




TAMINO MINERALS

Stock Symbol: **TINO** OTC Pink

www.taminominerals.ca

February 2019




Forward-looking statement (PROJECTIONS)

- › Certain of the statements made and information contained herein may contain forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995 and forward-looking information within the meaning of applicable Canadian securities laws. Such forward-looking statements and forward-looking information include, but are not limited to statements concerning: the anticipated use of proceeds from the offering, the Company's plans at Tamino Minerals, Inc.. (hereinafter referenced as "TINO") Project; estimated production; and capital and operating and cash flow estimates. Forward-looking statements or information include statements regarding the expectations and beliefs of management. Forward-looking statements or information include, but are not limited to, statements or information with respect to known or unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information. Forward-looking statements or information are subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking statements or information, including, without limitation, market and regulatory risks; the anticipated use of proceeds from the offering; volatility in the market price of the Common Shares; history of losses; requirements for additional capital; dilution; loss of its material properties; interest rates increase; global economy; no history of production; speculative nature of exploration activities; periodic interruptions to exploration, development and mining activities; environmental hazards and liability; industrial accidents; failure of processing and mining equipment; labour disputes; supply problems; commodity price fluctuations; uncertainty of production and cost estimates; the interpretation of drill results and the estimation of mineral resources and reserves; legal and regulatory proceedings and community actions; title and tenure matters; regulatory restrictions; permitting and licensing; volatility of the market price of common shares; insurance; competition; hedging activities; currency fluctuations; loss of key employees. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements or information. Accordingly, readers are advised not to place undue reliance on forward-looking statements or information. The Company disclaims any intent or obligation to update forward-looking statements or information except as required by law, and you are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada and the United States.

- › CAUTIONARY NOTE TO U.S INVESTORS

- › United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically or legally mineable.



Mexican EPA vs. United States EPA

- Comparisons between the United States Environmental Protection Agency (EPA) and the Mexican EPA (SEMARNAT) have surfaced on numerous occasions. It is understood that Mexico's Regulations are much more flexible than those Regulations in America.
- If Working with the USA EPA costs around \$1,000,000 USD, in Mexico could amount to \$250,000 USD. The Cost Ratio is of 1 MX to 4 USA.
- For this reason mainly there's around 250 Canadian Mining Public Companies doing business in Mexico.



Development Strategy

- › Strategic Strengths where TAMINO MINERALS *Au* adds value to a property:
- › Experienced management
- › Sophisticated financing expertise
- › Technology and equipment selection for operations
- › Qualified Consulting Firms support our efforts
- › Satisfactory Community and governmental relations



Recent Consolidation in Mexico

- › Coeur Mining Acquires Orko Silver Corp. (2013 – C\$100M)
- › Pan American Silver acquires Minefinders Corp. (2012 – C\$1,500M)
- › Agnico-Eagle acquires Grayd Resources (2011 – C\$275M)
- › Gammon Gold (now Aurico Gold) acquires Capital Gold (2011 – C\$374M)
- › Argonaut Gold acquires Pediment Gold (2011 – C\$137M)
- › Argonaut Gold acquires Castle Gold (2010 – C\$110M)



Strategic Area for Gold Project Development

- › In this important Area of Exploration following this mineralized trend (the Mohave-Shear) we have the following companies:

- › Riverside Resources (TSX:RRI) Mkt Cap \$20 M USD

TAJITOS GOLD PROJECT 250 Square Km in claims

- › Timmins Gold (TSX:TMM NYSE:TGD) Mkt Cap \$380 M USD

VARIOUS PROJECTS IN THE AREA 100 Square Km in Claims

- › Aurico Gold (TSX:AUQ NYSE:AUQ) Mkt Cap \$1.3 B USD

El Chanate (2 M Ounces Gold)



Strategic Area for Gold Project Development

- › In this important Area of Exploration following this mineralized trend (the Mohave-Shear) we have also the following companies:

- › PEÑALES-FRESNILLO PLC SYM:PE&OLES*:MM

NEWMONT NYSE:NEM Mkt Cap\$16 B

- › La Herradura (56% Peñales-44% Newmont) 8 M Ozs. Au
- › Noche Buena (56% Peñales-44% Newmont) 1 M Ozs. Au
- › Soledad-Dipolos (56% Peñales-44% Newmont) 1 M Ozs. Au
- › Dynamic Leaching (56% Peñales-44% Newmont) 600k Ozs



Strategic Area for Gold Project Development

- › In this important Area of Exploration following this mineralized trend (the Mohave-Shear) we have the following companies:

- › Agnico Eagle Mines (TSX:AEM) Mkt Cap \$5.25 B USD
- › At the grassroots level, we began drilling at the Pitaya project in Sonora, where we can earn a 75% interest from Colibri Resource by spending \$3 million over three years and by completing a feasibility study within five years.
- › AEM also holds another project close the La Herradura Mine. We are currently gathering information on this project.



El Volcan Project

PROJECT DESCRIPTION

Au, Ag

El Volcan is located in a Metallogenic province with numerous but seemingly isolated areas of historic mining dominated by Au, Ag, Pb, Zn and Cu almost exclusively expressed surficially as veins of varying width and lengths.

The type of rock is Metamorphic of the Paleozoic quartzites, siltstone and limestones crop out within the project area. The massive quartzites tend to form the more extensive outcrops.



El Volcan Project

PROJECT DESCRIPTION

Au, Ag

Tertiary rhyolite, described as a quartz porphyry in the Cascabel map, crop out in the central part of the area. These rhyolite outcrops may represent two to four rhyolite domes. Intrusion (or extrusion) of these rhyolite masses could be responsible for many of the low angle faults in the area and may have played a role in mineralization.



El Volcan Project

PROJECT DESCRIPTION

Au, Ag

Quaternary rocks are generally limited to alluvial deposits in the dry washes and locally cover some areas on ridge slopes and tops. These quaternary deposits cover a relatively large aerial portion of the adjacent areas especially in the lower, flat lying areas.



EL VOLCAN

Project

PROJECT DESCRIPTION

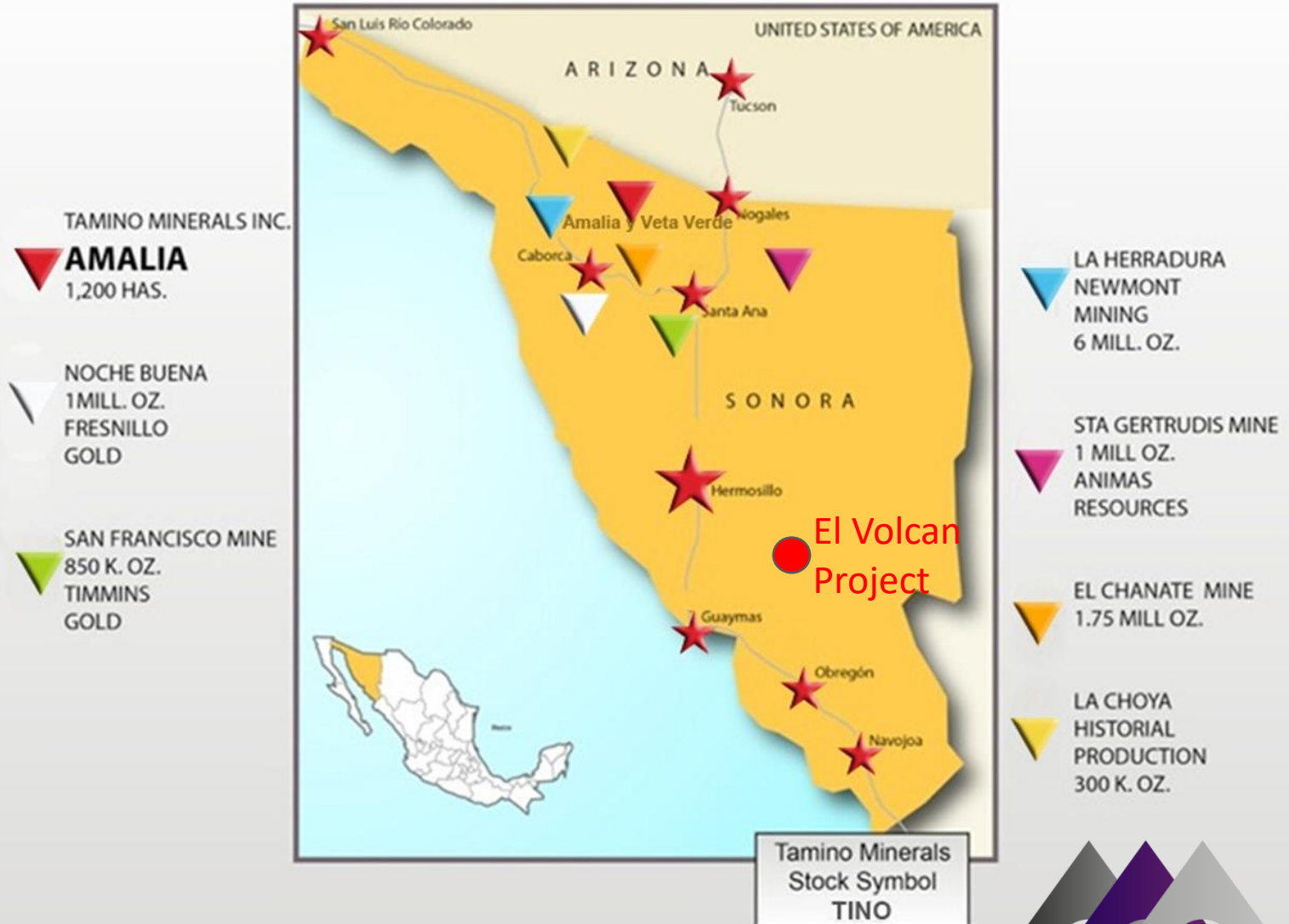
Au, Ag

Geologic Exploration Budget

	Cost
Concept	USD
Preparation & Mapping/Rock Sampling	\$ 175,000.00
Soil Sampling	\$ 156,000.00
Design & Permitting	\$ 47,000.00
Geophysics	\$ 150,000.00
Trenching	\$ 70,000.00
Target Drill Testing	\$ 585,000.00
Contingency	\$ 17,000.00
Total	\$ 1,200,000.00

El Volcan Project Gold Project

LOCATION MAP





Objective

- › To build and operate **world-class** gold projects and develop a **robust** portfolio of gold properties within the Republic of Mexico focusing on early stage acquisitions and organic **growth** to become a **leading** gold project developer and mining company. “MEXICO is a tremendous investment for **GOLD** and Base Metals”



BOARD OF DIRECTORS

➤ Pedro Villagran Garcia *MBA,*
President & CEO

Involved in junior resource sector for 14 years. Founder of Sierra Madre Gold Corporation, former director for Farallon Resources Ltd. Very strong relationships within the Mexican Federal Government. Mr. Villagran Garcia has a good track record with exploration projects and a producing mine in Mexico and has been recognized for his capital raising abilities. Mr. Villagran Garcia holds a MBA from Insituto Tecnologico de Estudios Superiores de Monterrey (ITESM), Mexico's #1 business school.



BOARD OF DIRECTORS

➤ Joseph Berry, *Director*

Involved in junior resource sector for 20 years. Co-Founder of Sierra Madre Gold Corporation. Director As an entrepreneur, Dr. Berry has been involved with starting up several successful businesses across Canada, USA and Mexico. He has also acted as President of Summex Exploration Inc, a privately held Nevada Company. Summex Exploration Inc was responsible for starting the evaluation and acquisition of the Campo Morado Project, Mexico. Dr. Berry also has a strong reputation as an angel investor in the mining community and started the Sierra Madre Gold de Mexico S.A. De C.V with the Monterde Project in Mexico. He currently practices as a Chiropractic Physician in Chicago, IL.



TAMINO MINERALS

BOARD OF DIRECTORS

Minerales Tamino S.A. de C.V.

(100% wholly owned Mexican Subsidiary)

- › Pedro Villagran Garcia President
- › Sergio Mendoza Accountant with 20 years experience. Assisted in the preparation of Financial Statements.



TAMINO MINERALS

MANAGEMENT TEAM

- › Pedro Villagran Garcia *MBA, President & CEO*



TAMINO MINERALS
MANAGEMENT TEAM

- › David Dunn *BSC Geology, Consultant*
- › Mr. Dunn is a senior geologist with over thirty five years of experience in the minerals exploration/mining industry, This experience has included work on many deposit types, primarily epithermal gold deposits, copper porphyry deposits, and volcanogenic massive sulphide deposits. He has provided Geological consulting and management services to a number of public and private mineral exploration companies such as Tres-Or Resources Ltd, Uganda Gold Mining Ltd, Golden Goliath Resources Ltd, Consolidated Silver Tusk Mines Ltd and ESM Resources Ltd. He has also acted as President & CEO and Director of Golden River Resources Inc. He currently is with Auramex Resource Corp as a Director and Geological Consultant.
- › Rick Tschauder *BSC Geology, Consultant*
- › Experienced geologist with over 30 years of mining experience, former chief geologist of Hecla mining (15 Years), found the Golden Eagle mine, helped to develop the La Choya, Golden Promise and Rosebud mines. Over 25 Publications in mining and economic geology. Based in Zacatecas with approx. 17 years experience operating in Mexico.



Objective

- › To build and operate world-class gold projects and develop a robust portfolio of gold properties within the Republic of Mexico focusing on early stage acquisitions and organic growth to become a leading gold project developer and mining company. “MEXICO is a tremendous investment for GOLD and Base Metals”



Share Structure and Financing

OTCPink

- › **Total Issued and Outstanding 370,585,278**
- › **Free Trading Shares 149,811,161**
- › Financing of \$250,000 USD
- › **Price Per Share Market Price**
- › **Plans to uplist in the TSX-V and OTC QB**



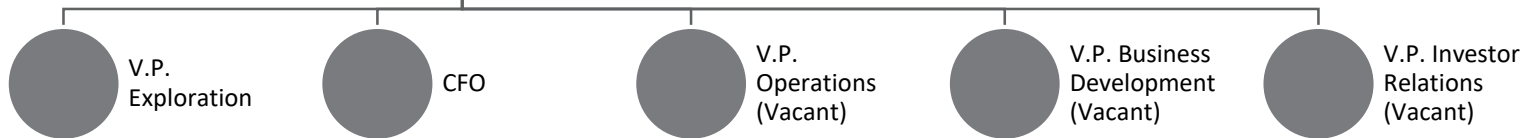
Organizational Chart

OTC
Markets



President/CEO

OTCPink





Contemplated Activity 2019

- › Preparation of Geologic Reports NI 43-101
- › Projected \$2.2 Mill. USD Budget
- › Remap and resample areas of interest
- › Target Drill Testing (core)
- › Mapping and Sampling within the primary exploration area.
- › Completion of Topographical mapping of project
- › Geophysical IP Survey is scheduled to commence
- › 2500 meter Diamond Drill Program
- › Up list into the OTC QB & TSX Venture Exchange



TAMINO MINERALS

For Further Information or Explanation

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President & CEO



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