



Contact Information and Background Questionnaire

DATE: _____

CHILD'S FIRST NAME: _____ **LAST NAME:** _____

Date of birth: _____ Age: _____ Nickname: _____

Child's address: _____

City: _____ State: _____ Zip Code: _____

Primary Contact Phone: (_____) _____

Known Allergies: (food, medication, other) _____

PARENTS/GUARDIANS responsible for child's treatment:

1. FIRST NAME: _____ **LAST NAME:** _____

Relationship to child: _____ Occupation: _____

Cell Phone: (_____) _____ Email: _____

Preferred Contact Method(s): Phone Call Text Email

2. FIRST NAME: _____ **LAST NAME:** _____

Relationship to child: _____ Occupation: _____

Cell Phone: (_____) _____ Email: _____

Preferred Contact Method(s): Phone Call Text Email

Emergency Contact Full Name: _____

Relationship to Child: _____ Phone: (_____) _____

Diagnosis (if applicable), and date diagnosis was made:

Child's Primary Physician's Name: _____

Physician's Phone Number: _____ Fax Number: _____

Physician's Address: _____

Other Physicians / Specialists Involved In Child's Care:

Name of Physician: _____ Phone Number _____

Physician's Address: _____

Name of Physician: _____ Phone Number _____

Physician's Address: _____

Referred to OT4LIFE by: _____

Please describe the reason for your child's referral for occupational therapy and your primary concerns:

At what age did you first notice the issues you have concerns about? _____

How do your child's difficulties impact your family? _____

Names of siblings living in the home:

1. _____ Age: _____ Male Female

2. _____ Age: _____ Male Female

3. _____ Age: _____ Male Female

Does your family have pets? Yes No How many? _____ Dog(s) Cat(s) Other(s)

Is there anything additional you would like to share about your family / home environment?

Medical and Developmental History:

List any complications, illness, infection during pregnancy:

Child Delivered: Vaginally ____ C-section ____

Born at: ____ weeks gestation (40 weeks is typical)

List any complications during labor and delivery:

Breast fed Yes ____ No ____ If Yes, for how long? _____

Describe any difficulty with breast feeding:

Describe any problems your child had with feeding, respiration, sleeping (as a baby):

Describe the general demeanor of your child as an infant (i.e. irritable, colicky, easy going, quiet)

Approximate age your child met the following developmental milestones:

Sat ____ Belly Crawled ____ Crawled ____ Walked ____

Said 1st words ____ Talked ____ Toilet trained: Bladder ____ Bowels ____

Preferred hand: LEFT ____ RIGHT ____ Age established ____ Not yet established ____

List any significant illnesses, complications, chronic conditions, hospitalizations, or accidents that your child has experienced since birth (i.e. recurrent ear infections, seizures, allergies, etc.):

Does your child wear glasses (if yes, indicate for which condition) Yes No

List any medication(s) or supplement(s) your child is currently taking as well as the purpose(s):

School / Educational Information:

Is your child currently enrolled in daycare or school? Yes No If preschool: AM PM

What day(s) does your child attend? Monday Tuesday Wednesday Thursday Friday

Grade your child is in: _____ Type of Classroom: _____

Public School: Yes No School District: _____

School name: _____ School phone number: _____

School address: _____

Number of students in your child's classroom: _____ Number of staff in the classroom: _____

List any services your child currently receives **at school** (OT, PT, APE, Resources, Speech, etc)

Therapy History / Areas of Concern:

List any services your child **currently** receives **outside of school** (OT, PT, ABA, Tutoring, etc)

List any therapies or instruction your child received **in the past** (OT, PT, Speech, Neuropsychology, ABA, etc)

1. Therapy: _____ Dates received: _____

2. Therapy: _____ Dates received: _____

3. Therapy: _____ Dates received: _____

4. Therapy: _____ Dates received: _____

Does your child have difficulty with any of the following (Please check any that apply):

Attention

Emotional Regulation / Frustration Tolerance

- | | |
|---|---|
| <input type="checkbox"/> Postural Control | <input type="checkbox"/> Balance |
| <input type="checkbox"/> Coordination | <input type="checkbox"/> Play Skills |
| <input type="checkbox"/> Social Interaction | <input type="checkbox"/> Making/maintaining eye contact |
| <input type="checkbox"/> Following directions | <input type="checkbox"/> Transitions |
| <input type="checkbox"/> Fine Motor Skills | <input type="checkbox"/> Handwriting |
| <input type="checkbox"/> Sleep | <input type="checkbox"/> Dressing |
| <input type="checkbox"/> Grooming | <input type="checkbox"/> Educational Participation |

Social History:

Describe how your child interacts with parents, siblings, or other family members:

Please list any significant changes your child/family has experienced in the past year (move, loss of a loved one, serious illness [self or family member], etc...):

What are your child's strengths?

What are your child's weaknesses?

What are your child's favorite activities?

Which community activities (ex. play groups, dance, sports, etc...) does your child participate in, and how is his/her behavior and interaction with others?

Does your child become easily frustrated with certain activities? If so, please explain:

Describe how your child interacts with other children:

What are your goals for your child's therapy:

Play Preferences:

What are your child's favorite toys/games?

Does your child tend to select active or sedentary (seated, quiet) play?

Does your child demonstrate imaginative play themes? Yes No

Is there anything else that is important for us to know about your child?
