

Control Center Planning Guide

Release 1.4.0

Zenoss, Inc.

www.zenoss.com

Control Center Planning Guide

Copyright © 2017 Zenoss, Inc. All rights reserved.

Zenoss, Own IT, and the Zenoss logo are trademarks or registered trademarks of Zenoss, Inc., in the United States and other countries. All other trademarks, logos, and service marks are the property of Zenoss or other third parties. Use of these marks is prohibited without the express written consent of Zenoss, Inc., or the third-party owner.

Linux is a registered trademark of Linus Torvalds.

All other companies and products mentioned are trademarks and property of their respective owners.

Part Number: 1330.17.229

Zenoss, Inc. 11305 Four Points Drive Bldg 1 - Suite 300 Austin, Texas 78726

Contents

Chapter 1: Introduction to Control Center	
Terminology, internal services, and concepts	
Docker fundamentals	
Control Center application data storage	
Chapter 2: Hardware requirements	8
Master host CPU and RAM resources	
Delegate host CPU and RAM resources	
Chapter 3: Operating system requirements	
Chapter 3: Operating system requirements Networking Security	11
Networking Security	
Networking Security	
Networking Security Chapter 4: Interface access and packaging	
Networking Security Chapter 4: Interface access and packaging Supported clients and browsers Packaging and distribution	
Networking Security Chapter 4: Interface access and packaging Supported clients and browsers Packaging and distribution	
Security Chapter 4: Interface access and packaging Supported clients and browsers Packaging and distribution Appendix A: Storage management on Linux hosts	

About this guide

Control Center Planning Guide provides detailed information about preparing to deploy Control Center. For information about planning a high-availability deployment, refer to the *Control Center Installation Guide*.

Related p	oublications
-----------	--------------

Title	Description
Control Center Release Notes	Describes known issues, fixed issues, and late-breaking information not included in other publications.
Control Center Planning Guide	Provides both general and specific information about preparing to deploy a Control Center cluster.
Control Center Installation Guide	Provides detailed procedures for installing and configuring a Control Center cluster.
Control Center Installation Guide for High-Availability Deployments	Provides detailed procedures for installing and configuring Control Center in a high-availability deployment.
Control Center Reference Guide	Provides information and procedures for managing Control Center. This information is also available as online help in the Control Center browser interface.
Control Center Upgrade Guide	Provides detailed procedures for updating a Control Center deployment to the latest release.
Control Center Upgrade Guide for High- Availability Deployments	Provides detailed procedures for updating a high-availability deployment of Control Center to the latest release.

Documentation feedback

To provide feedback about this document, or to report an error or omission, please send an email to docs@controlcenter.io. In the email, please include the document title and part number, and as much information as possible about the context of your feedback. The part number appears at the end of the list of trademarks, at the front of this guide.

Introduction to Control Center

This chapter introduces Control Center, an open-source application service orchestrator based on *Docker Community Edition* (Docker CE, or just Docker).

Control Center is a platform-as-a-service framework that can manage any Docker application, from a simple web application to a multi-tiered stateful application stack. Control Center is based on a service-oriented architecture, which enables applications to run as a set of distributed services spanning hosts, datacenters, and geographic regions.

Control Center relies on declarations of application requirements to support Docker containers. A service definition template contains the specifications of application services in JSON format. The definition of each service includes the IDs of the Docker images needed to run the service.

Features

Control Center includes the following key features:

- Intuitive HTML5 interface for deploying and managing applications
- Integrated backup and restore, and incremental snapshot and rollback support
- Centralized logging through Logstash and Elasticsearch
- Support for database services and other persistent services
- Encrypted communications among all services and containers
- Delegate host authentication to prevent unauthorized system access
- Storage monitoring and emergency shutdown of services to minimize the risk of data corruption
- Rolling restart of services to reduce downtime of multi-instance services
- Audit logging, including support for application audit logging

Terminology, internal services, and concepts

This section defines Control Center terminology, internal services that enable Control Center to function, and concepts that are used in this guide and other documentation.

application

One or more software services packaged in Docker containers.

cluster

The collection of hosts in one or more Control Center resource pools.

delegate host

A host that runs the application services scheduled for the resource pool to which it belongs. A system can be configured as delegate or master.

Docker Community Edition (Docker CE, or just Docker)

An open-source application for building, shipping, and running distributed applications.

Elasticsearch

(Control Center internal service) A distributed, real-time search and analytics engine. Control Center uses it to index log files and store service definitions.

Kibana

(Control Center internal service) A browser-based user interface that enables the display and search of Elasticsearch databases, including the log files that Control Center monitors.

Logstash

(Control Center internal service) A log file collector and aggregator that forwards parsed log file entries to Elasticsearch.

master host

The host that runs the application services scheduler, the Docker registry, the distributed file system, and other internal services, including the HTTP server for the Control Center browser interface and application browser interface. A system can be configured as delegate or master. Only one system in a Control Center cluster can be the master.

OpenTSDB

(Control Center internal service) A time series database that Control Center uses to store its service performance metrics.

resource pool

A collection of one or more hosts, each with its own compute, network, and storage resources. All of the hosts in a resource pool must have identical hardware resources, and must be located in the same data center and on the same subnet. If a resource pool host is a hypervisor guest system, all of the hosts in the resource pool must be guests of the same hypervisor host system.

service

A process and its supporting files that Control Center runs in a single container to provide specific functionality as part of an application.

serviced

The name of the Control Center service and a command-line client for interacting with the service.

tenant

An application that Control Center manages.

ZooKeeper (Apache ZooKeeper)

(Control Center internal service) A centralized service that Control Center uses for configuration maintenance, naming, distributed synchronization, and providing group services.

Docker fundamentals

This section summarizes *the architecture description provided by Docker* as customized for Control Center. For additional information, refer to the Docker site.

Docker provides convenient tools that make use of the *control groups feature of the Linux kernel* to develop, distribute, and run applications. Docker internals include images, registries, and containers.

Docker images

Docker images are read-only templates that are used to create Docker containers. Images are easy to build, and image updates are change layers, not wholesale replacements.

Docker registries

Docker registries hold images. Control Center uses a private Docker registry for its own images and application images.

Docker containers

Docker containers have everything needed to run a service instance, and are created from images. Control Center launches each service instance in its own Docker container.

Docker storage

Docker and Control Center data are stored in customized LVM thin pools that are created from one or more block devices or partitions, or from one or more LVM volume groups.

Control Center application data storage

Control Center uses a dedicated LVM thin pool on the master host to store application data and snapshots of application data.

- The distributed file system (DFS) of each tenant application that serviced manages is stored in separate virtual devices. The initial size of each tenant device is copied from the base device, which is created during the initial startup of serviced.
- Snapshots of tenant data, used as temporary restore points, are stored in separate virtual devices, outside of tenant virtual devices. The size of a snapshot depends on the size of the tenant device, and grows over time.

The Control Center master host requires high-performance, persistent storage. Storage can be local or remote.

- For local storage, solid-state disk (SSD) devices are recommended.
- For remote storage, storage-area network (SAN) systems are supported. High-performance SAN systems are recommended, as is assigning separate logical unit numbers (LUNs) for each mounted path.

The overall response times of master host storage affect the performance and stability of Control Center internal services and the applications it manages. For example, ZooKeeper (a key internal service) is sensitive to storage latency greater than 1000 milliseconds.

Note The physical devices associated with the application data thin pool must be persistent. If removable or re-connectable storage such as a SAN based on iSCSI is used, then the Device-Mapper Multipath feature of RHEL/CentOS must be configured and enabled.

Control Center includes the serviced-storage utility for creating and managing its thin pool. The serviced-storage utility can:

- use physical devices or partitions, or LVM volume groups, to create a new LVM thin pool for application data
- add space to a tenant device at any time
- identify and clean up orphaned snapshots
- create an LVM thin pool for Docker data

Hardware requirements

Control Center requires real or virtual master and delegate hosts that

- implement the 64-bit version of the x86 instruction set
- support Red Hat Enterprise Linux (RHEL) 7.x or CentOS 7.x
- support Advanced Encryption Standard (AES)
- include a network interface controller that supports TCP/IP and IPv4

Hardware resource and storage requirements for Control Center vary by role (master or delegate host) and by the services assigned to the resource pool to which a host belongs. This chapter provides minimum requirements for master hosts and delegate hosts. For more information about the requirements for your deployment, refer to your application documentation.

Master host CPU and RAM resources

You can create a multi-host or single-host deployment of Control Center, on real or virtual hosts.

Zenoss recommends that all production deployments include one Control Center master host and two or more delegate hosts. In this configuration, the master host runs in its own, separate resource pool, and runs only Control Center internal services. Delegate hosts run application services in other resource pools.

The master host in a multi-host deployment typically requires 4 real or virtual CPU cores and 16GB RAM. Very large multi-host deployments may require 8 CPU cores, but additional RAM is not required.

In a single-host deployment, the Control Center master host runs all Control Center internal services and all application services. The following table lists minimum resource requirements for the master host. Actual CPU and RAM requirements depend on the application and its load.

Table 1: Minimum resource requirements for single-host deployments

Software	CPU cores	RAM
Control Center (required)	4	16GB
Zenoss Resource Manager (example)	add 4	add 48GB
Zenoss Core (example)	add 0	add 8GB

Note An under-resourced master host cannot function properly. Deploy Control Center and the application it manages on a master host that meets or exceeds the combined minimum requirements.

Master host storage requirements are detailed in the following section.

Master host storage areas

A Control Center master host requires the following storage areas:

Root

Size: Depends on configuration

Type: XFS file system (typically)

Mount point: /

Resource: One or more block devices or partitions, or one or more LVM physical volumes.

Preparation: None. The file system is created when the operating system is installed.

Docker temporary

Size: 10GB

Type: XFS file system (typically)

Mount point: /tmp

Resource: One or more block devices or partitions, or one or more LVM physical volumes.

Preparation: Depends on configuration. Typically, additional space is allocated for the root filesystem, but a separate real or logical partition may be used. The *Control Center Installation Guide* includes instructions to link the Docker temporary directory to /tmp.

Swap

Size: 12GB to 16GB

Type: swap

Mount point: None

Resource: One or more block devices or partitions, one or more LVM physical volumes, or a special file on the root filesystem.

Preparation: Depends on configuration.

Docker data

Size: 50GB

Type: LVM thin pool

Mount point: None

Resource: One or more block devices or partitions, or one or more LVM physical volumes.

Preparation: None. The installation procedures include steps for creating the thin pool.

Control Center internal services data

Size: 50GB

Type: XFS file system

Mount point: /opt/serviced/var/isvcs

Resource: One or more block devices or partitions, or one or more LVM physical volumes.

Preparation: None. The installation procedures include steps for formatting the resource.

Control Center audit logging

Size: 10GB (default)

Type: XFS file system

Mount point: /var/log/serviced

Resource: One or more block devices or partitions, one or more LVM physical volumes, or a remote file server that is compatible with Linux.

Preparation: Depends on configuration. Typically, additional space is allocated for the root filesystem. For more information about audit logging, refer to the *Control Center Reference Guide*.

Application data

Size: 200GB suggested. The size should be twice as large as the base device, which determines the size of tenant virtual devices.

Type: LVM thin pool

Mount point: None

Resource: One or more block devices or partitions, or one or more LVM physical volumes.

Preparation: None. The installation procedures include steps for creating the thin pool.

Application data backups

Size: 150GB suggested. The size should be at least 150% of the size of the base device.

Type: XFS file system, or a Linux-compatible file server

Mount point: /opt/serviced/var/backups

Resource: One or more block devices or partitions, one or more LVM physical volumes, or a remote file server that is compatible with Linux.

Note When the storage for backups and Control Center internal services data use the same physical device, resource contention can cause failures during backup and restore operations. For optimal results, use separate physical devices.

Preparation: None. The installation procedures include steps for formatting or mounting the resource.

Delegate host CPU and RAM resources

Delegate hosts require adequate resources to support all application services assigned to the host's resource pool. All delegate hosts in a resource pool need identical resources. For more information about required CPU and RAM resources, refer to your application documentation.

Delegate host storage requirements

Like master hosts, Control Center delegate hosts require high-performance, persistent storage. Storage can be local or remote.

- For local storage, solid-state disk (SSD) devices are recommended.
- For remote storage, storage-area network (SAN) systems are supported. High-performance SAN systems are recommended, as is assigning separate logical unit numbers (LUNs) for each mounted path.

The following storage configuration is recommended for delegate hosts:

- root filesystem with a minimum of 35GB of storage, formatted with XFS
- dedicated swap area
- one or more block devices or partitions, or one or more LVM physical volumes, with a total of 50GB of space. The installation procedures include steps for using serviced-storage to create an LVM thin pool for Docker data.

Operating system requirements

Control Center supports the 64-bit version of the following Linux distributions. All versions of the Linux kernel included in these releases, and all subsequent updates, are supported. However, for best performance, keep the kernel up-to-date.

- Red Hat Enterprise Linux (RHEL) 7.1 or later (7.3 is preferred)
- CentOS 7.1 or later (7.3 is preferred)

The RHEL/CentOS 7.x distributions provide a variety of server configurations. Control Center is tested on operating system platforms that are installed and configured with standard options. Docker and Control Center are tested on and support the Minimal Install configuration when the NFS and Network Time Protocol (NTP) packages are also installed.

Control Center relies on the system clock to synchronize its actions. The installation procedures include steps to add the NTP daemon to all hosts. By default, the NTP daemon synchronizes the system clock by communicating with standard time servers available on the internet. Use the default configuration or configure the daemon to use a time server in your environment.

Note Because Control Center relies on the system clock, while an application is running, do not pause a virtual machine that belongs to a cluster.

Networking

On startup, Docker creates the docker0 virtual interface and selects an unused IP address and subnet (typically, 172.17.0.1/16) to assign to the interface. The virtual interface is used as a virtual Ethernet bridge, and automatically forwards packets among real and virtual interfaces attached to it. The host and all of its containers communicate through this virtual bridge.

Docker can only check directly connected routes, so the subnet it chooses for the virtual bridge might be inappropriate for your environment. To customize the virtual bridge subnet, refer to Docker's *advanced network configuration* article.

The following list highlights potential communication conflicts:

- If you use a firewall utility, ensure that it does not conflict with Docker. The default configurations of
 firewall utilities such as *FirewallD* include rules that can conflict with Docker, and therefore Control Center.
 The following interactions illustrate the conflicts:
 - The firewalld daemon removes the DOCKER chain from iptables when it starts or restarts.

- Under systemd, firewalld is started before Docker. However, if you start or restart firewalld while Docker is running, you must restart Docker.
- Even if you do not use a firewall utility, your firewall settings might still prevent communications over the Docker virtual bridge. This issue occurs when iptables INPUT rules restrict most traffic. To ensure that the bridge works properly, append an INPUT rule to your iptables configuration that allows traffic on the bridge subnet. For example, if docker0 is bound to 172.17.42.1/16, then a command like the following example would ensure that the bridge works.

Note Before modifying your iptables configuration, consult your networking specialist.

iptables -A INPUT -d 172.17.0.0/16 -j ACCEPT

Additional requirements and considerations

Control Center requires a 16-bit, private IPv4 network for virtual IP addresses. The default network is 10.3/16, but during installation you can select any valid IPv4 16-bit address space.

Before installation, add DNS entries for the Control Center master host and all delegate hosts. Verify that all hosts in Control Center resource pools can

- Resolve the hostnames of all other delegate hosts to IPv4 addresses. For example, if the public IP address of your host is 192.0.2.1, then the hostname -i command should return 192.0.2.1.
- Respond with an IPv4 address other than 127.x.x.x when ping Hostname is invoked.
- Return a unique result from the hostid command.

Control Center relies on Network File System (NFS) for its distributed file system implementation. Therefore, hosts in a Control Center cluster cannot run a general-purpose NFS server, and all hosts require NFS.

Security

Port information in this section applies only to Control Center. See the documentation for your application for additional port requirements.

During installation, Control Center has no knowledge of the port requirements of the applications it is to manage, so the installation procedure includes disabling the firewall. After both Control Center and an application are installed, you can close unused ports.

Control Center includes a virtual multiplexer (mux) that performs the following functions:

- Aggregates the UDP and TCP traffic among the services it manages. The aggregation is opaque to services, and mux traffic is encrypted when it travels among containers on remote hosts. (Traffic among containers on the same host is not encrypted.)
- Along with the distributed file system, enables Control Center to quickly deploy services to any pool host.
- Reduces the number of open ports required on a Control Center host to a predictable set.

The following figure identifies the ports that Control Center requires. All traffic is TCP. Except for port 4979, all ports are configurable.

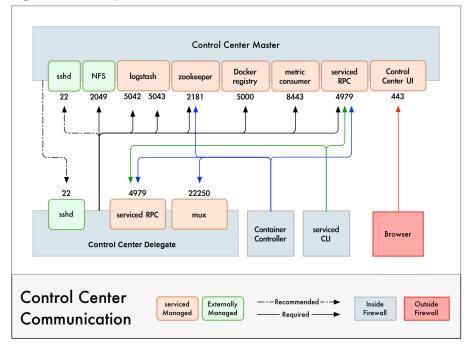


Figure 1: Port requirements for Control Center hosts

Control Center relies on the system clock to synchronize its actions, and indirectly, NTP to synchronize clocks among multiple hosts. In the default configuration of ntpd, the firewalls of master and delegate hosts must support an incoming UDP connection on port 123.

Additional requirements and considerations

- To install Control Center, you must log in as root, or as a user with superuser privileges.
- Access to the Control Center browser interface requires a login account on the Control Center master host. Pluggable Authentication Modules (PAM) is supported. By default, users must be members of the wheel group. The default group may be changed by setting the SERVICED_ADMIN_GROUP variable, and the replacement group does not need superuser privileges.
- The serviced startup script sets the hard and soft open files limit to 1048576. The script does not modify the /etc/sysconfig/limits.conf file.
- Control Center supports *Security Enhanced Linux*.

Delegate host authentication

Control Center uses RSA key pairs to create the authentication tokens that are required for all delegate communications. When you add a host to a resource pool, the serviced instance on the master host creates a private key for the delegate and bundles it with its own public key. The serviced instance on the delegate host uses the bundle to sign messages with its unique tokens.

Key bundles are installed by using an SSH connection or a file.

- The command to add a host to a pool can initiate an SSH connection with the delegate and install the key bundle. This option is the most secure because no file is created. However, it requires either public key authentication or password authentication between the master and delegate hosts.
- When no SSH connection is requested, the command to add a host to a pool creates a file that contains the key bundle. You can move the key bundle file to the delegate host with any file transfer method, and then install it on the delegate.

Interface access and packaging

This chapter specifies the supported clients for its browser interface and describes how Control Center is packaged and distributed.

Supported clients and browsers

The following table identifies the supported combinations of client operating systems and web browsers.

Client OS	Supported Browsers		
Windows 7 and 8.1	Internet Explorer 11 [*]		
Windows 10	Internet Explorer 11 [*]		
	Firefox 50 and later		
	Chrome 54 and later		
	Microsoft Edge		
Windows Server 2012 R2	Firefox 30		
	Chrome 36		
Macintosh OS/X 10.9	Firefox 30 and above		
	Chrome 36 and above		
Ubuntu 14.04 LTS	Firefox 30 and above		
	Chrome 37 and above		
Red Hat Enterprise Linux 6.5,	Firefox 30 and above		
CentOS 6.5	Chrome 37 and above		

Packaging and distribution

Control Center is distributed as a Redhat (yum/rpm) package. The package is available at for download from Zenoss. The Docker images that Control Center requires are available for download from Zenoss as well.

^{*} Enterprise mode only; compatibility mode is not supported.

The Control Center RPM package requires approximately 50MB of storage space. The Docker images for Control Center require approximately 1.35GB of storage space.

Storage management on Linux hosts

This appendix includes basic procedures for managing storage on a Linux host.

Identifying storage devices and their configuration

This procedure identifies block storage devices attached to a host and demonstrates how devices are configured.

- 1 Log in to the target host as root, or as a user with superuser privileges through a terminal session.
- 2 Display the block storage devices attached to the host and their configuration.

lsblk --output=NAME,SIZE,TYPE,FSTYPE,MOUNTPOINT

The following example result shows three disks (sda, sdb, and sdc) and one CD/DVD drive (sr0).

- Disk sda has two primary partitions:
 - Partition sda1 is devoted to /boot, and formatted with the XFS file system.
 - Partition sda2 includes the following logical volumes, which are managed by LVM:
 - a swap volume, formatted as such
 - a volume for root (/), formatted as XFS
 - a volume for /home, formatted as XFS

Example result:

NAME	SIZE	TYPE	FSTYPE	MOUNTPOINT
sda	128G	disk		
-sda1	500M	part	xfs	/boot
-sda2	127.5G	part	LVM2_member	
-centos_c15246-swap		lvm	swap	
-centos_c15246-root		lvm		/
-centos_c15246-home	52.6G	lvm	xfs	/home
sdb	768G	disk		
sdc	768G	disk		
sr0	1024M	rom		
510	102 111	± 0111		

For more information about lsblk, enter man lsblk.

Creating primary partitions

To perform this procedure, you need:

- The password of the root user account on a Linux host or a user account that belongs to the wheel group.
- A Linux host with at least one local or remote disk.

This procedure demonstrates how to create primary partitions on a disk. Each primary partition can be formatted as a file system or swap space, used in a device mapper thin pool, or reserved for future use. Each disk must have one primary partition, and can have up to four. If you are uncertain whether a disk is partitioned, see the preceding topic.

Note Data present on the disk you select is destroyed by this procedure. Before proceeding, ensure that data is backed up or no longer needed.

- 1 Log in to the target host as root, or as a user with superuser privileges.
- 2 Start the partition table editor for the target disk.In this example, the target disk is /dev/sdb, and it has no entries in its partition table.

cfdisk /dev/sdb

Figure 2: Initial screen

P root@c15238:~	- cannot		
	cfdisk (util-lin	ux 2.23.2)	×
	Disk Drive: / Size: 549755813888 b Heads: 255 Sectors per Trac	ytes, 549.7 GB	
Name	Flags Part Type FS Ty	pe [Label]	Size (MB)
	Pri/Log Free	Space	549755.82 *
[Help]	[New] [Print] [Quit] [Units] [Write]
	Create new partition	from free space	

The cfdisk command provides a text user interface (TUI) for editing the partition table. The following list describes how to navigate through the interface:

- To select an entry in the table, use the up and down arrow keys. The current entry is highlighted.
- To select a command from the menu at the bottom of the interface, use the left and right arrows or **Tab** and **Shift-Tab**. The current command is highlighted.
- To choose a command, press Enter.
- To return to the previous level of the menu, press **Esc**.
- To exit the interface, select **Quit** and then press **Enter**.

For more information about cfdisk, enter man cfdisk.

3 Create a new partition.

Repeat the following substeps to create up to four primary partitions.

- a Select the table entry with the value Free Space in the FS Type column.
- **b** Select [New] and press Enter.
- c Select [Primary] and press Enter.
- d At the Size (in MB) prompt, enter the size of the partition to create in megabytes, and then press Enter.

To accept the default value (all free space on the disk), press Enter.

e Note If you created a single partition that uses all available disk space, skip this substep.

Optional: Select [Beginning] and press Enter.

Figure 3: One primary partition

root@c15238:~					
		cfdisk (u	til-linux 2.23.	2)	
	Heads: 2	Size: 5497558	prive: /dev/sdb 13888 bytes, 54 per Track: 63	9.7 GB Cylinders: 66837	
Name	Flags	Part Type	FS Type	[Label]	Size (MB)
sdb1		Primary	Linux		344063.47
		Pri/Log	Free Space		205692.36 *
[Bootable] [Maximize] [Print] [Quit]
[Туре] [Units] [Write			
	Togg	le bootable fl	ag of the curre	nt partition	

- 4 Write the partition table to disk, and then exit the partition table editor.
 - a Select [Write] and press Enter.
 - **b** At the confirmation prompt, enter yes and then press **Enter**. You can ignore the warning about a bootable partition.
 - c Select [Quit] and press Enter.

Creating a swap partition

To perform this procedure, you need:

- A host with one or more local disks, with at least one unused primary partition.
- The password of the root account on the host or a user that is a member of the wheel group.

Perform this procedure to configure a primary partition on a local disk as swap space. Typically, configuring one swap partition or swap file on each local disk maximizes swap space performance.

Note This procedure does not use LVM tools to create a swap space. For more information about LVM, refer to your operating system documentation.

- 1 Log in to the target host as root, or as a user with superuser privileges.
- 2 Identify one or more primary partitions for use as swap space.

lsblk -p --output=NAME, SIZE, TYPE, FSTYPE, MOUNTPOINT

- 3 Create and enable swap space on each target primary partition.
 - a Disable swapping on all swap devices.

swapoff -a

b Create swap space.

Repeat the following command for each primary partition to use as swap space. Replace *Device* with the path of a primary partition:

mkswap Device

c Update the file system table.

Repeat the following command for each swap partition created in the previous substep. Replace *Device* with the path of a swap partition:

echo "Device swap swap defaults 0 0" >> /etc/fstab

d Enable swapping on all swap devices.

swapon -a