



Continued Practice Success and Growth

1. Is Continued Practice Success and Growth important to you? Y/N _____

2. What systems have you put in place to achieve these goals?

3. What is your timeframe to achieve these goals? _____

4. Are you effectively achieving these goals? Y/N _____

5. If No, what deterrents are you experiencing from achieving your goals?

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____

8. _____

6. What pain points are you wanting to resolve?

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____



8. _____

7. A practice consultant can help me achieve these goals by:

1. _____

2. _____

3. _____

4. _____

5. _____

6. _____

7. _____

8. _____

8. What is your consultancy budget? _____

9. What is your social media marketing strategies do you have in place?

10. What date can we schedule a meeting to further discuss how we can assist you in achieving the level of success and growth you desire?

Date: _____ Time: _____