

Market Alerts

TRANSITION – The movement of major growing areas from California to points as far south as Yuma Arizona is underway, and will continue through early December. "Transition", as this is called, is a time when certain crops are more susceptible to disruptions in supply and quality. Be sure to read The Source Plus for up-to-date information and product recommendations.

STRAWBERRIES – Persistently cold, rainy weather in California and Mexico's growing regions has further slowed harvests and impacted quality. Softness, bruising and white shoulders are all reported. Pricing may be higher in certain markets, and orders may be shorted. Consider using **Blackberries, Raspberries** or **Blueberries** as a better cost and quality option.

LETTUCE – Quality continues to be fair to poor on all types of lettuce. Supplies have improved from last week's Romaine advisoryrelated shortages. However, harvests remain light in the primary growing region of Yuma AZ, and pricing is higher than normal on both whole and pre-cut product.

BROCCOLI/CAULIFLOWER – The harvest in Yuma AZ continues to be slow due to cold weather. Supplies are light, quality is good, and pricing is higher than normal. Florets or crowns may be a better value than whole heads.

CELERY – Transition-related light harvests continue to cause higher pricing than normal, with good to fair quality reported.

TOMATOES – The tomato market has yet to recover from the aftereffects of severe autumn weather, and recent heavy rains and colder than expected temperatures, particularly in Mexico and Florida. Quality is fair and pricing is higher than normal. Romas are the most impacted in terms of cost. 5x6 and smaller Rounds are the best value.

A Peek at Peak Seasons

QONL

Cherries: Quality is excellent on imported Cherries.

Specialty Potatoes: – Quality is very good on all Colored, Fingerling, and Yukon Potatoes.

Pears: Quality is excellent out of Washington and California on all varietals.

Cranberries: Just in time for holiday menus, quality is great on fresh Cranberries.

Specialty Citrus: The winter citrus season is just around the corner—Mandarins, Tangerines, Clementines and Blood Oranges will soon be available in certain markets. Ask your distributor for recommendations!

Winter Squash: Butternut, Acorn, Delicata, Spaghetti and more are available – ask your distributor for recommendations!

Weather Update

California: Cold and rainy conditions persist throughout the week in all growing regions.

Yuma, AZ: Very cold overnight temperatures continue, and long with rain and wind.

Mexico: Colder than normal temperatures in the Baja region, warmer temps and scattered showers further inland.

Florida: Cold overnight temperatures over the weekend will warm during the week, with a fairly strong storm system along with it.

Florida: Temperatures warming from prior week's freeze, with some rain expectedweather system. Inland temperatures will drop to the 30s.



Commodities at a Glance

APPLES	Quality is good, I 25 CT and smaller sizes are less available	🐨 CELERY	Quality is good, pricing is higher	TETTUCE LEAF	Quality is fair, pricing is higher
# ASPARAGUS	Quality is good, pricing is higher in the Western half of the country	CITRUS (LEMONS)	Quality and pricing are good	W LETTUCE TENDER LEAF	Quality is fair, pricing is good
levocado	Quality and pricing are good	CITRUS (LIMES)	Quality and pricing are good	MELON (CANTALOUPE)	Quality is good, pricing is higher
BELL PEPPERS	Quality is good, pricing is higher	CITRUS (ORANGES)	Quality and pricing are good	MELON (HONEYDEW)	Quality and pricing are good
BERRIES (BLACKBERRIES)	Quality and pricing are good	© CUCUMBERS	Quality and pricing are good	MELON (WATERMELON)	Quality and pricing are good
📤 BERRIES (BLUEBERRIES)	Quality and pricing are good	JEGGPLANT	Quality and pricing are good	onions 🧼	Quality and pricing are good
berries (Raspberries)	Quality is good, pricing may be higher	GARLIC	Quality is fair, pricing is higher	erars	Quality and pricing are good
BERRIES (STRAWBERRIES)	Quality is poor, pricing is higher, product may be shorted	< GRAPES (GREEN)	Quality is fair, pricing is higher	Ö PINEAPPLES	Quality and pricing are good
P BROCCOLI	Quality is fair, pricing is higher	🔶 GRAPES (RED)	Quality is fair, pricing is good	POTATOES	Quality and pricing are good
BRUSSELS SPROUTS	Quality is fair, pricing is good	GREEN ONIONS	Quality is fair, pricing is slightly higher	POTATOES (COLORED)	Quality and pricing are good
CARROTS	Quality and pricing are good	KALE KALE	Quality and pricing are good	🥒 SQUASH	Quality and pricing are good
💎 CAULIFLOWER	Quality is fair, pricing is higher	LETTUCE ICEBERG	Quality is fair, pricing is higher	TOMATOES	Quality is good to fair, pricing is higher

