




**Tampa Bay Chapter
Members Directory
July 2017**

Name	Firm/Contact Info	Services	Photo
Debi Alberdi	Carr, Riggs & Ingram, LLC 2111 Drew Street Clearwater, FL 33765 727-446-0504 dalberdi@cricpa.com	CRI is a full service accounting firm specializing in tax planning and consulting, compliance, audit, business advisory services, including fraud investigation, data analytics, business valuation, succession planning and merger and acquisition services. I have over 30 year of experience providing tax and advisory services and representing clients before the IRS and FDR and have significant experience with Florida sales and use tax and cost segregation studies.	
Carol L. Buckler	Alison Painter & Associates 4056 Tampa Road Oldsmar, FL 34677 813-814-1144 carolbuckler@ij.net	Accounting, Tax Prep – Individual, Partnership, Corporate, Trust & Estate, Tax Problem Resolution.	
Debra Casey	THOMSON REUTERS 17027 WINNERS CIRCLE ODESSA, FL 33556 813-313-4006 debi6710@aol.com		



**Tampa Bay Chapter
Members Directory
July 2017**

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Toni Cerewicki	Tech Data Corporation 5350 Tech Data Drive Clearwater, FL 33760 727-709-4612 toni.cerekwicki@techdata.com	Director of Financial Reporting	
Susan Coker	Rollin' Oats Market & Cafe 1021 N MacDill Avenue Tampa, FL 33607 813-873-7428 accounting@rollinoats.com	Chief Financial Officer	
Kathy Cormier	Cormier & Rabb CPAs PA 28163 US Hwy 19 N, Suite 204 Clearwater, FL 33761 727-796-2459 kathy.cormier@cpa.com	Tax preparation and planning for individuals, businesses, estates & trusts, and non-profits; Accounting and write-up; Financial forecasting and projections; Compilations and reviews; IRS representation	




**Tampa Bay Chapter
Members Directory
July 2017**

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Jennifer Cutting	Cutting Taxes, LLC Palm Harbor, Florida 727-599-7450 cuttingtaxes@gmail.com	I provide personal tax prep services for individuals.	
Toni DeMarco	Activate Accounting LLC 11811 Marla Lane Seminole, FL 33772 727-369-6717 tdemarco88@gmail.com	Accounting, QuickBooks Online and Tax Services. Toni is a CPA licensed in the state of Florida.	
Laura Doughty	Saltwater, Inc. P.O. Box 922 Anna Maria, FL 34216 907-748-2722 laura.doughty@saltwaterinc.com	I am CFO of a woman-owned scientific & technical services firm in Alaska having been with the company for 18 years. I am a snowbird working remotely from Anna Maria Island and "commuting" back to Alaska quarterly and in the summer.	





**Tampa Bay Chapter
Members Directory
July 2017**

Name	Firm/Contact Info	Services	Photo
Kadian Douglas	CLIFTON LARSON ALLEN LLP 201 N FRANKLIN STREET STE 2500 TAMPA, FL 33602 813-384-2700 kadian.douglas@claconnect.com	CLA is a professional services firm delivering integrated wealth advisory, outsourcing, and public accounting capabilities to help clients succeed professionally and personally.	
Suzanne Ellin	Canandaigua National Trust Company of Florida 1586 Main St Sarasota, FL 34236 941-525-4911 sellin@cnbank.com	Financial, retirement, estate planning; trust administration & estate settlement	




**Tampa Bay Chapter
Members Directory
July 2017**

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Rachel Fisch	Saltmarsh, Cleaveland & Gund 201 N Franklin Street Suite 2720 Tampa, FL 33602 813-287-1111 rachel.fisch@saltmarshcpa.com	Attestation services and business valuations	
Martha Ford	FRSCPA, PLLC 1301 66th Street North St. Petersburg, FL 33710 727-492-2314 ford@frscca.com	FRSCPA provides account, tax and audit services for a diverse client base, including legal firms, medical practices, the construction industry, estate and trusts and high net worth individuals. For over 30 years, the firm has been providing accounting, tax and consulting services, along with succession and estate planning solutions to owner/operators who own McDonald's franchises.	





**Tampa Bay Chapter
Members Directory
July 2017**

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Melissa Gauthreaux	Accounting Resources and Management Services 3450 East Lake Rd., Suite 305 Palm Harbor, FL 34685 813-341-2800 missy@youraccountingresource.com	Small Business Management, Accounting and Tax. Let us guide your small business to success. External CFO Services, Law Firm Accounting and Trust Fund Compliance, and Entertainment Management and Accounting. We offer big firm services with a small firm feel.	
Linda Guevarez	PALM HEALTHCARE MGMT LLC 2033 MAIN STREET STE 300 SARASOTA, FL 34237 941-840-5518 linda.guevarez@palmgarden.com	Corporate Accounting and Finance for Palm Healthcare Management, a owner and operator of Skilled Nursing Facilities, Assisted Living Facilities and Home Health Agencies in the State of Florida.	



**Tampa Bay Chapter
Members Directory
July 2017**

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<p>Jennifer Hamway</p>	<p>Carr, Riggs & Ingram, LLC 2111 Drew Street Clearwater, FL 33765 727-324-1203 jhamway@cricpa.com</p>	<p>Jennifer is a Partner and CRI's Director of Healthcare Services for Central Florida and has taken an active role in expanding healthcare audit and accounting service offerings throughout Central Florida, leveraging CRI's local resources and regional strength gained from serving more than 1,100 healthcare clients across the South. CRI is a full service audit and tax firm.</p>	
<p>Kim Hardy</p>	<p>James Moore & Co., PL 5931 NW 1st Place Gainesville, FL 32607 - Working remotely from Tampa 352-378-1331 kim.hardy@jmco.com</p>	<p>I provide accounting, tax and consulting services to small businesses and individuals. As a Director with James Moore, I represent various industries, including real estate, property management, restaurant franchises, and other commercial industries and perform valuations. I also provide litigation support on cases involving marital dissolution.</p>	




**Tampa Bay Chapter
Members Directory
July 2017**

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Lakhana Hart	Calvary Church 110 N McMullen Booth Road Clearwater, FL 33759 727-441-1581 x114 lhart@calvary.us	Controller/Director of Finance and HR	
Cindy Hesterman	Vistage Florida 727-667-0636 cindy@cindyhesterman.com	Vistage provides ongoing program of personal and professional development for CEOs and Business Owners, combining peer advisory group meetings, executive coaching and expert speakers, as well as a network of over 21,000 members in 17 countries.	



**Tampa Bay Chapter
Members Directory
July 2017**

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Paula Jordan	PAULA PARDEE JORDAN CPA, PLLC P. O. BOX 2106 ST. PETERSBURG, FL 33731 727-231-6934 pj@paulajordancpa.com	Paula provides tax and accounting services to individuals and small to mid-size companies, including but not limited to corporations, partnerships, trusts, gifts and individuals. Paula is also a QuickBooks Pro Advisor. The firm provides professional, personalized services in timely manner at a reasonable rate.	
Barbara Joyce	STRATEGIC BUSINESS RESOURCES 3246 COUNTY ROAD 1 DUNEDIN, FL 34698 813-951-5867 barbjoyce811@yahoo.com	Providing accounting and bookkeeping services to small and mid-sized companies.	




**Tampa Bay Chapter
Members Directory
July 2017**

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Elana Kaufman	CBIZ MHM LLC 13577 Feather Sound Drive Suite 400 Clearwater, FL 33762 727-572-1400 x343 ekaufman@cbiz.com	Tax Compliance & Consulting with International Focus	
Kara Keyes	Brimmer, Burek & Keelan L.L.P. 5601 Mariner Street, Suite 200 Tampa, FL 33609 813-282-3400 x237 karak@bbkm.com	Areas of specialization: Tax planning and compliance for privately and publicly held businesses and high net-worth individuals, including business succession planning and estate and trust planning.	
Lorri Kidder	Carr, Riggs & Ingram, LLC 2111 Drew Street Clearwater, FL 33765 727-446-0504 lkidder@cricpa.com	Full Service accounting firm. Lorri is a CPA, CFE and CGMA, specializing in audit, review, compilation and forensic investigation and employee benefit plans. The firm has experts in all industry lines and also performs tax preparation, planning and consulting, business advisory services to include data analytics, business valuation, succession planning and merger and acquisition.	





**Tampa Bay Chapter
Members Directory
July 2017**

Name	Firm/Contact Info	Services	Photo
Cathy Kirstein	T R KIRSTEIN & COMPANY LLC 705 FAIRWOOD FOREST DRIVE CLEARWATER, FL 33759 727-455-6444 ckirstei@tampabay.rr.com	Area of Concentration: Construction, Condominium and Home Owner Associations, and Taxes.	
Heather Larsen	J Larsen & Associates, PC 7113 1st Avenue S St Petersburg, FL 33707 727-873-0659 heather@jlarsen.com	Tax Compliance and Planning for businesses and their owners, bookkeeping, and financial statements, planning and business valuations.	
Barbara Lima	Lima & Associates, LLC 33920 US Hwy 19 N Suite 230 Palm Harbor, FL 34684 727-223-5004 blima@limallc.com	Accounting, tax, bookkeeping and payroll services	




**Tampa Bay Chapter
Members Directory
July 2017**

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Jolene Loos	C&L Value Advisors, LLC 4805 W Laurel Street Suite 100 Tampa, FL 33607 813-286-7373 jloos@clvalue.com	We are a full service CPA firm that provides traditional compliance services to our clients along with business consulting.	
Traci Malik	JONES & COMPANY CPAs PA 2513 SEVEN SPRINGS BLVD TRINITY, FL 34655 727-845-4166 traci@jonescpas.com	Accounting, taxes, audits of homeowner and condo associations, forensic accounting, divorce litigation support, QuickBooks Pro Advisors, IRS & DOR audit representation, business valuations.	





**Tampa Bay Chapter
Members Directory
July 2017**

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<p>Frances McCarthy</p>	<p>FRANCES A McCARTHY CPA PA 919 ALHAMBRA WAY S ST. PETERSBURG, FL 33705 727-866-1402 francpa@tampabay.rr.com</p>	<p>Small business accounting and income tax preparation for business and individuals.</p>	
<p>Margaret McDeed</p>	<p>DWIGHT DARBY & COMPANY 611 S MAGNOLIA AVE TAMPA, FL 33606 813-251-2411 mmcdeed@dwwightdarby.com</p>	<p>Referrals welcome in various areas: Accounting, Auditing, Tax Compliance and Planning.</p>	
<p>Cintia Nguyen</p>	<p>JONES & COMPANY CPAs PA 2513 SEVEN SPRINGS BLVD TRINITY, FL 34655 727-845-4166 cintia@jonescpas.com</p>	<p>We are a full service CPA firm providing our clients with accurate financials and tax returns. We provide a wide range of services including full bookkeeping services to alleviate your business from extra personnel cost, forensic accounting and fraud investigations, valuation services, litigation support, collaborative divorce financial neutral services, and auditing and review services to Homeowner Associations.</p>	



**Tampa Bay Chapter
Members Directory
July 2017**

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Alison Painter	Alison Painter & Associates 4056 Tampa Road Oldsmar, FL 34677 813-814-1144 alisonpainter@cpafinancialplanner.com	Alison Painter & Associates is a CPA & Financial Planning Firm. Referrals are welcomed. Securities are offered thru 1st Global Capital Corp, member FINRA, SIPC & Investment advisory services offered thru 1st Global Advisors, Inc.	
Amy Pope	Grant Thornton LLP 101 E Kennedy Blvd Suite 3850 Tampa, FL 33602 813-204-5165 amy.pope@us.gt.com	Audit risk management	




**Tampa Bay Chapter
Members Directory
July 2017**

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Susan Rickles	BRIMMER, BUREK & KEELAN 5601 MARINER STREET STE 200 TAMPA, FL 33609 813-282-3400 susanr@bbkm.com	Full service accounting firm specializing in accounting, assurance, attestation and tax services for individuals, estates, trusts, private foundations, non-profit entities and closely held businesses. Susan is a CPA whose experience covers a broad range of industries such as professional services, retail, manufacturing, restaurant operations and start-ups.	
Jessica Riley	CBIZ MHM LLC 13577 Feather Sound Drive Suite 400 Clearwater, FL 33762 727-519-8988 jessica.n.riley@gmail.com	Tax consulting and compliance; M&A consulting	
Janet Rosenquist	Bollenback & Forret, P.A. Certified Public Accountants and Consultants 1000 Pinellas Street Clearwater, FL 33756-3433 727-446-5858 janetr@bollenback.com	Concentrating in estate/trust/gift planning and compliance.	





**Tampa Bay Chapter
Members Directory
July 2017**

Name	Firm/Contact Info	Services	Photo
Kimberly Snedeker	Carr, Riggs & Ingram, LLC 2111 Drew Street Clearwater, FL 33765 727-446-0504 ksnedeker@cricpa.com	Full service accounting firm specializing in tax preparation, planning and consulting, audit representation and business advisory services to include fraud investigation, data analytics, business valuation, succession planning, and merger and acquisition services.	
Lisa Swanson	Blue Abaco Consulting, Inc. 3905 Tampa Road Suite 1681 Oldsmar, FL 34677 813-336-3660 lswanson@blue-abaco.com	Lisa is a CVA and a CPA who helps companies with their valuation needs. She specializes in valuations for fair value measurements related to intangible assets, stock options, purchase price allocations, goodwill impairment testing, convertible debt financings and warrants as well as valuations for estate and gift tax purposes and business transition planning.	
Gemma Thomas	Thomas G CPA, LLC 10401 Greendale Drive Tampa, FL 33626 813-337-0997 gemmat@gtcpafl.com	Audits of privately held companies, Reviews, Compilations, Business Consulting and Tax Services.	



**Tampa Bay Chapter
Members Directory
July 2017**

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Barbara Tomeo	C & L VALUE ADVISORS 4805 W LAUREL STREET STE 100 TAMPA, FL 33607 727-771-7711 btomeo90@gmail.com	C&L Value Advisors LLC provide their clients tax, estate and retirement planning, business growth and development, developing mission statements and executing business plans. Our focus is on privately owned businesses in a broad range of industries; medical, professional and technical services, construction, real estate, restaurant, manufacturing, distribution and retail.	
Wendy Ukra	Roger CPA Review 2261 Market St. #333 San Francisco, CA 94114 813-365-0125 wurka@rogercpareview.com	Roger CPA Review's learning system is designed to ensure the study process is Efficient, Effective, and Enjoyable, so that students can successfully and seamlessly attain the goal of becoming a CPA. I write and edit accurate, timely, and concise course materials and study instructions as well as address other student concerns.	



**Tampa Bay Chapter
Members Directory
July 2017**

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Stella Valitutto	CFO Connections 7206 Armand Drive Tampa, FL 33634 813-508-5846 stella@cfoconnections.com	CFO Connections is an accounting and finance consulting firm that provides outsourced and part time CFO services with a special emphasis on audit liaison and management. We also provide technical accounting assistance, due diligence readiness support in mergers and acquisitions, coaching and support for your accounting team.	
Tracy Veillette	Self-Employed 3710 W San Pedro St. Tampa, FL 33629 813-727-9523 tveillette@tampabay.rr.com	Finance Executive and Philanthropist	



**Tampa Bay Chapter
Members Directory
July 2017**

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<p>Elaine M Wahl</p>	<p>Belleair Country Club One Country Club Lane Belleair, FL 33756 727-744-5206 elaine@belleaircc.com</p>	<p>CFO Private Member Owned Golf Club Tenure, more than 24 years Oversight of Accounting Department, Administration and BCC Spa</p>	
<p>Morgan Watson</p>	<p>FICPA 4405 W CLEAR AVENUE TAMPA, FL 33629 813-992-9889 watsonm@ficpa.org</p>	<p>Market Development Manager. The FICPA is the premier organization representing CPAs and Accounting professionals in the state of Florida. We protect and connect the accounting profession.</p>	