communication

Ashwani Kumar Singhal*

Vice-President of BIR Brussels, the International Authority in Non- Ferrous Metals

THANK YOU


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