THE 2018

DISABILITY EQUALITY INDEX

A Record Year for Corporate Disability Inclusion and Leadership







2018 Disability Inclusion in Business

Leading organizations view disability inclusion as a priority in order to truly create an inclusive culture for all.

The Disability Equality Index (DEI) is a comprehensive assessment tool jointly designed by business leaders and disability advocates. The DEI helps businesses analyze their environment, identify opportunities and leverage disability inclusion as a competitive advantage.

The 2018 DEI measured:

- Culture & Leadership;
- Enterprise-Wide Access;
- Employment Practices (Benefits, Recruitment, Employment, Education, Retention & Advancement, Accommodations);
- · Community Engagement & Support Services; and
- Supplier Diversity

By measuring across these various areas, senior business leaders can better understand and leverage the unique differences, talents and perspectives of employees, investors, customers, and suppliers with disabilities.

Top-scoring DEI companies receive the recognition **Best Places to Work for Disability Inclusion**™ and build brand recognition among potential and current employees, investors, and customers – including those with disabilities and their friends and families.

I firmly believe that hiring people with disabilities should be commonplace in every workplace. As a deaf woman, I see first-hand how it makes for an inclusive culture and fosters innovation. The Disability Equality Index has been instrumental in guiding Microsoft's disability inclusion journey and helped shape our Inclusive Hiring Program.

Jenny Lay-Flurrie, Chief Accessibility Officer, Microsoft and Chair of Disability:IN Board of Directors The DEI has quickly emerged as the nation's leading corporate benchmarking tool for disability equality and inclusion. As a cancer survivor, amputee and life-long advocate for people with disabilities, I want to recognize organizations that have made employment and accessibility among their top strategic priorities. These companies know that disability inclusion is not just the right thing to do, but produces measurable results to their bottom lines.

Ted Kennedy, Jr, Chair of American Association of People with Disabilities (AAPD) Board of Directors

2018 Disability Equality Index Demographics

145

corporations participated in the 2018 DEI,

a historic milestone signifying a

32%

increase from 2017.

These Fortune 1000-scope companies are from over 25 different types of businesses.

The 2018 participating DEI corporations account for a total U.S. workforce of

7.8 million employees

Top participating industries include:

Financial Services

(14.5% of reporting companies)

Technology

(9.7% of reporting companies)

Healthcare

(8.3% of reporting companies)

2018 Disability Equality Index Highlights

Of the 145 companies, **62.7% earned a 100 rating** –
the highest score possible. This is a substantial increase from 2015 when **22.5% received 100 ratings** and also in 2016 when

50.6% earned 100 ratings

The **average score** of participating companies was **90**. This demonstrates how companies are using the **DEI** as a benchmarking tool to identify and address opportunities to further enhance their disability inclusion efforts.

2018 Trends and Gaps

AREAS WHERE COMPANIES EXCEL

CULTURE

99% of participating DEI corporations have a company-wide written statement of commitment to Diversity & Inclusion.

88% of corporations specifically mention disability – an increase from 79% in 2017.

LEADERSHIP

94% of DEI companies reported having a Senior Executive (within the first two levels reporting to CEO) who is internally known as being a person with a disability and/or as an ally for people with disabilities.

ENTERPRISE-WIDE ACCESS

92% of businesses have a process in place for employees to request disability accommodations for off-site company meetings/activities and **90%** communicate that process to employees.

EMPLOYMENT PRACTICES

97% of DEI businesses pay all of their employees at least Local, State, or Federal minimum wage- whichever is highest.

COMMUNITY ENGAGEMENT & SUPPORT SERVICES

99% of DEI businesses have a centralized communications/support center available to answer questions from those with whom they conduct business.

SUPPLIER DIVERSITY

72% of DEI companies had expenditures with certified disabilityowned businesses and/or certified service-disabled veteran-owned businesses in 2018.

AREAS WHERE COMPANIES HAVE SHOWN MARKED IMPROVEMENT

CULTURE

87% of the 2018 DEI companies have an officially recognized disability-focused Employee Resource Group (ERG) or Affinity Group.

This is a significant increase from 2014, when the inaugural DEI reported that 66% of DEI companies had a disability-focused ERG.

LEADERSHIP

33% of Senior Executives received individual performance evaluations that specified disability inclusion as part of a written diversity component. This is notable growth from 16% in 2015.

ENTERPRISE-WIDE ACCESS

47% of 2018 DEI businesses conducted usability studies for their highest traffic URLS to verify that their websites work effectively with screen reading and other assistive technology, compared to just 36% in 2016.

EMPLOYMENT PRACTICES

95% of DEI companies have a written disability accommodation procedure available to employees that explained the process for requesting a reasonable accommodation, and this process was posted in places where employees could access it on their own. This is a notable improvement from in 2015.

COMMUNITY ENGAGEMENT & SUPPORT SERVICES

69% of DEI companies offered training to their centralized communications/support center(s) staff on the process for responding to requests for documents in accessible formats, which is a noteworthy improvement from 49% in 2015.

SUPPLIER DIVERSITY

81% of DEI businesses had a supplier diversity webpage on their external public-facing company website and **49%** specifically mentioned both disability-owned and service-disabled veteran-owned businesses on their external public-facing supplier diversity website. Both of these numbers increased from 2015, when they were 79% and 39%, respectively.

AREAS WHERE COMPANIES HAVE OPPORTUNITIES TO IMPROVE

CULTURE & LEADERSHIP

95% of DEI businesses utilize an employee engagement survey and 88% provide a way for the business to track employee engagement by demographic. However, only **38%** review the results for employees who have identified as having a disability.

ENTERPRISE-WIDE ACCESS

Only **55%** of DEI businesses have a company-wide external and internal commitment to digital accessibility.

EMPLOYMENT PRACTICES

44% of 2018 DEI companies make all job interview candidates aware of the option to request an accommodation(s) for the interview. Additionally, only **15%** of companies that utilize personality profile screening tests/instruments, allow applicants with a disability to opt-out (8% provide an alternative to the personality test).

COMMUNITY ENGAGEMENT & SUPPORT SERVICES

71% of DEI businesses have a smart-phone app available for use by the public, but just **34%** of DEI businesses have audited the app for accessibility.

SUPPLIER DIVERSITY

Only **30%** of DEI businesses have a company-wide disability-focused goal(s) in place for supplier diversity and inclusion. **28%** measure progress against the goal, and **21%** brief the CEO of their business on the progress against an established goal.

Looking Towards the Future

The results of the 2018 DEI shows the powerful and trusted tool this Index represents today. Above all, for the first time, business leaders have a deeper knowledge and recognition of policies and contemporary practices that increased job opportunities and advancement for all. Since the DEI's first pilot in 2013-2014, we have seen this tool and the enthusiasm of our corporate partners result in collaborative gains in inclusivity and diversity.

We are especially proud to recognize these path-breaking companies in the 2018 DEI for their commitment to workplace inclusivity and diversity and their desire to be an employer of choice for members of the disability community. We are confident that as we continue to work on the DEI and future ratings, we will see an expanded bench of self-reporting corporate partners, a growing number of corporate leaders earning 100 ratings, and perhaps most of all, a corporate community fully dedicated to enhancing their cultures and increasing opportunities for the disability community.

About the Disability Equality Index

America's business leaders understand the importance of data and insight to guide future performance. The Disability Equality Index (DEI) provides this intelligence as a tool to achieve greater equality for all people with disabilities wherever they work, whatever tasks they perform and however they contribute.

The Disability Equality Index (DEI) is a unique, joint project of Disability: IN and American **Association of People with Disabilities (AAPD).** It serves as the nation's most trusted annual benchmarking tool allowing America's leading corporations to self-report their disability policies and practices. This evolving survey scores each corporation on a scale from 0 to 100, with 100 representing the most disabilities inclusive. The DEI was developed by the two national leading organizations in consultation with the appointed DEI Advisory Committee, a diverse and voluntary group of experts in business, policy, and disability advocacy.

The final DEI score reflects a company's inclusive disability practices and policies in the following five areas:

CULTURE & LEADERSHIP

- **Culture**: Formal statements, Employee Resource Groups (ERGs), and Hiring goals
- Leadership: Internal advocacy and support, Executive sponsorship, Public statements, and Performance metrics

ENTERPRISE-WIDE ACCESS

• Enterprise-Wide Access: Emergency procedures, Physical accessibility, Electronic accessibility, Off-site meeting accessibility, Training and support for accessibility requests

EMPLOYMENT PRACTICES

- Benefits: Counseling services, Short-and Long-term disability benefits
- **Recruitment**: Outward statements, Recruitment accommodations, Proactive efforts
- Employment, Education, Retention and Advancement: Awareness training, Supervisory training, Self-identification processes
- Accommodations: Formal policies, Communication practices, and Funding

COMMUNITY ENGAGEMENT & SUPPORT SERVICES

- **Community Engagement**: Supplier diversity, Philanthropic support, and Public impact
- Internal / External Support Services: Communication support systems, Accessible format training, Online communication accessibility, Feedback programs

SUPPLIER DIVERSITY

 Evaluating supplier diversity practices that fully include and utilize disability owned, veteran-disability owned businesses and service-disabled veteran owned businesses.

The DEI entrusts companies to quantify and earn recognition for their efforts to create an inclusive and forward-thinking business. Additionally, the DEI encourages all companies to be aspirational in modeling the best disability inclusive policies and practices—showing company leadership opportunities for improvement.

The DEI not only educates the American business community on best policies and practices, but also guides people with disabilities in choosing businesses that are authentically committed to providing a supportive work environment. This is especially important as millennials are more supportive of companies that are socially responsible.¹

Why the **D∃I**?

Although the Americans with Disabilities Act (ADA) was signed into law in 1990, promising reasonable accommodations for employees with disabilities and accessibility requirements for public spaces, the United States has not fully embraced this commitment. The ADA was historic and visionary in its goal of economic self-sufficiency for people with disabilities. However, 28 years later, the labor force participation rate for people with disabilities is a dismal 20% compared to 68% for people without disabilities², proving despite the ADA and federal regulations there is still a major untapped market of employees.

Presently, many would-be entrepreneurs with disabilities are stunted in their efforts to start a new business; many top university graduates with disabilities have trouble finding work environments that transcend the legal baseline for accommodations; and the American marketplace is limited in its potential growth by not including people with disabilities in their product and services design and acknowledging the aggregate income of people with disabilities is over \$1 trillion³.

The DEI encourages changes to these issues by enabling companies to showcase and measure their efforts that go beyond the essential baseline provided by the ADA. Companies already realize environmental, social and governance factors impact their management, culture, brand and financial well-being. Increasingly, companies are realizing including people with disabilities creates a culture of belonging and acceptance, which ultimately contributes to long-term sustainability, across the business.

Top-scoring companies of the DEI become "Best Places to Work for Disability Inclusion" by continuously building on progress through previous DEI scores, implementing best practices from other industry leaders, and tapping into the competitive nature of business. More importantly, they stand as leaders of the movement and encourage other companies in various industries to step up to fill critical gaps and realize disability inclusion drives real impact and results.

References

1 http://www.huffingtonpost.com/danielle-sabrina/rising-trend-social-respo_b_14578380.html 2 "May 2017 Disability Employment Statistics" US Department of Labor, Office of Disability Employment Policy 3 U.S. Census Bureau, 2000

DEI Advisory Committee

AAPD and Disability:IN are honored to be working with the Disability Equality Index Advisory Committee – a diverse group of business leaders, policy experts, and disability advocates, who have assembled to share with AAPD and the Disability:IN their knowledge, expertise, and vision to enhance disability inclusion policies and practices across the enterprise.

CO-CHAIRS:

David CaseyVice President, Workforce Strategies and Chief Diversity Officer, CVS HealthHelena BergerPresident and CEO, American Association of People with Disabilities (AAPD)

MEMBERS:

Andres Gallegos Shareholder, Robbins, Salomon and Patt, Ltd.

Andy ImparatoExecutive Director, Association of University Centers on Disabilities (AUCD)Anil LewisExecutive Director, National Federation of the Blind Jernigan Institute

Bob Witeck President, Witeck Communications, Inc.

Chris Soukup Chief Executive Officer, Communication Service for the Deaf (CSD)

Deb Dagit President, Deb Dagit Diversity LLC

Executive Director, American Council of the Blind (ACB)

Estrella Cramer Corporate Finance Director, UPS

Fred Maahs Senior Director, National Partnerships, Comcast Corporation & Vice President,

Comcast Foundation

Jill Houghton President & CEO, Disability:IN

Jim Sinocchi Head of the Office of Disability Inclusion, JPMorgan Chase & Co.

Julia Bascom Director of Programs, Autistic Self Advocacy Network

Kelly Buckland Executive Director, National Council on Independent Living (NCIL)

Kenida Lewis Diversity Sourcing Lead, Accenture

Kirk Adams President & CEO, American Foundation for the Blind (AFB)

Kristen Cook Manager, Diversity & Inclusion, McKesson Corporation

Lissiah Hundley VP, Workforce Diversity & Inclusion, University Relations, & Military Hiring, Comcast Corporation

Mary Brougher EVP, Operations, Bender Consulting Services, Inc.

Michelle Simmons Senior Specialist, Inclusion & Diversity, American Airlines

Mike Ellis Global VP of Accessibility, Sprint

Mike Oliva Director, Employment Practices, American Multi-Cinema, Inc.

Neil Barnett Director, Inclusive Hiring and Accessibility, Microsoft

Neil Romano President, The Romano Group, LLC

Rona Fourté Director, Supplier Diversity, Diversity & Inclusion, Walgreens **Russell Shaffer** Director, Global Culture, Diversity & Inclusion. Walmart Inc.

Sarah Triano Director of Policy & Innovation, Complex Care, Centene Corporation

Susan Mazrui Director, Public Policy, AT&T

Zoe Gibby SVP, Enterprise Disability Strategy, Bank of America

Best Places to Work for Disability Inclusion

Top-Scoring Companies of the DEI



3M

Accenture

Aetna

AMC Theatres

Ameren Corporation

American Airlines

American Electric Power

Anthem, Inc. Aramark

AT&T

BAE Systems, Inc.

Bank of America

Baylor Scott & White Health

Biogen

Blue Cross Blue Shield of

Michigan

BMO Harris Bank

Boehringer Ingelheim USA

Booz Allen Hamilton

Boston Scientific

Brown-Forman Corporation

Capital One Financial

Corporation

Cargill

Centene Corporation

Cigna

Comcast NBCUniversal

Corning
CVS Health
Dell Inc.
Deloitte

Delta Air Lines, Inc.

DTE Energy

DuPont

Express Scripts

EY

Facebook

Fidelity Investments

Financial Industry Regulatory

Authority (FINRA)

Florida Blue Freddie Mac General Motors

Goldman Sachs & Co.

GlaxoSmithKline plc

Health Care Service

Corporation

Hewlett Packard Enterprise

Highmark Health

HP Inc.

Huntington National Bank

Intel Corporation

JPMorgan Chase & Co.

Kaiser Permanente

KPMG

L'Oréal USA

Lincoln Financial Group

Lockheed Martin ManpowerGroup

Mastercard Mayo Clinic Medtronic Meijer Merck Microsoft

Northrop Grumman Corporation Old National Bank

Pacific Gas & Electric

PNC Financial Services, Inc.

Proctor & Gamble

Prudential Financial

PwC

Qualcomm, Inc.

Southern Company

Spaulding Rehabilitation

Network

Sprint Corporation

State Street Corporation

Synchrony T-Mobile

TD Bank

The Boeing Company

The Dow Chemical Company

The Hartford Financial Services

Group, Inc.

The Walt Disney Company

Thermo Fisher Scientific

Thomson Reuters

Travelers

Tufts Health Plan

U.S. Bank United Airlines

Verizon Walgreens Walmart Inc.

Wells Fargo & Company Whirlpool Corporation

Best Places to Work for Disability Inclusion

Top-Scoring Companies of the DEI



AXA

Bristol-Myers Squibb Company

Cisco

DXC Technology

Johnson & Johnson

M&T Bank

 ${\sf MassMutual}$

McKesson Corporation

MetLife

Nielsen

Northern Trust

Northwestern Mutual

OppenheimerFunds, Inc.

PPL

Quest Diagnostics

Raytheon Company

Royal Caribean Cruises Ltd.

Sodexo

Southern California Edison

Steptoe & Johnson LLP

Unilever U.S.

UPS

Voya Financial



Amazon.com

Choice Hotels

CSX Transportation, Inc.

Entergy

Ford Motor Company

Monsanto Company Norfolk Southern

Corporation

Southwest Airlines

USAA

United Technologies Corporation

Unum Group

W.W. Grainger