Public Disclosure of Inside Information

Young Token (YNG)

Young Platform S.p.A. (the Issuer)

1. Executive Summary

Title	Capital increase of Young Group S.p.A. for a total of approximately €22.5 million (including €18.85 million in cash consideration), with Azimut acting as lead investor.
Nature of Communication	Public disclosure of inside information pursuant to Article 87 of Regulation (EU) 2023/1114 (MiCAR), published by Young Platform S.p.A. in its capacity as the Issuer of the YNG Token.
Notifying Party	Alexandru Stefan Gheban, CEO and Co-Founder, Young Platform S.p.A.
Issuer Details	**Young Platform S.p.A.** Via Cigna 96/17, 10155 Turin, Italy VAT / Fiscal Code: 11931440017 LEI: 815600F1E30AAB016171 Certified Email (PEC): youngplatform@pec.it Website: youngplatform.com
Affected Crypto-Asset	**Digital Token Identifier (DTI):** RGN2XS8ZG **Token Name:** Young **Token Symbol:** YNG **Token Standard:** ERC-20 **Blockchain:** Ethereum **Fungibility:** Fungible **Total Supply:** 100,000,000 YNG (fixed supply) **Mint/Burn Mechanism:** None (no inflationary or deflationary mechanics) **Smart Contract Address:** 0xA26Cbb76156090f4B40A1799A220fc4C946aFB3c

Active Whitepaper	The active YNG Whitepaper is available at storage.googleapis.com/young-documents/mica-whitepaper-YNG-token.xhtml. Previous versions of this notice, where applicable, remain available for consultation on the website.
Subject Matter	Completion (closing) of the capital increase of Young Group S.p.A., the parent holding company of Young Platform S.p.A.
Summary of Content	On 7 July 2026, Young Group S.p.A., the parent holding company of Young Platform S.p.A. (Issuer of the YNG Token), completed the closing of a reserved cash capital increase for a total value of €18,850,001.67. This round was led by Azimut Group, listed on the Milan Stock Exchange (AZM.IM), as lead investor (subscribing €18,750,002.04), alongside an additional co-investor (subscribing €99,999.63), based on a pre-money valuation of Young Group of €57,100,000. This capital increase is part of a broader investment round that also includes the integration of Fleap S.p.A. through a contribution-in-kind valued at €3,616,661.22 (bringing the total round to approximately €22.5 million).
Effective Date	7 July 2026
Retention Period	This notice will remain published on the Young Platform S.p.A. website for at least five years from the date indicated above.
Regulatory Disclaimer	This announcement is published in compliance with the transparency requirements set out in Articles 87 and 88 of the MiCAR regulation. The statements provided herein reflect complete and accurate information at the time of dissemination. Young Platform undertakes to communicate any material changes through the same channels. Please note that this

	announcement does not serve marketing purposes and does not constitute a promotional communication.

2. Detailed Description of the Inside Information

2.1 Investment Structure

The investment by the Azimut Group was executed through a dedicated Luxembourg-based vehicle. This structure enabled clients managed by the Azimut Group's network of financial advisors and wealth managers in Italy to participate in this investment opportunity in the digital financial assets sector.

2.2 Use of Proceeds

The capital raised through this share premium increase will be used to support the Group's growth and expansion plan, with a specific focus on:

- **Accelerating the deployment of an integrated platform** – Young Platform S.p.A. – which consolidates crypto-asset services, payment services, and digital accounts within a single ecosystem.
- **Strengthening the infrastructure of Fleap S.p.A.** (the group company dedicated to tokenising financial instruments) and consolidating its commercial offering across the Italian and European markets.

2.3 Corporate Context of Young Group

The closing of this transaction marks a significant milestone in the evolution of the Group's corporate structure. In the preceding months, the incorporation of the holding company **Young Group S.p.A.** was completed. This holding company now unites under a single structure:

- **Young Platform S.p.A.**, dedicated to crypto-asset services under Regulation (EU) 2023/1114 (MiCAR) and the Issuer of the YNG Token.
- **Fleap S.p.A.**, dedicated to the tokenisation of financial instruments (including, but not limited to, corporate shares, equity-like instruments, open-ended and closed-ended funds).

2.4 Regulatory Framework

The completion of the capital increase follows the strengthening of the Group's regulatory credentials under the MiCAR framework. In particular:

- **Young Platform S.p.A.** was authorised as a **Crypto-Asset Service Provider (CASP)** by Consob (the Italian Companies and Exchange Commission) and the Bank of Italy on 30 June 2026 (CONSOB Resolution no. 24059 of 30 June 2026), pursuant to Art. 16, paragraph 1 of Italian Legislative Decree 129/2024 and Art. 63 of Regulation (EU) 2023/1114.
- This authorisation allows Young Platform to offer **eight out of ten** regulated services governed by MiCAR for crypto-assets (excluding only the operation of a trading platform and the reception and transmission of orders on behalf of third parties).
- This regulatory licence enables cross-border operations within the European Union through the **EU passporting regime**, building on activities already established in the French market.

2.5 Post-Transaction Governance

Following this transaction, the share capital of Young Group S.p.A. includes Azimut and an additional co-investor alongside the six original founders, who fully retain strategic and managerial leadership of the Group. The transaction also introduces certain changes to the Group's administrative organs, in line with the entry of the new institutional investor.

3. Relevance for YNG Token Holders

The information disclosed in this announcement directly impacts the capital structure and corporate positioning of the parent company of the YNG Token Issuer.

Under Article 87 of the MiCAR Regulation, the Issuer considers this information as potentially capable of having a significant effect on the price of the YNG Token. Consequently, this information is being made public as soon as possible, in accordance with the Regulation's transparency requirements.

Please note that this announcement:

- **Does not** constitute a recommendation to buy, hold, or sell the YNG Token or any other crypto-asset.
- **Does not** constitute an investment solicitation or a public offering.
- **Does not** provide any forecast or projection of the YNG Token's future price performance following this transaction.
- **Does not** affect the technical specifications, rights, or functionalities of the YNG Token, which remain fully as described in the active YNG Whitepaper.

This communication constitutes inside information pursuant to Article 87 of Regulation (EU) 2023/1114 (MiCAR), made public by Young Platform S.p.A. in its capacity as the Issuer of the YNG Token. The information provided is accurate and complete at the time of distribution. Young Platform *undertakes to communicate any material updates via the same channels. The YNG Token is a utility token; it does not constitute a financial instrument under Italian Legislative Decree 58/1998 (TUF) or UK financial services regulations, and does not represent an investment solicitation or a public offer. Acquiring, using, or locking YNG Tokens carries risk and must be evaluated carefully. The price of the YNG Token is subject to market volatility. Past performance of the YNG Token is not indicative of future results.*

Young Platform S.p.A.