

2019 Endowment Challenge Grant

Billings Community Foundation

Application deadline is Sunday, June 30th, 2019 at midnight!

Please note: You may start this application, save it, and return at anytime before the deadline has passed. Once applications have been submitted, they are no longer available for editing.

EIN*

Character Limit: 250

Permanent Endowment*

Does the organization have a permanent endowment held by the Billings Community Foundation?

Choices

Yes
No

Yellowstone Valley Gives 2019*

Did the organization participate in Yellowstone Valley Gives this year?

Choices

Yes
No

Project/Program Name*

Enter the proposed **Project/Program Name**.

Character Limit: 100

Amount Requested*

Community and Regional Impact Grants | Up to \$3,000

Character Limit: 20

Funding Category*

Please select the category that best describes your organization:

Choices

Animal Welfare
Arts and Culture
City of Billings Bricks & Mortar
Community & Economic Development
Education

Human & Social Services
Natural & Environmental Resources

Organization Mission Statement*

Character Limit: 500

Key Programs*

Include a concise description of the key programs currently offered by your organization.

Character Limit: 2000

Statement of Condition/Need*

Describe the unmet community need and how it is addressed through the programs offered by your organization. Please cite sources of any data used in this section.

Character Limit: 2000

Community Served*

This Community and Regional Impact grant is intended to fund projects that respond to unmet needs in any of the following counties:

Choices

Bighorn
Carbon
Custer
Ferguson
Musselshell
Rosebud
Stillwater
Treasure
Yellowstone

Target Population*

Describe the population served by these programs and include the following:

- Who is the beneficiary (gender, ethnicity, age, geography, family status, household income, etc.)
- Have these beneficiaries been included in the in the planning/implementation process?
 - If so, please describe their involvement.

Character Limit: 1500

Current Endowments and Size*

Please list Endowment Accounts currently held by the organization including designation and size.

Example:

Billings Community Foundation - Permanent - \$10,000

First Interstate Bank - Board Designated - \$5,000

Character Limit: 2000

Current Fundraising and Development Efforts

Please describe current resource development efforts, including:

- Annual and Year End Donor Campaigns
- Endowment Campaigns
- Capital Campaigns
- Program Fundraising Campaigns

Has the organization met it's recent fundraising goals?

Character Limit: 2000

Board Commitment

Describe the commitment of the current Board to this Endowment Building effort, both in terms of financial commitment and time commitment.

What percentage of the Board is financially committed to this effort?

Character Limit: 2000

Endowment Building Plan*

Please outline the actions steps to implement this grant.

1. How will the organization identify targeted prospects?
2. How will the organization approach them?
3. Who will be responsible for soliciting Endowment Gifts?
4. Plan for Year End Endowment Building Campaign?

Character Limit: 5000

Sustainability*

Please describe how the organization plans for the future and the vision for 5-10-25 years from now.

How specifically will this Endowment Grant help the organization achieve its vision?

***Upload the most recent organizational Strategic Plan.**

Character Limit: 5000 | File Size Limit: 3 MB

Total Organizational Budget*

Please indicate your total organizational budget.

Character Limit: 20

Organizational Budget*

Please attach an organizational budget for the current fiscal year.

File Size Limit: 3 MB

Statement of Financial Position*

Please attach the most recent Statement of Financial Position (balance sheet).

Optional Comments on uploaded financials you'd like the grants committee to take into consideration.

Character Limit: 250 | File Size Limit: 3 MB

Statement of Financial Activity*

Please attach the most recent Statement of Financial Activity (profit and loss statement).

File Size Limit: 3 MB

IRS 501(c)3*

Please attach: IRS 501(c)(3) or Qualified Government Entity Designation Letter, or Fiscal Sponsorship letter from the sponsoring 501(c)(3) organization with its determination letter.

If you are a public entity, please provide a description of the entity's work.

Character Limit: 250 | File Size Limit: 3 MB

Current Board of Directors and Project Leaders*

Please attach a current board of directors listing, as well as the names and position of any staff and/or volunteers involved in the proposed project.

File Size Limit: 3 MB

Supporting Materials - OPTIONAL

Please attach any supporting documents you would like the Grants Committee to take into consideration.

File Size Limit: 3 MB

If you have any questions please contact Lauren Wright, the Executive Director of the Billings Community Foundation at 406-839-3334 or lwright@BillingsCommunityFoundation.org.

Once all of the required questions have been completed, please SUBMIT your application by selecting the SUBMIT button below!

You will receive a confirmation email once your application has been successfully submitted.

Grant Cycle Schedule

June 1 – June 30: Applications open

July 1 – July 31: Grant Committee Evaluation

August 1 – August 16: Donor Advised Fund and Endowment Selections

August 19 – August 23: Grant Recipient Notification

Wednesday, September 18th, 2019: Grant Awards Dinner