

Model Portfolios

Composer's Model Portfolios are fully modifiable symphony templates that are made available to all clients as an introductory resource to the platform's tools and features. Please note, Composer does not provide investment recommendations or advice concerning the suitability or nature of any Model Portfolio. There is no guarantee that a Model Portfolio will produce desired results. Additionally, the strategies are not guaranteed to produce the desired results in the future, based on historical information, and if market dynamics change, the effectiveness of the strategy may be limited. Model Portfolios are designed using fundamental investing principles and are provided for educational purposes only. Composer reserves the right to modify any of the models at any time. Securities are often delisted or removed from the criteria as discussed. Composer reserves the right to remove Model Portfolios from the platform at its discretion. It is important to note that the data used in models may not be accurate and /or it may not include the most current information available.

Any change in a client's portfolio may result in a taxable event.

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