

Zenoss Resource Manager Upgrade Guide

Release 5.2.1

Zenoss, Inc.

www.zenoss.com

Zenoss Resource Manager Upgrade Guide

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About this guide

Zenoss Resource Manager Upgrade Guide provides detailed instructions for upgrading Zenoss Resource Manager (Resource Manager) from one minor or micro version to a more recent version.

Note Zenoss strongly recommends reviewing the *Zenoss Resource Manager Planning Guide* carefully before using this guide.

Title	Description
Zenoss Resource Manager Administration Guide	Provides an overview of Resource Manager architecture and features, as well as procedures and examples to help use the system.
Zenoss Resource Manager Configuration Guide	Provides required and optional configuration procedures for Resource Manager, to prepare your deployment for monitoring in your environment.
Zenoss Resource Manager Installation Guide	Provides detailed information and procedures for creating deployments of Control Center and Resource Manager.
Zenoss Resource Manager Planning Guide	Provides both general and specific information for preparing to deploy Resource Manager.
Zenoss Resource Manager Release Notes	Describes known issues, fixed issues, and late- breaking information not already provided in the published documentation set.
Zenoss Resource Manager Upgrade Guide	Provides detailed information and procedures for upgrading deployments of Resource Manager.

Related Resource Manager publications

Additional information and comments

If you have technical questions about this product that are not answered in this guide, please visit the *Zenoss Support* site or contact Zenoss Support.

Zenoss welcomes your comments and suggestions regarding our documentation. To share your comments, please send an email to docs@zenoss.com. In the email, include the document title and part number. The part number appears at the end of the list of trademarks, at the front of this guide.

Change history

The following list associates document part numbers and the important changes to this guide since the previous release. Some of the changes involve features or content, but others do not. For information about new or changed features, refer to the *Zenoss Resource Manager Release Notes*.

1092.17.044 (5.2.1)

Remove change history entries prior to release 5.2.0.

Add a part about upgrading custom deployments, move scope chapter before the part.

Remove temporary chapter about installing an updated version of the Cisco UCS ZenPack.

Add a part for upgrading appliance deployments.

1092.16.352 (5.2.0)

Add a temporary chapter, for installing an updated version of the Cisco UCS ZenPack.

1092.16.335 (5.2.0)

Remove procedures for upgrading Control Center clusters. That information is now in the *Control Center Upgrade Guide*.

Add a section that details the supported operating environments of Resource Manager.

Add an appendix about installing a new application template.

Remove the high-availability chapters. Upgrades to high-availability are now performed by Zenoss personnel.

Add an appendix about installing a new application template.

Supported operating environments

The Resource Manager application is deployed in and managed by Control Center. The supported operating environments of Resource Manager are the environments that Control Center supports at a given release. The following sections identify the supported operating environments of Resource Manager.

Resource Manager, Control Center, and operating systems

The following table identifies the supported combinations of Resource Manager, Control Center, and operating system releases.

Resource Manager Release	e Control Center	
	Release	Host OS
5.2.0, 5.2.1	1.2.0, 1.2.1, 1.2.2	RHEL/CentOS 7.1, 7.2, or 7.3 (64-bit)
5.1.9, 5.1.10	1.1.9, 1.2.0	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.8	1.1.5, 1.1.6, 1.1.7. 1.1.8, 1.1.9	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.7	1.1.5, 1.1.6, 1.1.7, 1.1.8	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.6 (internal release only)	(none)	(none)
5.1.4, 5.1.5	1.1.5, 1.1.6, 1.1.7	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.3	1.1.2, 1.1.3, 1.1.5	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.2	1.1.2, 1.1.3	RHEL/CentOS 7.1 or 7.2 (64-bit)
5.1.1	1.1.1, 1.1.2	RHEL/CentOS 7.1 or 7.2 (64-bit)

Hypervisors

Hypervisor	Versions
VMware vSphere	5.0, 5.1, 5.5, 6.0

Public cloud platforms

Amazon Web Services (AWS) is fully supported.

Microsoft Azure is supported only for collector pools. Deploying a full Control Center cluster to operate Resource Manager is NOT supported on Microsoft Azure.

Supported clients and browsers

Resource Manager supports the same client operating systems and web browsers that Control Center supports. For more information, refer to Control Center documentation.

Documented upgrade paths

This chapter identifies the release dates of Control Center and Resource Manager, and the upgrade paths included in this guide.

Release dates and versions

Release Date	Control Center	Resource Manager
31 Jan 2017	1.2.2	5.2.1
16 Dec 2016	1.2.1	5.2.0
28 Nov 2016	1.2.0	5.2.0

Upgrade paths included in this document

For questions about performing an upgrade or for assistance, please contact Zenoss Support.

Upgrading from Resource Manager 5.2.0

From	То
Resource Manager 5.2.0	Resource Manager 5.2.1

Upgrading from Resource Manager 5.1.x

From	То
Resource Manager 5.1.10	Resource Manager 5.2.1
Resource Manager 5.1.9	Resource Manager 5.2.1
Resource Manager 5.1.8	Resource Manager 5.2.1
Resource Manager 5.1.7	Resource Manager 5.2.1
Resource Manager 5.1.5	Resource Manager 5.2.1
Resource Manager 5.1.4	Resource Manager 5.2.1

From	То
Resource Manager 5.1.3	Resource Manager 5.2.1
Resource Manager 5.1.2	Resource Manager 5.2.1
Resource Manager 5.1.1	Resource Manager 5.2.1

Part I: Upgrading custom deployments

This part includes the chapters that describe how to upgrade customized deployments of Resource Manager.

- For information about upgrading appliance deployments, proceed to the next part.
- For information about upgrading high-availability deployments, please contact your Zenoss representative.

The procedures in this part are valid for the upgrade paths shown in the following tables.

From	То
Resource Manager 5.2.0	Resource Manager 5.2.1
From	То
Resource Manager 5.1.10	Resource Manager 5.2.1
Resource Manager 5.1.9	Resource Manager 5.2.1
Resource Manager 5.1.8	Resource Manager 5.2.1
Resource Manager 5.1.7	Resource Manager 5.2.1
Resource Manager 5.1.5	Resource Manager 5.2.1
Resource Manager 5.1.4	Resource Manager 5.2.1
Resource Manager 5.1.3	Resource Manager 5.2.1
Resource Manager 5.1.2	Resource Manager 5.2.1
Resource Manager 5.1.1	Resource Manager 5.2.1

2

Before upgrading

This chapter provides information and procedures to prepare your Resource Manager deployment for an upgrade.

Importing from Docker Hub

To perform this procedure, the Control Center master host must have internet access.

Use this procedure to import Resource Manager images from Docker Hub. Pulling and importing the images takes approximately 10-20 minutes.

- 1 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 2 Pull the Resource Manager image for this release.

```
docker run -it --rm -v /root:/mnt/root \
    zenoss/resmgr_5.2:5.2.1_1 rsync -a /root/5.2.x /mnt/root
```

When the download completes, the rsync command copies scripts to /root/5.2.x.

3 Pull the HBase and OpenTSDB images for Resource Manager.

/root/5.2.x/pull-docker-images.sh

Downloading Resource Manager image files

To perform this procedure, you need:

- A workstation with internet access.
- Permission to download files from the *File Portal Download Zenoss Enterprise Software* site. Zenoss customers may request permission by filing a ticket at the *Zenoss Support* site.
- A secure network copy program.

Use this procedure to download Resource Manager image files to a workstation and then copy the files to the Control Center master host. This procedure and the next are only required for a Control Center cluster that does not have internet access.

Perform these steps:

- 1 In a web browser, navigate to the File Portal Download Zenoss Enterprise Software site.
- 2 Log in with the account provided by Zenoss Support.

3 Download the self-installing Docker Engine image files for Resource Manager. Select the files with the highest version number. The version number is represented as *Version* in the following file names:

```
install-zenoss-hbase:vVersion.run
install-zenoss-opentsdb:vVersion.run
install-zenoss-resmgr_Version.run
```

4 Use a secure copy program to copy the files to the Control Center master host.

Importing Resource Manager image files

Use this procedure to import Resource Manager image from self-installing archive files.

- 1 Log in to the master host as root, or as a user with superuser privileges.
- 2 Copy or move the archive files to /root.
- 3 Add execute permission to the files.

chmod +x /root/*.run

4 Add execute permission to the files.

chmod +x /root/*.run

5 Change directory to /root.

cd /root

6 Import the images.

```
for image in install-*.run
do
    echo -n "$image: "
    ./$image
done
```

Importing begins when you press the y key. If you press the y key and then the **Return** key, the current image is imported, but the next one is not.

7 List the images in the registry.

```
docker images
```

The result should include one image for each archive file.

8 Optional: Delete the archive files, if desired.

rm -i ./install-*.run

Upgrading Resource Manager

This chapter includes the procedures for upgrading Resource Manager. The procedures in the preceding chapter must be completed before performing the procedures in this chapter.

Note Zenoss strongly recommends checking the integrity of Resource Manager databases before performing an upgrade or installing a ZenPack. For more information, see *Using Zenoss Toolbox* on page 34.

Stopping Resource Manager

- 1 Log in to the Control Center master host as a user with serviced CLI privileges.
- 2 Check the status of Resource Manager.

serviced service status | awk '/Name|Zenoss.resmgr/'

- If the status is stopped, this procedure is complete. Continue to the next procedure.
- If the status is running, perform the remaining steps.
- 3 Stop Resource Manager.

serviced service stop Zenoss.resmgr

4 Check the status of Resource Manager.

serviced service status | awk '/Name|Zenoss.resmgr/'

Repeat the command until the status is stopped.

Upgrading Resource Manager

Use this procedure to upgrade Resource Manager.

- 1 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 2 Start the upgrade script.

/root/5.2.x/upgrade-resmgr.sh

The upgrade process begins. If you encounter errors, see *Common upgrade error recovery procedures* on page 37.

3 Restart Resource Manager.

Some Resource Manager services are started during the upgrade, and they must be restarted.

```
serviced service restart Zenoss.resmgr
```

After upgrading

Perform the procedures in this chapter after Resource Manager is upgraded.

Deleting the pre-upgrade snapshot

The Resource Manager upgrade script uses Control Center to create and tag a snapshot of the system before it begins the upgrade process. Tagged snapshots persist until they are explicitly removed, and grow over time. When you are satisfied the new release is working properly, delete the pre-upgrade snapshot.

- 1 Log in to the Control Center master host as a user with serviced CLI privileges.
- 2 Display a list of all Control Center snapshots, with their tags.

serviced snapshot list -t

Example result:

```
SnapshotDescriptionTagsxm5mtezbyo2_20160211-220535.480preupgrade-resmgr-5.2.0
```

The snapshot identifier is shown in the first column.

3 Delete the pre-upgrade snapshot.

Replace *Snapshot-ID* with the identifier of the pre-upgrade snapshot returned in the previous step:

serviced snapshot remove Snapshot-ID

Part II: Upgrading appliance deployments

This part includes the chapters that describe how to upgrade deployments of Resource Manager that are based on virtual appliances. The upgrade software includes the option to upgrade Control Center and Resource Manager independently.

The procedures in this part are valid for the upgrade paths shown in the following table.

From	То
Resource Manager 5.1.10	Resource Manager 5.2.1
Resource Manager 5.1.9	Resource Manager 5.2.1
Resource Manager 5.1.8	Resource Manager 5.2.1
Resource Manager 5.1.7	Resource Manager 5.2.1
Resource Manager 5.1.5	Resource Manager 5.2.1
Resource Manager 5.1.4	Resource Manager 5.2.1
Resource Manager 5.1.3	Resource Manager 5.2.1
Resource Manager 5.1.2	Resource Manager 5.2.1
Resource Manager 5.1.1	Resource Manager 5.2.1

Upgrades of Control Center or Resource Manager include upgrades of the virtual machine operating system.

Note The procedures in this part are deployment-specific. That is, the procedures only upgrade a single-host deployment to a single-host deployment and likewise for multi-host deployments. For more information about converting a single-host deployment to a multi-host deployment, refer to the *Zenoss Resource Manager Installation Guide*.

Before upgrading

Follow the procedures in this section to prepare to update an appliance-based deployment.

Preparing to upgrade

Perform this procedure before upgrading your deployment.

- 1 Verify that Resource Manager is operating normally.
 - **a** Log in to the Control Center browser interface as ccuser.
 - **b** In the Application column of the Applications table, click Zenoss.resmgr.
 - c Verify that all of the services in the IP Assignments table have valid IP addresses.
 - **d** Scroll down to the **Services** table, and then verify that none of the child services have failing health checks.
- 2 Check the integrity of Resource Manager databases.

For more information, see Using Zenoss Toolbox on page 34.

3 Create a backup of Resource Manager.

Backups can be created with the Control Center backup feature or with the backup feature of your hypervisor.

Note Before starting a hypervisor backup, Resource Manager, the Control Center service, and the Control Center master host virtual machine must be shut down cleanly and completely.

Downloading the update ISO file

To perform this procedure, you need:

- A workstation with internet access.
- Permission to download files from the *File Portal Download Zenoss Enterprise Software* site. Zenoss customers may request permission by filing a ticket at the *Zenoss Support* site.
- A secure network copy program.

Use this procedure to download the required files to a workstation and then copy the files to a location your hypervisor can use.

Perform these steps:

- 1 In a web browser, navigate to the File Portal Download Zenoss Enterprise Software site.
- 2 Log in with the account provided by Zenoss Support.

3 Download the Zenoss Service Dynamics update file.

choose the file with the highest version number. The version number is represented as *Version* in the following file name:

```
update-zenoss-zsd-Version.x86_64.iso
```

4 Use a secure copy program to copy the file to a location your hypervisor can use.

Attaching the upgrade ISO

Use one of the procedures in this section to attach the update ISO file to the CD/DVD drive of each host in your Control Center cluster.

Attaching an update ISO with vSphere

To perform this task, you need:

- A VMware vSphere client
- A copy of the Resource Manager update ISO file (on your workstation)

Use this procedure to attach a Resource Manager update ISO file to the CD/DVD drive of a Control Center host.

- 1 Use the VMware vSphere Client to log in to vCenter as root, or as a user with superuser privileges.
- 2 With the View menu, enable Toolbar and Show VMs in Inventory.
- 3 In the **Inventory** list, select the name of the Control Center host.
- 4 Enable the CD/DVD drive of the Control Center master host.
 - a On the Summary page, click Edit Settings.
 - b In the Hardware table of the Virtual Machine Properties dialog, select CD/DVD drive 1.
 - c In the Device Type area, click Client Device.
 - d At the bottom of the Virtual Machine Properties dialog, click OK.
- 5 Attach the update ISO file to the Control Center master host.
 - **a** In the toolbar, click the CD/DVD drive icon.
 - **b** From the menu, select **CD/DVD** drive 1 > Connect to ISO image on local disk....
 - c In the **Open** dialog, select the update ISO file, and then click the **Open** button.

Attaching an update ISO with Hyper-V

To perform this task, you need:

- Microsoft Remote Desktop Connection
- A copy of the Resource Manager update ISO file (on the Hyper-V host)

Use this procedure to attach a Resource Manager update ISO file to the CD/DVD drive of a Control Center host.

- 1 Use Microsoft Remote Desktop Connection to log in to a Hyper-V host as Administrator, or as a user with Administrator privileges.
- 2 Start Hyper-V Manager.
- 3 In the Virtual Machines area of Hyper-V Manager, select the Control Center host, and then right-click to select Settings.
- 4 In the Hardware area of the Settings dialog, select IDE Controller 1 > DVD Drive.
- 5 In the Media area, click the Image file radio button, and then click Browse button.
- 6 In the **Open** dialog, select the update ISO file, and then click the **Open** button.
- 7 At the bottom of the Settings dialog, click the OK button.

Stopping Resource Manager

Use this procedure to stop Resource Manager.

- 1 Log in to the Control Center browser interface as ccuser.
- 2 In the Actions column of the Applications table, click the Stop control of Zenoss.resmgr.
- 3 In the Stop Service dialog, click Stop Service and 52 Children.

Upgrading single-host appliance deployments

This chapter describes how to upgrade a single-host deployment of Resource Manager that is based on a 5.1.x virtual appliance.

For optimum results, Zenoss recommends reviewing the upgrade procedures before performing the upgrade.

Removing Docker Engine containers on the master host

Occasionally, stopping the Control Center service leaves Docker Engine containers in the local repository. Perform this procedure on the Control Center master host to ensure no containers remain.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

4 Stop the Control Center service.

systemctl stop serviced

- 5 Ensure that no containers remain in the local repository.
 - a Display the identifiers of all containers, running and exited.

docker ps -qa

- If the command returns no result, stop. This procedure is complete.
- If the command returns a result, perform the following substeps.
- **b** Remove all remaining containers.

docker ps -qa | xargs --no-run-if-empty docker rm -fv

c Display the identifiers of all containers, running and exited.

docker ps -qa

- If the command returns no result, stop. This procedure is complete.
- If the command returns a result, perform the remaining substeps.
- **d** Disable the automatic startup of serviced.

systemctl disable serviced

e Reboot the host.

reboot

- f Log in to the master host.
- g Enable the automatic startup of serviced.

systemctl enable serviced

To return to the Appliance Administration menu, enter the exit command.

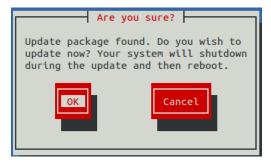
Updating Control Center on the master host

Before performing this procedure, attach the update ISO file to the Control Center master host. For more information, see *Attaching the upgrade ISO* on page 18.

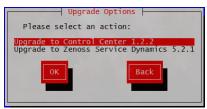
Use this option to update Control Center on a master host.

Note The upgrade software creates a record of its work in /tmp/upgrade-zsd-cc-*.log.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- 3 In the Appliance Administration menu, use the down arrow key to select Update System, and then press Enter.



- To cancel the update, press **Tab**, and then press **Enter**.
- To update the system, press Enter.
- 4 In the Upgrade Options menu, choose Upgrade to Control Center 1.2.2 and then press Enter.



The **Appliance Administration** menu is replaced by progress messages as the Control Center upgrade begins. The following list identifies the major steps of the upgrade, which takes about 20 minutes:

- Install the Zenoss mirror repository. All subsequent install and update procedures use the mirror.
- Install a new version of Control Center.
- Install a new version of Docker Engine.
- Install images into the local Docker Engine repository.
- Install utility packages.
- Upgrade the master host virtual machine to CentOS 7.3.

The following message displays when the upgrade completes:

```
Complete!
The master host update attempt succeeded.
Control Center 1.2.2 is installed.
The update log is /tmp/upgrade-zsd-cc-*.log.
Follow these steps to complete the update:
1. On each delegate host, attach the update ISO, and then update
Control Center.
2. On the master host, generate and distribute authentication tokens
to each delegate host.
  (Control Center 1.2.2 requires authentication tokens for all
delegate communications.)
3. On the master host, update Zenoss Service Dynamics to 5.2.1.
For more information, refer to the Zenoss Service Dynamics Upgrade
Guide.
Press any key to reboot...
```

5 Press any key.

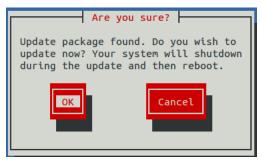
Updating Zenoss Service Dynamics on the master host

Before performing this procedure, upgrade Control Center.

Use this option to update Zenoss Service Dynamics on a master host.

```
Note The upgrade software creates a record of its work in /tmp/upgrade-zsd-product-*.log.
```

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- 3 In the Appliance Administration menu, use the down arrow key to select Update System, and then press Enter.



- To cancel the update, press **Tab**, and then press **Enter**.
- To update the system, press Enter.
- 4 In the Upgrade Options menu, choose Upgrade to Zenoss Service Dynamics 5.2.1 and then press Enter.

Upgrade Options	020	
opgrade options	321	Ins
Please select an action:		8
		W
Upgrade to Control Center 1.2.2	324	
Upgrade to Zenoss Service Dynami	cs 5.2	.1
	220	-
ОК Васк	328	Upd
	32.9	n
	330	z

The **Appliance Administration** menu is replaced by progress messages as the Control Center upgrade begins. The following list identifies the major steps of the upgrade, which takes about 30 minutes:

- Install or update the Zenoss mirror repository. All subsequent install and update procedures use the mirror.
- Install images into the local Docker Engine registry.
- Add or update ZenPacks for Zenoss Analytics and Zenoss Service Impact.
- Install a new application template for Resource Manager.
- Start the Resource Manager upgrade script.

The following message displays when the upgrade completes:

```
Zenoss Service Dynamics upgraded successfully.
Upgrade log stored at /tmp/upgrade-zsd-product-*.log.
Press any key to reboot...
```

5 Press any key.

Upgrading multi-host appliance deployments

This chapter describes how to upgrade a multi-host deployment of Resource Manager that is based on a 5.1.x virtual appliance.

For optimum results, Zenoss recommends reviewing the upgrade procedures before performing the upgrade.

Removing Docker Engine containers on the master host

Occasionally, stopping the Control Center service leaves Docker Engine containers in the local repository. Perform this procedure on the Control Center master host to ensure no containers remain.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

4 Stop the Control Center service.

systemctl stop serviced

- 5 Ensure that no containers remain in the local repository.
 - a Display the identifiers of all containers, running and exited.

docker ps -qa

- If the command returns no result, stop. This procedure is complete.
- If the command returns a result, perform the following substeps.
- **b** Remove all remaining containers.

docker ps -qa | xargs --no-run-if-empty docker rm -fv

c Display the identifiers of all containers, running and exited.

docker ps -qa

- If the command returns no result, stop. This procedure is complete.
- If the command returns a result, perform the remaining substeps.
- **d** Disable the automatic startup of serviced.

systemctl disable serviced

e Reboot the host.

reboot

- f Log in to the master host.
- g Enable the automatic startup of serviced.

systemctl enable serviced

To return to the Appliance Administration menu, enter the exit command.

Updating delegate hosts

Repeat each procedure in this section on each delegate host in your deployment.

Removing Docker Engine containers on delegate hosts

Occasionally, stopping the Control Center service leaves Docker Engine containers in the local repository. Perform this procedure on each Control Center delegate host to ensure no containers remain.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

4 Stop the Control Center service.

systemctl stop serviced

- 5 Ensure that no containers remain in the local repository.
 - **a** Display the identifiers of all containers, running and exited.

docker ps -qa

- If the command returns no result, proceed to the next step.
- If the command returns a result, perform the following substeps.

b Remove all remaining containers.

```
docker ps -qa | xargs --no-run-if-empty docker rm -fv
```

- If the remove command completes, proceed to the next step.
- If the remove command does not complete, the most likely cause is an NFS conflict. Perform the following substeps.

c Stop the NFS and Docker Engine services.

systemctl stop nfs && systemctl stop docker

d Start the NFS and Docker Engine services.

systemctl start nfs && systemctl start docker

e Repeat the attempt to remove all remaining containers.

docker ps -qa | xargs --no-run-if-empty docker rm -fv

- If the remove command completes, proceed to the next step.
- If the remove command does not complete, perform the remaining substeps.
- f Disable the automatic startup of serviced.

```
systemctl disable serviced
```

g Reboot the host.

reboot

- **h** Log in to the delegate host .
- i Enable the automatic startup of serviced.

systemctl enable serviced

- 6 Dismount all filesystems mounted from the Control Center master host.
 - This step ensures no stale mounts remain when the storage on the master host is replaced.
 - a Identify filesystems mounted from the master host.

awk '/serviced/ { print \$1, \$2 }' < /proc/mounts</pre>

- If the preceding command returns no result, stop. This procedure is complete.
- If the preceding command returns a result, perform the following substeps.
- **b** Force the filesystems to dismount.

```
for FS in $(awk '/serviced/ { print $2 }' < /proc/mounts)
do
    umount -f $FS
done</pre>
```

c Identify filesystems mounted from the master host.

awk '/serviced/ { print \$1, \$2 }' < /proc/mounts</pre>

- If the preceding command returns no result, stop. This procedure is complete.
- If the preceding command returns a result, perform the following substeps.
- d Perform a lazy dismount.

```
for FS in $(awk '/serviced/ { print $2 }' < /proc/mounts)
do
    umount -f -1 $FS</pre>
```

done

e Restart the NFS service.

systemctl restart nfs

f Determine whether any filesystems remain mounted.

awk '/serviced/ { print \$1, \$2 }' < /proc/mounts

- If the preceding command returns no result, stop. This procedure is complete.
- If the preceding command returns a result, perform the remaining substeps.
- g Disable the automatic startup of serviced.

systemctl disable serviced

h Reboot the host.

reboot

- i Log in to the delegate host.
- **j** Enable the automatic startup of serviced.

systemctl enable serviced

To return to the Appliance Administration menu, enter the exit command.

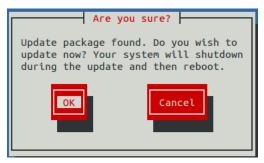
Updating Control Center on a delegate host

Before performing this procedure, attach the update ISO file to the Control Center master host. For more information, see *Attaching an update ISO with Hyper-V* on page 18.

Use this option to update Control Center on a delegate host.

Note The upgrade software creates a record of its work in /tmp/upgrade-zsd-cc-*.log.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- 3 In the Appliance Administration menu, use the down arrow key to select Update System, and then press Enter.



- To cancel the update, press **Tab**, and then press.
- To update the system, press **Enter**.
- 4 In the Upgrade Options menu, choose Upgrade to Control Center 1.2.2 and then press Enter.

Upgrade Options		
Please select an action:		
Upgrade to Control Center 1.2	2.2 ^p riori	
N) OK Back	01	
tage	\$2	
100%		

The **Appliance Administration** menu is replaced by progress messages as the Control Center upgrade begins. The following list identifies the major steps of the upgrade, which takes about 20 minutes:

- Install the Zenoss mirror repository. All subsequent install and update procedures use the mirror.
- Install a new version of Control Center.
- Install a new version of Docker Engine.
- Install images into the local Docker Engine repository.
- Install utility packages.
- Upgrade the master host virtual machine to CentOS 7.3.

The following message displays when the upgrade completes:

```
Complete!
The delegate host update attempt succeeded.
Control Center 1.2.2 is installed.
The update log is /tmp/upgrade-zsd-cc-*.log.
Follow these steps to complete the update:
1. On each delegate host, attach the update ISO, and then update
Control Center.
2. On the master host, generate and distribute authentication tokens
to each delegate host.
  (Control Center 1.2.2 requires authentication tokens for all
delegate communications.)
3. On the master host, update Zenoss Service Dynamics to 5.2.1.
For more information, refer to the Zenoss Service Dynamics Upgrade
Guide.
Press any key to reboot...
```

5 Press any key.

Updating the master host

Perform each procedure in this section on the Control Center master host.

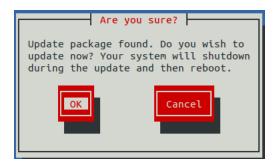
Updating Control Center on the master host

Before performing this procedure, attach the update ISO file to the Control Center master host. For more information, see *Attaching the upgrade ISO* on page 18.

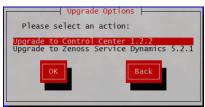
Use this option to update Control Center on a master host.

Note The upgrade software creates a record of its work in /tmp/upgrade-zsd-cc-*.log.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** In the **Appliance Administration** menu, use the down arrow key to select **Update System**, and then press **Enter**.



- To cancel the update, press **Tab**, and then press **Enter**.
- To update the system, press Enter.
- 4 In the Upgrade Options menu, choose Upgrade to Control Center 1.2.2 and then press Enter.



The **Appliance Administration** menu is replaced by progress messages as the Control Center upgrade begins. The following list identifies the major steps of the upgrade, which takes about 20 minutes:

- Install the Zenoss mirror repository. All subsequent install and update procedures use the mirror.
- Install a new version of Control Center.
- Install a new version of Docker Engine.
- Install images into the local Docker Engine repository.
- Install utility packages.
- Upgrade the master host virtual machine to CentOS 7.3.

The following message displays when the upgrade completes:

```
Complete!
The master host update attempt succeeded.
Control Center 1.2.2 is installed.
The update log is /tmp/upgrade-zsd-cc-*.log.
Follow these steps to complete the update:
1. On each delegate host, attach the update ISO, and then update
Control Center.
2. On the master host, generate and distribute authentication tokens
to each delegate host.
  (Control Center 1.2.2 requires authentication tokens for all
delegate communications.)
3. On the master host, update Zenoss Service Dynamics to 5.2.1.
For more information, refer to the Zenoss Service Dynamics Upgrade
Guide.
Press any key to reboot...
```

5 Press any key.

Updating delegate hosts with authentication

Control Center requires authentication tokens for all delegate communications. The tokens are based on RSA key pairs created by the master serviced instance. When you create a key pair for a delegate, serviced bundles its public key with the delegate's private key. The serviced instance on the delegate installs the credentials and uses them to sign messages with the required unique tokens.

Credentials are installed by using an SSH connection or a file.

- The command to create a key pair can initiate an SSH connection with a delegate and install credentials. This option is the most secure, because no file is created. However, it requires either public key authentication or password authentication between the master and delegate hosts.
- When no SSH connection is requested, the command to create a key pair creates a file containing the credentials. You can move the credentials file to the delegate host with any file transfer method, and then install it on the delegate.

The following procedures demonstrate how to create credentials and install them on a delegate.

Registering a delegate using SSH

To succeed, the following statements about the login account used to perform this procedure must be true:

- The account exists on both the master host and on the delegate host.
- The account has serviced CLI privileges.
- The account has either public key authentication or password authentication enabled on the master host and on the delegate host.

Use this procedure to create the authentication credentials that delegate hosts require, and to register the credentials through an SSH connection.

Perform these steps on the Control Center master host:

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

4 Display the host IDs of all cluster hosts.

serviced host list | cut -c-85

The host ID is in the first column of the output.

5 Create authentication credentials for a delegate host and register the credentials.

If the master and delegate host are configured for key-based access, the following command does not prompt you to add the delegate to the list of known hosts or to provide the password of the remote user account. Replace *Host-ID* with the host ID of a delegate host:

serviced key reset --register Host-ID

6 Repeat the preceding step for each delegate host in your deployment.

Registering a delegate using a file

Use this procedure to create the authentication credentials that delegate hosts require, and to register the credentials by using a file.

Start this procedure on the Control Center master host:

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- **3** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

4 Display the host IDs of all cluster hosts.

serviced host list | cut -c-85

The host ID is in the first column of the output.

5 Create and distribute credentials files for delegate hosts.

Repeat the following substeps for each delegate host in your deployment.

a Create authentication credentials for a delegate host. Replace *Host-ID* with the host ID of a delegate host identified in the preceding step:

serviced key reset Host-ID

The command creates a unique credentials file in the local directory.

b Copy the credentials files to each delegate host.

Use a file transfer utility such as scp to copy the files. Once copied to a delegate host, the credentials file is not needed on the master host and can be deleted.

6 Install the credentials on delegate hosts.

Repeat the following substeps on each delegate host in your deployment.

- **a** Log in to a delegate host.
- **b** Use the **Down Arrow** key to select **Root Shell**, and then press **Enter**. The menu is replaced by a command prompt similar to the following example:

[root@resmgr ~]#

c Install the credentials.

Replace Credentials-File with the pathname of the credentials file:

serviced host register Credentials-File

d Delete the credentials file.

The file is no longer needed on the delegate host.

Replace Credentials-File with the pathname of the credentials file:

rm Credentials-File

To return to the Appliance Administration menu, enter the exit command.

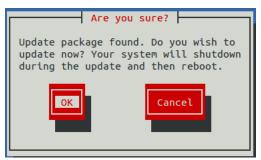
Updating Zenoss Service Dynamics on the master host

Before performing this procedure, upgrade Control Center.

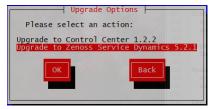
Use this option to update Zenoss Service Dynamics on a master host.

Note The upgrade software creates a record of its work in /tmp/upgrade-zsd-product-*.log.

- 1 Gain access to the Control Center host, through the console interface of your hypervisor, or through a remote shell utility such as *PuTTY*.
- 2 Log in as the root user.
- 3 In the Appliance Administration menu, use the down arrow key to select Update System, and then press Enter.



- To cancel the update, press **Tab**, and then press **Enter**.
- To update the system, press **Enter**.
- 4 In the Upgrade Options menu, choose Upgrade to Zenoss Service Dynamics 5.2.1 and then press Enter.



The **Appliance Administration** menu is replaced by progress messages as the Control Center upgrade begins. The following list identifies the major steps of the upgrade, which takes about 30 minutes:

- Install or update the Zenoss mirror repository. All subsequent install and update procedures use the mirror.
- Install images into the local Docker Engine registry.
- Add or update ZenPacks for Zenoss Analytics and Zenoss Service Impact.
- Install a new application template for Resource Manager.
- Start the Resource Manager upgrade script.

The following message displays when the upgrade completes:

```
Zenoss Service Dynamics upgraded successfully.
Upgrade log stored at /tmp/upgrade-zsd-product-*.log.
Press any key to reboot...
```

5 Press any key.

After upgrading

Perform the procedures in this chapter after Resource Manager is upgraded.

Starting Resource Manager

Use this procedure to start Resource Manager and verify the upgrade.

 Display the login page of the Control Center browser interface. Replace *HostName* with the name or IP address of the Control Center master host:

https://HostName

2 Log in as ccuser. The Applications table shows the updated application, and the Application Templates table includes the old and new templates.

Note Do not attempt to add either the old or the new application template. The new template is already added and deployed.

- 3 In the Actions column of the Applications table, click the Start control of Zenoss.resmgr.
- 4 In the Start Service dialog, click Start Service and 40 Children.

Using Zenoss Toolbox

A

This appendix describes how to install and use Zenoss Toolbox.

Zenoss Toolbox tools

The Zenoss Toolbox tools examine key Resource Manager components for common issues affecting data integrity. Zenoss recommends running the following tools, in order, before upgrading Resource Manager:

- 1 The *zodbscan* tool quickly scans the Zope Object Database (ZODB) to provide a preliminary indication of the health of the database, and to determine whether the database needs to be compressed with zenossdbpack before upgrading.
- 2 The *findposkeyerror* tool checks objects and their relationships, and provides options for fixing errors.
- 3 The zenrelationscan tool checks only ZenRelations between objects.
- 4 The zencatalogscan tool checks ZODB object catalogs, which speed up web interface access.

The tools are run inside a Zope container, and the log files for each command are found in \$ZENHOME/log/toolbox.

Downloading Zenoss Toolbox with internet access

This procedure describes how to download Zenoss Toolbox to a Control Center master host that has internet access.

- 1 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 2 Create a temporary directory, and change the current working directory to the temporary directory. The directory must be local (not mounted).

mkdir /tmp/toolbox && cd /tmp/toolbox

3 Download Zenoss Toolbox.

```
myUrl=https://github.com/zenoss/zenoss.toolbox/archive/master.zip
curl -sL --insecure -o master.zip $myUrl
```

4 Change the directory and file permissions.

The directory and file must be readable, writable, and executable by all users.

chmod -R 777 /tmp/toolbox

Downloading Zenoss Toolbox without internet access

This procedure downloads Zenoss Toolbox to a Control Center master host that does not have internet access.

- 1 Log onto a system that has internet access.
- 2 Start a web browser, and then navigate to *the Zenoss Toolbox releases page*.
- **3** Download the latest version of the Zenoss Toolbox source code ZIP file. The name of the file is zenoss.toolbox-Version.zip.
- 4 Use your operating system to rename the file to master.zip.
- 5 Use a file transfer utility such as *WinSCP* to copy the file to the Control Center master host.
- 6 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 7 Create a temporary directory, and change the current working directory to the temporary directory. The directory must be local (not mounted).

mkdir /tmp/toolbox && cd /tmp/toolbox

8 Copy the Zenoss Toolbox ZIP file to the temporary directory.

Replace Path-to-File with the location of the master.zip file.

cp Path-to-File /tmp/toolbox

9 Change the directory and file permissions.

The directory and file must be readable, writable, and executable by all users.

chmod -R 777 /tmp/toolbox

Installing Zenoss Toolbox

This procedure describes how to install Zenoss Toolbox for use in Resource Manager Zope containers.

- 1 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 2 Start a shell as the zenoss user in a Zope container.
 - a Change directory to the tempoarary location of the Zenoss Toolbox master.zip file.

cd /tmp/toolbox

b Start an interactive shell in a Zope container and save a snapshot named InstallZenossToolbox.

```
mySnap=InstallZenossToolbox
serviced service shell -i -s $mySnap zope bash
```

c Switch user to zenoss.

su - zenoss

- 3 Install Zenoss Toolbox, and then exit the container.
 - a Install Zenoss Toolbox.

easy_install /mnt/pwd/master.zip

b Exit the zenoss user account.

exit

c Exit the Zope container.

exit

4 Commit the named snapshot.

serviced snapshot commit \$mySnap

5 Restart the Zope service.

serviced service restart zope

6 Optional: Delete the Zenoss Toolbox source file, if desired.

rm -rf /tmp/toolbox

Running Zenoss Toolbox tools

- 1 Log in to the Control Center master host as a user with serviced CLI privileges.
- 2 Start an interactive session in a Zope container.

serviced service attach zope/0

3 Switch user to zenoss.

su - zenoss

- 4 Run the Zenoss Toolbox tools, in order.For more information about the tools, see *Zenoss Toolbox tools* on page 34.
- 5 Exit the zenoss user account.

exit

6 Exit the Zope container.

exit

Common upgrade error recovery procedures

This appendix describes common error messages during upgrades, and provides procedures for recovering and continuing.

Version of root service is empty

In some releases of Resource Manager, the application template includes an empty value for the Version object of the Zenoss.resmgr service. Use this procedure to set the version number and restart the upgrade.

- 1 Log in to the Control Center master host as root, or as a user with superuser privileges.
- 2 Start the version script. Replace *Version-Number* with the current version of Resource Manager:

/opt/serviced/bin/serviced-set-version Zenoss.resmgr Version-Number

3 Restart the upgrade script.

/root/5.2.x/upgrade-resmgr.sh

A snapshot with the given tag already exists

When an upgrade attempt fails, the upgrade script does not remove the snapshot it creates at the beginning of the upgrade process. Use this procedure to remove the tag of the pre-upgrade snapshot and restart the upgrade. Untagged snapshots are removed when their time-to-live (TTL) expires. The TTL value is defined by the *SERVICED SNAPSHOT TTL* variable in the Control Center configuration file.

- 1 Log in to the Control Center master host as a user with serviced CLI privileges.
- 2 Display a list of all Control Center snapshots, with their tags.

```
serviced snapshot list -t
Example result:
```

Snapshot Description Tags xm5mtezbyo2_20160211-220535.480 preupgrade-resmgr-5.2.0

The snapshot identifier is shown in the first column.

3 Remove the tag of the pre-upgrade snapshot.

Replace *Snapshot-ID* with the identifier of the pre-upgrade snapshot returned in the previous step:

serviced snapshot untag Snapshot-ID

4 Restart the upgrade script.

/root/5.2.x/upgrade-resmgr.sh

Installing an application template

This appendix includes procedures for downloading and installing the most recent Resource Manager application template. The latest template is not needed to perform an upgrade, and is included in appliance upgrades. Use the procedures in this appendix if you plan to delete a deployed application template and then redeploy with a newer version of the template. (For example, in a development or staging environment.)

Downloading the template package

To perform this procedure, you need:

- A workstation with internet access.
- Permission to download files from the *File Portal Download Zenoss Enterprise Software* site. Zenoss customers may request permission by filing a ticket at the *Zenoss Support* site.
- A secure network copy program.

Use this procedure to download the required files to a workstation and then copy the files to the Control Center master host.

Perform these steps:

- 1 In a web browser, navigate to the File Portal Download Zenoss Enterprise Software site.
- 2 Log in with the account provided by Zenoss Support.
- 3 Download a RHEL/CentOS repository mirror file.

The download site provides a repository mirror file each supported release of RHEL/CentOS. Each file contains the Resource Manager template and other packages.

To download the correct repository mirror file, match the operating system release number in the file name (centos7.1 or centos7.2) with the version of RHEL/CentOS installed on all of the hosts in your Control Center cluster. Also, choose the file with the highest version number. The version number is represented as *Version* in the following file names:

- yum-mirror-centos7.centos7.1-Version.x86_64.rpm
- yum-mirror-centos7.centos7.2-Version.x86_64.rpm
- 4 Use a secure copy program to copy the files to the Control Center master host.

Installing the repository mirror

Use this procedure to install a local RHEL/CentOS repository mirror on a Control Center host. The size of the mirror is approximately 55MB.

- 1 Log in to the target host as root, or as a user with superuser privileges.
- 2 Copy or move the RPM file to /tmp.
- 3 Install the RHEL/CentOS repository mirror.

yum install -y /tmp/yum-mirror-*.x86_64.rpm

4 Optional: Delete the RPM file, if desired.

```
rm /tmp/yum-mirror-*.x86_64.rpm
```

Installing the application template

Use this procedure to install the Resource Manager template on a Control Center master host.

- 1 Log in to the target host as root, or as a user with superuser privileges.
- 2 Install the template.

```
yum --enablerepo=zenoss-mirror install -y zenoss-resmgr-service-5.2.1
```

The template file is stored in /opt/serviced/templates.

Upgrade paths documented in previous editions

This appendix records the release dates and upgrade paths of previous versions of Control Center and Resource Manager.

Release dates and versions

Release 5.1.x

Release Date	Control Center	Resource Manager
29 Nov 2016	1.2.0	5.1.10
14 Nov 2016	1.2.0	5.1.9
17 Oct 2016	1.1.9	5.1.8
20 Sep 2016	1.1.8	5.1.7
25 Jul 2016	1.1.7	5.1.5
20 Jul 2016	1.1.7	5.1.4
28 Jun 2016	1.1.6	5.1.4
1 Jun 2016	1.1.5	5.1.3
24 May 2016	1.1.4 (withdrawn)	5.1.3
27 Apr 2016	1.1.3	5.1.2
20 Apr 2016	1.1.3	5.1.1
4 Mar 2016	1.1.2	5.1.1
29 Feb 2016	1.1.1	5.1.1

Release 5.0.x

Release Date	Control Center	Resource Manager
20 Feb 2016	1.0.10	5.0.10
02 Dec 2015	1.0.9	5.0.9
16 Nov 2015	1.0.8	5.0.8

Release Date	Control Center	Resource Manager
10 Oct 2015	1.0.7	5.0.7
14 Sep 2015	1.0.6	5.0.6
05 Aug 2015	1.0.5	5.0.5
10 Jul 2015	1.0.4	5.0.4
27 May 2015	1.0.3	5.0.3
20 Apr 2015	1.0.2	5.0.2
03 Apr 2015	1.0.1	5.0.1
24 Feb 2015	1.0.0	5.0.0

Upgrade paths included in previous versions

The following tables identify upgrade paths that are supported but documented only in previous editions of this guide.

For questions about performing an upgrade or for assistance, please contact Zenoss Support.

Table 1: Upgrade from 1.0.x / 5.0.x to 1.1.x / 5.1.x

From combination	To combination
Control Center 1.0.6 and	Control Center 1.2.0 and
Resource Manager 5.0.6	Resource Manager 5.1.9
Control Center 1.0.7 and	Control Center 1.2.0 and
Resource Manager 5.0.7	Resource Manager 5.1.9
Control Center 1.0.8 and	Control Center 1.2.0 and
Resource Manager 5.0.8	Resource Manager 5.1.9
Control Center 1.0.9 and	Control Center 1.2.0 and
Resource Manager 5.0.9	Resource Manager 5.1.9
Control Center 1.0.10 and	Control Center 1.2.0 and
Resource Manager 5.0.10	Resource Manager 5.1.9

Table 2: Upgrade to 1.0.10 / 5.0.10

From combination	To combination
Control Center 1.0.3 and	Control Center 1.0.10 and
Resource Manager 5.0.3	Resource Manager 5.0.10
Control Center 1.0.4 and	Control Center 1.0.10 and
Resource Manager 5.0.4	Resource Manager 5.0.10
Control Center 1.0.5 and	Control Center 1.0.10 and

From combination	To combination
Resource Manager 5.0.5	Resource Manager 5.0.10
Control Center 1.0.6 and	Control Center 1.0.10 and
Resource Manager 5.0.6	Resource Manager 5.0.10
Control Center 1.0.7 and	Control Center 1.0.10 and
Resource Manager 5.0.7	Resource Manager 5.0.10
Control Center 1.0.8 and	Control Center 1.0.10 and
Resource Manager 5.0.8	Resource Manager 5.0.10
Control Center 1.0.9 and	Control Center 1.0.10 and
Resource Manager 5.0.9	Resource Manager 5.0.10

Table 3: Upgrade to 1.0.3 / 5.0.3

From combination	To combination
Control Center 1.0.0 and	Control Center 1.0.3 and
Resource Manager 5.0.0	Resource Manager 5.0.3
Control Center 1.0.1 and	Control Center 1.0.3 and
Resource Manager 5.0.1	Resource Manager 5.0.3
Control Center 1.0.2 and	Control Center 1.0.3 and
Resource Manager 5.0.2	Resource Manager 5.0.3