



Please complete all information on this form in pen and bring it to the first visit. It may seem long, but most of the questions require only a check, so it will go quickly. Thank you!

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_ Birth date \_\_\_\_\_ Age \_\_\_\_\_ Gender (circle) M or F

Address \_\_\_\_\_ City, State \_\_\_\_\_ Zip Code \_\_\_\_\_

\*If 17 y/o or younger: SSN \_\_\_\_\_

Mother's name \_\_\_\_\_ Phone # \_\_\_\_\_ DOB \_\_\_\_\_

Father's name \_\_\_\_\_ Phone # \_\_\_\_\_ DOB \_\_\_\_\_

Who is best to contact \_\_\_\_\_

Child/teen's current school and grade \_\_\_\_\_

\*If 18 y/o or older:

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Would you like to receive appointment reminders through text message ( ) and/or email ( )? ( )Yes ( )No

Email \_\_\_\_\_

Primary Care Physician \_\_\_\_\_

Who referred you to Bridgeway Counseling Center \_\_\_\_\_

What are the problem(s) for which you are seeking help?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

What are your treatment goals?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)

- ( ) Depressed mood ( ) Racing thoughts ( ) Excessive worry
( ) Unable to enjoy activities ( ) Impulsivity ( ) Anxiety attacks
( ) Sleep pattern disturbance ( ) Increase risky behavior ( ) Avoidance
( ) Loss of interest ( ) Increased libido ( ) Hallucinations
( ) Concentration/forgetfulness ( ) Decrease need for sleep ( ) Suspiciousness
( ) Change in appetite ( ) Excessive energy ( ) Suicidal Thoughts
( ) Excessive guilt ( ) Increased irritability ( ) \_\_\_\_\_
( ) Fatigue ( ) Crying spells ( ) \_\_\_\_\_
( ) Decreased libido

**Past Medical History:**

List ALL current prescription medications and how often you take them: (if none, write none)

Medication Name	Total Daily Dosage	Estimated Start Date

Current over-the-counter medications or supplements: \_\_\_\_\_

Current medical problems: \_\_\_\_\_

Past medical problems, nonpsychiatric hospitalization, or surgeries: \_\_\_\_\_

Do you have any concerns about your physical health that you would like to discuss with us? ( ) Yes ( ) No  
Date and place of last physical exam: \_\_\_\_\_

Is there any relevant personal or family medical history? ( ) Yes ( ) No If yes, please explain:  
\_\_\_\_\_  
\_\_\_\_\_

**Past Psychiatric History:**

Outpatient treatment/Hospitalizations: ( ) Yes ( ) No If yes, Please describe when, by whom, and nature of treatment.

Reason	Dates Treated/Hospitalized	By Whom/Where

Past Psychiatric Medications: If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember).

Please list any past psychiatric medications? \_\_\_\_\_

	Dates	Dosage	Response/Side-Effects
Bipolar disorder	( ) Yes ( ) No	Schizophrenia	( ) Yes ( ) No
Depression	( ) Yes ( ) No	Post-traumatic stress	( ) Yes ( ) No
Anxiety	( ) Yes ( ) No	Alcohol abuse	( ) Yes ( ) No
Anger	( ) Yes ( ) No	Other substance abuse	( ) Yes ( ) No
Suicide	( ) Yes ( ) No	Violence	( ) Yes ( ) No

If yes, who had each problem? \_\_\_\_\_

Has any family member been treated with a psychiatric medication? ( ) Yes ( ) No If yes, who was treated, what medications did they take, and how effective was the treatment? \_\_\_\_\_

**Substance Use:**

Have you ever been treated for drug use or abuse? ( ) Yes ( ) No

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

**Alcohol History:**

Have you ever used alcohol? ( ) Yes ( ) No

Currently? ( ) Yes ( ) No In the past? ( ) Yes ( ) No

Have you ever been treated for drug use or abuse? ( ) Yes ( ) No

If yes, for which substances? \_\_\_\_\_

If yes, where were you treated and when? \_\_\_\_\_

**How many caffeinated beverages do you drink a day?** Coffee \_\_\_\_\_ Sodas \_\_\_\_\_ Tea \_\_\_\_\_  
Energy Drinks \_\_\_\_\_

**Tobacco History:**

Have you ever smoked cigarettes? ( ) Yes ( ) No

Currently? ( ) Yes ( ) No How many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

In the past? ( ) Yes ( ) No How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently? ( ) Yes ( ) No In the past? ( ) Yes ( ) No

What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Your Exercise Level:**

Do you exercise regularly? ( ) Yes ( ) No

How many days a week do you get exercise? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted? ( ) Yes ( ) No Where did you grow up? \_\_\_\_\_

List your siblings and their ages: \_\_\_\_\_

What was your father's occupation? \_\_\_\_\_

What was your mother's occupation? \_\_\_\_\_

Did your parents' divorce? ( ) Yes ( ) No If so, how old were you when they divorced? \_\_\_\_\_

If your parents divorced, who did you live with? \_\_\_\_\_

Describe your father and your relationship with him: \_\_\_\_\_

Describe your mother and your relationship with her: \_\_\_\_\_

How old were you when you left home? \_\_\_\_\_

Has anyone in your immediate family died? \_\_\_\_\_

Who and when? \_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect? ( ) Yes ( ) No.

Please describe when, where and by whom: \_\_\_\_\_  
\_\_\_\_\_

**Educational History:**

Highest Grade Completed? \_\_\_\_\_ Where? \_\_\_\_\_

Did you attend college? \_\_\_\_\_ Where? \_\_\_\_\_ Major? \_\_\_\_\_

What is your highest educational level or degree attained? \_\_\_\_\_

**Occupational History:**

Are you currently: ( ) Working ( ) Student ( ) Unemployed ( ) Disabled ( ) Retired

How long in present position? \_\_\_\_\_ What is/was your occupation? \_\_\_\_\_

Where do you work? \_\_\_\_\_

Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_

Honorable discharge ( ) Yes ( ) No Other type discharge \_\_\_\_\_

**Relationship History and Current Family:**

Are you currently: ( ) Married ( ) Partnered ( ) Divorced ( ) Single ( ) Widowed

How long? \_\_\_\_\_

If not married, are you currently in a relationship? ( ) Yes ( ) No If yes, how long? \_\_\_\_\_

Have you had any prior marriages? ( ) Yes ( ) No If so, how many? \_\_\_\_\_

How long? \_\_\_\_\_

Do you have children? ( ) Yes ( ) No If yes, list ages and gender: \_\_\_\_\_

Describe the relationship with your children: \_\_\_\_\_

List everyone who currently lives with you: \_\_\_\_\_

**Legal History:**

Have you ever been arrested? \_\_\_\_\_

Do you have any pending legal problems? \_\_\_\_\_

**Spiritual Life:**

Do you belong to a particular religion or spiritual group? ( ) Yes ( ) No

If yes, what is the level of your involvement? \_\_\_\_\_

*Is there anything else that you would like us to know?*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Guardian Signature (if under age 18) \_\_\_\_\_ Date \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Telephone # \_\_\_\_\_



Please complete the form below with your insurance information or submit an insurance card to the receptionist to copy.

<b>INSURANCE INFORMATION</b>					
Person responsible for bill:	Birth date: / /	Address (if different):	Home phone no.: ( )		
Is this patient covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Subscriber's name:		Birth date: / /	Group no.:	Policy no.:	Co-payment: \$
Patient's relationship to subscriber:	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other	
Name of secondary insurance (if applicable):	Subscriber's name:	Group no.:			Policy no.:
Patient's relationship to subscriber:	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other	

The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize Bridgeway Counseling Center or my insurance company to release any information required to process my claims.

\_\_\_\_\_  
*Patient/Guardian signature*

\_\_\_\_\_  
*Date*



**Payment**

Payment is due at the time of service unless insurance reimbursement has been verified prior to the session. Bridgeway Counseling Center accepts Visa, MasterCard and Discover, as well as cash and checks. A fee of \$40 will be assessed for a returned check. If you are currently experiencing financial difficulties, please discuss this with us to be set up on a payment plan.

**Insurance**

Co-payments are required at the time of service. Many insurance plans require preauthorization of treatment prior to the session. Please provide your insurance information to us as you schedule your initial appointment. If you change insurance plans or company, please provide your new insurance information to us as soon as possible.

**Late Cancellations and No-Shows**

Please give 24 hour notice if you are unable to make your appointment in order to allow open appointments for others seeking treatment. Failure to provide this notice will result in a fee of \$100.00 billed directly to the client which must be paid prior to receiving further care. Bridgeway Counseling Center reserves the right to terminate services after two late cancellations or no-shows.

**Collateral Telephone, Letter, and Court Compensation Agreement**

Insurance typically covers face to face treatment of patients but does not cover telephone communication, written communication, generation of treatment summaries or court related requests. While some correspondence is expected, regular telephone, email or written communication will be billed to the patient as an out of pocket expense. Our clinicians are happy to fulfill these requests but doing so is time consuming and falls outside of our therapeutic provision and insurance compensation. The following rates will be billed to the patient. Pre-payment of fees may be required, especially for large commitments of time such as legal testimony. Should a balance accrue, and no payment is received, Bridgeway reserves the right to seek remuneration by any means legally possible including, but not limited to, the retention of a collection agency.

- Telephone correspondence will be charged to the patient or responsible party at the following rates: calls over 10 minutes will be billed \$60 and longer phone calls requiring a significant amount of time will be charged based on time.
- Generation of treatment summaries provided to schools, courts or other entities will be charged at the rate of \$125/hr.
- Court appearances and testimony will be charged \$200/hour. Reviewing documentation, depositions, and other preparation for court appearances will also be charged \$200 per hour.
- Other meetings that are attended and professional expertise is requested will be charged \$125/hr.
  
- Any meetings or court appearances that occur outside of Watertown will be charged \$.50 per mile and a \$125 hourly charge will be charged for travel time.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Counseling Center, Inc.

Medical Arts Building

600 4th Street NE, Watertown, SD 57201

Phone: (605) 886-5262; Fax: (605) 886-5228

**Authorization to Release/Request Information**

**Patient's Name** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_

I authorize Bridgeway Counseling Center Inc. to release and/or request my health information to the person or organization designated below.

Name/ Facility \_\_\_\_\_

Address \_\_\_\_\_

City, State \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Name/ Facility \_\_\_\_\_

Address \_\_\_\_\_

City, State \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

I understand that I have the right to cancel this authorization by sending written notification to Bridgeway Counseling Center. However, I understand my cancellation will not be effective to the extent that Bridgeway Counseling Center has already taken action regarding the authorization, or if the authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I understand that the recipient of this information may re-disclose it and that the information will no longer be protected by the HIPAA Privacy Rule. I understand that my psychologist generally may not condition psychological services upon my signing an authorization unless the psychological services are provided to me for the purpose of creating health information for a third party.

\_\_\_\_\_  
**Signature of Patient or Guardian**

\_\_\_\_\_  
**Date**



## Informed Consent for Assessment and Treatment

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

I understand that I am eligible to receive a range of services from my provider. The type and extent of services that I receive will be determined following an initial assessment and thorough discussion with me. The goal of the assessment process is to determine the best course of treatment for me.

I understand that I have the right to ask questions throughout the course of treatment and may request an outside consultation. (I also understand that my provider may provide me with additional information about specific treatment issues and treatment methods on an as-needed basis during the course of treatment and that I have the right to consent to or refuse such treatment). I understand that I can expect regular review of treatment to determine whether treatment goals are being met. I agree to be actively involved in the treatment and in the review process. No promises have been made as to the results of this treatment or of any procedures utilized within it. I further understand that I may stop treatment at any time.

I am aware that I must authorize my provider, in writing, to release information about my treatment but that confidentiality can be broken under certain circumstances of danger to myself or others. I understand that once information is released to insurance companies or any other third party, that my provider cannot guarantee that it will remain confidential. When consent is provided for services, all information is kept confidential, except in the following circumstances:

- When there is risk of imminent danger to myself or to another person, my provider is ethically bound to take necessary steps to prevent such danger.
- When there is suspicion that a child or elder is being sexually or physically abused, or is at risk of such abuse, my provider is legally required to take steps to protect the child, and to inform the proper authorities.
- When a valid court order is issued for medical records, my provider is bound by law to comply with such requests.

By my signature below, I voluntarily request and consent to behavioral health assessment, care, treatment, or services and authorize my provider to provide such care, treatment or services as are considered necessary and advisable. I understand the practice of behavioral health treatment is not an exact science and acknowledge that no one has made guarantees or promises as to the results that I may receive. By signing this Informed Consent to Treatment Form, I acknowledge that I have both read and understood the terms and information contained herein. Ample opportunity has been offered to me to ask questions and seek clarification of anything unclear to me.

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Signature (for minor)

\_\_\_\_\_  
Date



