

Updated: Jan 29, 2018



813-237-1600 Office * 813-489-6072 Fax *

www.coastalfoodgroup.com

Weekly Market Report At A Glance....

Summarized from 2017 *PRO³ACT[™] The Source*



Apples

Washington, Idaho, Michigan, Pennsylvania and New York are packing multiple varieties. Quality is good.



Bell Peppers

Warmer temperatures have led to increased production. Quality is good, and some newer fields have started, so sizing is heavier to Jumbo and XL sizing.



Broccoli

Supplies are good from all growing regions. Quality is good with decent crown size, dark green color, and minimal yellowing or dehydration.



Cauliflower

Supplies have increased and market has returned to competitive levels. Quality is good with nice white color and little or no bruising/brown spotting.



Celery

Market is steady, with all sizing available in Yuma and Southern California. Slight bowing and insect and mechanical damage continue. Demand is moderate.



Lettuce

Availability is good and demand is minimal. Quality issues continue, with misshapen heads, ribbing, puffiness, and mechanical damage reported. Availability should be good into next week.



Onions

New crop yellow onions have started to cross from Mexico into McAllen. Idaho and Washington still have storage supplies. Quality is reported as good on both new crop and storage onions.



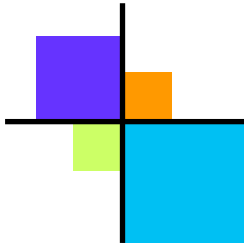
Romaine

Market is steady with light demand. Blister and epidermal peel have improved but are still reported. Ribbing, insect damage, discoloration, and mechanical damage are also issues.



Tomatoes

Supply is strong out of Florida fields, and overall demand is steady. Roma, Cherry and Grape tomatoes are still slightly higher in the east compared to Mexico product. Quality is good on all varieties.



Market Alerts

Bell Peppers (Eastern): Better supplies.

Bell Peppers (Western): Red bell peppers are increasing volume, but demand is still strong. Hot house varieties in peak production

Berries (Raspberries): Supplies will remain limited for the next two weeks.

Citrus (Limes): Cold weather may slow production over the next several days. Freight continues to be a challenge.

Citrus (Oranges): Demand exceeds supplies of 113s/138s both grades.

Cucumbers (Eastern): Better supplies

Eggplant (Eastern): Tight supplies

Melon (Cantaloupe): Expect less small fruit next week and more large fruit.

Melon (Honeydew): We are expecting more large fruit next week with less of the smaller sizes.

Melon (Watermelon): The market is very strong / market adjusting down very slowly.

Onions: Transportation has eased slightly.

Pears: Washington Bartlett pears will finish up in the next 3 to 4 weeks.

Potatoes: Transportation rates continue to be high with slightly better availability.

Squash (Eastern): Better supplies

Squash (Western): Cooler weather expected to slow production

A Peek at Peak Seasons

Apples: All areas are in the peak of their apple season.

Bell Peppers (Eastern): Green Bell Pepper is coming into peak availability.

Cucumbers (Eastern): Honduran cucumbers are coming into peak availability.

Pears: Washington is in the peak of its D'anjou, Bosc, and red pear seasons.

Potatoes (colored): Idaho, Bakersfield, North Dakota, and western Washington are all still in the peak of their seasons.

Squash (Eastern): Squash is coming into peak season.

Transitions & Temperatures

Melon (Cantaloupe): Guatemalan fruit is almost completely finished.

Melon (Honeydew): Guatemalan fruit is almost cleaned up, should finish at the end of this week or the beginning of next.

Melon (Watermelon): Transitioning to the state of Jalisco, Mexico / small pocket of production in southern Sonora, Mexico.

Onions: Mexico supplies yellows have started crossing into the U.S.

Pears: Chilean Bartlett pears are scheduled to hit both coasts next week.

Potatoes (colored): South Florida is scheduled to start new-crop red potatoes next week. Golds and whites are one to two weeks behind.

<u>Commodity</u>	<u>Market</u>	<u>Quality</u>
Apples	STEADY	GOOD
Asparagus	LOWER	EXCELLENT
Avocado	STEADY	GOOD
Bell Peppers (Western)	STEADY	GOOD
Bell Peppers (Eastern)	LOWER/STEADY	GOOD
Berries: Strawberries	LOWER	FAIR
Berries: Raspberries	STEADY/HIGHER	GOOD
Berries: Blackberries	STEADY/HIGHER	GOOD
Berries: Blueberries	LOWER/STEADY	GOOD
Broccoli	STEADY	GOOD
Brussel Sprouts	LOWER/STEADY	EXCELLENT
Carrots	STEADY	GOOD
Cauliflower	LOWER/STEADY	EXCELLENT
Celery	STEADY	FAIR
Cherries	STEADY	GOOD
Chili Peppers	LOWER/STEADY	GOOD
Cilantro	LOWER/STEADY	GOOD
Citrus: Lemons	STEADY/HIGHER	GOOD
Citrus: Limes	STEADY/HIGHER	GOOD
Citrus: Oranges	STEADY	GOOD
Cucumbers	LOWER/STEADY	GOOD
Eggplant (Western)	STEADY/HIGHER	GOOD
Eggplant (Eastern)	STEADY/HIGHER	GOOD
Grapes, Green	STEADY	GOOD
Grapes, Red	LOWER/STEADY	GOOD
Green Onions	LOWER/STEADY	GOOD
Kale	STEADY	EXCELLENT
Lettuce: Leaf	STEADY	FAIR
Lettuce: Iceberg	STEADY	FAIR
Melons: Cantaloupe	LOWER/STEADY	GOOD
Melons: Honeydew	LOWER/STEADY	GOOD
Onions	STEADY	GOOD
Pears	STEADY	GOOD
Pineapples	STEADY	GOOD
Potatoes	STEADY/HIGHER	GOOD
Potatoes Colored	STEADY	GOOD
Squash (Western)	STEADY	GOOD
Squash (Eastern)	LOWER/STEADY	GOOD
Stone Fruit	STEADY	GOOD
Tomatoes (Western)	STEADY	GOOD
Tomatoes (Eastern)	STEADY	GOOD
Watermelon	STEADY/HIGHER	GOOD