

Client Name:

# 2018 Rental Property Worksheet

- 2 Type of Property (single family home, condo, duplex, 4-plex)
- 3 How many days has the property been rented this year?
- 4 How many days has the property been used for personal use this year?
- 5 Was this property sold in 2018?
- 6 What day was it sold?
- 7 Was this property purchased in 2018?
- 8 What day was it purchased? (please provide escrow closing doc)

YES or NO

YES or NO


**Address of property:**

Street:

City:  State:  Zip:

## Income

Rent Received in 2018	
Debt Cancelled (1099-C)	
Other Income (Late Fees, Laundry)	
<b>Total Income</b>	



## Expenses

Advertising	
Auto/miles (if applic. - traveling to and from property)	\$ -
Other Travel (Flights, Lodging)	
Cleaning and Maintenance of Property	
Commissions paid (Broker, Agent)	
Insurance (Home, Fire, Earthquake)	
Legal/Professional	
Management Fees	
Mortgage interest	
Other Interest	
Repairs - List repairs > \$500	
Supplies	
Property Taxes	
Utilities	
Other :	
Home Owner's Associations Fee	
Gardening & Landscaping	
Closing Costs	
Equipment Purchased	
Appliances Purchased	
Misc: List Items	

Rental Expense \_\_\_\_\_

Net Gain or Loss \_\_\_\_\_

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