



## **LOAN APPLICATION FORM**

**Dear Valued Partner,**

Please supply the following information which will enable the management of  
understand the structure of your organization and your business to  
determine our ability to support your business with loan facilities.

All information provided will remain confidential and will be reviewed only by authorized persons involved in the final decision making process. If we approve your application a copy of verification documents for loan applicants will be required, i.e. identity confirmation (e.g. passport or full driving license).

If you have already prepared a business plan please attach it to this application form and cross reference the questions in the form to it as appropriate. We will contact you if additional information is required for the purpose of proper evaluation of this application. The following **MUST** support your investment proposition/business plan:

- \* Summary of your business type/organizational structure.
- \* Official introduction/Presentation of Business plan/Investment Proposition.
- \* Financial analysis, projections and speculations supporting business plan.



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**SECTION A – Applicant Details**

1. Applicant Name(s):

2. Business Name:

3. Business Address:

4. Post Code Business Telephone Number:

5. E-mail Address:

6. Business Type (please tick as appropriate):

a) Sole Trader ☐

b) Limited Company ☐

c) Partnership ☐

d) Other ☐

7. Company Registered Number ( if applicable):

8. Date Business Established:

9. Accounting Year End:

10. Brief description of your type of business:

**If the business is a partnership, please complete Section 11.**

**11. Partnership – Names of Partners & Partnership Shares:**

a) Name:  Equity Held:

b) Name:  Equity Held:

c) Others:



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**SECTION B – General Information about the Load Requested**

1. Why are you applying for this loan (give a brief description of the project/purpose of the loan)?

2. Total Cost of Project (to match A below):

3. Loan Amount Requested (to match B below):

4. Over What Period? (Duration of Loan Requested)

5. Do you wish to repay by Monthly or Quarterly Installments?

6. Do you require a Capital Repayment Holiday      Yes ☐      No ☐

7. What Are the Detailed Project Costs?

\$       \$

Equipment/Machinery Working Capital Other Items (please specify)

\$       \$

**Total Cost of Project (A)**

**Less Loan from AIF (B)**

\$       \$

**Total of non-AIF Funding (C) \$**

8. What Are the Sources of the non-AIF Funding?

Your Own Financial Contribution:

Bank Loan/Overdraft:

HP/Leasing

Grants:

Any Other Source of Funding (please specify amount)?

\$       \$

\$       \$

**Total of non-PJSC Funding C) \$**



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SECTION C – Financial Results

**Historic Accounts – Last 2 Years \***

Year Ending: 00/00200 \$

00/00200 \$

Sales:  Gross Profits:

Overheads:

Net Profit Before Interest, Tax & Drawings (see 3 below):

Fixed Assets:

Plus Stock:

Plus Debtors & Prepayments:

Plus Cash:

Total Assets:

Less Creditors & Accruals:

Less Other Borrowings/Liabilities:

Net Capital Employed:

Number of Employees:

*\* Above Not Applicable to Start-up Business*



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**SECTION D – Bank Account Details for Receipt of Loan Advance**

Bank Name:

Bank Address:

Swift Code:

Sort Code:

Account Number:

Account Name:

**SECTION E – General**

1. Number of Existing Full-time Equivalent Employees:

2. Over the period of the Loan, how many full-time equivalent  
Jobs will be created:

3. Has An Owner, Partner or Director of the Business:

a) Been convicted of fraud or any other offence involving dishonesty

Yes ☐ No ☐

b) Been adjudged bankrupt or subject or a Personal Voluntary  
Creditors Arrangement?

Yes ☐ No ☐

Been a director (or substantial shareholder) of a company in liquidations or

c) Receivership or subject to a creditors voluntary arrangement or for which an  
administrator has been appointed?

Yes ☐ No ☐

d) Been disqualified from the Board of Directors of a company?

Yes ☐ No ☐

e) Had judgment entered against you in the county court?

Yes ☐ No ☐



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**SECTION D – Bank Account Details for Receipt of Loan Advance**

**NOTE:** By signing this application you agree that we can use your information in this way.

When you borrow from us, we may give details of your accounts on our records and how we manage it to credit reference agencies. If you borrow and do not repay in full and on stipulated time frame, we shall inform credit reference agencies who will record the outstanding debt. You have the right of access to your personal records held by credit reference and fraud Agencies.

I wish to apply for a loan from [redacted] Islamic Finance as detailed on this application form.

I confirm that the information on this Application Form is correct to the best of my knowledge and agree that [redacted] Islamic Finance may make any inquiries it deems fit regarding this application.

Signature of Applicant

Printed Name

Company	Date

**Official Use:**

Verification Officer	Position
Date	Official Seal