DB CONSOLIDATED PRIVATE LIMITED

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad, Gujarat - 380051 CIN: U51109GJ1985PTC051693

August 26, 2020

To

The Deputy Manager (Listing – CRD)

Phiroze Jeejeebhoy Tower,

Dalal Street, Mumbai - 400001.

BSE Limited

Mumbai - 400001.

Scrip Code: 533151

The Manager

(Listing Department)

The National Stock Exchange of India Limited,

BKC, Bandra (East), Mumbai - 400051.

SYMBOL: DBCORP

The Compliance Officer

D. B. Corp Limited

Plot No. 280, Sarkhej-Gandhinagar Highway,

Makarba,

Ahmedabad - 380051

Sub.: <u>Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

Regulations, 2011 by DB Consolidated Private Limited ('the Company')

In terms of sub - regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011, the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of **release of pledge on 38,00,000 equity shares** (Thirty eight lakh) of D. B. Corp Limited **on August 26, 2020**, earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in **Annexure - I**.

You are requested to take the same on record.

Thanking you.

Yours truly,

For DB Consolidated Private Limited

Sd/-

Manoj Garg Director

DIN: 00809382

Encl.: As above

						l	Annexur	e- 1								
orm	at for disclosure b	ov the Promoter	(s) to the stoc	k exchanges a	nd to the Tar	get Company			ation of encu	ımbrance / release	of encumbra	ince, in terms of I	Regulation 31(1) and 31(2)		
		,	()				quisition of Share					,		, ,		
				Name of t	the Target Co	ompany (TC) :	D. B. Corp Lim	ited								
	Names of the	Stock Exchang	es where the	shares of the T	arget Compa	any are listed :	1. BSE Limited									
							2. National Stoc	k Exchange of Ir	ndia Limited							
						of reporting										
	Name of the Pro	omoter (s) or PA	AC(s) on who	se shares encu	mbrance has	been created /	DB Consolidate	ed Private Limit	ted							
					relea	sed / invoked										
	s of the creation /															
Sr.	Name of the						I	Details of events	pertaining to	encumbrance (3)			Post event holding of			
No.	Promoter (s) or target Company (1)			encumbered (2)					encumbered shares							
	PACs with him												$\{ \text{creation } [(2) + (3)] / \}$			
	(*)													release [(2) – (3)] /		
													invocation [(2) - (3)]		
					T			ITumo of	-	T	T	1				
		Number		Number	% of total	Type of	Date of creation	encumbrance	Reasons	Number		Name of the	Number	% of total		
			share		share	event	/ release /	(pledge / lien /	for .		share	entity in whose		share		
			capital (\$)		capital (\$)	(creation /	invocation of	non disposal	encumbran		capital (\$)	favor shares		capital (\$)		
						release /	encumbrance	undertaking /	ce (**)			encumbered (***)				
						invocation)		others)				(***)				
								othersy								
1	Ramesh	1,00,001	0.06%	-	-	-	-		-	-	-	-	-	-		
	Chandra															
	Agarwal															
2	Sudhir Agarwal	7895513	4.51%	-	-	-	-		-	-	-	-	-	-		
3	Pawan Agarwal	7895513	4.51%						_		-	_				
	<i>3</i>												1			
4	Girish Agarwal	7895513	4.51%	-	-	-			_	-	-	-	-	-		
5	Jyoti Agarwal	877284	0.50%	-	-	-	-		-	-	-	-		-		
6	Namita Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-	-		
	N	000000	0.50**										-			
7	Nitika Agarwal Kasturi Devi	877284	0.50%	-	 	-	-		-	-	-	-	-	 		
8	Agarwal	99795	0.06%	-	1 -]	1	1] -	1] -	-	1	1 1		
9	Agarwai Shubh Agarwal	116100	0.07%										1			
2	Shabii Agai wal	110100	0.0770	•]]	_]	_	_	1	1		
10	Bhaskar	3017800	1.72%	-	<u> </u>							-				
	Publications &	201,000	1.,2,0													
	Allied Industries												1			
	Private Ltd.															
					1	1				1			I			

No.	Name of the Promoter (s) or PACs with him (*)	Promoter hol target Com		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}	
		Number	% of total share capital (\$)	Number	share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbran ce (**)	Number	share	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)	
	DB Consolidated Private Limited (Formerly known as Peacock Trading & Investments Private Limited)	95723501	54.71%	514,25,000	29.39%	Release of pledge	26-08-2020	Pledge of shares	Third Party Pledge	38,00,000	2.17%	Lender: ICICI Prudential Mutual Fund Trustee: Vistra ITCL (India) Limited	476,25,000	27.22%	
									1						
	e percentage of to nges i.e. 17,49,54				basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	ing pattern as	on June, 30, 2020	O filed with the	Stock	
					basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	ing pattern as	on June, 30, 2020) filed with the	Stock	
					basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	ing pattern as	on June, 30, 2020) filed with the	Stock	
	Manoj Garg, I		00809382		basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	Date: 26.08 Place: Bhop	2020	D filed with the	Stock	
	Manoj Garg, I	.540 Equity Sha	00809382		basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	Date: 26.08.	2020	D filed with the	Stock	
	Manoj Garg, I	.540 Equity Sha	00809382		basis of Tota	al Paid-up Equ	ity Capital of the	Company as app	pearing in th	e latest sharehold	Date: 26.08.	2020	O filed with the	Stock	
*The r	Manoj Garg, I DB Consoli	540 Equity Sha	00809382 Limited	in the target co	ompany and t	heir pledged si	hareholding as or	the reporting da		e latest sharehold	Date: 26.08. Place: Bhop	2020 al		Stock	
*The r the dat	Manoj Garg, I DB Consoli	Sd/- Director, DIN: (dated Private L	200809382 .imited	in the target co	mpany and t	heir pledged sl	hareholding as or	n the reporting da			Date: 26.08. Place: Bhop	2020 al		Stock	
*The r the dat	Manoj Garg, I DB Consoli	Sd/- Director, DIN: (dated Private L	200809382 .imited	in the target co	mpany and t	heir pledged sl	hareholding as or	n the reporting da			Date: 26.08. Place: Bhop	2020 al		Stock	