



EU Market Situation for Eggs

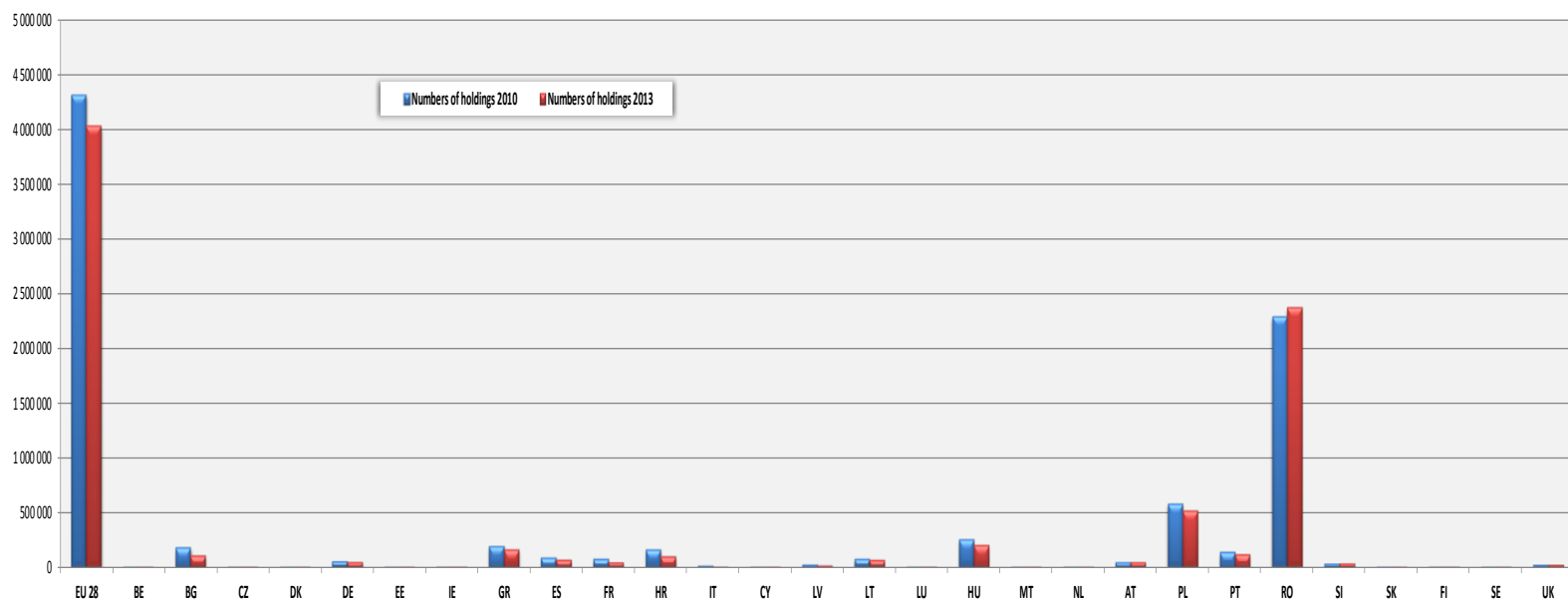
Forecast Working Group

07 March 2016

FARM STRUCTURE SURVEY



Number of Holdings 2013/2010

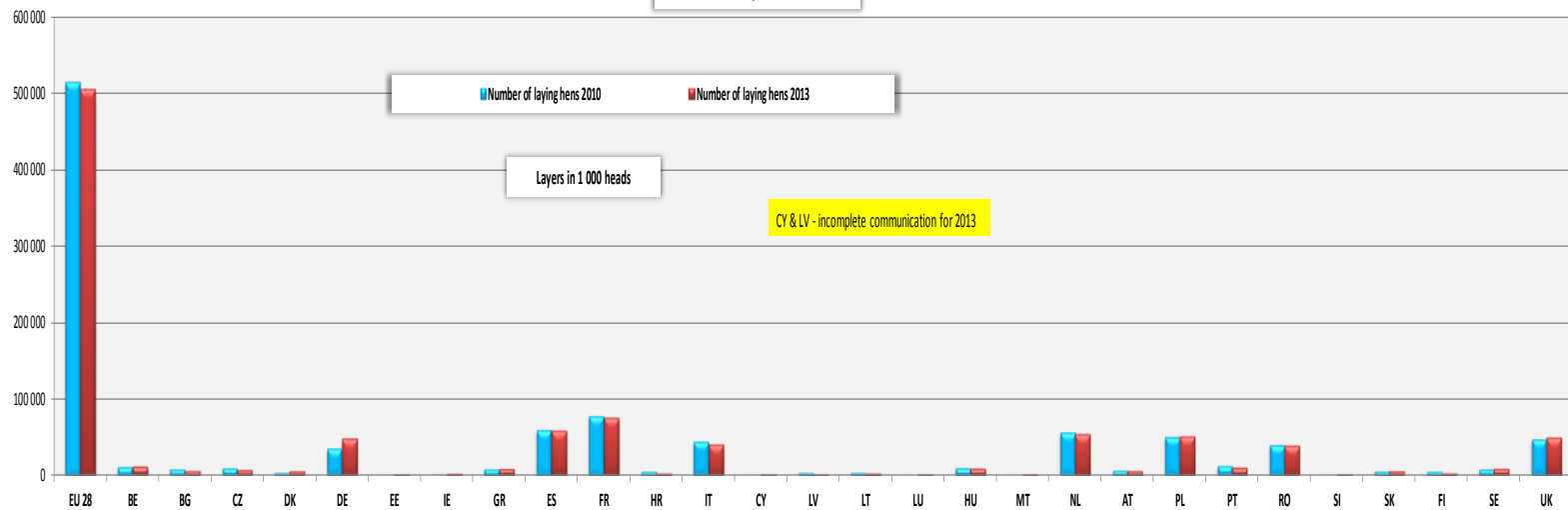


	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Numbers of holdings 2010	4 312 790	2 710	180 260	5 110	3 080	56 280	4 850	7 720	197 430	90 900	76 320	165 020	18 760	7 270	27 820	79 960	410	252 600	650	1 810	52 430	580 020	140 170	2 286 450	34 830	10 170	1 120	3 780	24 860
Numbers of holdings 2013	4 021 700	2 470	107 300	7 830	3 210	54 090	3 680	7 340	167 400	73 280	47 440	102 120	10 970	8 250	21 450	70 690	370	204 190	770	1 550	52 030	516 020	118 250	2 366 370	35 500	7 460	970	4 230	26 470

FARM STRUCTURE SURVEY



Number of Layers 2013/2010

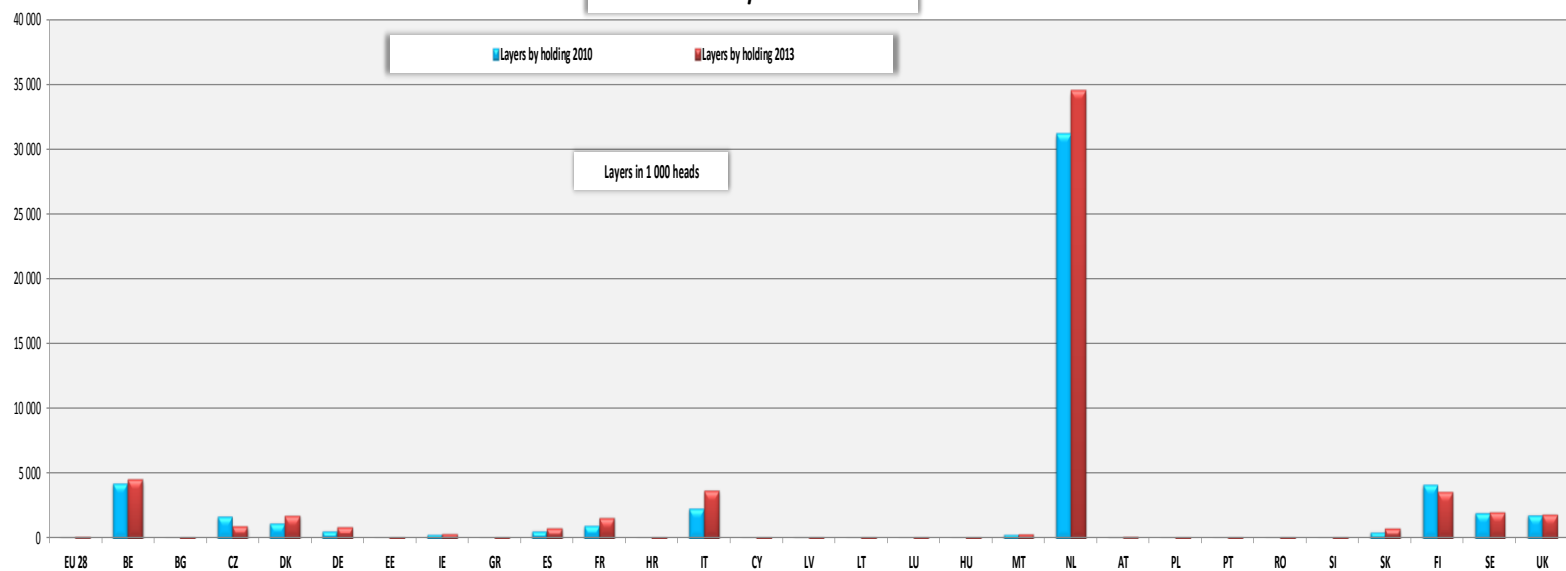


	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Number of laying hens 2010	513 330	11 680	7 870	9 000	3 900	35 300	100	2 700	8 250	59 470	78 070	4 650	44 110	530	3 420	3 060	10	10 310	220	56 520	6 400	51 070	11 980	39 070	570	5 740	4 680	7 710	46 940
Number of laying hens 2013	504 190	11 100	6 290	7 250	5 660	47 980	70	2 530	8 060	58 130	75 130	3 040	40 410	130	340	3 000	10	9 240	230	53 490	5 980	50 500	9 740	38 610	710	5 500	3 430	8 580	49 050

FARM STRUCTURE SURVEY



Number of Layers by holding
2013/2010

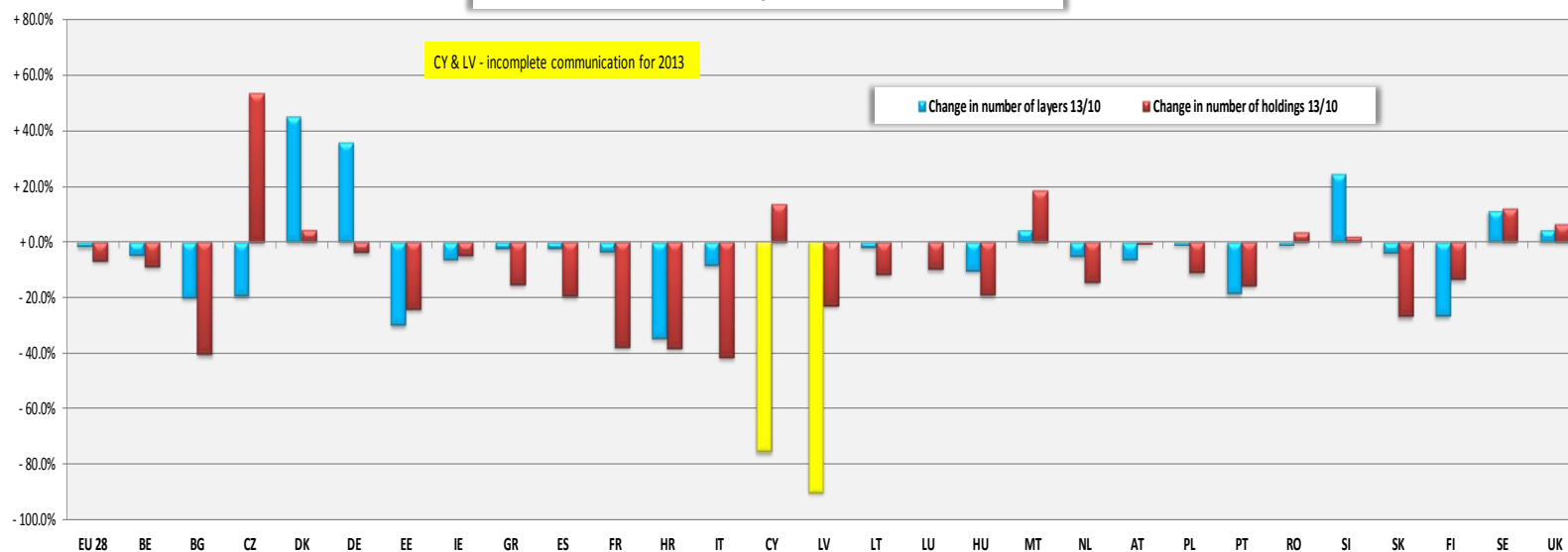


	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Layers by holding 2010	119	4 310	44	1 761	1 266	627	21	350	42	654	1 023	28	2 351	73	123	38	24	41	338	31 227	122	88	85	17	16	564	4 179	2 040	1 888
Layers by holding 2013	125	4 494	59	926	1 763	887	19	345	48	793	1 584	30	3 684	16	16	42	27	45	299	34 510	115	98	82	16	20	737	3 536	2 028	1 853

FARM STRUCTURE SURVEY



Change in number of Layers and holdings 2013/2010



	EU 28	BE	BG	CZ	DK	DE	EE	IE	GR	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Change in number of layers 13/10	-1.8%	-5.0%	-20.1%	-19.4%	+45.1%	+35.9%	-30.0%	-6.3%	-2.3%	-2.3%	-3.8%	-34.6%	-8.4%	-75.5%	-90.1%	-2.0%	+0.0%	-10.4%	+4.5%	-5.4%	-6.6%	-1.1%	-18.7%	-1.2%	+24.6%	-4.2%	-26.7%	+11.3%	+4.5%
Change in number of holdings 13/10	-6.7%	-8.9%	-40.5%	+53.2%	+4.2%	-3.9%	-24.1%	-4.9%	-15.2%	-19.4%	-37.8%	-38.1%	-41.5%	+13.5%	-22.9%	-11.6%	-9.8%	-19.2%	+18.5%	-14.4%	-0.8%	-11.0%	-15.6%	+3.5%	+1.9%	-26.6%	-13.4%	+11.9%	+6.5%

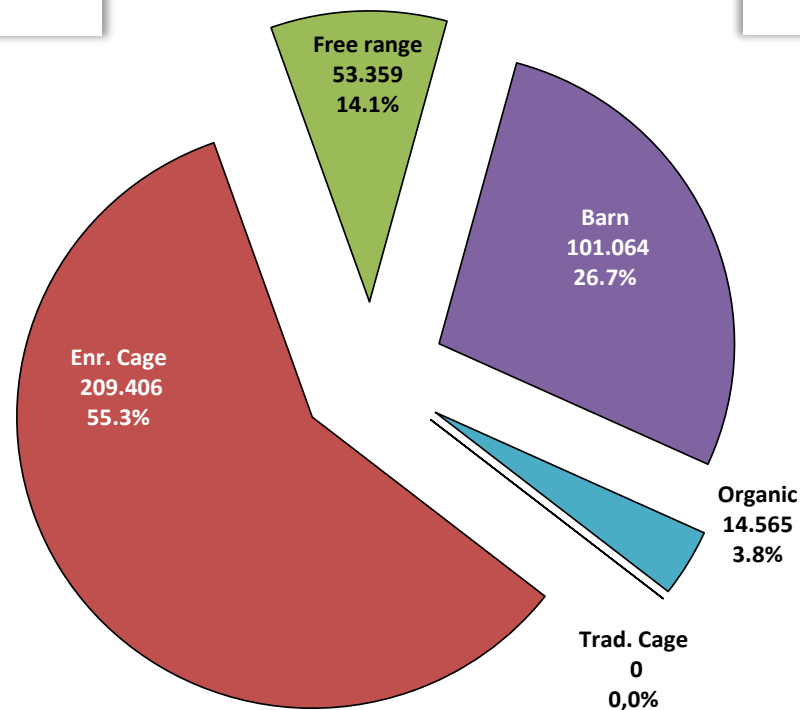
FARM STRUCTURE SURVEY



Number of Laying Hens **2014** by way of keeping
based on the EU Member States that communicated data (24)
Methods of production communicated accordingly
to Reg. 589/2008, Art. 31

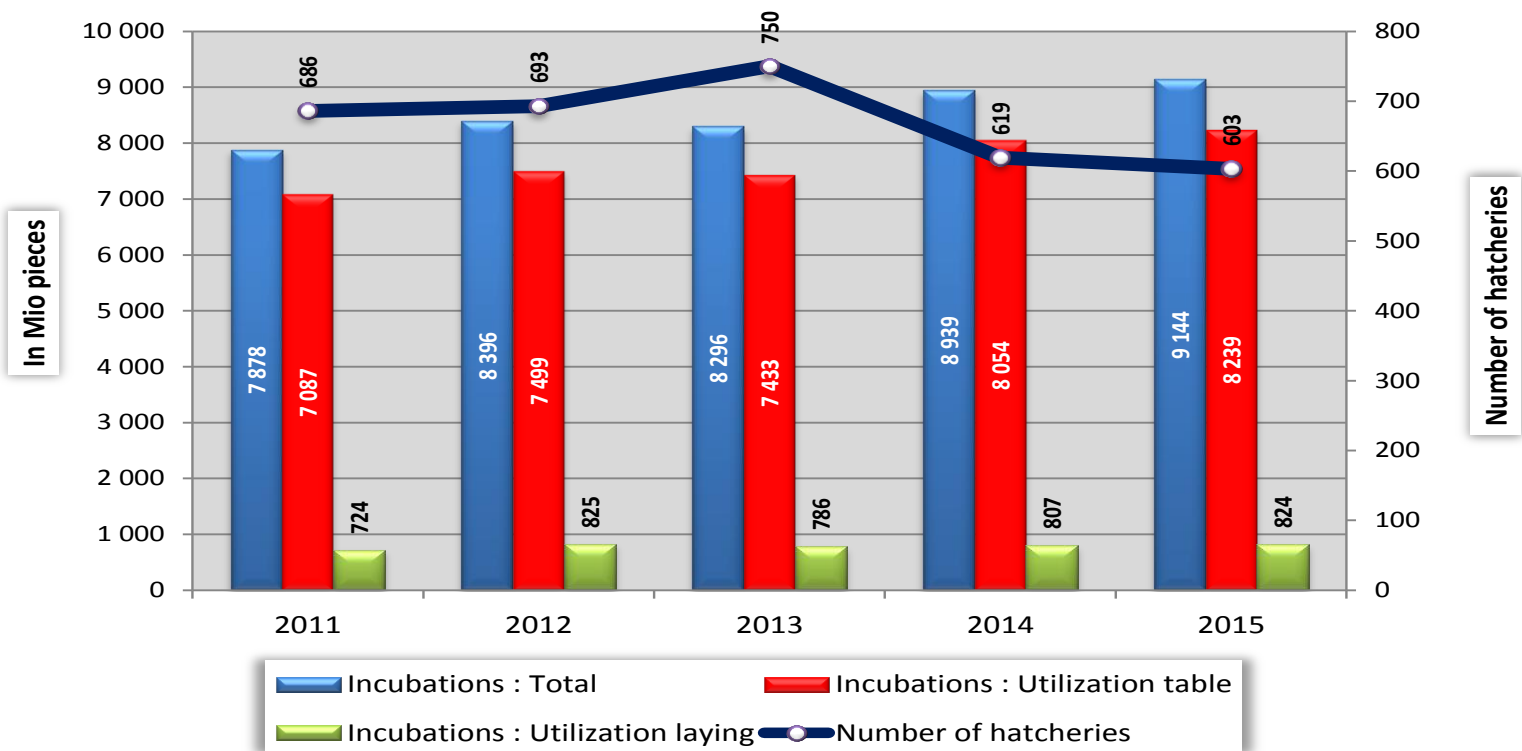
26 MS communicated data
(Missing: EL-MT)

Total alternative (other than cages)
(**148 365** = **41% of total**)

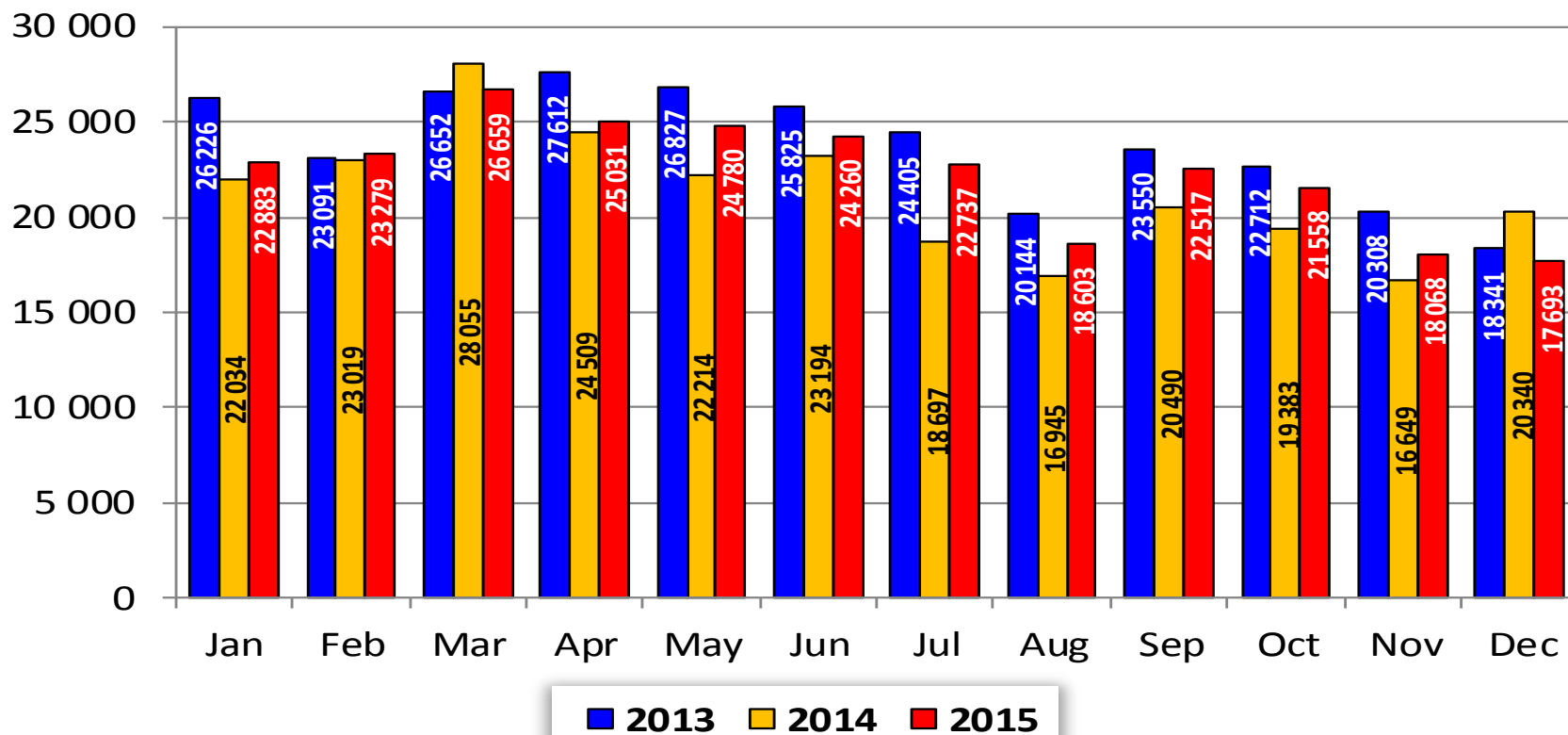


EU Capacity of and incubations by hatcheries

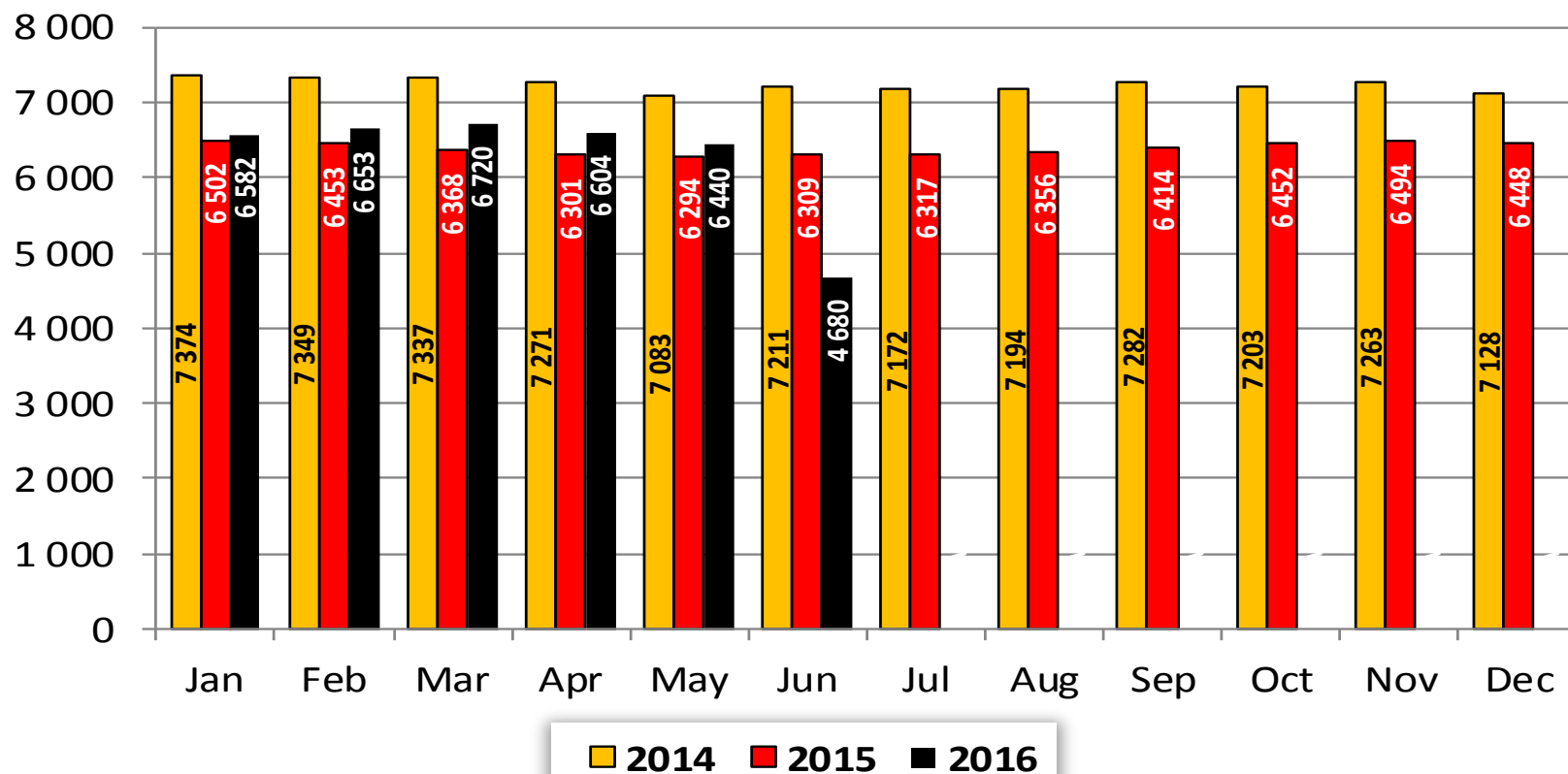
In 2015 - hatching of eggs for layers is 9% of the total
(2015 -> FR - IT - CY -NL -> same data as last year)



Placings of laying chicks (1 000 pieces)

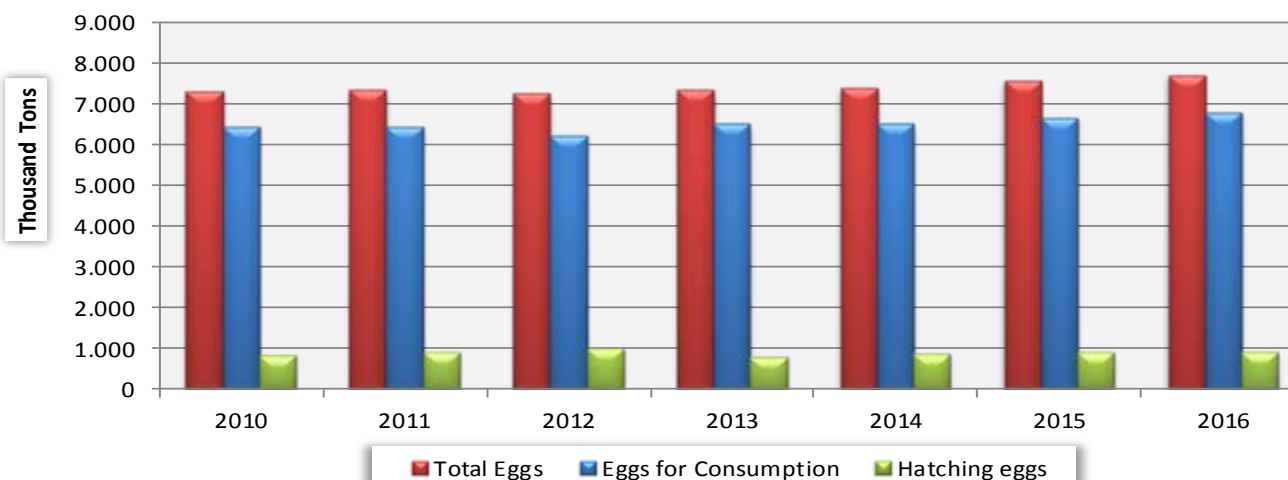


Forecast and Production of **eggs in shell** (Mio pieces)



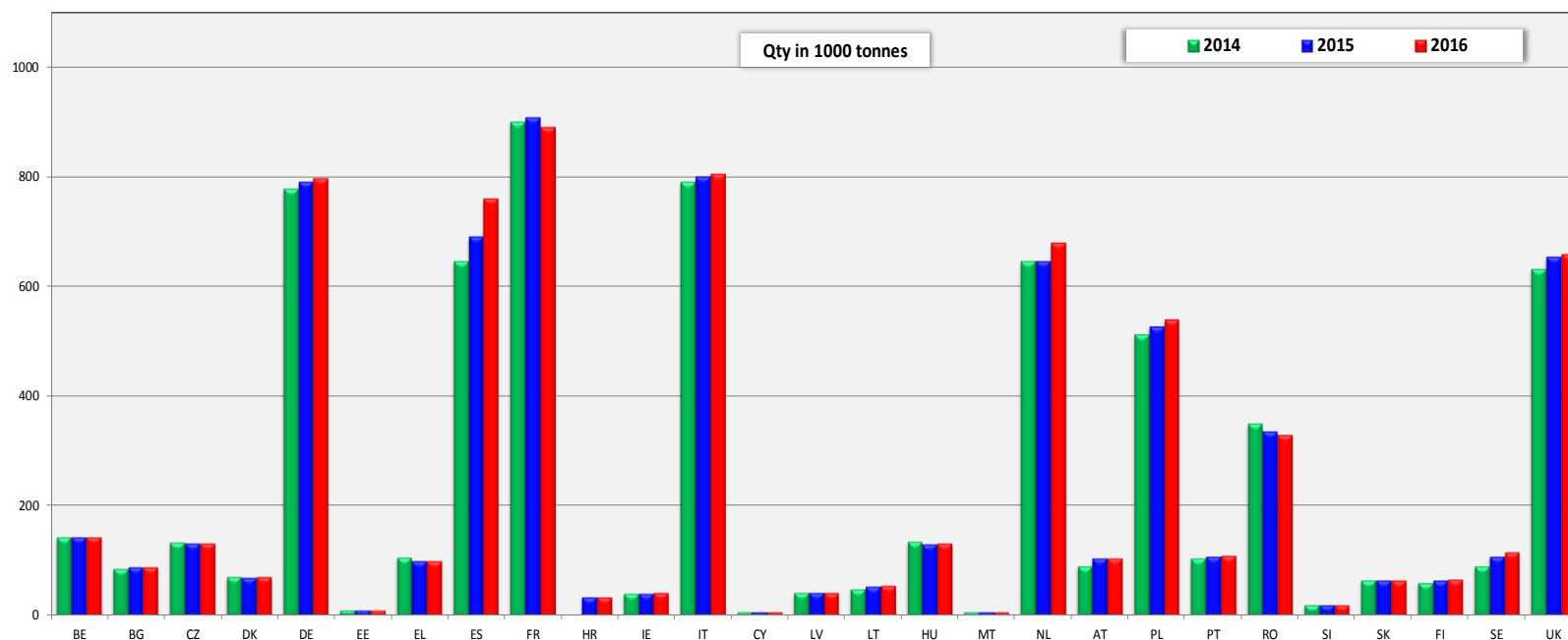
Experts EU production forecast on Eggs

(Missing data (BE-AT-CY) No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	% 2015/2014	% 2016/2015
Total Eggs	7.297	7.333	7.256	7.341	7.375	7.572	7.708	+ 2,7%	+ 1,8%
Eggs for Consumption	6.462	6.433	6.240	6.509	6.509	6.670	6.797	+ 2,5%	+ 1,9%
Hatching eggs	835	900	1.016	812	867	902	912	+ 4,1%	+ 1,0%
% of hatching eggs on total eggs	11,4%	12,3%	14,0%	11,1%	11,8%	11,9%	11,8%		

Experts EU production forecast of Eggs for consumption



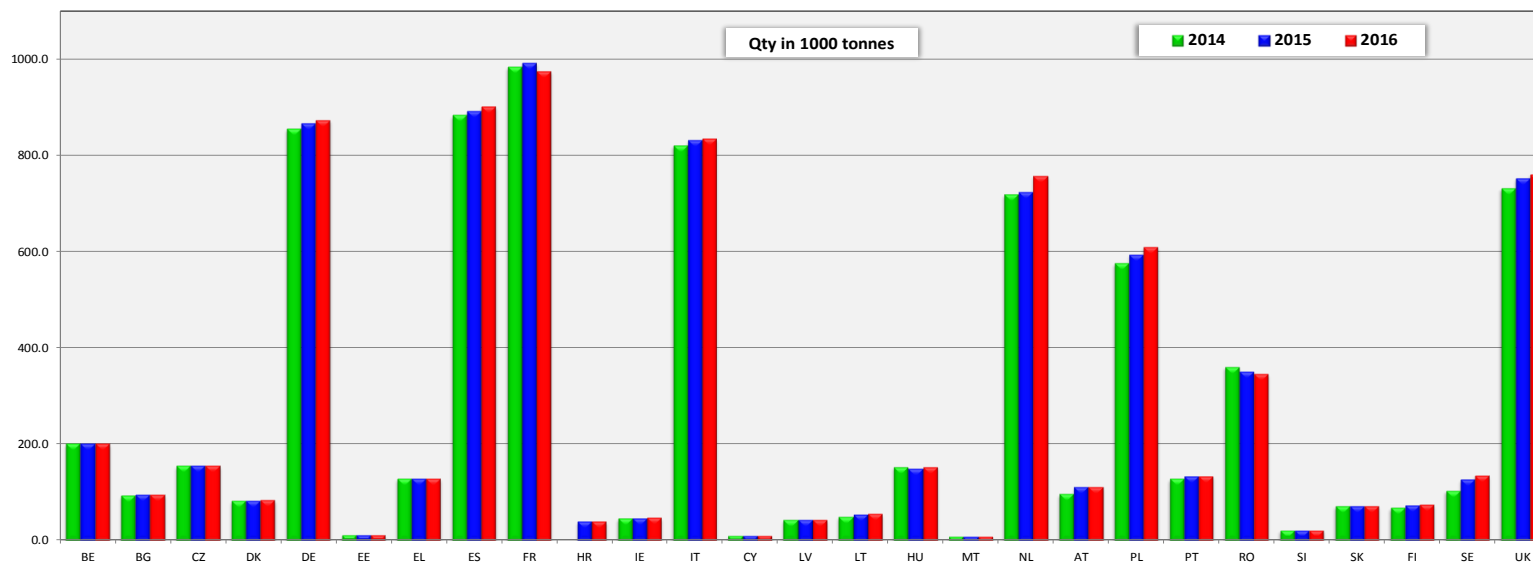
Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	143.0	88.0	132.0	68.9	790.0	9.2	100.0	690.0	908.0	34.1	41.0	800.0	7.1	41.1	53.0	130.0	6.9	645.0	104.0	527.0	108.0	335.0	20.0	63.9	64.2	108.0	652.9	6 670.3
%	+0.0%	+2.3%	-1.5%	-2.1%	+1.5%	+0.0%	-5.7%	+7.0%	+1.0%		+0.0%	+1.3%	+0.0%	+0.0%	+9.5%	-3.7%	+0.0%	-0.2%	+15.2%	+2.7%	+2.9%	-4.3%	+0.0%	+0.3%	+8.4%	+20.0%	+3.4%	+2.5%
2016	143.0	88.0	132.0	70.0	797.0	9.2	100.0	759.0	890.0	34.1	42.0	805.0	7.1	41.1	54.0	132.0	6.9	679.0	104.0	540.0	109.0	330.0	20.0	63.9	66.7	115.0	658.6	6 796.6
%	+0.0%	+0.0%	+0.0%	+1.6%		+0.0%	+0.0%	+10.0%	-2.0%	+0.0%	+2.4%	+0.6%	+0.0%	+0.0%	+1.9%	+1.5%	+0.0%	+5.3%	+0.0%	+2.5%	+0.9%	-1.5%	+0.0%	+0.0%	+3.9%	+6.5%	+0.9%	+1.9%

Experts EU production forecast of Total Eggs

(Eggs in shell + Hatching Eggs)

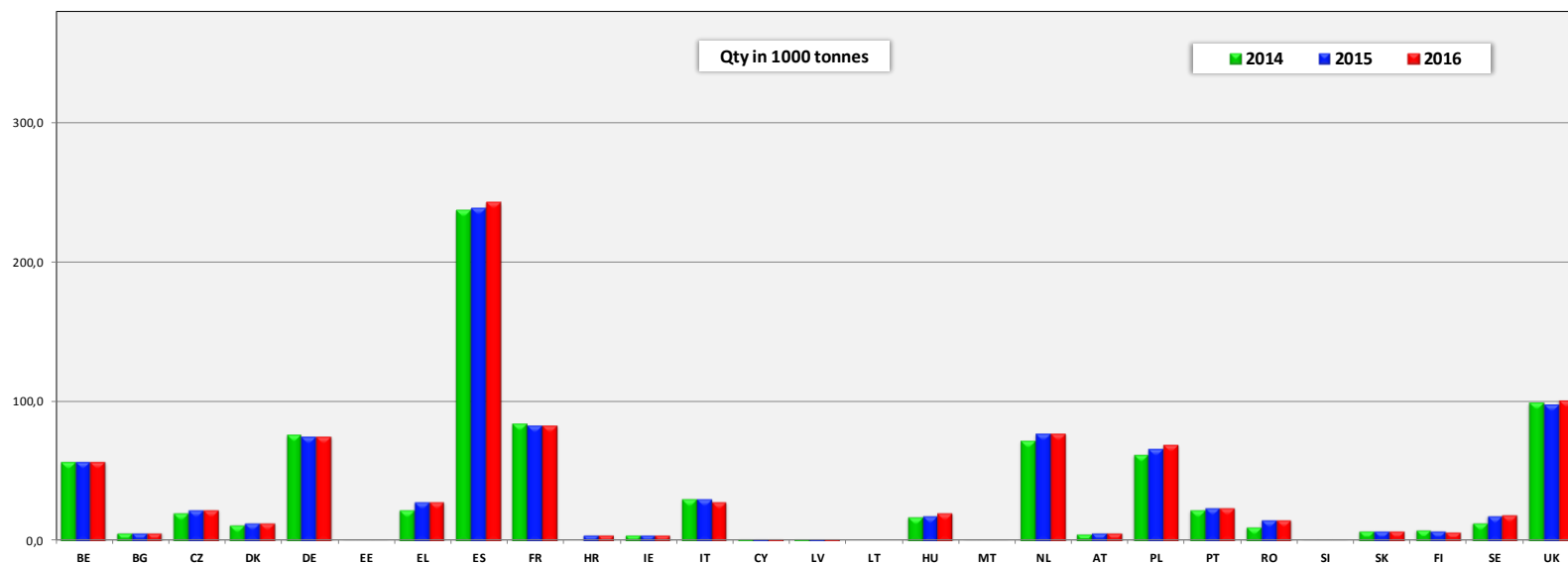
(Thousands Pieces - 2015 = 121 158 & 2016 = 123 330)



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	200.0	94.0	154.3	82.0	865.0	9.8	128.0	890.8	991.0	38.5	45.0	830.0	8.4	42.2	53.0	148.2	7.1	722.0	110.0	593.0	132.0	350.0	20.4	71.0	71.4	126.0	751.2	7 572.4
%	+ 0.0%	+ 2.2%	+ 0.2%	+ 0.0%	+ 1.3%	+ 0.0%	+ 0.0%	+ 1.0%	+ 0.8%	+ 0.0%	+ 1.2%	+ 0.0%	+ 0.0%	+ 0.0%	+ 9.5%	- 2.6%	+ 0.0%	+ 0.6%	+ 15.5%	+ 3.1%	+ 3.9%	- 2.8%	+ 0.0%	+ 0.4%	+ 6.4%	+ 22.3%	+ 2.8%	+ 2.7%
2016	200.0	94.0	154.5	83.0	872.0	9.8	128.0	899.7	973.0	38.5	46.0	833.0	8.4	42.2	54.0	152.0	7.1	756.0	110.0	609.0	133.0	345.0	20.4	71.0	73.0	134.0	759.5	7 708.1
%	+ 0.0%	+ 0.0%	+ 0.1%	+ 1.2%	+ 0.8%	+ 0.0%	+ 0.0%	+ 1.0%	- 1.8%	+ 0.0%	+ 2.2%	+ 0.4%	+ 0.0%	+ 0.0%	+ 1.9%	+ 2.6%	+ 0.0%	+ 4.7%	+ 0.0%	+ 2.7%	+ 0.8%	- 1.4%	+ 0.0%	+ 0.0%	+ 2.2%	+ 6.3%	+ 1.1%	+ 1.8%

Experts EU production forecast of Hatching Eggs (Thousands Pieces - 2015 = 14 434 & 2016 = 14 548)



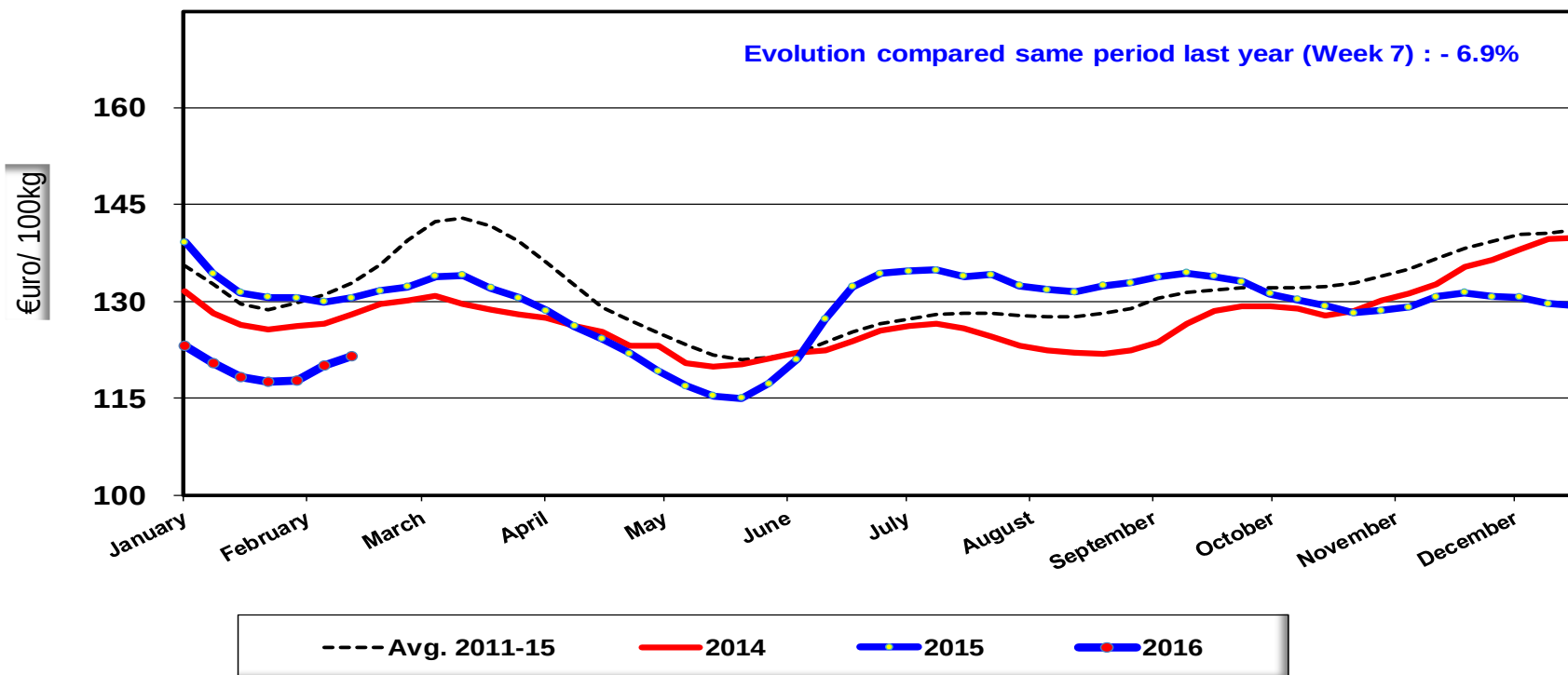
Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	57,0	6,0	22,3	13,1	75,0	0,6	28,0	238,9	83,0	4,4	4,0	30,0	1,3	1,1	0,0	18,2	0,2	77,0	6,0	66,0	24,0	15,0	0,4	7,1	7,2	18,0	98,3	902,1
%	+ 0,0%	+ 0,0%	+ 11,5%	+ 12,9%	- 1,3%	+ 0,0%	+ 27,3%	+ 0,8%	- 1,2%	+ 0,0%	+ 0,0%	- 1,3%	+ 0,0%	+ 0,0%	+ 0,0%	+ 5,8%	+ 0,0%	+ 6,9%	+ 22,4%	+ 6,5%	+ 9,1%	+ 50,0%	+ 0,0%	+ 1,4%	- 8,9%	+ 38,5%	- 1,0%	+ 4,1%
2016	57,0	6,0	22,5	13,0	75,0	0,6	28,0	242,7	83,0	4,4	4,0	28,0	1,3	1,1		20,0	0,2	77,0	6,0	69,0	24,0	15,0	0,4	7,1	6,3	19,0	100,9	911,5
%	+ 0,0%	+ 0,0%	+ 0,9%	- 0,8%	+ 0,0%	+ 0,0%	+ 0,0%	+ 1,6%	+ 0,0%	+ 0,0%	+ 0,0%	- 6,7%	+ 0,0%	+ 0,0%	+ 0,0%	+ 9,9%	+ 0,0%	+ 0,0%	+ 0,0%	+ 4,5%	+ 0,0%	+ 0,0%	+ 0,0%	+ 0,0%	- 12,5%	+ 5,6%	+ 2,6%	+ 1,0%

Evolution of the weekly EU average price for **Class A eggs** in packing stations

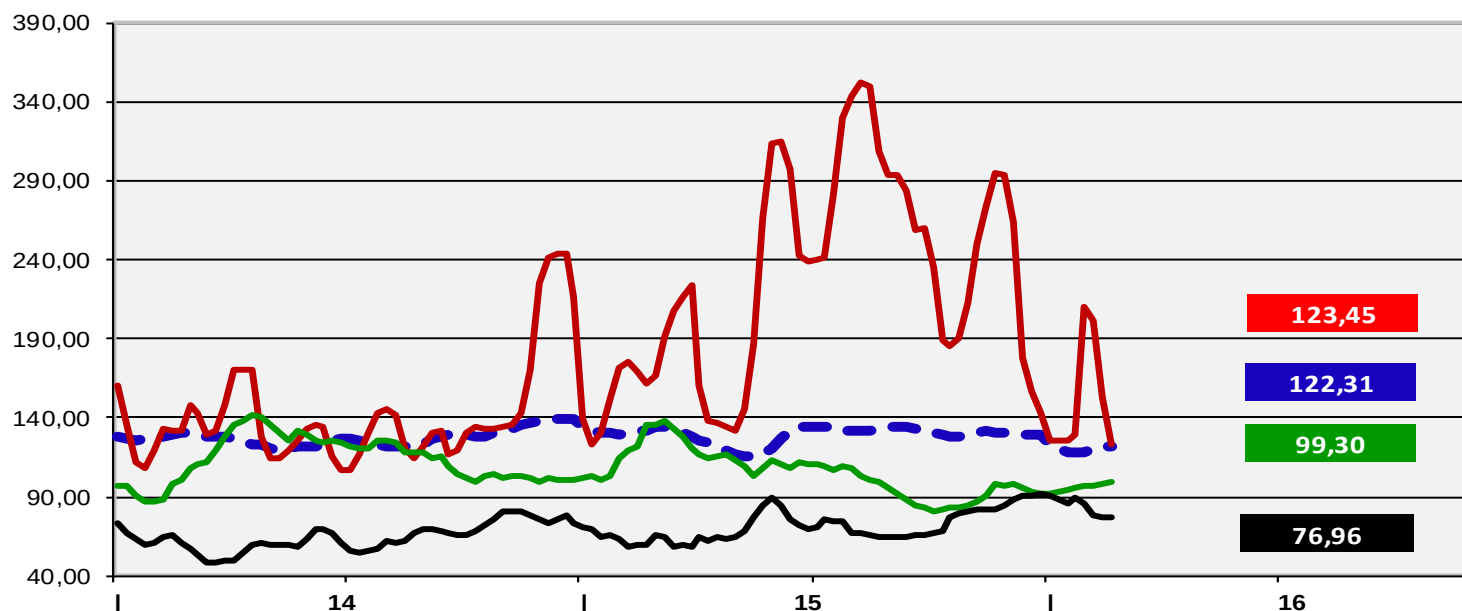
Latest price (Week 7) : 121.56 EUR/100 kg

Evolution compared same period last year (Week 7) : - 6.9%



Source: MSs notifications (Regulation (EC) 546/2003)

Egg prices of EU, USA, Brazil and India in €uro/ 100kg

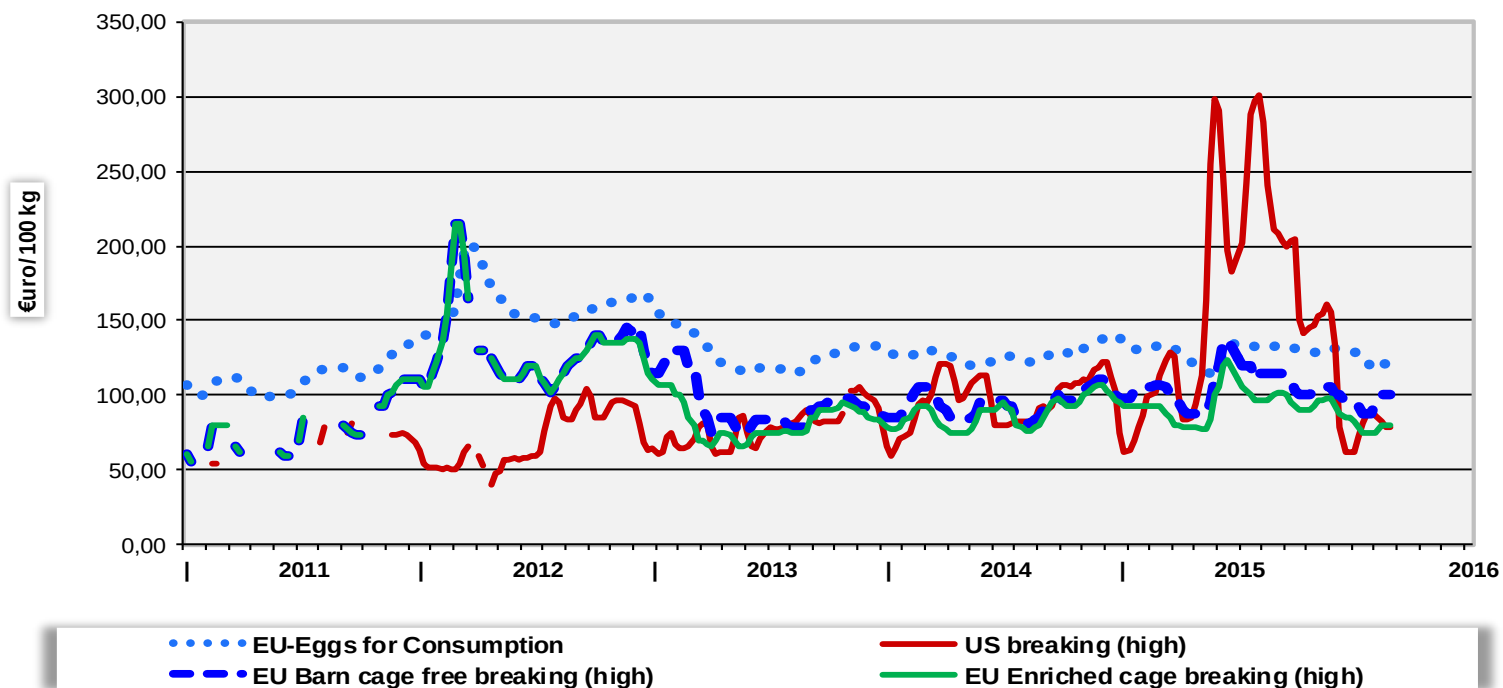


Sources:

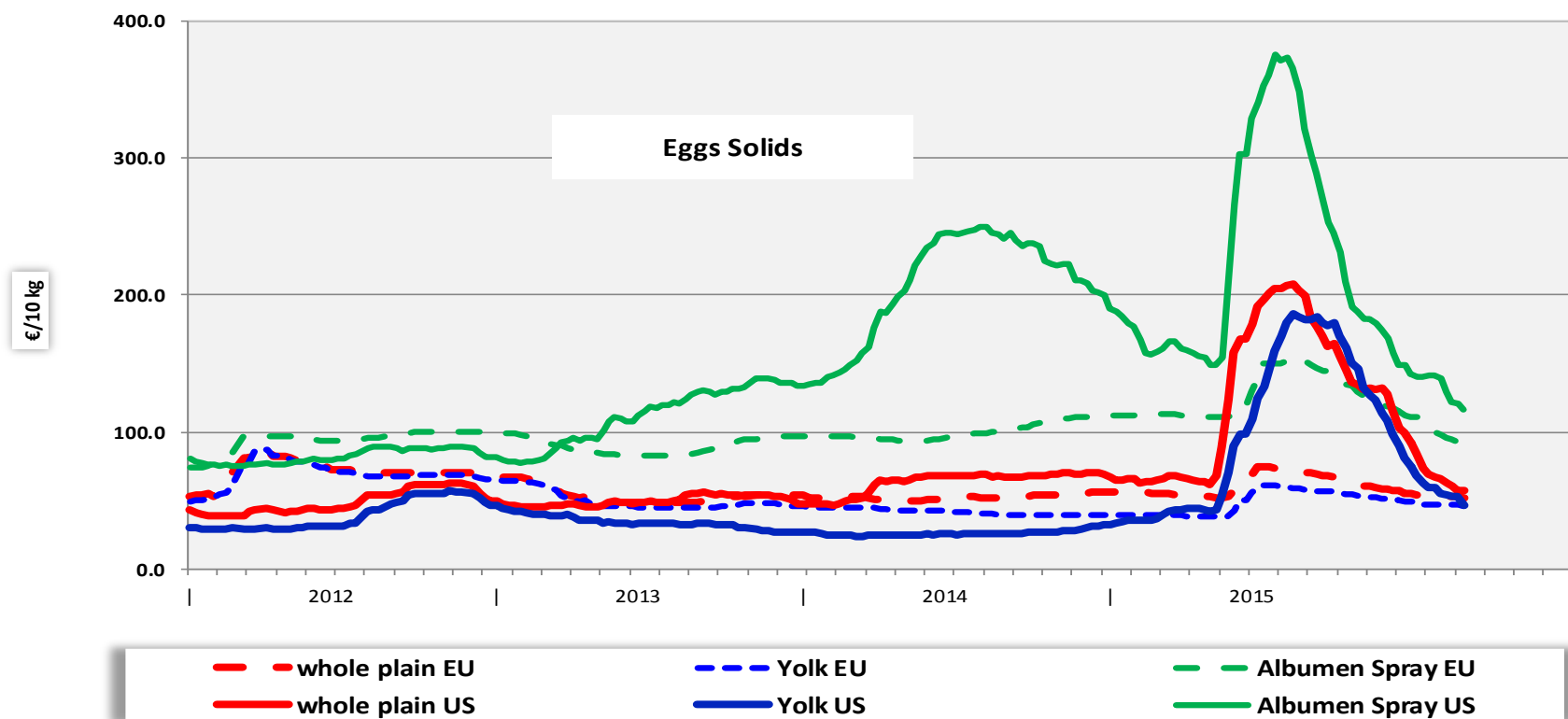
EU = weighted average of MS prices - Average class L&M
 US = weekly USDA prices - Eggs grade A, Chicago
 BR = average of prices in main producing states - (noticiasagricolas.com.br)
 IN = average of NECC prices in available Production Centres - (e2necc.com)

--- EU egg €uro
 — US egg €uro
 — BR Egg €uro
 — IN NECC €uro

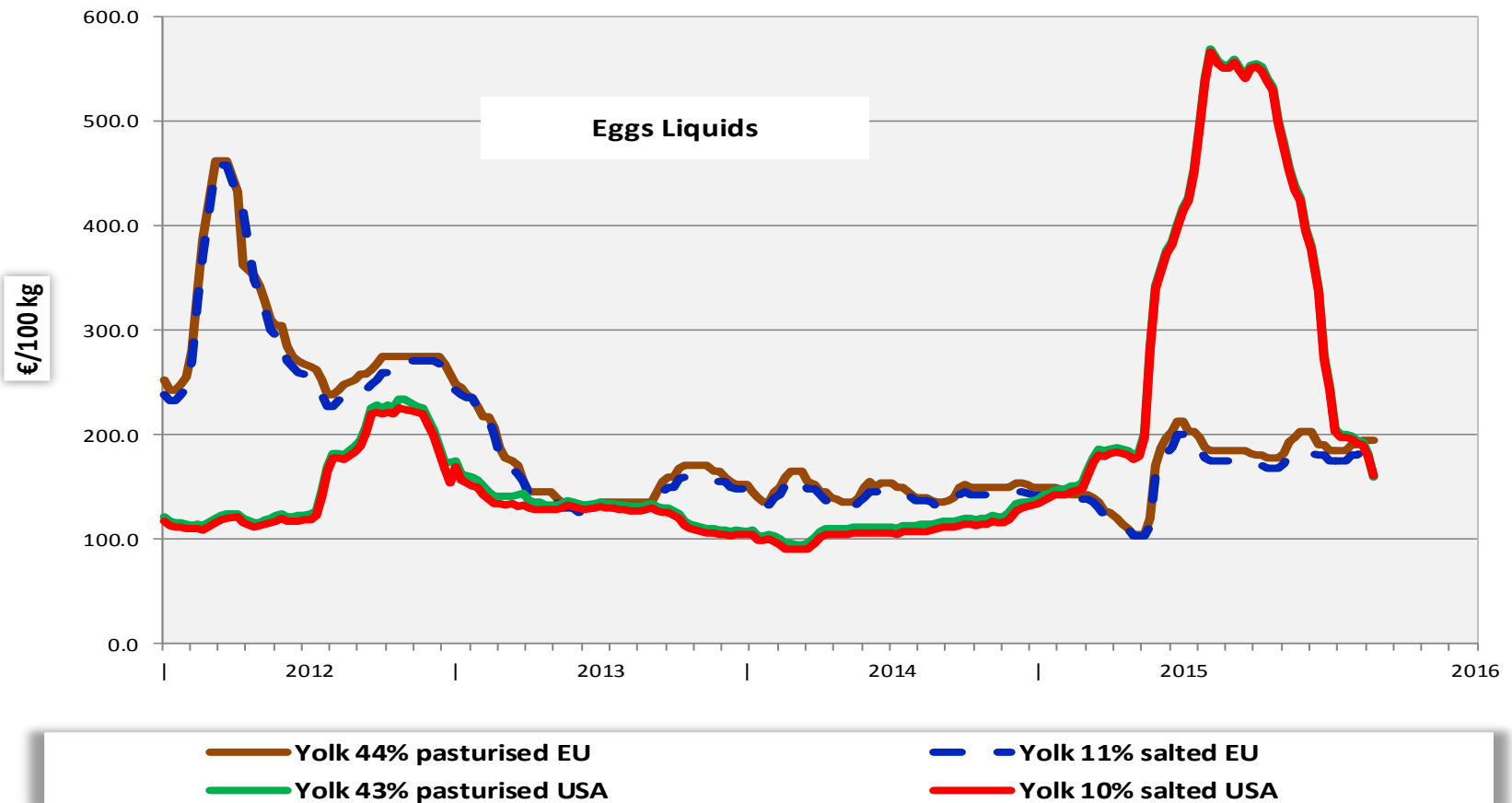
**Prices of Eggs for consumption and Eggs for breaking
2011 - 2016**



Maximum weekly prices for individual egg products in the EU and USA



Prices of Egg products in the EU and the USA



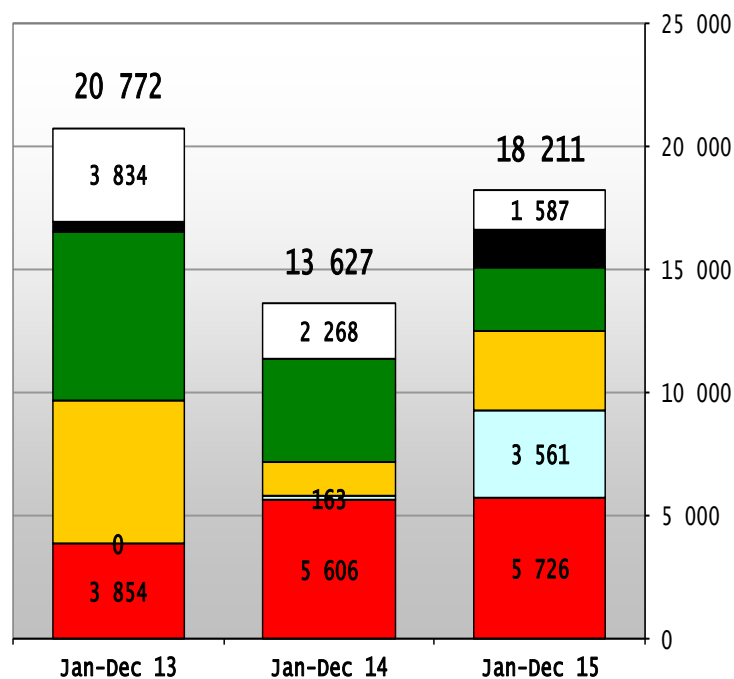
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

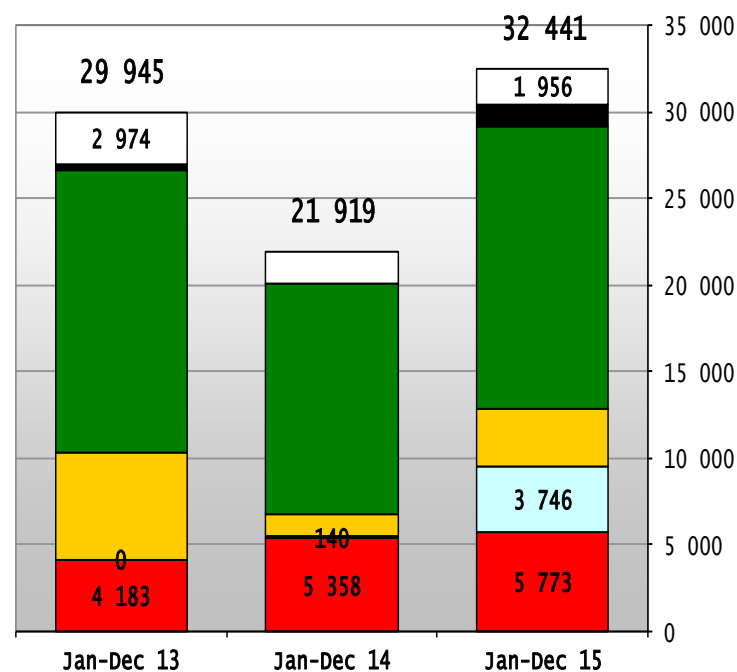
	2011		2012		2013		2014		Jan-Dec 15		Compared to Jan-Dec 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	1 554	7.5%	3 658	9.7%	3 855	18.7%	5 606	42.3%	5 726	31.4%	+ 2.2%
Ukraine	0	0.0%	0	0.0%	0	0.0%	163	1.2%	3 561	19.6%	+++
Argentina	8 113	39.0%	10 159	26.9%	5 835	28.4%	1 433	10.8%	3 232	17.7%	+ 125%
USA	5 956	28.6%	15 179	40.2%	6 861	33.4%	3 930	29.7%	2 550	14.0%	- 39%
Albania	1 303	6.3%	2 321	6.2%	387	1.9%	0	0.0%	1 554	8.5%	+++
Switzerland	343	1.6%	333	0.9%	355	1.7%	610	4.6%	583	3.2%	- 19%
Others	3 533	0.2%	6 073	0.0%	3 269	0.0%	1 498	0.0%	1 004	5.5%	
EXTRA EU 28	20 801		37 722		20 563		13 240		18 211		
% change			+ 81%		- 45%		- 36%		+ 33.6%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



■ India ■ Ukraine ■ Argentina ■ USA ■ Albania ■ Other destinations

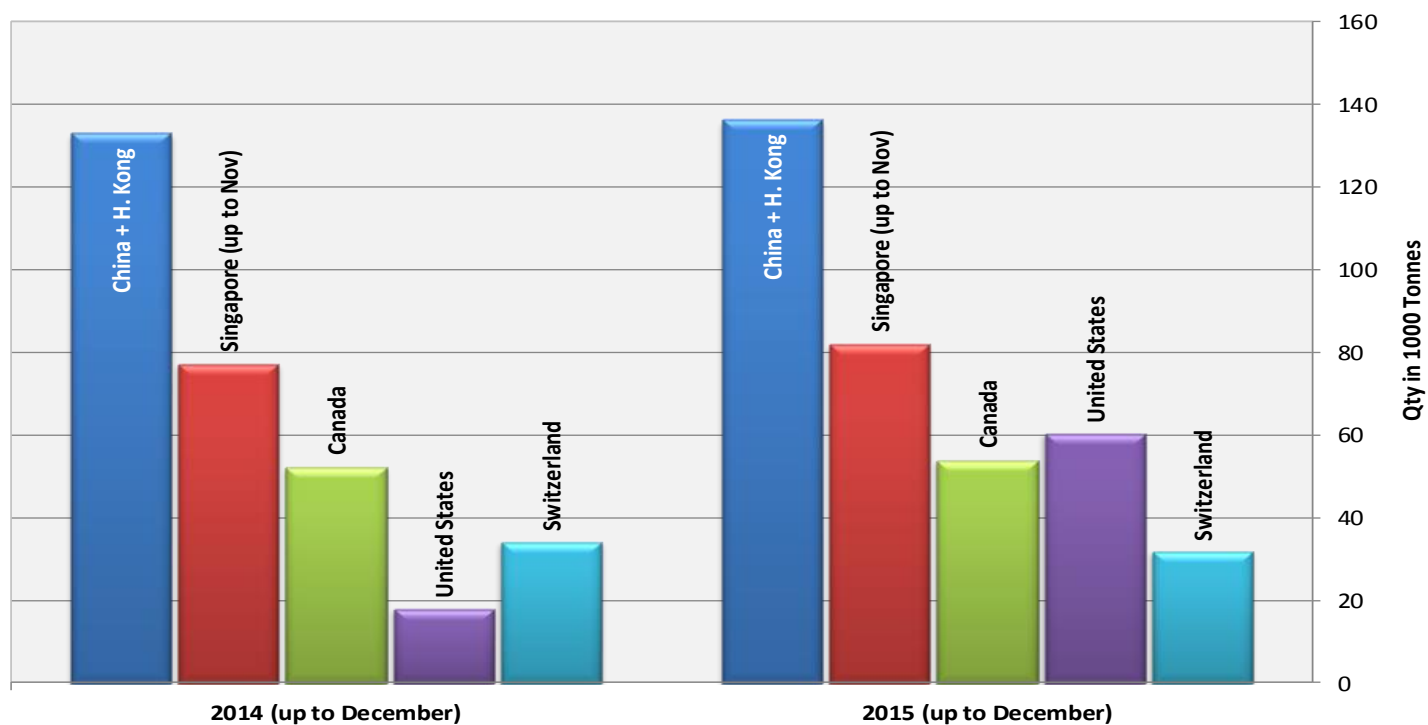
MAIN IMPORTERS



Main Importers of EGGS Products (up to December)

Source : GTA & Eurostat

(excl. Eggs for hatching)



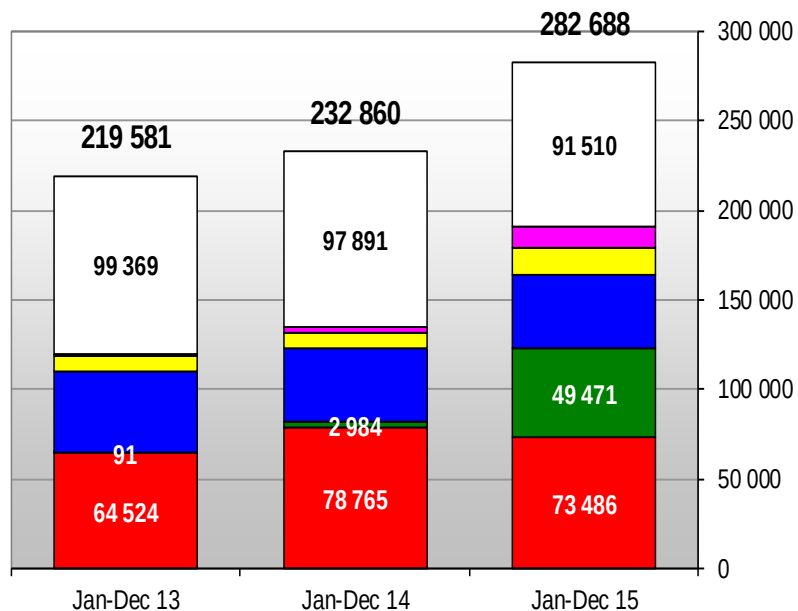
EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2011		2012		2013		2014		Jan-Dec 15		Compared to Jan-Dec 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66 354	31%	66 935	36%	64 522	30%	78 765	34%	73 486	26%	- 6.7%
USA	636	0%	180	0%	98	0%	3 020	1%	49 471	18%	+++
Switzerland	42 163	19%	41 888	23%	41 991	20%	39 379	17%	41 562	15%	+ 0%
U.A.Emirates	8 261	4%	1 676	1%	10 449	5%	8 118	4%	15 116	5%	+ 84%
Israel	2 654	1%	1 060	1%	936	0%	3 491	2%	11 544	4%	+++
Angola	17 524	8%	17 110	9%	12 905	6%	16 077	7%	8 819	3%	- 48%
Secr.Extra	1 148	1%	2 634	1%	8 260	4%	3 325	1%	5 649	2%	+ 69%
Thailand	7 251	3%	6 406	3%	5 913	3%	4 939	2%	5 147	2%	+ 4%
Hong Kong	5 354	2%	409	0%	314	0%	2 379	1%	4 150	1%	+ 57%
Taiwan	7 939	4%	4 624	2%	3 411	2%	3 445	2%	4 083	1%	+ 18%
Russia	4 947	2%	5 982	3%	10 538	5%	7 659	3%	3 853	1%	- 50%
Others	52 844	24%	36 868	20%	55 299	26%	57 866	25%	59 809	21%	
EXTRA EU 28	217 075		185 771		214 636		228 464		282 688		
% change			- 14%		+ 16%		+ 6%		+ 21.4%		

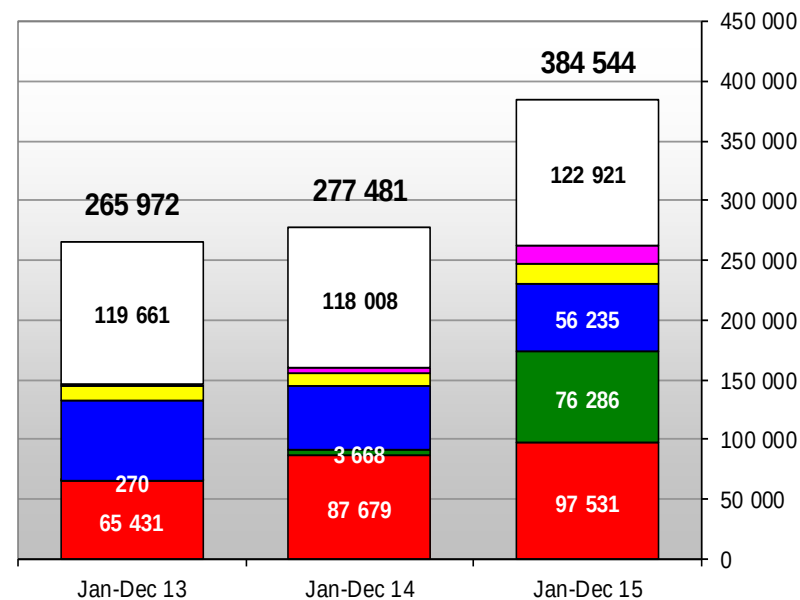
EU Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



■ Japan ■ USA ■ Switzerland ■ U.A.Emirates ■ Israel □ Other origins

Total EU Export of Eggs
not incl. hatching eggs (1000 EUR)



■ Japan ■ USA ■ Switzerland ■ U.A.Emirates ■ Israel □ Other origins

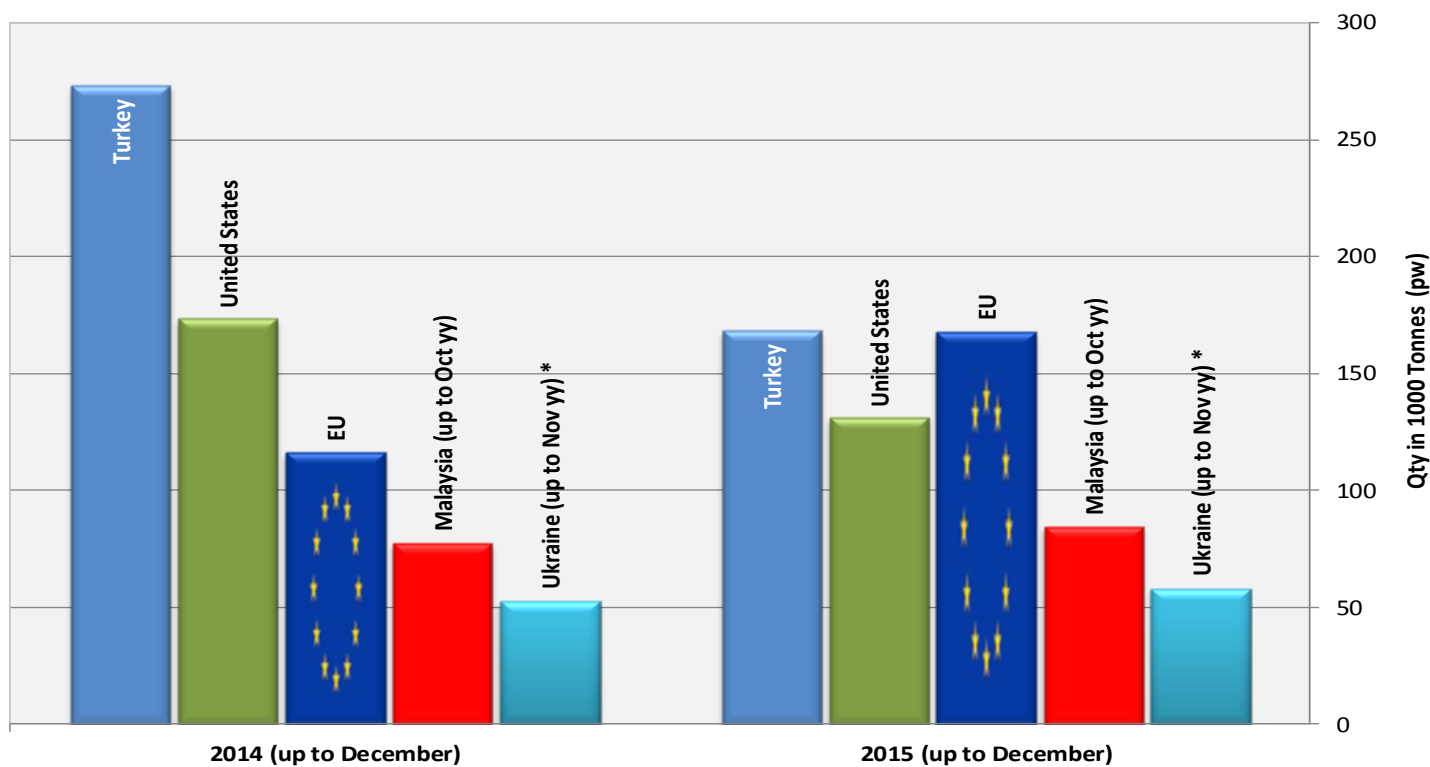
MAIN EXPORTERS



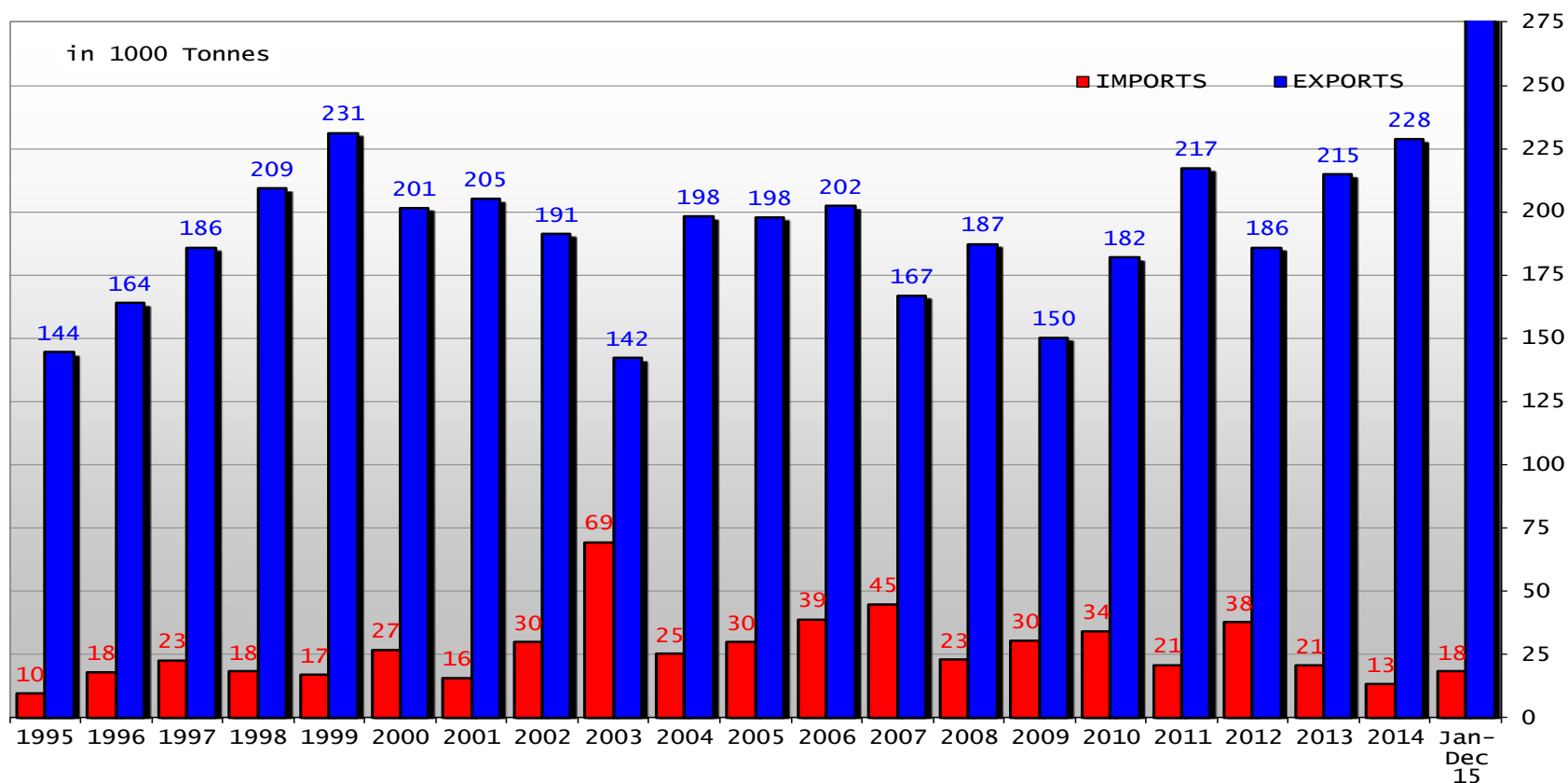
Main Exporters of EGGS Products (up to December)

Source : GTA & Eurostat

(excl. Eggs for hatching)



EU Egg Trade Balance (not including Hatching eggs)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Eggs
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want