

**AMERICAN WOMAN'S SOCIETY OF CPAs  
TAMPA BAY**

**Resource Directory**

**July 31, 2015**



## Membership Application/Renewal Form

*AWSCPA is a national network connecting and supporting today's women CPAs through career and personal transitions by innovative training, customized mentorship, and focused relationships.*

### Applicant Information

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Company

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Email Address

### Payment Information

#### Annual National Membership Dues

\_\_\_ Individual Member (CPAs) \$145  
\_\_\_ Retired Member \$60  
\_\_\_ Student Member \$30

#### Annual Tampa Affiliate Dues

\_\_\_ Individual/Retired \$25  
\_\_\_ Student \$12.50

### Membership Type

#### Individual/Retired Membership

CPA Exam Passed (mo/yr) \_\_\_\_\_  
CPA Certification (mo/yr) \_\_\_\_\_  
Certificate Number/State \_\_\_\_\_

#### Student Member

Expected CPA Exam (mo/yr) \_\_\_\_\_

### Payment

\_\_\_ Credit Card

\_\_\_\_\_  
Card Number

\_\_\_\_\_  
Expiration Date

\_\_\_\_\_  
CSV

\_\_\_\_\_  
Zip Code

\_\_\_ Check Enclosed

Tampa Bay Affiliate Contact Info: 813-814-1144  
[AlisonPainter@CPAfinancialplanner.com](mailto:AlisonPainter@CPAfinancialplanner.com)

*Make checks payable to:*

AWSCPA  
4056 Tampa Rd  
Oldsmar, FL 34677

**If you know anyone interested in attending some of our events, have them email me at [AlisonPainter@ij.net](mailto:AlisonPainter@ij.net) and ask to be added to our invitation email list**

**AWSCPA Tampa Bay- Members Benefits**

Besides connections and peer to peer networking opportunities, what else do you get for joining?

**Members receive 20 hours per year of free live CPE, a saving exceeding \$300 annually:**

- 4 hrs Tax January, 8 hrs A&A June and 8 hrs Leadership October

Tentative event schedule:

January *4 hr AM tax update CPE, free to members*

April Two hour networking event and Tax Party, free to all

May Accountants Bankers Lawyers Engineers event

June *8 hrs of fun A & A CPE, free to members*

August Two hour networking event and Summer Social, free to members

October *8 hrs of fun Leadership CPE, free to members*

November Accountants Bankers Lawyers Engineers event

December Two hour networking event and Holiday Party, free to members

Members receive the opportunity to be a speaker at one of our events.

Membership cost \$170 annually, \$42.50 for students.

If you are a CPA, a student or are working towards your CPA certificate, we would like to encourage you to join AWSCPA Tampa Bay.

**We could really use your membership support, so if you like what we have been doing, please email me for a membership application form.**

Alison Painter  
President, AWSCPA Tampa Bay Affiliate  
813-814-1144 office  
727-656-3969 cell  
[AlisonPainter@ij.net](mailto:AlisonPainter@ij.net)

## OFFICERS

ALISON PAINTER

ALISON PAINTER & ASSOCIATES  
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Referrals welcome: Alison Painter & Associates is a CPA & Financial Planning Firm. Alison is a CPA/PFS & CFP® providing complete financial planning services, including retirement, IRA, 401(k), investments, tax strategies, tax prep, advanced tax problem resolution, accounting & more. There is no charge for the initial appt. Securities offered thru 1st Global Capital Corp. Member FINRA, SIPC. Investment advisory services offered thru 1st Global Advisors, Inc. [www.CPAfinancialplanner.com](http://www.CPAfinancialplanner.com)

DEBI ALBERDI

CARR RIGGS & INGRAM LLC  
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dalberdi@cricpa.com  
(727) 446-0504

Referrals welcome: Full service accounting firm specializing in Tax preparation, planning and consulting, audit representation and business advisory services to include, fraud investigation, data analytics, business valuation, succession planning and merger and acquisition services. Debi is a CPA and Tax Partner with CRI.

BARBARA TOMEO

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Area of Concentration: Life Insurance and taxes

ELIZABETH WADSWORTH

ELIZABETH WADSWORTH PA  
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Area of Concentration: Condominium, Homeowner and Cooperative Associations

## DIRECTORS

LAURA KRUEGER BROCK

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Area of concentration: Audit and consulting for governments and not-for-profit organizations and fraud and forensic accounting. Laura holds designations of Certified Public Accountant (CPA), Certified Fraud Examiner (CFE), Certified in Financial Forensics (CFF) and Certified Valuation Analyst (CVA).

JENNIFER CUTTING

CUTTING TAXES LLC  
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cuttingtaxes@gmail.com  
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I accept referrals and work mostly with individuals and small businesses.

TRACY VEILLETTE

TECH DATA CORPORATION  
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VP and US Controller of Tech Data, which is one of the world's largest distributors of technology products. Companies like HP, Apple, Cisco, Samsung and Microsoft — and hundreds of others — depend on Tech Data to bring many of their products to market. Tech Data's customers are resellers of those products, and Tech Data also offers a wide range of technical and business support services to them - from certification and training, to configuration, installation and financing. Odds are the hardware devices and software applications that you use in your daily life or in your office have passed through Tech Data's logistics centers on their way to market.

LORRAINE BOROMEI

LORRAINE BOROMEI CPA  
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Referrals welcome: Lorraine is a CPA with over twenty years of experience as a Controller/CFO for professional service firms. Her expertise is outsourced CFO services including financial management, operations, strategy and vision, human resources, business succession, risk management, project management, mergers and acquisitions.

## DIRECTORS

RACHEL FISCH

McCLANATHAN BURG & ASSOC  
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rachel.e.fisch@gmail.com  
(727) 656-3834

Rachel specializes in audit and attestation services as well as litigation support services, such as lost wage analysis, marital balance sheets and business valuations. MBA, McClanathan, Burg & Associates, LLC, is a boutique CPA firm located in downtown St. Petersburg. We offer focused audit and tax services to our high net worth clients. Referrals are welcomed.

DEBORAH COONEY

DEBORAH COONEY CPA PA  
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Referrals welcome: Personal and Corporate Taxes, Trusts and Estates

CHRISTY BASTIAN

STAHL FORENSIC & VALUATION  
EXPERTS  
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cbastian@stahlconsulting.com  
(813) 936-0313

Referrals welcome: Forensic accounting & litigation consulting service firm specializing in business valuation, tax and investigative accounting services, including expert witness testimony in commercial litigation, matrimonial proceedings, shareholder disputes, eminent domain, bankruptcy and tax proceedings. Christy is an ABV and a CVA.

AMANDA PORUPSKI

CBIZ MHM LLC  
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Amanda M. Porupski, CPA is a Senior Analyst in the Forensic Financial Services/Litigation Support department in the Tampa office of CBIZ MHM LLC. The Forensic Financial Services/Litigation Support department provides significant litigation support services to attorneys and clients in West Central Florida. Services include forensic accounting and business valuation support for complex financial matters including but not limited to Family Law, Collaborative Divorce, Civil and Commercial Litigation Support and Expert Witness Testimony. Referrals welcome.

## MEMBERS

JOHNNIE GUEST

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Areas of Concentration: Estates, Trust and Tax Exempt  
Organizations

PATRICIA FULLER

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Specializes in integrating wellness with employee benefit plans.

BARBARA JOYCE

STRATEGIC BUSINESS RESOURCES  
3246 COUNTY ROAD 1  
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Referrals welcome: Providing accounting and bookkeeping  
services to small to mid-sized companies.

KIRSTEN JULEVICH

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Referrals welcome: Accounting and tax services.

## MEMBERS

JESSICA RILEY

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(727) 519-8988

Referrals welcome. Jessica is a Senior Tax Manager providing tax consulting and compliance assistance to public and private companies and their owners. Consulting areas include federal and state income tax planning, mergers and acquisitions, entity selection, partnership capital account maintenance and multi-state planning. CBIZ MHM is a national full service accounting firm providing all areas of tax, attest & consulting services.

POORNIMA SRINIVASAN

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W: (352) 336-1001 Cell: (352) 572-4205

Referrals welcome: Audits, compilations and reviews for Non-profits, Cities and Local Governments, Hi-tech and manufacturing.

CINDY HESTERMAN

VISTAGE FLORIDA  
506 HUMPHRIES ROAD  
SAFETY HARBOR, FL 34695

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Referrals welcome to CEOs or business owners with at least 5 employees. Vistage provides an ongoing program of personal and professional development for CEOs, combining peer advisory groups, executive coaching and expert speakers as well as a network of over 18,000 members in 16 countries.

LINDA MAHNKE

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## MEMBERS

DAWN LOPEZ

DWIGHT DARBY & COMPANY  
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dlopez@dwightdarby.com  
(813) 251-2411

Referrals welcome in various areas: Accounting, Auditing, Tax Compliance and Planning. Industries served: CIRAs, NFPs, Auto Dealers, Employee Benefit Plans, Construction, Agriculture, Manufacturing, and Law Firms to name a few.

LINDA GUEVAREZ

PALM HEALTHCARE MNGMT LLC  
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Corporate Accounting and Finance for Palm Healthcare Management, a owner and operator of Skilled Nursing Facilities Assisted Living Facilities and Home Health Agencies in the State of Florida.

MISSY GAUTHREAUX

ACCOUNTING RESOURCES &  
MANAGEMENT SVCS  
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missy@youraccountingresource.com  
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Referrals welcome: Small Business Tax and Accounting, Political Campaign Accounting Services, Law Firm Accounting and Trust Fund Compliance.

JAE JOHNSON

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## MEMBERS

FRANCES MCCARTHY

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Referrals welcome. Fran provides comprehensive and professional accounting services to small businesses and individuals. With a personal attention to detail, you can rest assured that the services you receive are thorough and accurate. Visit our website at [www.francpa.com](http://www.francpa.com).

DEBRA PENTON

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Debra is the Corporate Controller for Pegasus TransTech, LLC, a nationwide company that provides technology solutions to the transportation industry.

JANET ROSENQUIST

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Referrals welcome: Concentrating in estate/trust/gift planning and compliance.

LISA SWANSON

BLUE ABACO CONSULTING INC.  
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Combining her experience as a Certified Valuation Analyst (CVA) and a CPA, Lisa helps companies with their valuation needs. She specializes in valuations for fair value measurements related to intangible assets, stock options, purchase price allocations, goodwill impairment testing, convertible debt financings and warrants.

## MEMBERS

JENNIFER HAMWAY

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Jennifer is CRI's Director of Healthcare Services for Central Florida and has taken an active role in expanding healthcare audit and accounting service offerings throughout Central Florida, leveraging CRI's local resources and regional strength gained from serving more than 1,100 healthcare clients across the South. CRI is a full service audit and tax firm and referrals are welcome.

PAIGE VALIENTE

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Networking

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Market Development Manager. The FICPA is the premier organization representing CPAs and Accounting professionals in the state of Florida. We protect and connect the accounting profession. Please contact me for more information.

TRACY SCOTT

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Area of concentration: Audit Services. Referrals welcome: Full service accounting firm providing planning and consulting, audit services, tax preparation and business advisory services to include, fraud investigation, data analytics, business valuation, succession planning and merger and acquisition services.

## MEMBERS

DEBORAH REEVES

BASHOR & LEGENDRE LLP  
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Referrals welcome: Full service accounting, tax and consulting firm.

MARY WILDER

TRANSITIONS OPTICAL INC  
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Accounting/management experience in global manufacturing, retail, banking, as well as public accounting (audit and tax).

PATRICIA JONES

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Referrals welcome: CPA/ABV CFF CFE. Forensic accounting, fraud examinations, litigation support, Business Valuations, Federal and State Tax representation, Auditing-Condominiums and Homeowner Associations, accounting, estate and trust accounting and taxes.

TRACI MALIK

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Referrals welcome. Traci is a CPA and a Certified Fraud Examiner with the ACFE. We provide fraud investigations, litigation support, business valuations, accounting services, tax services, consulting and IRS/DOR audit representation.

## MEMBERS

SUSAN COKER

ROLLIN OATS MARKET & CAFÉ  
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Area of Concentration: Controller

MARGARET McDEED

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Referrals welcome in various areas: Accounting, Auditing, Tax  
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LAKHANA HART

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Area of Concentration: non-profit church

SHANNON CIESLUK

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Shannon Ciesluk, CPA is a Manager in the Forensic Financial Services/Litigation Support department in the Tampa office of CBIZ MHM LLC. The Forensic Financial Services/Litigation Support department provides significant litigation support services to attorneys and clients in West Central Florida. Services include forensic accounting and business valuation support for complex financial matters including but not limited to Family Law, Collaborative Divorce, Civil and Commercial Litigation Support and Expert Witness Testimony. Referrals welcome.

## MEMBERS

STELLA I. METZ

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Referrals are welcome. Skoda Minotti is a full service accounting firm and more! In addition to traditional CPA services such as tax preparation, tax planning, consulting and audit, we provide valuation and litigation services, risk advisory services, financial services, strategic marketing and technology solution services.

PATRICIA KELLER

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Skoda Minotti is a business advisory firm, dedicated to helping our wide range of clients build strategies, grow and achieve financial success. Clients include privately-held businesses, public companies, individuals, partnerships and corporations. Along with its renowned accounting, financial and tax services, Skoda Minotti offers a unique complement of advisory services including information technology, strategic marketing, professional staffing, wealth management, risk and valuation and litigation. Skoda Minotti, headquartered in Cleveland, Ohio, has offices in Cleveland, Westlake and Akron, Ohio and Tampa, Florida, and is a member of The Leading Edge Alliance. Learn more at [www.skodaminotti.com](http://www.skodaminotti.com).

LEIGH HARWELL

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Leigh Harwell, CPA CVA is a Senior Analyst in the Forensic Financial Services/Litigation Support department in the Tampa office of CBIZ MHM LLC. The Forensic Financial Services/Litigation Support department provides significant litigation support services to attorneys and clients in West Central Florida. Services include accounting and business valuation support for complex financial matters including but not limited to Family Law, Collaborative Divorce, Civil and Commercial Litigation Support and Expert Witness Testimony.

SUSAN RICKLES

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Referrals welcome: Full service accounting firm specializing in accounting and tax services for individuals, estates, trusts, private foundations, non-profit entities and closely held businesses as well as assurance and attestation services to privately held companies. Susan is a CPA whose experience covers a broad range of industries among which are professional services, retail, manufacturing, restaurant operations as well as tax planning and strategy, business and start-up consulting.

## MEMBERS

JESSICA STEPHENSON

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Referrals welcome: Full service accounting firm specializing in accounting and tax services for individuals, estates, trusts, private foundations, non-profit entities and closely held businesses as well as assurance and attestation services to privately held companies. Jessica is a CPA whose experience covers a broad range of industries among which are professional services, retail, manufacturing, and transportation.

LORRI KIDDER

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Referrals welcome: Full Service accounting firm. Lorri is a CPA, CFE and CGMA, specializing in audit, review, compilation and forensic investigation, with concentration primarily in the nonprofit, healthcare, manufacturing and employee benefit plans arenas. The firm has experts in all industry lines and also performs tax preparation, planning and consulting, business advisory services to include fraud investigation, data analytics, business valuation, succession planning and merger and acquisition.

ELIZABETH COONEY

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Beth is an MBA/CPA student at USFSP studying Forensic Accounting. She works for Concannon Miller & Co specializing in Compilations & Tax work for McDonalds Restaurants.