



# Absolute

TAX & FINANCIAL SOLUTIONS

**Housing**

Rent or Mortgage \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Property Taxes \_\_\_\_\_  
 Utilities (gas, oil, electric, water) \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Home Repairs \_\_\_\_\_  
 Cleaning \_\_\_\_\_  
 Furniture and appliances \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Transportation**

Car payment \_\_\_\_\_  
 Gas / oil \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Repairs \_\_\_\_\_  
 Public Transportation \_\_\_\_\_  
 Parking \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Health**

Insurance \_\_\_\_\_  
 Non-reimbursed medical payments \_\_\_\_\_  
 Prescription & nonprescription drugs \_\_\_\_\_  
 Dental \_\_\_\_\_  
 Vision care, eyeglasses, contacts \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Personal**

Clothing \_\_\_\_\_  
 Laundry / dry cleaners \_\_\_\_\_  
 Personal care (haircuts, toiletries) \_\_\_\_\_  
 Child Care \_\_\_\_\_  
 Children's Allowances \_\_\_\_\_  
 Gifts \_\_\_\_\_  
 Domestic Help \_\_\_\_\_  
 Pets \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Food**

Groceries \_\_\_\_\_  
 Restaurants \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Loans\***

Credit card charges and payments \_\_\_\_\_  
 Student loan payments \_\_\_\_\_  
 Other installment loans \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Entertainment**

Movies, concerts, etc. \_\_\_\_\_  
 Hobby expenses \_\_\_\_\_  
 Books and magazines \_\_\_\_\_  
 Club memberships \_\_\_\_\_  
 Vacations \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotals \_\_\_\_\_

**Other**

Life Insurance \_\_\_\_\_  
 Disability Insurance \_\_\_\_\_  
 Other taxes \_\_\_\_\_  
 Education \_\_\_\_\_  
 Professional services (e.g., attorney) \_\_\_\_\_  
 Bank charges \_\_\_\_\_  
 Organization dues \_\_\_\_\_  
 Charitable giving \_\_\_\_\_  
 Alimony/child support \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Savings**

Savings/Money Market (short-term) \_\_\_\_\_  
 Mutual Fund (longer-term) \_\_\_\_\_  
 Other \_\_\_\_\_  
 Subtotal \_\_\_\_\_

**Total Monthly Expenses**

All subtotals added together \_\_\_\_\_