

# Screening Form—Therapy

**Please note:** Filling out a screen form does not guarantee a spot. It is simply to review and see if we may be a good fit for you.

**Demographics:**

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Caller:** \_\_\_\_\_ **Relation to patient:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_ **Sex:** M / F **Age:** \_\_\_\_\_

**Social Security Number:** \_\_\_\_\_

**Please briefly describe your presenting concern(s):**

**Have you ever talked with a psychiatrist, psychologist or other mental health professional? YES NO (Please list approximate dates and reasons):**

**Are you being treated by any mental health professional or taking any psychiatric medications now?**

YES NO :

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Have you ever been hospitalized for mental health reasons? (If yes, please list approximate dates and reasons):**

**Do you have any significant medical issues at this time?**

**Contact/Billing Information:**

**Mailing address** \_\_\_\_\_

\_\_\_\_\_

**Best telephone number to reach you:** \_\_\_\_\_ **Is this a mobile / home / work line?**

**Alternative Number:** \_\_\_\_\_ **mobile / home / work**

**Email address that you check regularly:**

**Primary Insurance Carrier:**

**Insurance Company Contact Number:** \_\_\_\_\_

**Policy Number:** \_\_\_\_\_

**Group Number:** \_\_\_\_\_

**Policy Holder's Name, Date of Birth, and Social Security number, Relation to Patient:**

\_\_\_\_\_

**Secondary Insurance? Y / N:**

**How did you hear about our clinic?** \_\_\_\_\_

Upload your insurance here (click on insert to upload)

Upload your driver's license here (click on insert to upload)