

Tax Preparation Questionnaire

Please answer the following questions before starting the tax preparation process.

1. Did you file taxes last year?

Yes _____ No _____

2. Have you ever been denied the Earned Income Credit, and please tell us why? (This will help us to obtain the credit without causing delays to the refund, if any.)

Yes _____ Explain _____

No _____

3. Do you owe Child Support for prior years, or are you behind on your support payments?

Yes _____ No _____

4. Are you late or in default on your student loans?

Yes _____ No _____

5. Do you owe back taxes? Or do you have any outstanding liens from the following institutions?

_____ IRS

_____ State Taxes

_____ Departamento de Hacienda de Puerto Rico