

# ***RAMS***

# Capital Group

Real Estate Advisory & Finance Services

## Bridge Loans

### \$1MM - \$10MM

TERM: 12 Months

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LOAN TO COST: Up to 80%

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LOAN TO VALUE: Up to 75%

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RATE: 7.5 - 9.5%

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TYPE: Recourse and Non-Recourse

POINTS: 1-3 Depending on real estate & risk

# Preferred Equity

\$1MM - \$7MM

INVESTMENT STRATEGY: Value-add, Core-plus, Opportunistic

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PREF. EQUITY CONTRIBUTION: Up to 85% of cost

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PROPERTY TYPES: Multifamily  
Student Housing  
Senior Housing  
Retail (Anchored and Unanchored)  
Multi-Tenant Office  
Industrial  
Warehouse  
Flex Properties  
Self-Storage Facilities  
Manufactured Home Communities  
Build-to-Suite NNN

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HOLD PERIOD: 1 - 7 years

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SPONSOR CO-INVEST: Minimum 10% of JV equity

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LEVERAGE: Maximum 80%

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11% - 13%

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