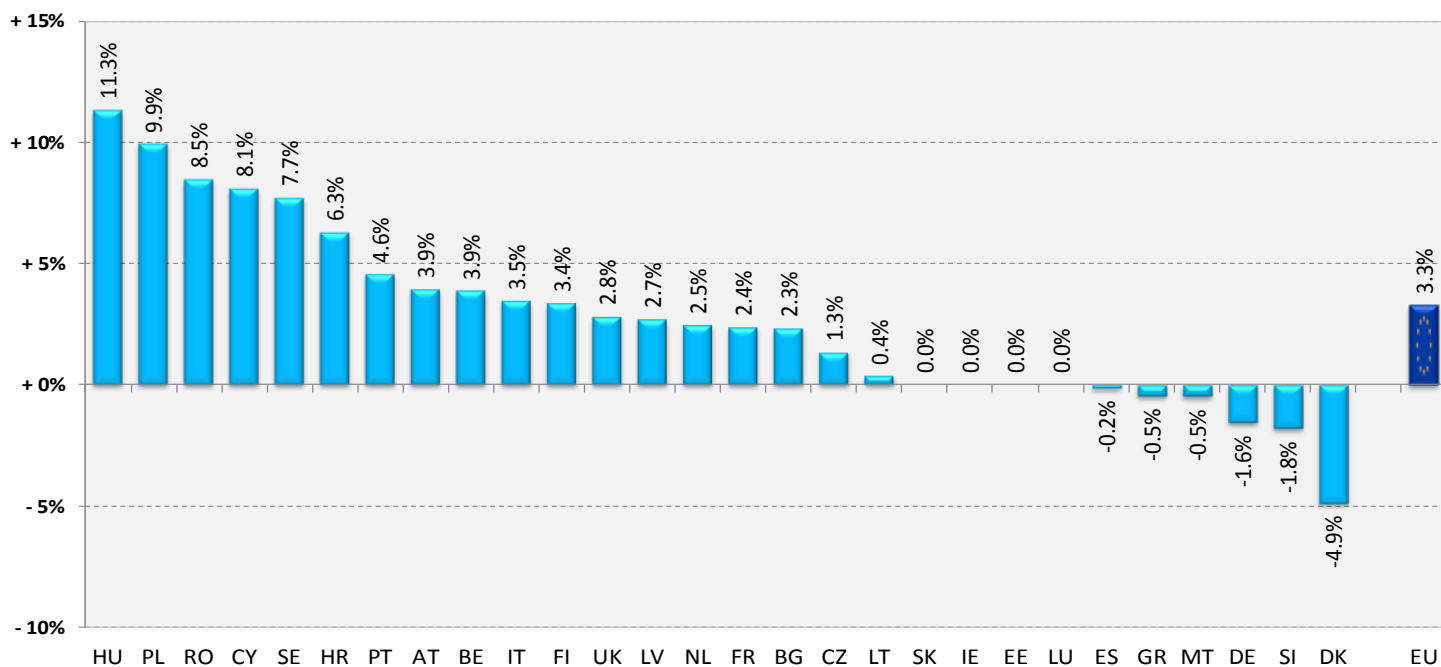


EU Market Situation for Poultry

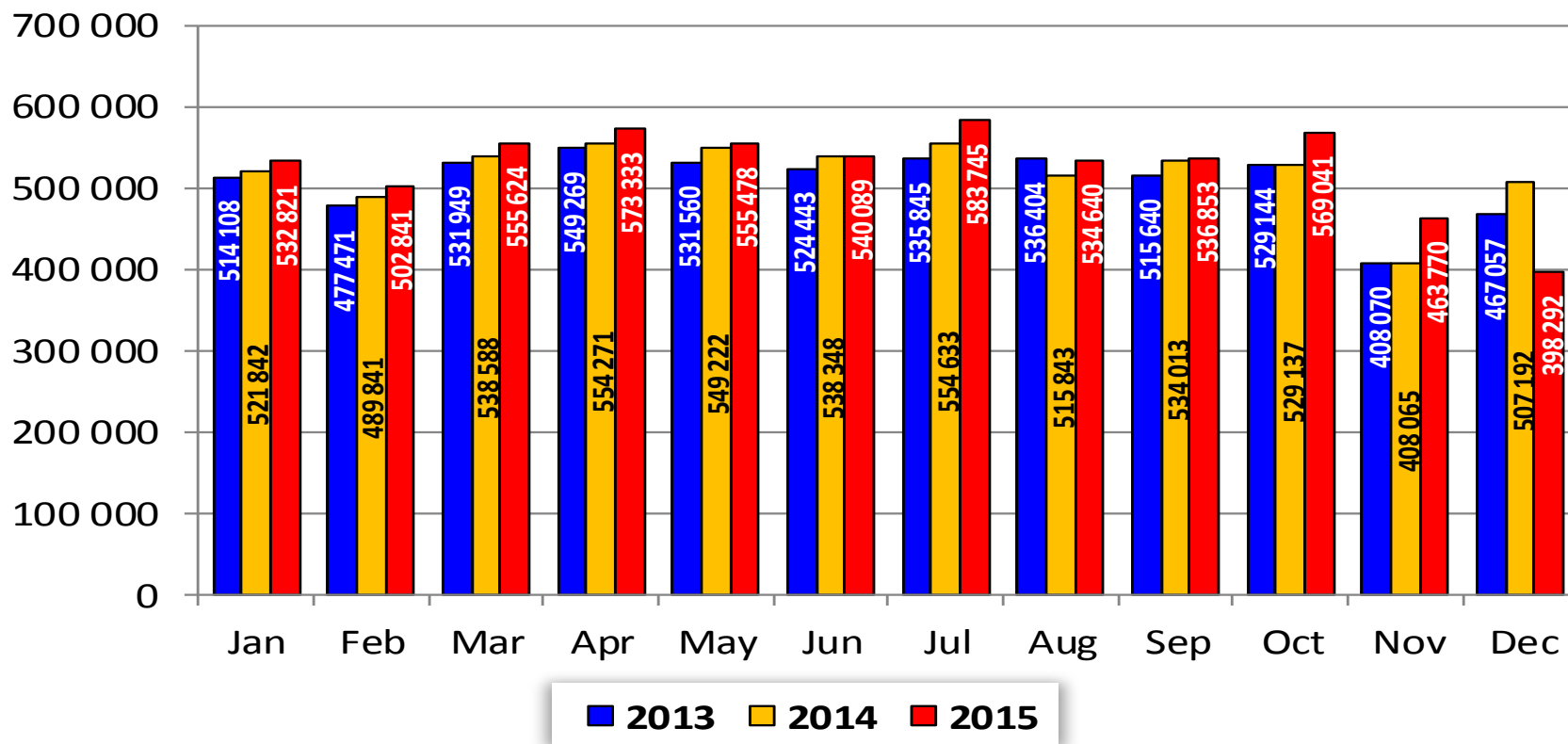
**Forecast Working
Group
07 March 2016**



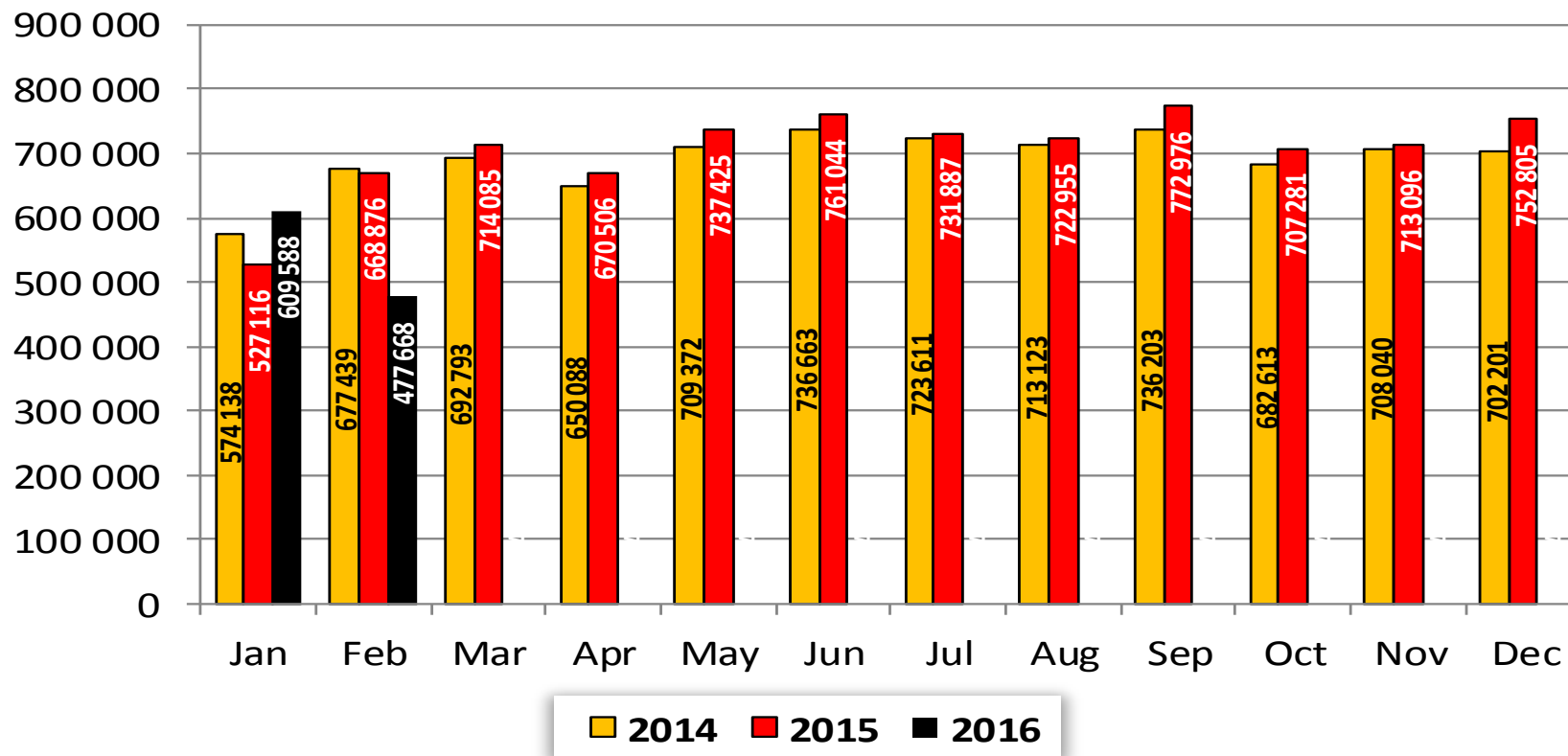
Change in Poultry slaughter 2014/2015 up to December



Placings of broiler chicks (1 000 pieces)



Forecast and Production of **broiler** (In tonnes)

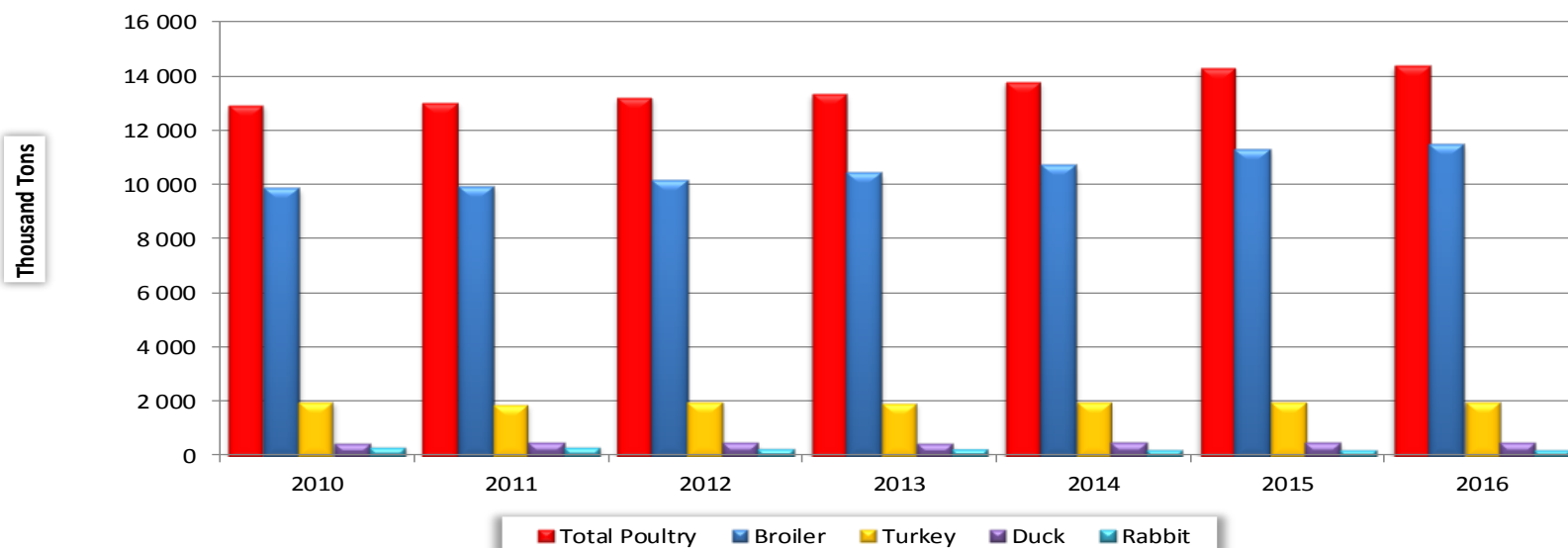


Parameters for the calculation of the estimated production of broilers

	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
Parameter	2013																											
National Average Live weight (kg) at Slaughter	2,40	2,10	1,90	2,10	2,11	2,39	2,40	2,66	2,02	1,99	2,04	2,60	2,64	2,10	2,44	2,40	2,33	2,55	2,23	1,83	2,44	1,85	2,20	2,20	2,12	2,34	1,91	2,23
National Average Carcass yield (%)	68%	73,0%	74,0%	75,0%	70,0%	71,0%	75,0%	70,2%	67,0%	69,4%	71,7%	70,1%	77,0%	74,4%	75,1%	68%	70,1%		74,0%	66,0%	75,0%	69,9%	72,4%	70,5%	72,5%	72,5%	75,0%	69,0%
National Average Mortality (%)	2,0%	4,3%	4,0%	2,5%	3,0-3,5% (l.w) 4,0% (h.w.)	2,5% - 3,0%	6,0%	5,2%	4,2%	3,7%	2,9%	5,0%	3,2%	3,3%	5,0%	2,0%	4,2%	6,5%	3,5%	4,2%	4,2%	2,6%	2,5%	3,9%	3,5%	3,5%		4,8%
National Average Period of rearing (days)	40,0	51*	35,0	35,0	30 - 38	37 - 40	45,0	43,5	37,7	35,0	36,9	35/46	47,4	37,1	40,0	40,0	41,5	45,0	41,0	35,00	42,0	37,8	41,0	37,7	38,5	37,0		42,0

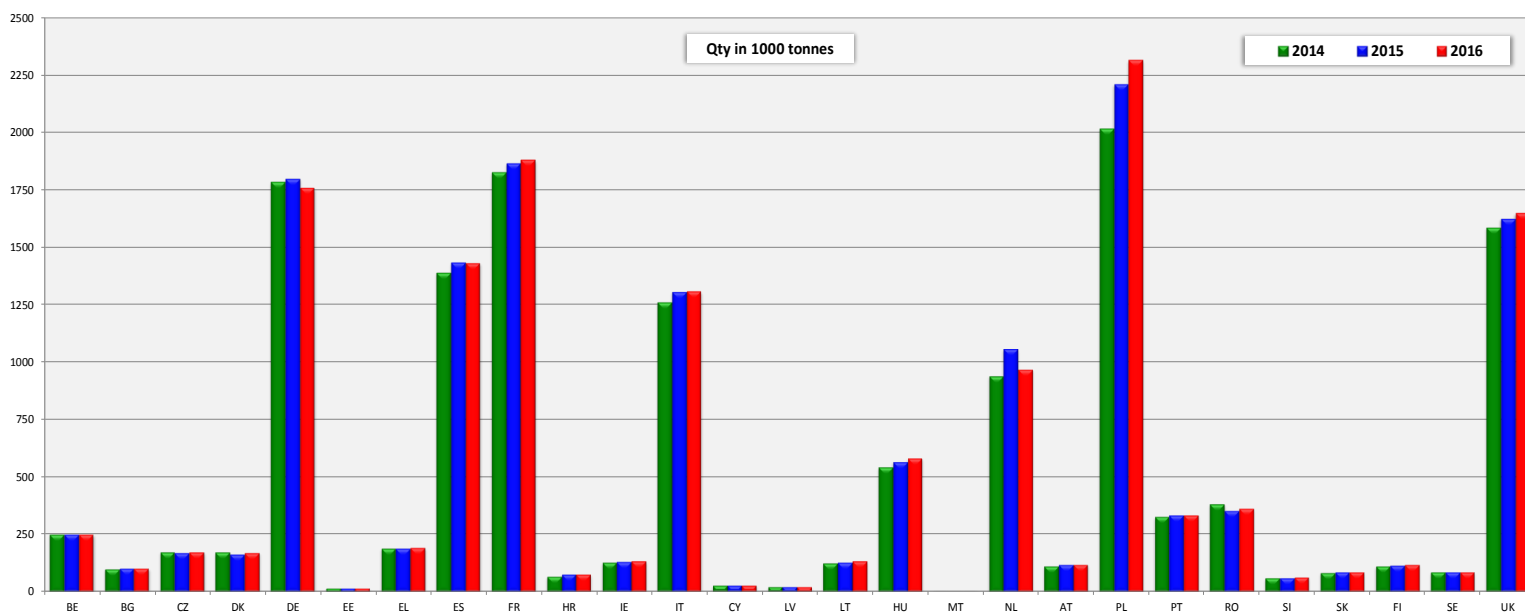
Experts EU production forecast on Poultry and Rabbit

(Missing data (BE-AT-CY) No expert (BG-EE-LV-MT-SK))



	2010	2011	2012	2013	2014	2015	2016	% of total 2016	% 2015/2014	% 2016/2015
Total Poultry	12 945	13 035	13 220	13 367	13 797	14 309	14 373		+ 3.7%	+ 0.4%
Broiler	9 876	9 932	10 173	10 445	10 729	11 311	11 504	80.0%	+ 5.4%	+ 1.7%
Turkey	1 976	1 878	1 967	1 935	1 964	1 966	1 977	13.8%	+ 0.1%	+ 0.6%
Duck	481	500	500	485	512	503	497	3.5%	- 1.8%	- 1.1%
Rabbit	329	328	281	260	246	243	233		- 1.3%	- 3.9%

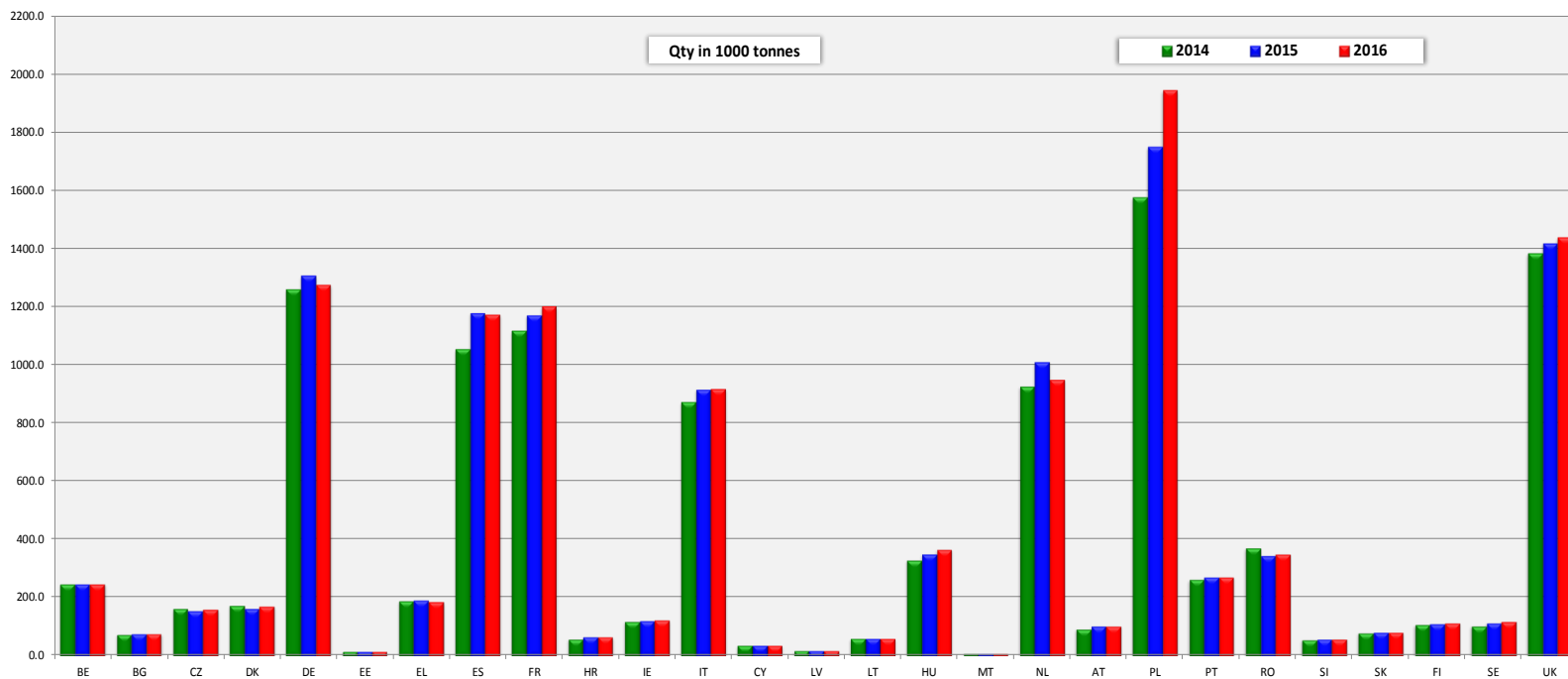
Experts EU production forecast of Poultry Meat



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	250.0	102.0	169.3	162.7	1800.0	15.0	190.0	1435.0	1867.0	76.9	132.4	1307.0	29.3	21.0	129.5	567.2	6.0	1057.0	118.7	2212.0	334.0	352.5	60.1	86.0	117.1	86.0	1625.3	14 309.0
%	+ 0.0%	+ 2.0%	- 3.4%	- 5.9%	+ 0.9%	+ 0.0%	- 0.3%	+ 3.2%	+ 2.2%	+ 13.9%	+ 2.6%	+ 3.6%	+ 0.0%	+ 0.0%	+ 2.5%	+ 4.6%	+ 0.0%	+ 12.3%	+ 4.6%	+ 9.7%	+ 2.1%	- 7.7%	+ 0.5%	+ 1.5%	+ 4.4%	+ 0.0%	+ 2.4%	+ 3.7%
2016	250.0	102.0	172.8	171.3	1760.0	15.0	192.0	1 433.0	1 881.0	75.7	134.3	1 308.0	29.3	21.0	135.0	582.0	6.0	969.0	118.7	2 316.0	335.0	362.0	63.0	86.0	119.6	86.0	1 649.1	14 372.8
%	+ 0.0%	+ 0.0%	+ 2.1%	+ 5.3%	- 2.2%	+ 0.0%	+ 1.1%	- 0.1%	+ 0.7%	- 1.6%	+ 1.4%	+ 0.1%	+ 0.0%	+ 0.0%	+ 4.2%	+ 2.6%	+ 0.0%	- 8.3%	+ 0.0%	+ 4.7%	+ 0.3%	+ 2.7%	+ 4.8%	+ 0.0%	+ 2.1%	+ 0.0%	+ 1.5%	+ 0.4%

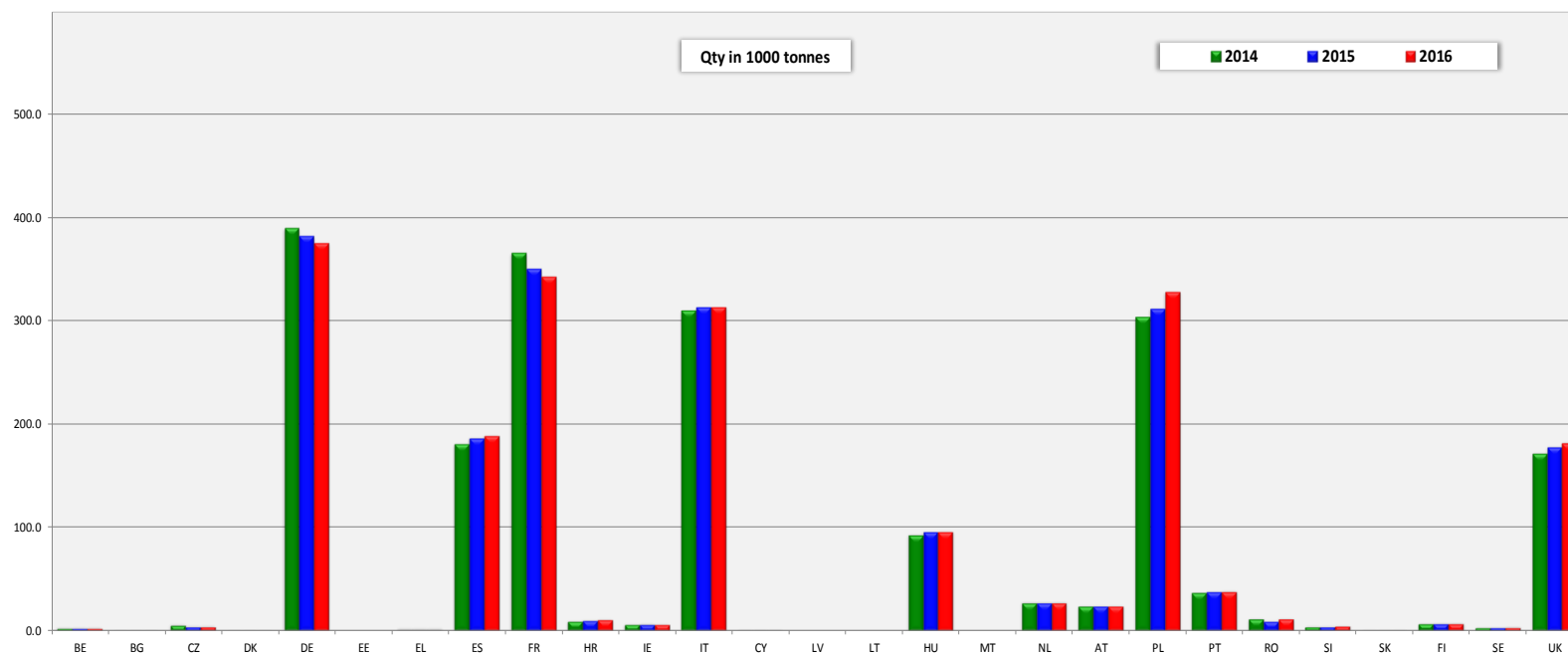
Experts EU production forecast of Broiler Meat



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	246.0	75.0	155.7	162.0	1305.0	13.8	190.0	1178.0	1170.0	65.6	120.0	915.0	35.0	17.0	58.5	349.1	7.4	1009.0	102.1	1748.0	269.0	343.0	56.0	80.1	109.6	113.0	1417.7	11 310.6
%	+ 0.0%	+ 1.4%	- 3.4%	- 6.1%	+ 3.6%	+ 0.0%	+ 1.1%	+ 11.9%	+ 4.8%	+ 14.3%	+ 1.7%	+ 4.9%	+ 0.0%	+ 0.0%	+ 0.0%	+ 6.1%	+ 0.0%	+ 9.0%	+ 12.2%	+ 11.0%	+ 2.8%	- 7.3%	+ 0.4%	+ 1.5%	+ 3.4%	+ 9.7%	+ 2.5%	+ 5.4%
2016	246.0	75.0	159.0	170.0	1 275.0	13.8	185.0	1 173.0	1 200.0	64.0	122.0	917.0	35.0	17.0	58.5	366.0	7.4	949.0	102.1	1 943.0	271.0	350.0	58.0	80.1	112.0	118.0	1 437.5	11 504.4
%	+ 0.0%	+ 0.0%	+ 2.1%	+ 4.9%	- 2.3%	+ 0.0%	- 2.6%	- 0.4%	+ 2.6%	- 2.4%	+ 1.7%	+ 0.2%	+ 0.0%	+ 0.0%	+ 0.0%	+ 4.8%	+ 0.0%	- 5.9%	+ 0.0%	+ 11.2%	+ 0.7%	+ 2.0%	+ 3.6%	+ 0.0%	+ 2.2%	+ 4.4%	+ 1.4%	+ 1.7%

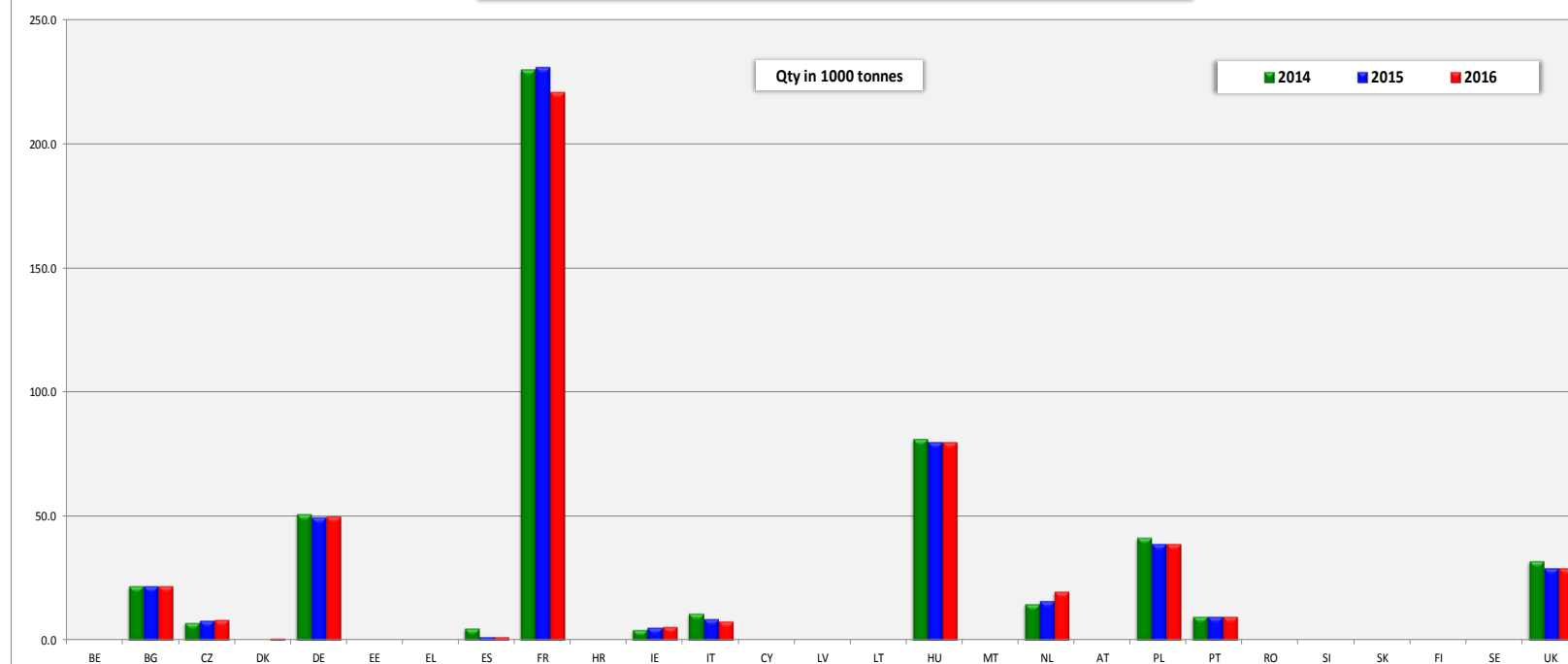
Experts EU production forecast of Turkey Meat



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	3.3	0.1	4.8	0.3	382.0	0.0	2.5	187.0	350.0	10.6	7.0	313.0	1.2	0.0	0.0	96.3	0.0	28.0	24.5	312.0	38.3	9.5	4.6	1.0	7.5	3.7	178.4	1 965.6
%	+ 0.0%	+ 0.0%	- 23.8%	+ 0.0%	- 2.0%		+ 0.0%	+ 3.3%	- 4.3%	+ 9.3%	+ 7.7%	+ 1.0%	+ 0.0%			+ 3.2%		+ 0.0%	+ 0.0%	+ 2.6%	+ 2.4%	- 20.8%	+ 0.0%	+ 0.0%	+ 4.2%	+ 8.8%	+ 3.7%	+ 0.1%
2016	3.3	0.1	4.8	0.3	375.0	0.0	2.5	189.0	343.0	11.1	6.5	313.0	1.2	0.0	0.0	96.5	0.0	28.0	24.5	328.0	38.7	12.0	5.0	1.0	7.6	4.0	182.3	1 977.4
%	+ 0.0%	+ 0.0%	+ 0.0%	+ 0.0%	- 1.8%		+ 0.0%	+ 1.1%	- 2.0%	+ 4.7%	- 7.1%	+ 0.0%	+ 0.0%			+ 0.2%		+ 0.0%	+ 0.0%	+ 5.1%	+ 1.0%	+ 26.3%	+ 8.7%	+ 0.0%	+ 1.3%	+ 8.1%	+ 2.2%	+ 0.6%

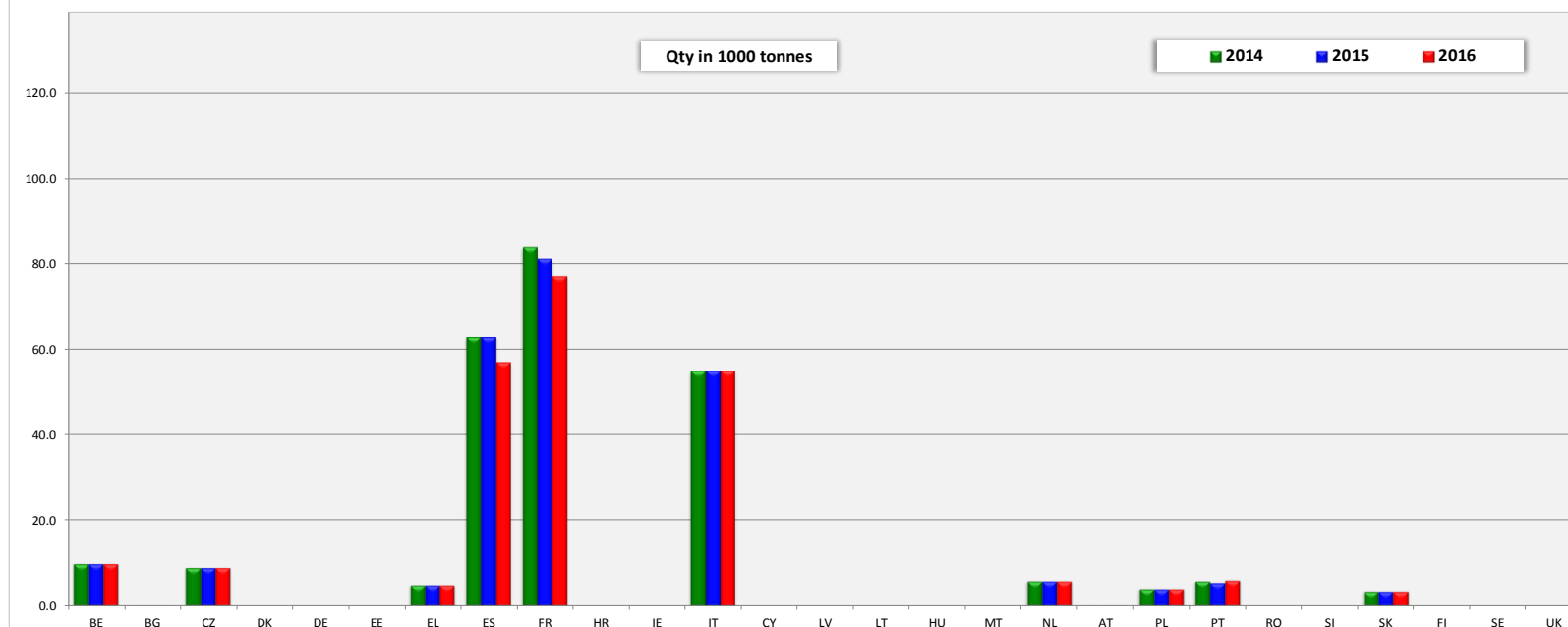
Experts EU production forecast of Duck Meat



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	0.0	22.0	8.3	0.4	49.9	0.0	0.1	1.5	231.0	0.6	5.4	9.0	0.0	0.0	0.0	80.0	0.0	16.0	0.1	39.0	9.8	0.0	0.0	0.6	0.0	0.0	29.2	502.9
%	+ 0.0%	+ 0.0%	+ 13.7%	+ 300%	- 2.5%		+ 0.0%	- 70.0%	+ 0.4%	+ 191%	+ 20.0%	- 18.2%				- 1.7%		+ 6.7%	+ 0.0%	- 6.0%	+ 1.0%		+ 0.0%	+ 0.0%			- 9.0%	- 1.8%
2016	0.0	22.0	8.5	1.0	50.0	0.0	0.1	1.7	221.0	0.5	5.8	8.0	0.0	0.0	0.0	80.0	0.0	20.0	0.1	39.0	9.8	0.0	0.0	0.6	0.0	0.0	29.2	497.4
%	+ 0.0%	+ 0.0%	+ 2.4%	+ 150%	+ 0.2%		+ 0.0%	+ 13.3%	- 4.3%	- 10.1%	+ 7.4%	- 11.1%				+ 0.0%		+ 25.0%	+ 0.0%	+ 0.0%	+ 0.0%		+ 0.0%	+ 0.0%			+ 0.0%	- 1.1%

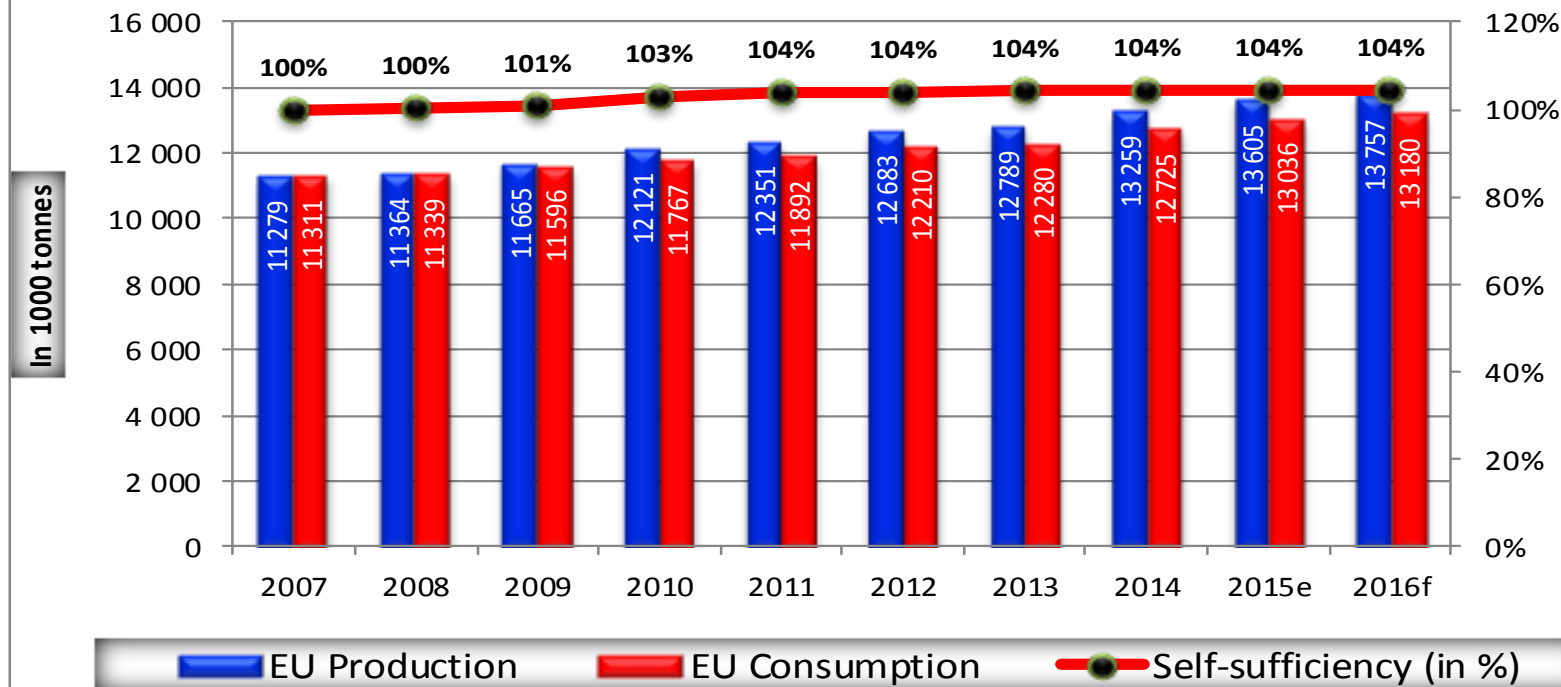
Experts EU production forecast of Rabbit Meat



Source: According to the data sent by the experts of the forecast group

	BE	BG	CZ	DK	DE	EE	EL	ES	FR	HR	IE	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	EU
2015	10.0	0.0	9.0	0.0	0.0	0.0	5.0	63.0	81.0	0.0	0.0	55.0	0.0	0.0	0.0	0.0	0.0	6.0	0.2	4.2	5.6	0.0	0.0	3.6	0.0	0.0	0.0	242.6
%	+ 0.0%	+ 0.0%	+ 0.0%				+ 0.0%	+ 0.0%	- 3.6%			+ 0.0%						+ 0.0%	+ 0.0%	+ 0.0%	- 5.1%		+ 0.0%					- 1.3%
2016	10.0	0.0	9.0	0.0	0.0	0.0	5.0	57.0	77.0	0.0	0.0	55.0	0.0	0.0	0.0	0.0	0.0	6.0	0.2	4.2	6.2	0.0	0.0	3.6	0.0	0.0	0.0	233.2
%	+ 0.0%	+ 0.0%	+ 0.0%				+ 0.0%	- 9.5%	- 4.9%			+ 0.0%						+ 0.0%	+ 0.0%	+ 0.0%	+ 10.7%		+ 0.0%					- 3.9%

EU Poultry meat production (Forecasts 2015 and 2016 based on estimations)



Source: Experts estimations

PRICES



Prices

EU
WEEK PRICES

8

EVOLUTION SINCE

last WEEK

last MONTH

last YEAR

BROILER

176.61

€/100 kg cw

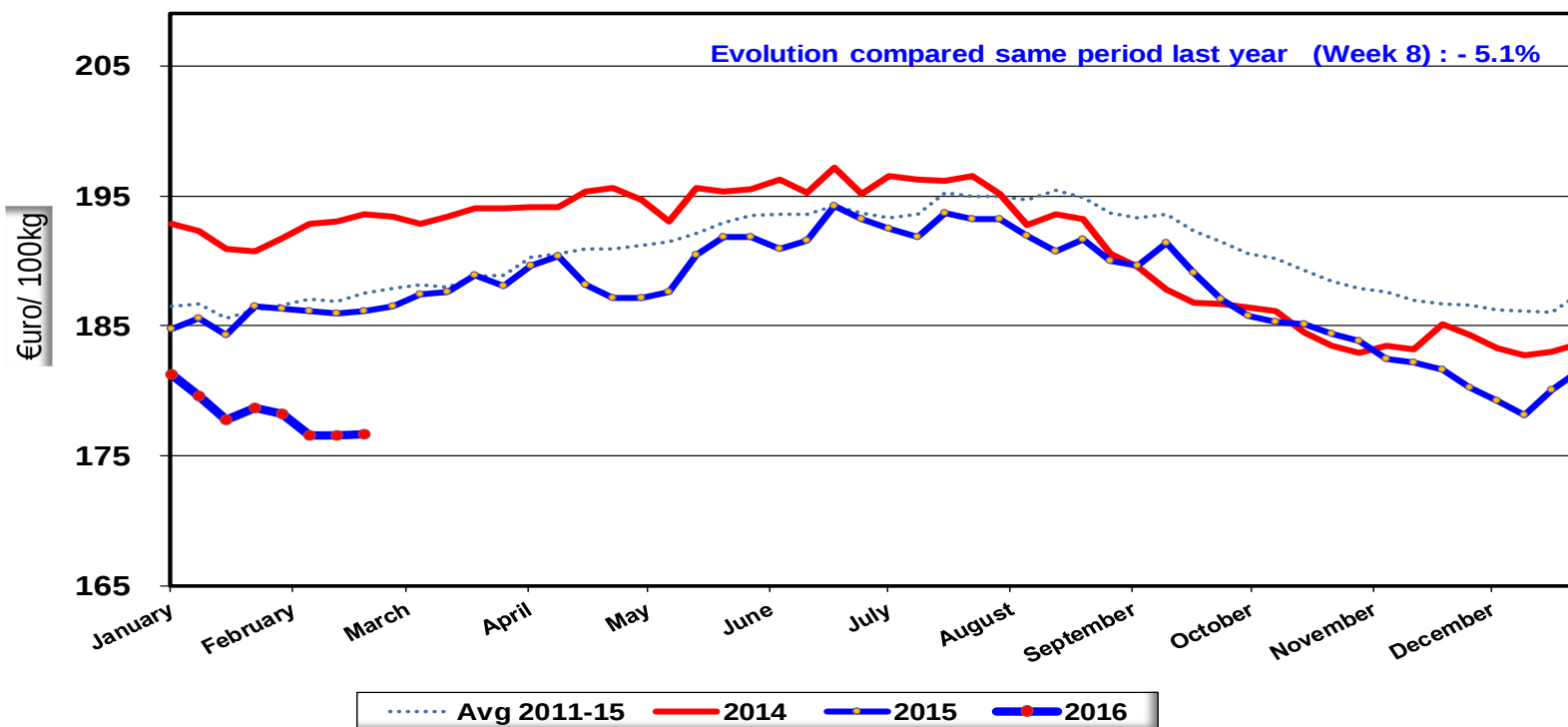
+ 0.0%

- 1.2%

- 5.1%

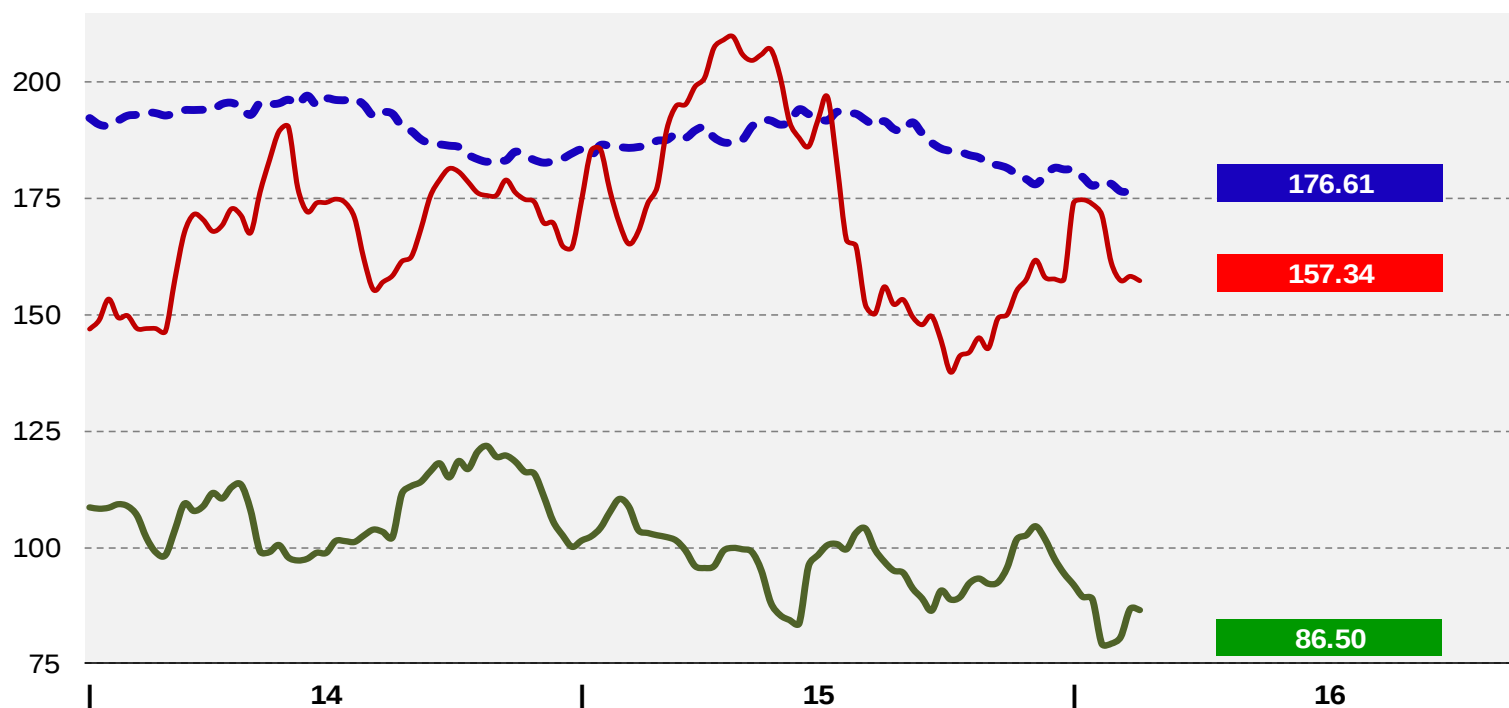
Evolution of the weekly EU average price for **Broiler**

Latest price (Week 8) : 176.61 EUR/100 kg



Source: MSs notifications (Regulation (EC) 546/2003)

Broiler prices in EU, USA and Brazil (EUR / 100kg)



Sources : EU = weighted average of MS prices - Broiler 65%
 US = weekly USDA prices - Fresh chicken grade A ,Chicago
 BR = average of prices in main producing states - (Aveworld.com.br)

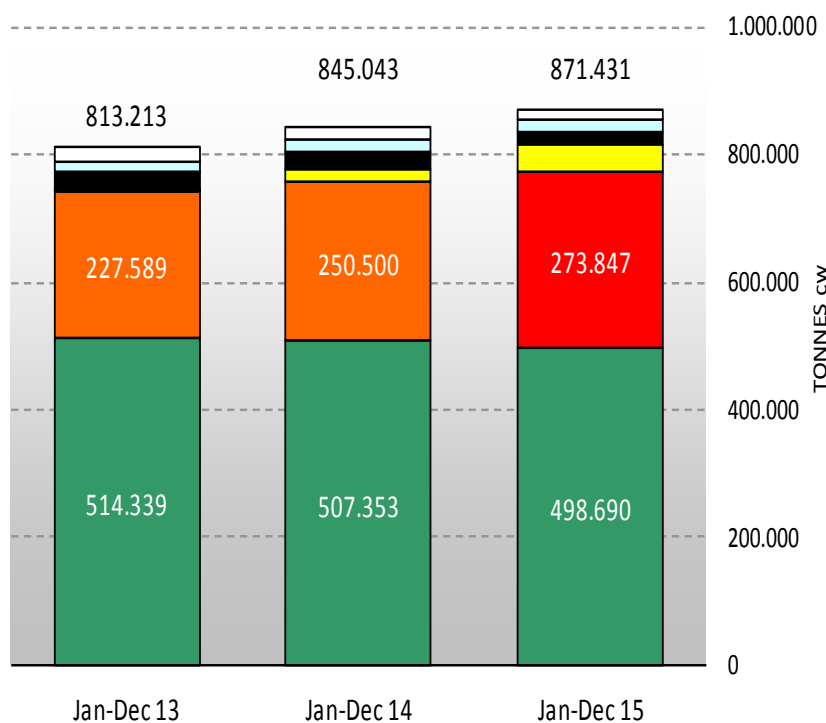
--- EU broiler Euro
 — US broiler Euro
 — BR Broiler Euro

Imports of Poultry meat from selected origins

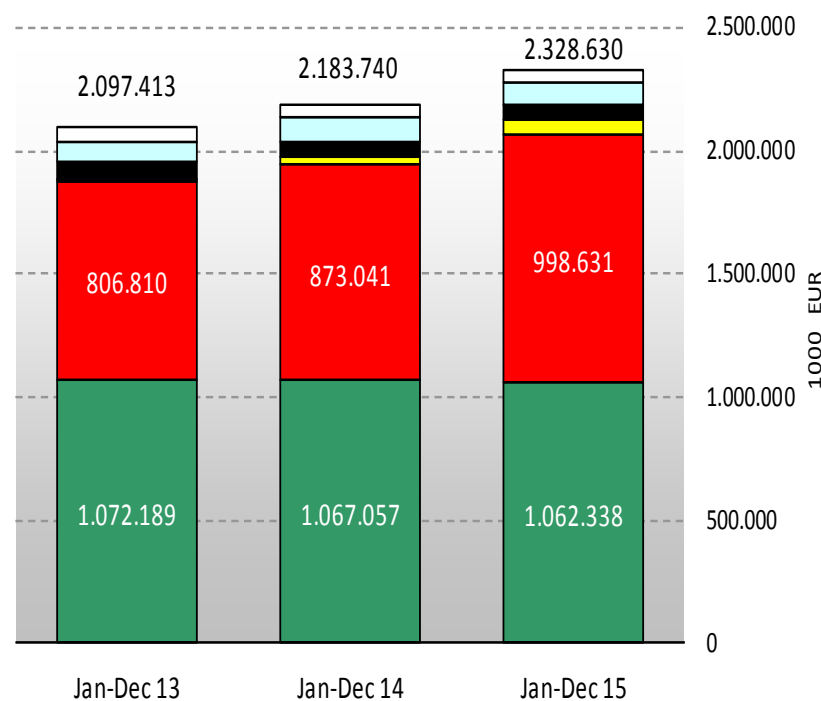
	2011		2012		2013		2014		Jan-Dec 15	Compared	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Dec 14
Brazil	615.832	71.9%	583.449	67.3%	514.339	63.2%	500.569	59.7%	498.690	57.2%	- 2%
Thailand	155.788	18.2%	197.962	22.8%	228.238	28.0%	250.338	29.9%	273.847	31.4%	+ 9%
Ukraine	31	0.0%			276	0.0%	19.928	2.4%	42.330	4.9%	+ 112%
Chile	44.433	5.2%	42.192	4.9%	30.515	3.7%	25.801	3.1%	22.231	2.6%	- 14%
China	13.874	1.6%	15.698	1.8%	18.145	2.2%	19.703	2.4%	18.395	2.1%	- 7%
Argentina	15.700	1.8%	13.766	1.6%	10.783	1.3%	10.993	1.3%	8.529	1.0%	- 22%
Switzerland	1.253	0.1%	3.817	0.4%	3.817	0.5%	4.234	0.5%	2.427	0.3%	- 44%
Israel	7.144	0.8%	6.075	0.7%	6.306	0.8%	2.413	0.3%	1.284	0.1%	- 47%
Others	3.036	0.4%	4.244	0.5%	1.412	0.2%	3.956	0.5%	3.697	0.4%	
EXTRA EU 28	857.092		867.203		813.832		837.935		871.431		
% change			+ 1%		- 6%		+ 3%		+ 3.1%		

EU Poultry meat Imports

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (1000 EUR)



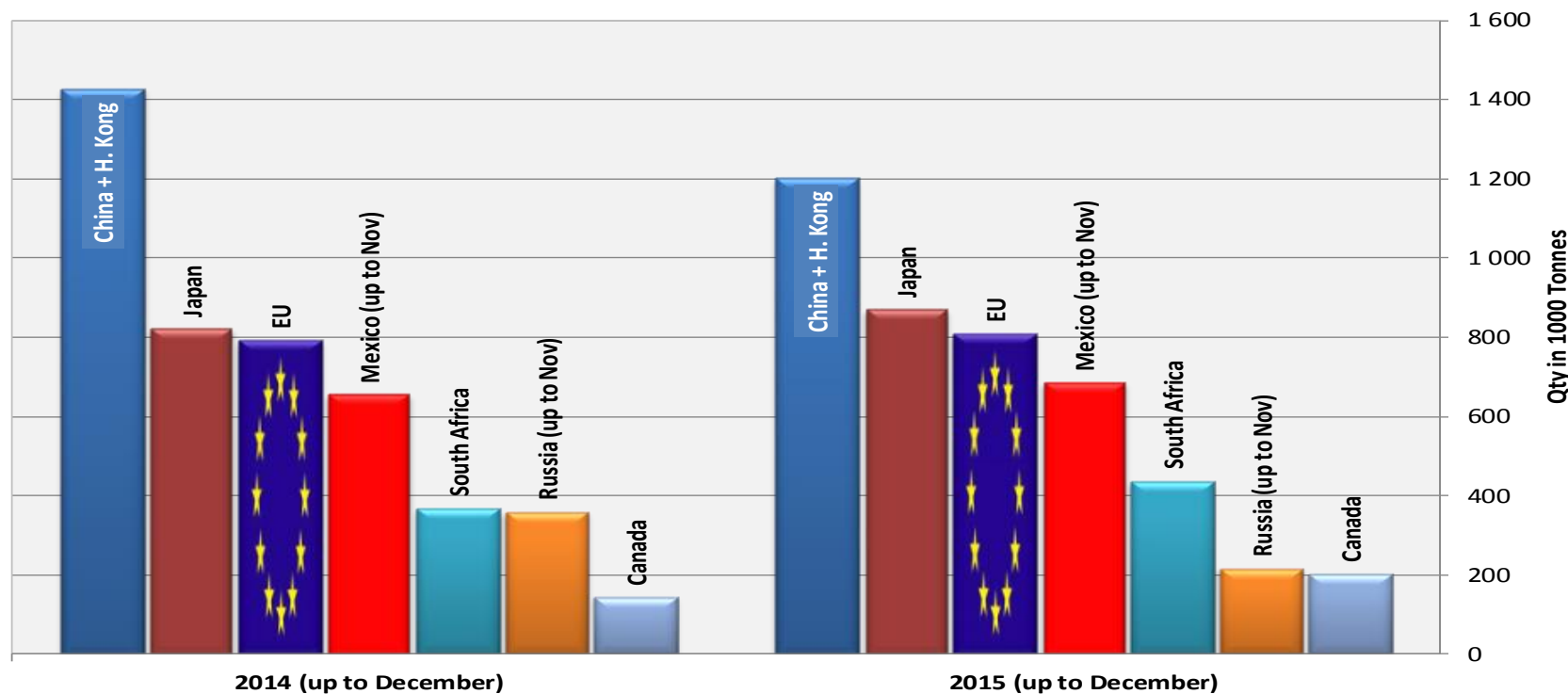
■ Brazil ■ Thailand ■ Ukraine ■ Chile ■ China ■ Other origins

■ Brazil ■ Thailand ■ Ukraine ■ Chile ■ China ■ Other origins

Main Importers of POULTRY Products (up to December)

Source : GTA & Eurostat

(excl.: live animals)

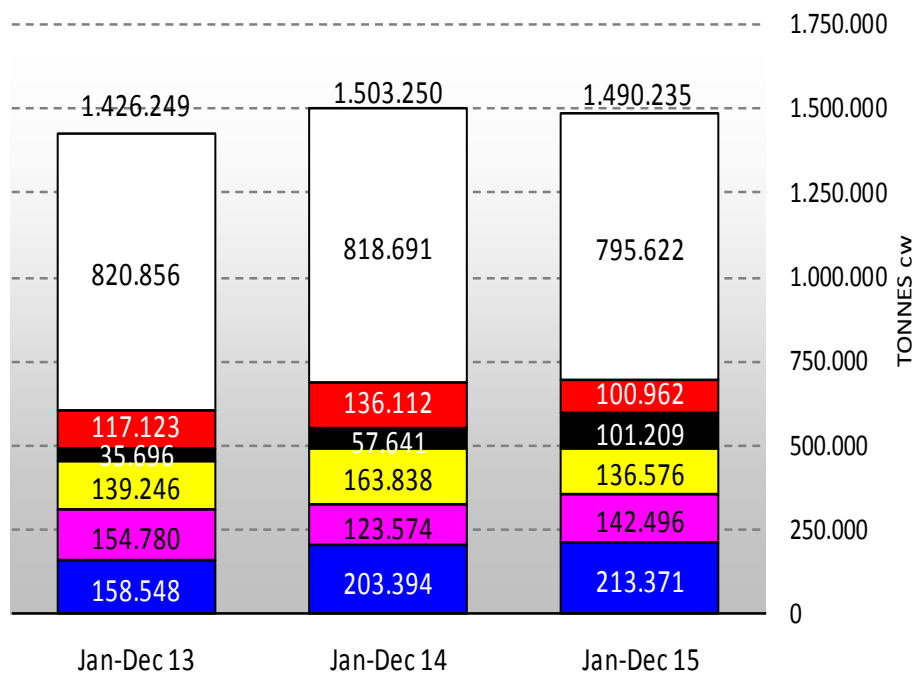


Exports of Poultry Meat to Selected Destinations

	2011		2012		2013		2014		Jan-Dec 15		Compared to Jan-Dec 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
South Africa	94.083	6.7%	131.832	9.2%	158.510	11.1%	203.414	13.5%	213.371	14.3%	+ 5%
Saudi Arabia	151.520	10.7%	149.310	10.4%	154.775	10.9%	123.559	8.2%	142.496	9.6%	+ 15%
Benin	126.213	8.9%	139.817	9.8%	139.247	9.8%	163.793	10.9%	136.576	9.2%	- 17%
Philippines	30.341	2.1%	30.764	2.2%	35.674	2.5%	57.621	3.8%	101.209	6.8%	+ 76%
Hong Kong	189.151	13.4%	126.072	8.8%	117.152	8.2%	136.088	9.0%	100.962	6.8%	- 26%
Ukraine	81.687	5.8%	103.427	7.2%	75.966	5.3%	80.208	5.3%	91.064	6.1%	+ 14%
Ghana	68.978	4.9%	69.156	4.8%	75.216	5.3%	56.883	3.8%	68.799	4.6%	+ 21%
Gabon	25.601	1.8%	26.298	1.8%	25.070	1.8%	29.409	2.0%	37.316	2.5%	+ 27%
Congo (Dem. Rep.)	29.972	2.1%	34.231	2.4%	28.625	2.0%	33.723	2.2%	36.086	2.4%	+ 7%
Congo	18.488	1.3%	18.179	1.3%	22.242	1.6%	26.634	1.8%	33.952	2.3%	+ 27%
Russia	115.136	8.1%	113.134	7.9%	95.179	6.7%	68.325	4.5%	1.232	0.1%	- 98%
Other Destinations	482.475	34.1%	488.335	34.1%	498.709	35.0%	524.229	34.9%	527.172	35.4%	
Extra-EU 28	1.413.647		1.430.554		1.426.365		1.503.885		1.490.235		
% change			+ 1%		- 0%		+ 5%		- 0.9%		

EU Poultry meat Export

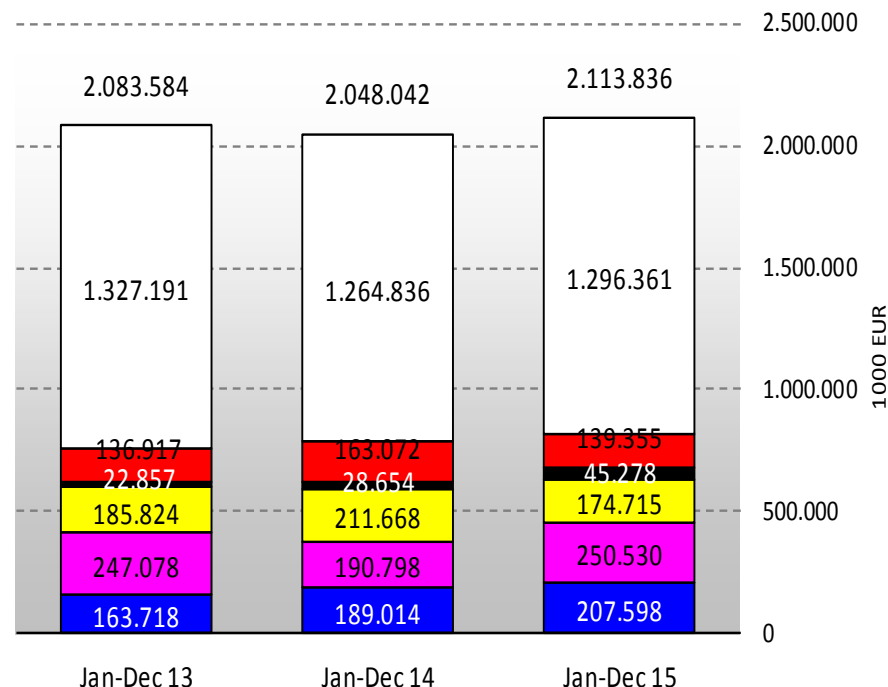
EU EXPORTS of Poultry Meat (TONNES cwe)



■ South Africa ■ Saudi Arabia ■ Benin ■ Philippines ■ Hong Kong □ Other destinations *

* countries trading less than 92 000 Tons

EU EXPORTS of Poultry Meat (1000 EUR)



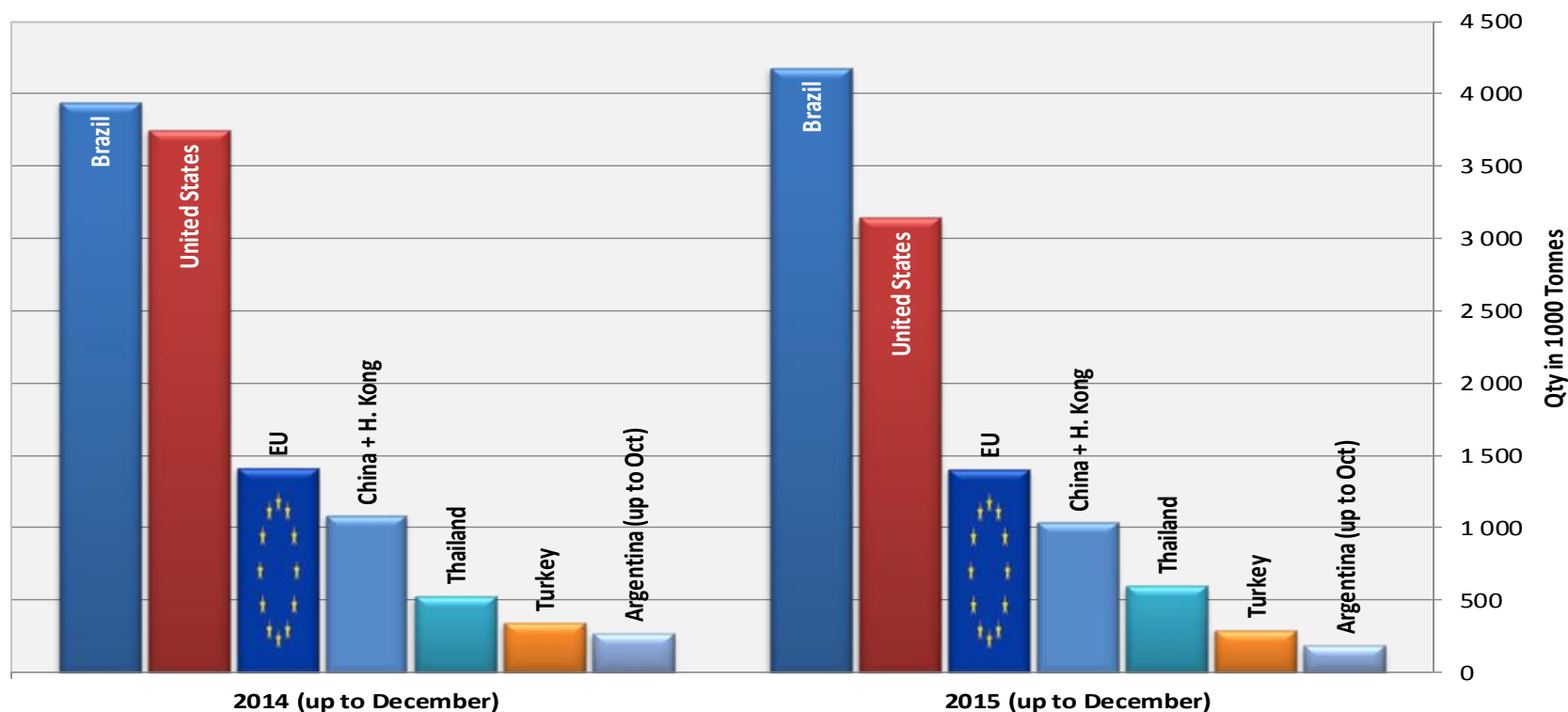
■ South Africa ■ Saudi Arabia ■ Benin ■ Philippines ■ Hong Kong □ Other destinations *

* countries trading less than 151 000 ('000 EUR)

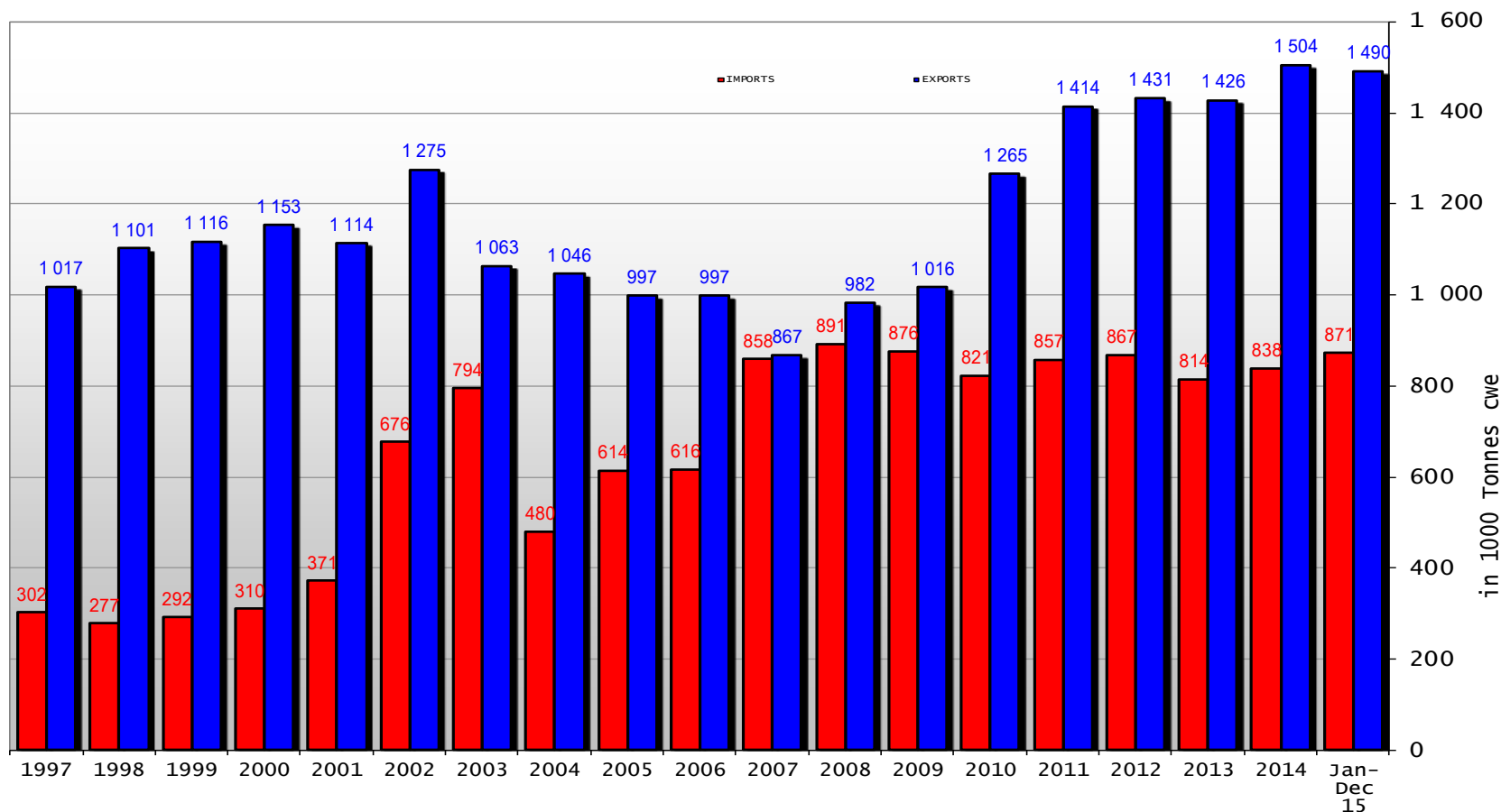
Main Exporters of POULTRY Products (up to December)

Source : GTA & Eurostat

(excl. live animals)



EU Poultry meat Trade Balance

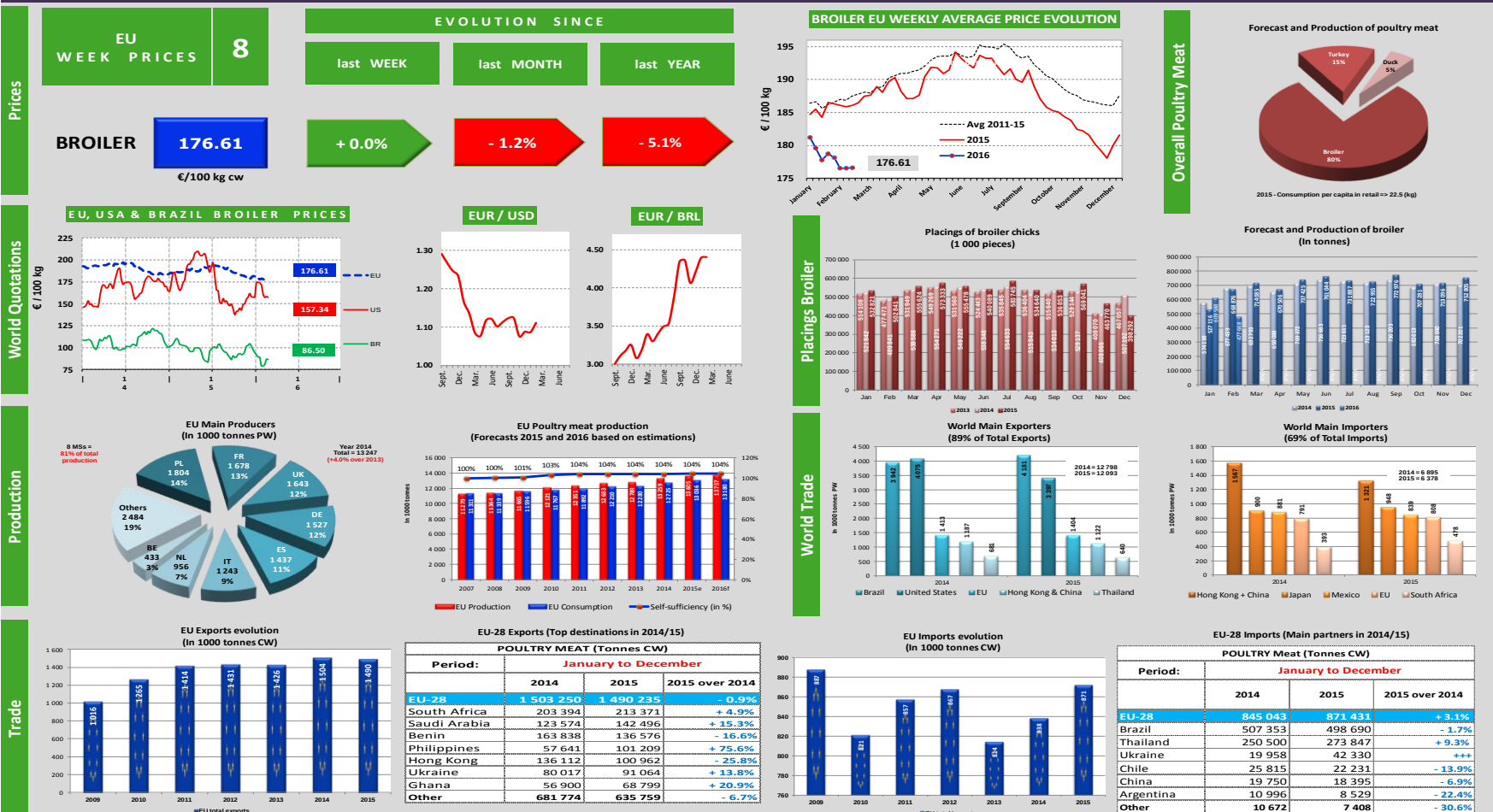


**Follow market updates via the
Poultry meat Dashboard**

http://ec.europa.eu/agriculture/dashboards/index_en.htm

DG AGRI DASHBOARD: POULTRY MEAT

Last update: 07.03.2016



Sources : European Commission (DG ESTAT, DG AGRI), Mss notifications (Regulation (EC) 1249/2008 and Regulation (EC) 617/2008), GTA.

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Poultry
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want