



**Name of Healthcare Coverage**

Insurance name \_\_\_\_\_ Medicare part A \_\_\_\_\_ Medicare A/B \_\_\_\_\_

Medicaid \_\_\_\_\_ Katie Beckett Waiver \_\_\_\_\_ COBRA \_\_\_\_\_ No insurance \_\_\_\_\_

Out of Pocket \_\_\_\_\_ Deductable \_\_\_\_\_

**Financial Status Information**

All people who live in your home are counted as your **household**, including adults, children, grandparents, non-related renters etc.

**Income** is counted for everyone living in the home. Any social programs that give help, SSI, renters, food stamps, child support, public assistance, social security, disability income, etc. should be included.

Name of Patient \_\_\_\_\_

**Family Assets:**

		AUTOMOBILES		
	Amount _____	Year	Make	Owed
Checking account	Amount _____			
Savings account	Amount _____			
Stocks/Bonds	Amount _____			
Retirement Accounts	Amount _____			
Home value	Amount _____			
other property	Amount _____			

**Household Net Income (monthly)**

Wages	_____
Spouse income	_____
Family member	_____
Social Security	_____
Disability	_____
Retirement	_____
Pension	_____
Food Stamps	_____
TANF	_____
Rental income	_____
Dividends	_____
Other	_____
<b>Total Income</b>	_____
<b>Total Expenses</b>	_____
<b>Total Net Income</b>	_____

**Household Expenses (monthly)**

Mortgage	_____	Rent	_____
Gas	_____		
Electricity	_____		
Water	_____		
Telephone	_____		
Cell phone	_____		
Food	_____		
Automobile payment	_____		
Gasoline	_____		
Auto insurance	_____		
Auto repair	_____		
Life insurance	_____		
Health insurance	_____		
Dental	_____		
Medicine	_____		
Doctor visits	_____		
Charge cards	_____		
Loans	_____		
Child care	_____		
Other	_____		





## Request for Payment Form

Patient's name \_\_\_\_\_

e-mail address \_\_\_\_\_

Amount of request \_\_\_\_\_

Amount approved \_\_\_\_\_

All funds will be paid directly to the provider, hospital, drug companies or vendors such as utility companies, mortgagees etc, and will be paid only for the person named on the request for funds application

Check reasons for the request for funds apply:

Patient has been hospitalized \_\_\_\_\_ Caregiver missed work \_\_\_\_\_

Caregiver lost job \_\_\_\_\_ non-coverage by insurance \_\_\_\_\_ Other \_\_\_\_\_

If other explain \_\_\_\_\_

Fill out completely:

Amount of Check to be paid to \_\_\_\_\_

Billing address \_\_\_\_\_  
\_\_\_\_\_

Phone number \_\_\_\_\_

Name on account and account number \_\_\_\_\_  
\_\_\_\_\_

Please provide these items to a representative of Breathing Easy Foundation or to your social worker, or any other person you have spoken to and worked with in making your request for assistance.

Please provide a copy of the bill from the service provider to show the amount needed to be paid.

