



2015 EARLY AC/HP REPLACEMENT - REBATE FORM



Attention Customer

- Rebate is only valid for installations between **April 1, 2015** and **October 30, 2015**.
- Cannot be combined with COOL SMART® Rebates.
- **Municipal and National Grid electric customers are not eligible.**

Attention Verifier

- For your Customer to qualify and receive this form, you must verify that the existing system is functional and at least 12 years old.
- Verifier issuing this form (Home Energy Specialist OR QIV Trained Contractor) must complete the Customer and Existing Equipment sections, sign and date.

PLEASE REVIEW THE COMPLETE TERMS AND CONDITIONS ON THE BACK OF THIS FORM PRIOR TO COMPLETING.

NEW EQUIPMENT REQUIREMENTS

	SEER	EER	CustomerRebate
Early Central AC	≥ 16	≥ 13	\$750
Early Central AC	≥ 18	≥ 13	\$1,000

	SEER	HSPF	Customer Rebate
Early Air Source Heat Pump	≥ 16	≥ 8.5	\$750
Early Air Source Heat Pump	≥ 18	≥ 9.6	\$1,000

CUSTOMER INFORMATION *(To be completed by Home Energy Specialist or QIV Trained Contractor)*

Electric Account Holder Name: _____ Electric Account #: _____

Cape Light Compact Eversource Unitil

Address: _____ City: _____ State: _____ Zip: _____
(Where equipment is to be installed)

Phone #: _____ Email: _____

Landlord/Owner Name: _____
(If payee information is different from account holder information)

Address: _____ City: _____ State: _____ Zip: _____

By signing this form, you signify that you agree to the terms and conditions outlined on the back of this form.

Customer/Owner Signature: _____ Date: _____

EXISTING EQUIPMENT *(To be completed and signed by Home Energy Specialist or QIV Trained Contractor)*

Existing Unit Tons	Manufacturer	Condenser Model #	Coil Model #	Existing Unit Age

Please select existing system verification method: QIV Test Nameplate Other (specify): _____

If verification is performed by Home Energy Specialist, provide Customer Site ID: _____

Select whichever applies, sign and date below:

Age of equipment **AND** functionality verified by: Home Energy Specialist **OR** QIV Trained Contractor

By signing below, verifier attests to existing equipment meeting program requirements:

Name: _____ Signature: _____ Date: _____

CONTRACTOR INFORMATION *(To be filled out by HVAC Contractor)*

Company Name: _____ Technician Name: _____ EPA License #: _____

Address: _____ City: _____ State: _____ Zip: _____

Business Phone: _____ Fax: _____ Email: _____

NEW EQUIPMENT

Ducted Equipment Type	Install Date	AHRI Ref. #	Customer Rebate	QIV Testing must be completed only if using a COOL SMART QIV Trained Contractor. <i>Customer will receive \$150 QIV Test Rebate per new system</i>			
<input type="checkbox"/> Central AC <input type="checkbox"/> Air Source Heat Pump			\$	QIV Pre Test #:		QIV Post Test #:	
<input type="checkbox"/> Central AC <input type="checkbox"/> Air Source Heat Pump			\$	QIV Pre Test #:		QIV Post Test #:	

I certify that the described equipment has been installed in accordance with all program guidelines and applicable codes.

Contractor's Signature: _____ Date: _____

FOR ADDITIONAL INFORMATION, PLEASE CALL 508-365-3260

EARLY CENTRAL AC & HEAT PUMP REPLACEMENT REBATE — TERMS AND CONDITIONS

Existing System Requirements: Central Air Conditioning (AC) or electric Air Source Heat Pumps (ASHP) units/systems must be verified as 12 years or older and functioning. Age and functionality can either be confirmed by a Mass Save Energy Home Energy Service Program site visit, or by having a COOL SMART® QIV Trained Contractor verify and perform an Early Replacement QIV Pre-test.

New System Requirements: Central AC or electric ASHP units/systems must be qualified, listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI), and meet the program SEER, EER and HSPF requirements. The AC/ASHP condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split AC or ASHP system and, for rebate purposes, these are considered one unit.

Proof of Installation: Customers must submit this rebate form along with all supporting documents as stated on the front page.

Information Sources to Verify Equipment Eligibility: SEER, EER ratings (for AC only) and SEER, HSPF ratings (for heat pumps only) for condenser, evaporator and air handler (if applicable) must be provided. Both the Consortium for Energy Efficiency (ceehvacdirectory.org) and the AHRI directory (ahridirectory.org) web sites list SEER, EER and HSPF values. AHRI also provides AHRI numbers. Manufacturer's spec sheets may be accepted ONLY if equipment is not yet AHRI rated and ONLY if AHRI listing is pending.

Customer Eligibility Requirements: Customer must reside in a 1-4 family home. Existing equipment must be deemed eligible by approved verifier (COOL SMART QIV Trained Contractor or Home Energy Specialist) between April 1, 2015 and August 31, 2015, and installed by October 30, 2015. **Application must be postmarked by October 30, 2015.**

Geographic Requirements: Offers valid only for Cape Light Compact, Eversource and Until residential electric customers in MA. **Municipal and National Grid electric customers are not eligible.**

Rebate Application Form: This application must be filled out completely, truthfully, and accurately. The customer and contractor must sign and date this form.

Quality Installation Verification (QIV) Rebate: For customer to qualify for \$150 QIV Rebate, each qualifying system must be installed and properly tested by a COOL SMART QIV Trained Contractor listed on www.MassSave.com. The additional rebate applies to each qualifying new system tested and may be mailed separately from the Early AC/ASHP Replacement rebates. Contractor must verify proper refrigerant charge and operating capacity of the unit. Test conditions must be 60°F+ Outdoor (not raining), 65°F Indoor Dry Bulb / 55°F+ Indoor Wet Bulb.

Payment: Please submit your completed Early AC/HP Replacement Rebate form to the address on the bottom right of this form. You will receive one rebate check for the entire amount owed to you, providing any required QIV testing (see above) was completed on the new equipment. If the testing cannot occur this year due to weather conditions, you will receive a \$150 QIV Rebate after your COOL SMART QIV Trained Contractor completes the test. Please allow 6-8 weeks for payment. Payment processing may take longer if information or documentation is missing from the application.

Post Installation Verification: Sponsors reserve the right to conduct onsite verification to inspect that the equipment was installed according to guidelines of the program. This verification is not to be construed as a safety review and should not be relied upon as one. If vendor determines that installed equipment does not meet program specifications as described in the application, the vendor reserves the right to deny the rebate payment.

Endorsement: Sponsors do not endorse any particular manufacturer, contractor, product, system design, or technology in promoting these offers.

Warranties: Sponsors do not warrant the performance of installed or serviced equipment, expressly or implicitly. Program sponsors make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the HVAC equipment or services provided by a manufacturer, contractor or vendor.

Limitation of Liability: Sponsors and their rebate administrator's liability is limited to paying the rebate and incentive specified. Sponsors and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Contractor Certification: Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.

Contact Information:

For more information, visit: masssave.com/coolsmart. Email: EarlyACHPREplacement@csgroup.com

TO RECEIVE YOUR REBATE CHECK YOU MUST

1. Purchase and install a qualified product at a property with an active residential electric account with Cape Light Compact, Eversource or Until.
2. Obtain your contractor's invoice with equipment make, condenser and coil model numbers, size in tons, date and location of installation and total installation cost (all items required).
3. Mail the following required documents to the address on the right:
 - a. This application, completed accurately and legibly
 - b. Contractor's Invoice showing required information and proof of purchase
 - c. Copy of ACCA Approved Manual J v8 Load Calculation
 - d. AHRI Certificate for new equipment.
 - e. Copy of your most recent electric utility bill.

(!) IMPORTANT: Sign and photo copy your entire submission for your records. You could be required to mail these photocopies again. **Cannot be combined with other COOL SMART rebates.**

Send completed application with all corresponding documentation:

MAIL

Early AC/HP Replacement Rebate
c/o CSG
50 Washington Street, Suite 3000
Westborough, MA 01581

EMAIL

EarlyACHPREplacement@csgroup.com

Please allow 6-8 weeks for processing.
For questions, call 508-365-3260



Energy Benefits: Customer agrees that the Energy Efficiency Program Provider (EPPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Manufacturer and/or retailer agree to provide the EPPP with such further documentation as the EPPP may request to confirm the EPPP's ownership of such benefits.