

**SOCIAL SECURITY DISABILITY QUESTIONNAIRE**  
**ALBERS LAW OFFICE, L.L.C.**

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Street Address (if different from above): \_\_\_\_\_

How long have you lived at your current address: \_\_\_\_\_

Phone Numbers: Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Place of Birth: \_\_\_\_\_ Highest School Grade Completed: \_\_\_\_\_

High School Graduate:  Yes  No GED:  Yes  No Trade School:  Yes  No

Spouse's Name \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address (if different from yours): \_\_\_\_\_

Is your spouse working?  Yes  No

If yes, what is his/her approximate monthly GROSS (before taxes) income? \_\_\_\_\_

Number of children: \_\_\_\_\_ Ages of children: \_\_\_\_\_

**Name, Address, Relationship and Telephone Number of Closest Living Relative:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

**Work History**

Date of Employment (approximately)	Name and address of Employer	Duties Performed
From: To:		

What is the last date you worked at any job? \_\_\_\_\_

On what date did you become disabled? \_\_\_\_\_

Why did you become disabled on that date? \_\_\_\_\_

Is this the first time you have applied for SSDI/SSI:  Yes  No

If no, what is the date of your last denial letter: \_\_\_\_\_

List prior date/dates applied for SSDI/SSI: \_\_\_\_\_

Have you been turned down for disability benefits?  Yes  No

If so, for each denial, please state when it happened and if appealed the denial?

Where did you live when you became disabled? \_\_\_\_\_

Is your application for social security disability insurance (SSDI), based on what you paid into social security when you worked?  Yes  No

Have you continuously paid into your social security account while earning money for work over the last fifteen years?  Yes  No

If no, in what years did you **not** pay into your social security account? \_\_\_\_\_

Have you applied for or are you receiving VA disability benefits?  Yes  No

If yes, were you injured in the line of duty?  Yes  No (Please bring you VA Disability Award letter with you to your first interview with Albers Law Office, LLC)

What is the benefit amount you were told you would receive monthly through VA disability (if applicable)?  
\$ \_\_\_\_\_/month

Are you receiving long term disability benefits?  Yes  No If yes, please state the amount: \$ \_\_\_\_\_

The state where you were awarded benefits: \_\_\_\_\_

The name of the carrier: \_\_\_\_\_

The dates of receipt of these benefits: \_\_\_\_\_

Are you receiving workers' compensation benefits?  Yes  No If yes, please state the amount: \$ \_\_\_\_\_

The state where you were awarded benefits: \_\_\_\_\_

The name of the carrier: \_\_\_\_\_

The dates of receipt of these benefits: \_\_\_\_\_

(If your workers' compensation has settled, please bring in workers' compensation settlement documents)

Are you receiving any federal disability pension?  Yes  No If yes, please state the amount, \$ \_\_\_\_\_

The state where you were awarded benefits: \_\_\_\_\_

The dates of receipt of these benefits: \_\_\_\_\_

**MEDICAL INFORMATION**

We need medical evidence to prove a disability claim. Please list all treating medical providers, their names and telephone numbers and the dates of care provided. This means all treating physicians, hospitals, psychiatrists, mental health care facilities, and diagnostic facilities. If you have already listed this information elsewhere, please provide us with a separate list and attach it to this page.

What doctor(s) have recommended you apply for disability? \_\_\_\_\_

What doctor knows the most about your disabling condition(s)? \_\_\_\_\_

How often do you now see him/her? \_\_\_\_\_

Have you ever been diagnosed with or treated for drug or alcohol abuse?  Yes  No

If so, when \_\_\_\_\_ and where \_\_\_\_\_

Have you been receiving free medical care from a county or government supported facility?  Yes  No

If yes, where: \_\_\_\_\_

**These are my treating physicians:**

1. Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

2. Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

3. Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

4. Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

5. Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

**These are the hospitals where I have received care:**

1. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_
  
2. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_
  
3. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

**These are the facilities where I have been tested:**

Please list the contact information for the places where you had diagnostic tests done, like MRI, X-ray, nerve conduction study, CT scan, blood tests, etc.

1. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of test(s): \_\_\_\_\_
  
2. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of test(s): \_\_\_\_\_
  
3. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of test(s): \_\_\_\_\_

**These are the names of the mental health facilities where I received care:**

1. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_
  
2. Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address: \_\_\_\_\_  
Approximate dates of treatment: \_\_\_\_\_  
Frequency of treatment/visits: \_\_\_\_\_

**Medications**

Please list below or attach a list of your medications, the dosage, frequency of use, prescribing physician, and side effects:

- 1. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes, describe: \_\_\_\_\_
- 2. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 3. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 4. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 5. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 6. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 7. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 8. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_
- 9. Medication:\_\_\_\_\_ Dosage:\_\_\_\_\_ Dr.:\_\_\_\_\_  
Side Effects:  no  yes; describe:\_\_\_\_\_

**Miscellaneous**

Who can testify as a witness at your disability hearing?

Name:\_\_\_\_\_ Relationship:\_\_\_\_\_

Address:\_\_\_\_\_

Telephone:\_\_\_\_\_ How long have you know this person?\_\_\_\_\_

What is the frequency of contact your currently have with him or her?\_\_\_\_\_

Have you ever been incarcerated?  yes  no

If so, when\_\_\_\_\_ and where:\_\_\_\_\_

Comments or concerns?

Are you currently represented by an attorney in your social security disability matter?  yes  no  
(if you are, then you must either obtain in writing your attorney's written consent to speak to us or discharge your attorney before I meet with you to discuss your disability case.)